

Hearing Date: April 16, 2024 at 11:00 a.m.
Objection Deadline: April 9, 2024 at 4:00 p.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)
) Chapter 11
) Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, et al.,¹) Jointly Administered
)
 Debtors.)
)
)

**THIRD INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS DURING THE PERIOD
FROM OCTOBER 1, 2023 THROUGH JANUARY 31, 2024**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	April 13, 2023 effective as of February 14, 2023
Period for which Compensation and Reimbursement is Sought:	October 1, 2023 through January 31, 2024
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$4,022,411.00
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$18,305.16^{2,3}</u>
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$4,040,716.16</u>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² The date listed for expenses contained in Exhibit E does not necessarily reflect the date on which the expense was actually incurred by Applicant.

³ The amount of expense reimbursement requested herein is reduced by \$142.84, due to the inadvertent duplication of certain expenses in BRG’s Tenth Monthly Fee Statement and BRG’s Eleventh Monthly Fee Statement.

This is a(n): Monthly Application X Interim Application Final Application

Summary of Fee Statements and Applications Filed

Application		Requested			Paid to Date		Total Unpaid
Dt Filed Dkt No	Period	Fees	Expenses	CNO/ Order	Fees	Expenses	Fees and Expenses
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 515,853.90	\$ -	\$ 57,317.10
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ 1,494,741.15	\$ 991.38	\$ 166,082.35
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ 1,082,082.60	\$ 83.49	\$ 120,231.40
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	\$ 1,161,477.00	\$ 2,549.33	\$ 129,053.00
7/31/2023 Dkt No. 561	<i>First Interim</i>	\$ 4,729,898.50	\$ 3,624.20	<i>9/15/2023 Dkt No. 708</i>	\$ 4,254,154.65	\$ 3,624.20	\$ 472,683.85
8/14/2023 Dkt No. 596	6/1/2023 - 6/30/2023	\$ 1,061,293.00	\$ 1,464.28	N/A	\$ 955,163.70	\$ 1,464.28	\$ 106,129.30
9/19/2023 Dkt No. 719	7/1/2023 - 7/31/2023	\$ 1,207,259.00	\$ 10,711.19	N/A	\$ 1,086,533.10	\$ 10,711.19	\$ 120,725.90
10/4/2023 Dkt No. 776	8/1/2023 - 8/31/2023	\$ 1,372,115.50	\$ 2,292.18	N/A	\$ 1,234,903.95	\$ 2,292.18	\$ 137,211.55
11/6/2023 Dkt No. 892	9/1/2023 - 9/30/2023	\$ 1,027,182.50	\$ 174.84	N/A	\$ 924,464.25	\$ 174.84	\$ 102,718.25
11/14/2023 Dkt No. 934	<i>Second Interim</i>	\$ 4,667,850.00	\$ 14,642.49	<i>12/18/2023 Dkt No. 1051</i>	\$ 4,201,065.00	\$ 14,642.49	\$ 466,785.00
11/21/2023 Dkt No. 969	10/1/2023 - 10/31/2023	\$ 1,094,218.00	\$ 8,620.67	N/A	\$ 875,374.40	\$ 8,620.67	\$ 218,843.60
1/8/2024 Dkt No. 1134	11/1/2023 - 11/30/2023	\$ 1,133,185.00	\$ 2,562.13	N/A	\$ 906,513.00	\$ 2,562.13	\$ 226,672.00
2/29/2024 Dkt No. 1413	12/1/2023 - 12/31/2023	\$ 806,350.00	\$ 4,321.47	N/A	\$ -	\$ -	\$ 810,671.47
3/15/2024 Dkt No. 1484	1/1/2024 - 1/31/2024	\$ 988,658.00	\$ 2,943.73	N/A	\$ -	\$ -	\$ 991,601.73
Total		\$13,420,159.50	\$ 36,714.69		\$ 10,237,107.05	\$ 29,449.49	\$ 3,187,257.65

Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 10/1/2023 through 1/31/2024

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	155.9	\$194,875.00
C. Kearns	Managing Director	\$1,325.00	33.3	\$44,122.50
E. Hengel	Managing Director	\$1,150.00	300.4	\$345,460.00
E. Hengel	Managing Director	\$1,210.00	50.5	\$61,105.00
G. Koutouras	Managing Director	\$995.00	33.5	\$33,332.50
G. Koutouras	Managing Director	\$1,195.00	16.9	\$20,195.50
K. Hamilton	Managing Director	\$1,150.00	3.2	\$3,680.00
M. Canale	Managing Director	\$1,150.00	39.1	\$44,965.00
M. Canale	Managing Director	\$1,200.00	23.0	\$27,600.00
M. Renzi	Managing Director	\$1,250.00	240.5	\$300,625.00
M. Renzi	Managing Director	\$1,325.00	63.0	\$83,475.00
P. Farley	Managing Director	\$1,095.00	31.3	\$34,273.50
C. Goodrich	Director	\$900.00	322.5	\$290,250.00
C. Goodrich	Director	\$960.00	37.1	\$35,616.00
J. Hill	Associate Director	\$865.00	204.1	\$176,546.50
L. Potter	Associate Director	\$550.00	10.6	\$5,830.00
M. Slattery	Associate Director	\$600.00	14.5	\$8,700.00
M. Slattery	Associate Director	\$660.00	3.6	\$2,376.00
J. Hill	Senior Managing Consultant	\$775.00	575.0	\$445,625.00
J. Wilson	Senior Managing Consultant	\$775.00	420.2	\$325,655.00
J. Wilson	Senior Managing Consultant	\$850.00	183.8	\$156,230.00
Q. Liu	Senior Managing Consultant	\$675.00	30.5	\$20,587.50

Professional	Title	Billing Rate	Hours	Fees
Q. Liu	Senior Managing Consultant	\$775.00	15.0	\$11,625.00
B. Ross	Managing Consultant	\$730.00	0.7	\$511.00
M. Galfus	Managing Consultant	\$760.00	131.7	\$100,092.00
M. Galfus	Consultant	\$650.00	402.2	\$261,430.00
D. Mordas	Senior Associate	\$580.00	450.7	\$261,406.00
D. Mordas	Senior Associate	\$650.00	180.0	\$117,000.00
J. Cooperstein	Senior Associate	\$560.00	53.8	\$30,128.00
S. Smith	Senior Associate	\$285.00	1.5	\$427.50
T. Reeves	Senior Associate	\$295.00	184.1	\$54,309.50
T. Reeves	Senior Associate	\$350.00	41.4	\$14,490.00
B. Lauer	Associate	\$395.00	175.5	\$69,322.50
J. Cooperstein	Associate	\$450.00	472.8	\$212,760.00
P. Chan	Associate	\$420.00	157.6	\$66,192.00
P. Chan	Associate	\$425.00	124.5	\$52,912.50
Z. Barandi	Associate	\$425.00	190.7	\$81,047.50
M. Haverkamp	Case Manager	\$350.00	8.7	\$3,045.00
M. Haverkamp	Case Manager	\$375.00	1.7	\$637.50
H. Henritz	Case Assistant	\$240.00	72.6	\$17,424.00
H. Henritz	Case Assistant	\$260.00	25.1	\$6,526.00
Total		5,482.8		\$4,022,411.00
Blended Rate				\$733.64

Hearing Date: April 16, 2024 at 11:00 a.m.
Objection Deadline: April 9, 2024 at 4:00 p.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)
) Chapter 11
) Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, et al.,¹) Jointly Administered
)
Debtors.)
)

**THIRD INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS DURING THE PERIOD
FROM OCTOBER 1, 2023 THROUGH JANUARY 31, 2024**

Berkeley Research Group, LLC (“BRG”) financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), submits its third interim application (the “Application”) pursuant to sections 330, 331 and 503(b) of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases, dated January 29, 2013 (the “Local Guidelines”), and the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines” and together with the Local Guidelines, the “Guidelines”) seeking: (a) the allowance of reasonable compensation for professional services rendered by BRG

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

to the Committee during the period October 1, 2023 through and including January 31, 2024 (the “Fee Period”); and (b) reimbursement of actual and necessary charges and disbursements incurred by BRG during the Fee Period in the rendition of professional services on behalf of the Committee.

In support of the Application, BRG respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has subject matter jurisdiction to consider and determine the Application pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). The statutory bases for the relief requested herein are sections 105(a), 330, 331, and 503(b) of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

2. On January 19, 2023 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the “Cases”) with the Court. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Cases. The Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and the Court’s order, Docket No. 37.

3. On February 3, 2023 (the “Formation Date”), the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed the Committee [Docket No. 55].

4. On February 14, 2023, the Committee selected BRG to serve as its financial advisor. The Committee has also selected White and Case LLP (“White & Case” or “Counsel”) to

serve as its legal counsel and Houlihan Lokey, Inc. (“Houlihan Lokey”) to serve as its investment banker.

5. On February 24, 2023, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “Interim Compensation Order”). This Application is made in accordance with the terms of the Interim Compensation Order.

6. On April 13, 2023, the Court entered the *Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of February 14, 2023* [Docket No. 220] (the “BRG Retention Order”).

PROFESSIONAL FEES AND DISBURSEMENTS

7. By this Application, BRG seeks allowance of fees in the amount of \$4,022,411.00 for professional services rendered for and on behalf of the Committee during the Fee Period, and \$18,305.16 for reimbursement of actual and necessary costs and expenses incurred in connection with the rendering of such services, for a total award of \$4,040,716.16.

8. BRG expended an aggregate of 5,482.8 hours at a blended hourly rate of \$733.64.

9. Attached as **Exhibit B** is a summary of the hours expended by BRG professionals for each category of services (task code).

10. Attached as **Exhibit C** are BRG’s time records for the Fee Period which include detailed daily time logs describing the time spent by each BRG professional in these Cases.

11. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized

schedule of expenses within each category, including description, incurred in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

SUMMARY OF SERVICES RENDERED

12. BRG is a global strategic advisory and expert consulting firm that provides independent expert testimony, litigation and regulatory support, authoritative studies, strategic advice, advisory services relating to restructuring and turnaround situations, due diligence, valuation, and capital markets, and document and data analytics to major law firms, businesses, including Fortune 500 corporations, government agencies, and regulatory bodies around the world.

13. Since being retained by the Committee, BRG has rendered professional services to the Committee as requested and as necessary and appropriate in furtherance of the interests of the unsecured creditors of the Debtors' estates. BRG respectfully submits that the professional services that it rendered on behalf of the Committee were necessary and have directly benefited the creditor constituents represented by the Committee and have contributed to the effective administration of these cases.

14. BRG submits that the interim fees applied for herein for professional services rendered in performing services for the Committee in this proceeding are fair and reasonable in view of the time spent, the extent of work performed, the nature of the Debtors' capitalization structure and financial condition, the Debtors' financial accounting resources and the results obtained. BRG's fees typically are based on the actual hours charged at BRG's standard hourly rates, which are in effect when the services are rendered.

15. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task. The staff utilized sought to optimize efficiencies and avoid redundant efforts. BRG believes that there has been no duplication of services between BRG and any other consultants or accountants to the bankruptcy estate.

16. BRG's hourly rates for professionals of comparable experience are at or below those of firms we consider our peers. We believe that the compensation in this Application is based on the customary compensation charged by comparably skilled professionals in cases other than cases under Title 11.

17. No promises have been received by BRG nor any employee as to payment or compensation in connection with these cases other than in accordance with Section 504 of the Bankruptcy Code. Except for internal agreements among the employees of BRG regarding the sharing of revenue or compensation, neither BRG nor any of its employees has entered into an agreement or understanding to share compensation with any entity as described in Bankruptcy Code Section 504 and Bankruptcy Rule 2016.

18. BRG, in accordance with the Bankruptcy Rules and the Local Rules, will be charging travel time at 50% of the time incurred.

19. The general summary of the services rendered by BRG during the Fee Period based on tasks and number of hours is set forth below.

Professional Retention/ Fee Application Preparation – Task Code 05

20. Time charged to this task code relates to time spent preparing, editing, and reviewing BRG's monthly fee statements for August, September, October, November, and December of 2023. Time was also spent drafting and editing BRG's second interim fee application for the period of June 1, 2023, through September 30, 2023. Further time was spent corresponding internally and with Counsel on matters related to BRG's fee applications.

21. BRG expended 154.8 hours on this category for a fee of \$53,3650.50.

Attend Hearings/ Related Activities – Task Code 06

22. Time charged to this task code relates to time spent by BRG attending Court hearings and status conferences on matters including certain omnibus claims objections related to

certain key counterparties, Disclosure Statement, Partial Repayment Agreement, certain tax sharing agreement dispute, exclusivity, and ordinary course motions.

23. BRG expended 30.1 hours on this category for a fee of \$28,115.00.

Interaction/ Meetings with Debtors/ Counsel – Task Code 07

24. Time charged to this task code relates to time spent by BRG preparing for and participating in various calls with the Debtors, their advisors, and other interested parties on topics including the Plan and Disclosure Statement, claims reconciliations, sources of creditor recovery, mediation, the core concepts to be included in the distribution principles, and a potential settlement with a related entity. Further time was spent developing and updating diligence lists based on information received from the Debtors and their professionals.

25. BRG expended 44.9 hours on this category for a fee of \$50,107.00.

Interaction/ Meetings with Creditors/ Counsel – Task Code 08

26. Time charged to this task code relates to time spent by BRG in meetings and corresponding with the Committee and their other professionals. During the Fee Period, BRG spent significant time preparing comprehensive presentations for the weekly update calls with the Committee and Committee professionals. These presentations provided essential insight for the Committee on case matters including, but not limited to, cash activity, crypto reconciliation, rebalancing and related distributions, creditor recoveries and related asset valuations, claims, the Debtors' monthly operating reports, Plan and Disclosure Statement, potential settlements, significant issues related to large counterparties' claims, mediation, regulatory issues, the business plan, wind down budget, cryptocurrency industry developments (regulatory, pricing, et al.), as it relates to Debtor recoveries, asset monetization, loan paydowns, and litigation. In addition to presenting these case updates to the Committee and Counsel on a weekly basis, BRG regularly met and corresponded with these parties on various case topics.

27. BRG expended 1,079.8 hours on this category for a fee of \$794,605.50.

Employee Issues/KEIP – Task Code 09

28. Time charged to this task code relates to time spent by BRG associated with analyzing the Debtors' bonus incentive program, Debtors' proposed retention programs, subsequent revisions to the Debtors' retention plan based on Committee feedback, historical employee compensation plans to inform the retention program, severance plan in the wind down to ensure no overlap with retention payments, as well as headcount/attrition and other issues related to the Company's employees. Specifically, during the Fee Period, BRG professionals spent time:

29. BRG expended 25.5 hours on this category for a fee of \$20,326.00.

Recovery/Sub-Con Lien Analysis – Task Code 10

30. Time charged to this task code relates to time spent by BRG analyzing potential recoveries to creditors. Tasks included, but were not limited to: (i) updating recovery for revised sources of affiliated non-Debtor recovery and changes in price of the Estate's assets, rebalancing analysis, and distribution analyses for numerous Plan scenarios to assess the impact on creditor recoveries; (ii) analyzing and reviewing relevant market data and metrics for Debtor-held coins; (iii) analyzing and reviewing the impact of varying cryptocurrencies on distributable Debtor asset volume; (iv) reviewing historical counterparty loan activity; (v) evaluating various settlement proposals and counterproposals from both the Debtors' parent company and significant counterparties with claims into the Estate; (vi) analyzing the impact of cash and coin receipts, per terms of the Partial Repayment Agreement with the Debtors' parent company; (vii) evaluating the Debtors' distribution mechanics, per the Disclosure Statement (and supplements); (viii) preparing reports for the Committee on topics including comparable bankruptcy cases, analysis of strategic recovery options, and contemplated paths forward; and (ix) participating in meetings, calls, and

corresponding with the Committee, other UCC professionals, and the Debtors' advisors on matters related to creditor recoveries.

31. BRG expended 1,099.8 hours on this category for a fee of \$830,998.00.

Claim Analysis/ Accounting – Task Code 11

32. Time charged to this task code relates to time spent by BRG analyzing various claims, including general unsecured, insurance, government, and tax claims. Tasks included, but were not limited to: (i) analyzing key counterparties' general unsecured claims; (ii) analyzing the impact of setoff principles and distribution principles on the overall claims pool; (iii) analyzing variances between filed and scheduled claims; (iv) analyzing the impact of certain proposals from key counterparties, including settlements and allowed claims, on the overall claims pool; (v) preparing and updating the claims reconciliation analysis; (vi) developing analyses to evaluate claims by counterparty, by coin, and by creditor class; (vii) preparing for and participating in periodic calls with the Debtors' financial advisor regarding claims; (viii) drafting ad hoc summary reports for the Committee on current claims issues; (ix) reviewing claim objections filed by counterparties; (x) analyzing claims trading activity; (xi) reviewing omnibus claims objections drafts to be filed by the Debtors; and (xii) analyzing certain 2019 filed by ad hoc groups. Additional time was spent meeting and corresponding with Counsel on claims issues.

33. BRG expended 606.4 hours on this category for a fee of \$457,660.50.

Intercompany Transactions/Balances – Task Code 13

34. Time charged to this task code relates to time spent by BRG reviewing and analyzing historical intercompany activity. Tasks included but were not limited to: (i) analyzing pre-Petition Date transactions between Debtor and non-Debtor entities; (ii) analyzing intercompany payroll disbursement forecasts; (iii) reviewing intercompany loan balances and

intercompany claims, including for non-debtor entities; (iv) developing reports on intercompany activity; and (v) communicating with the Debtors' professionals regarding intercompany claims.

35. BRG expended 35.9 hours on this category for a fee of \$21,793.00.

Executory Contracts/Leases Task Code 14

36. Time charged to this task code relates to time spent by BRG reviewing the Debtors' executory contracts and lease agreements along with related documents in advance of the lease rejection deadline as well as motions related thereto.

37. BRG expended 11.7 hours on this category for a fee of \$8,943.00.

Analysis of Historical Results – Task Code 17

38. Time charged to this task code relates to BRG researching and analyzing historical crypto holdings and pricing. Tasks include, but were not limited to; (i) analyzing and reviewing historical loan paydowns; (ii) revaluing the Debtors assets with updated pricing; (iii) reviewing key counterparties historical financial data; and (iv) reconciling cash and coin on-chain to the reported repayments from the Debtors' parent Company subject to the Partial Repayment Agreement.

39. BRG expended 71.6 hours on this category for a fee of \$54,185.50.

Operating and Other Reports – Task Code 18

40. Time charged to this task code relates to time spent by BRG developing and analyzing various financial reports. Tasks included, but were not limited to: (i) analyzing the Debtors' published Monthly Operating Reports for August 2023-January 2024; (ii) analyzing other financial reports for Debtor and non-Debtor entities; (iii) reviewing security issues related to data breach of commercial counterparty to assess impact on creditors and reporting to the Committee on findings; (iv) evaluating the wind down process in comparable crypto bankruptcies; and (v)

analyzing the Debtors' wind down plans and projections. Further time was spent meeting and corresponding internally and with Counsel and the Debtors' advisors thereon.

41. BRG expended 130.0 hours on this category for a fee of \$90,526.50.

Cash Flow/ Cash Management Liquidity – Task Code 19

42. Time charged to this task code relates to time spent by BRG reviewing and analyzing matters impacting the Debtors' cash management processes and overall liquidity. Tasks included, but were not limited to: (i) reviewing and analyzing the Debtors' cash flow forecasts, liquidity reporting, budgets, and variances; (ii) editing the cash flow model based on case developments; (iii) preparing and updating weekly and monthly fee estimation schedules for Debtor and Committee professionals; (iv) evaluating cash-specific wind down data in comparable crypto bankruptcies; (v) reviewing various iterations and aspects of the Debtors' wind down budget; (vi) preparing and updating a comparable analysis of the Debtors' wind down budget; and (vii) evaluating the impact of administrative expenses incurred throughout the case to be paid at Effective Date.

43. BRG expended 424.2 hours on this category for a fee of \$282,318.50.

Preference/Avoidance Actions – Task Code 22

44. Time charged to this task code primarily relates to time spent by BRG preparing analyses related to potential preference and avoidance actions at the request of the Committee. The data provided by the Debtors included withdrawal and deposit transactions completed on the Genesis platform in the 90 days prior to filing and similar transactions related to Debtor insiders for one year prior to filing. Specific tasks included: (i) reviewing the provided transaction data to identify potential preference payments made to third parties, affiliates, and insiders; (ii) preparing, reviewing, and updating the preference analyses; (iii) analyzing potential preference claims; (iv) preparing reports on preference activity for the Committee; (v) negotiating settlements with

counterparties who have preference liability to the estate; and (vi) participating in meetings and calls, and corresponding with Counsel and the Debtors' advisors thereon.

45. BRG expended 140.4 hours on this category for a fee of \$100,562.50.

Liquidation Analysis – Task Code 24

46. Time charged to this task code primarily relates to time spent by BRG (i) reviewing and analyzing the Debtors' Chapter 7 liquidation analysis and other liquidation-related documents; (ii) preparing and analyzing an independent liquidation analysis; and (iii) preparing reporting for the Committee to present findings on the impact of a potential Chapter 7 liquidation.

47. BRG expended 36.7 hours on this category for a fee of \$24,604.00.

Litigation – Task Code 25

48. Time charged to this task code relates to the analysis of potential damages incurred by the Debtors from the potential litigation of non-Debtor affiliate third parties. Specific tasks included: (i) updating analyses of litigation recovery scenarios; (ii) reviewing the updated litigation strategy regarding investigations and intercompany transactions; and (ii) analyzing complaints against certain counterparties.

49. BRG has expended 39.6 hours on this category for a fee of \$36,550.00.

Tax Issues – Task Code 26

50. Time charged to this task code relates to time spent by BRG analyzing and monitoring various tax matters impacting the Debtors. Tasks included, but were not limited to: (i) reviewing proposed term sheets, Plan, and liquidation analysis for tax considerations; (ii) analyzing tax implications of the distribution of cash and coin to creditors; (iii) reviewing tax claims; (iv) analyzing the Debtors' financial reports for tax purposes; (v) conducting an examination of the Debtors' tax sharing agreement with the Parent and the impact of deconsolidation; (vi) preparing slides on tax updates for inclusion in the weekly Committee

presentations; (vii) meeting and corresponding internally and with Counsel, the Committee investment banker, and the Debtors' advisors thereon; and (viii) evaluating the tax sharing impact with the Debtors' parent Company as it relates to the sale of certain assets in the Estate.

51. BRG expended 124.2 hours on this category for a fee of \$110,562.50.

Plan of Reorganization/Disclosure Statement Task Code 27

52. Time charged to this task code relates to BRG's review and analysis of the Debtors' Disclosure Statement and Plan of Reorganization. Specific tasks included: (i) reviewing drafts and subsequent updates of the Plan of Reorganization and Disclosure Statement; (ii) compiling, reviewing, and providing comments to the Debtors on various iterations of their proposed Plan and Disclosure Statement; (iii) analyzing terms of numerous proposals and counterproposals on alternate Plan scenarios from various counterparties; (iv) developing presentations for the Committee summarizing the Plan of Reorganization and figures presented in Disclosure Statement; (v) developing and updating voting mechanics model to assess potential settlement scenarios; (vi) assessing Plan distribution mechanics; and (vii) participating in calls and meetings with the Committee, Counsel, and the Debtors advisors with regard to the foregoing.

53. BRG expended 966.0 hours on this category for a fee of \$765,935.00.

Planning – Task Code 31

54. Time charged to this task code relates to time spent by BRG updating the numerous BRG work plans and work streams. Tasks included but were not limited to (i) reviewing case status to assess staffing needs; (ii) updating BRG's workstream tracker; and (iii) participating in internal meetings and calls related to workstream planning.

55. BRG expended 58.9 hours on this category for a fee of \$66,337.00.

Document Review – Task Code 32

56. Time charged to this task code relates to BRG reviewing various case-related documents. Tasks included but were not limited to (i) reviewing documents uploaded to case data rooms; (ii) reviewing various motions and Court filings on the docket; and (iii) reviewing various other case documents.

57. BRG expended 32.4 hours on this category for a fee of \$22,962.00.

Business Transaction Analysis – Task Code 40

58. Time charged to this task code relates to time spent by BRG validating crypto related activity and balances on the blockchain, including, but not limited to: (i) preparing, testing and editing code to support the automation of the on-chain verification process, (ii) reconciling on-chain balances and activity to the Debtors' books and records, (iii) developing reporting summarizing results from on-chain verification process, (iv) integrating API functionality with external sources of data to automate on-chain verification process for Debtor specific coins and wallets, and (v) developing detailed databases to analyze and track all crypto related activity specific to Debtor's coin portfolio.

59. BRG expended 369.9 hours on this category for a fee of \$369,717.00.

ACTUAL AND NECESSARY EXPENSES

60. BRG incurred actual out-of-pocket expenses in connection with the rendition of the professional services to the Committee during the Fee Period as summarized above, in the sum of \$18,305.16, for which BRG requests reimbursement in full.

61. Disbursements and expenses are incurred in accordance with BRG's normal practice of charging clients for expenses clearly related to and required by particular matters. BRG has endeavored to minimize these expenses to the fullest extent possible.

62. BRG's billing rates do not include charges for photocopying, telephone and facsimile charges, computerized research, travel expenses, "working meals," secretarial overtime, postage and certain other office services, because BRG charges each of its clients only for the costs actually incurred related to performing services for such client. BRG endeavors to minimize these expenses to the fullest extent possible and does not consider such charges to constitute "overhead."

63. In providing a reimbursable service such as copying or telephone, BRG does not make a profit on that service. In charging for a particular service, BRG does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay. In seeking reimbursement for a service, which BRG justifiably purchased or contracted for from a third party, BRG requests reimbursement only for the amount billed to BRG by such third-party vendor and paid by BRG to that vendor.

CERTIFICATION

64. As required by the Guidelines, a certification that the facts set forth in this Application are true and correct, and that this Application complies substantially with the Guidelines, is attached hereto as **Exhibit A**, and made part of this Application.

COMPLIANCE WITH GUIDELINES

65. BRG believes that this Application substantially complies with the Guidelines. To the extent there has not been material compliance with any particular rule or guideline, BRG respectfully requests a waiver or an opportunity to cure.

NOTICE AND NO PRIOR APPLICATION

66. Notice of this Application has been given, in accordance with the Interim Compensation Order. In light of the nature of the relief requested herein, BRG submits that no further or other notice is required.

67. This is BRG's third interim fee application pursuant to sections 330 and 331 of the Bankruptcy Code for allowance of fees and reimbursement of expenses in these Cases. Except as otherwise set forth herein, BRG has made no prior or other application to this or any other Court for the relief requested herein.

WHEREFORE, BRG respectfully requests that this Court enter an order, (a) granting on an interim basis, allowance of (i) fees in the amount of \$4,022,411.00 for professional services rendered to and on behalf of the Committee during the Fee Period and (ii) reimbursement of \$18,305.16 for reasonable, actual and necessary expenses incurred during the Fee Period, (b) authorizing and directing the Debtors to immediately pay to BRG the amount of \$2,247,645.96, which is equal to 100% of BRG's fees and 100% of BRG's expenses incurred during the Fee Period that remain unpaid, and (c) granting such other and further relief as the Court may deem just and proper.

Date: March 18, 2024

Berkeley Research Group, LLC

By /s/ Evan Hengel
Evan Hengel
Managing Director
2029 Century Park East, Suite 1250
Century City, CA 90067
310.499.4956

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)) Chapter 11
)) Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, et al. ¹)) Jointly Administered
))
Debtors.))
))

CERTIFICATION OF FINANCIAL ADVISOR

I, Evan Hengel, Managing Director of Berkeley Research Group, LLC (“BRG”)², on behalf of BRG, as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby certify, pursuant to 28 U.S.C. § 1746, the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 29, 2013 (the “Local Guidelines”) and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the “UST Guidelines” and, together with the Local Guidelines, the “Guidelines”), as follows:

1. I am a Managing Director of BRG and the professional designated by the applicant, BRG, with responsibility in these chapter 11 cases of the Debtors, for compliance with the Guidelines.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. This certification is made in respect of the *Third Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from October 1, 2023 through January 31, 2024* (the “Application”) which I have reviewed and further which has been prepared in accordance with the Guidelines.

3. In respect of section A.1 of the Local Guidelines, I certify that:

- (a) I have read the Application;
- (b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;
- (c) The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by BRG and generally accepted by BRG’s clients; and
- (d) In providing a reimbursable service, BRG does not make a profit on that service, whether the service is performed by BRG in-house or through a third party.

4. As required by Section B.2 of the Local Guidelines, I certify that the U.S. Trustee, Debtors, and chair of the Committee have been provided, within 21 days of the end of each month with a statement of fees and disbursements accrued for each month of the Fee Period.³

³ I certify that the Committee, Debtors, and U.S. Trustee will each be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto. The Committee has been provided with a copy of the Application before the filing of the Application and was timely kept advised of the amount of the fees and expenses.

5. I certify, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief.

Dated: March 18, 2024
Century City, CA

/s/ Evan Hengel
Evan Hengel



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC

For the Period 10/1/2023 through 1/31/2024

Task Code	Hours	Fees
05. Professional Retention/ Fee Application Preparation	154.8	\$53,350.50
06. Attend Hearings/ Related Activities	30.1	\$28,115.00
07. Interaction/ Meetings with Debtors/ Counsel	44.9	\$50,107.00
08. Interaction/ Meetings with Creditors/ Counsel	1,079.8	\$794,605.50
09. Employee Issues/KEIP	25.5	\$20,326.00
10. Recovery/ SubCon/ Lien Analysis	1,099.8	\$830,998.00
11. Claim Analysis/ Accounting	606.4	\$457,660.50
13. Intercompany Transactions/ Balances	35.9	\$21,793.00
14. Executory Contracts/ Leases	11.7	\$8,943.00
17. Analysis of Historical Results	71.6	\$54,185.50
18. Operating and Other Reports	130.0	\$90,526.50
19. Cash Flow/Cash Management/ Liquidity	424.2	\$282,318.50
22. Preference/ Avoidance Actions	140.4	\$100,814.50
24. Liquidation Analysis	36.7	\$24,604.00
25. Litigation	39.6	\$36,550.00
26. Tax Issues	124.2	\$110,562.50
27. Plan of Reorganization/ Disclosure Statement	966.0	\$765,935.00
31. Planning	58.9	\$66,337.00
32. Document Review	32.4	\$22,962.00
40. Business Transaction Analysis	369.9	\$201,717.00

Task Code	Hours	Fees
Total	5,482.8	\$4,022,411.00
Blended Rate		\$733.64

Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 10/1/2023 through 1/31/2024

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
10/2/2023	H. Henritz	1.8	Edited August fee statement based on feedback from BRG (E. Hengel).
10/2/2023	E. Hengel	1.2	Reviewed August fee statement in advance of filing.
10/2/2023	M. Haverkamp	0.2	Edited August fee statement.
10/18/2023	H. Henritz	1.9	Prepared September fee statement.
10/19/2023	H. Henritz	2.9	Prepared September fee statement.
10/19/2023	H. Henritz	2.6	Continued to prepare September fee statement.
10/20/2023	H. Henritz	2.9	Prepared September fee statement.
10/20/2023	H. Henritz	2.4	Continued to prepare September fee statement.
10/23/2023	H. Henritz	2.9	Prepared September fee statement.
10/23/2023	H. Henritz	0.6	Continued to prepare September fee statement.
10/23/2023	M. Haverkamp	0.2	Edited September fee statement.
10/25/2023	H. Henritz	1.8	Prepared September fee statement.
10/31/2023	H. Henritz	2.4	Prepared second interim fee application.
10/31/2023	H. Henritz	1.4	Prepared supplemental conflict check.
10/31/2023	E. Hengel	1.1	Reviewed September fee statement detail.
10/31/2023	M. Haverkamp	0.3	Prepared updated disclosures regarding disinterestedness.
10/31/2023	M. Haverkamp	0.1	Reviewed status and timing on September fee statement.
11/1/2023	H. Henritz	2.8	Prepared second interim fee application.
11/1/2023	M. Haverkamp	0.2	Edited September fee statement.
11/2/2023	H. Henritz	2.9	Continued to edit September fee statement based on feedback from BRG (C. Goodrich, M. Haverkamp).

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
11/2/2023	H. Henritz	2.9	Edited September fee statement based on feedback from BRG (C. Goodrich, M. Haverkamp).
11/2/2023	H. Henritz	1.9	Continued to edit September fee statement based on feedback from BRG (C. Goodrich, M. Haverkamp).
11/2/2023	C. Goodrich	0.8	Prepared comments for BRG (H. Henritz) on September fee application.
11/2/2023	M. Haverkamp	0.7	Edited September fee statement.
11/2/2023	E. Hengel	0.7	Reviewed September fee statement.
11/6/2023	H. Henritz	1.6	Prepared supplemental declaration.
11/6/2023	M. Haverkamp	0.4	Reviewed updated September fee statement.
11/6/2023	H. Henritz	0.2	Edited September fee statement based on comments from BRG (M. Haverkamp).
11/9/2023	Z. Barandi	2.1	Edited October fee statement.
11/9/2023	B. Lauer	1.4	Prepared October fee application.
11/10/2023	Z. Barandi	2.9	Edited October fee statement.
11/10/2023	B. Lauer	1.9	Prepared October fee application.
11/10/2023	B. Lauer	0.9	Continued to prepare October fee application.
11/10/2023	Z. Barandi	0.6	Continued to edit October fee statement.
11/11/2023	D. Mordas	0.7	Reviewed initial draft of October fee statement prepared by BRG (Z. Barandi, B. Lauer).
11/13/2023	Z. Barandi	2.8	Updated October fee statement.
11/13/2023	M. Haverkamp	2.2	Edited Second Interim Fee Application.
11/13/2023	D. Mordas	1.9	Edited the October fee statement for BRG.
11/13/2023	B. Lauer	0.4	Prepared October fee application.
11/14/2023	Z. Barandi	1.6	Updated October fee statement.
11/14/2023	B. Lauer	1.3	Prepared October fee application.
11/14/2023	M. Haverkamp	0.9	Edited Second Interim Fee Application.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
11/14/2023	B. Lauer	0.6	Reviewed second interim fee application.
11/14/2023	M. Haverkamp	0.5	Edited supplemental declaration.
11/15/2023	H. Henritz	2.9	Continued to prepare October fee statement.
11/15/2023	H. Henritz	2.9	Prepared October fee statement.
11/15/2023	H. Henritz	0.6	Continued to prepare October fee statement.
11/16/2023	H. Henritz	2.9	Continued to prepare October fee statement.
11/16/2023	H. Henritz	2.9	Prepared October fee statement.
11/16/2023	H. Henritz	1.2	Prepared fee examiner file for the second interim period.
11/16/2023	H. Henritz	0.8	Continued to prepare October fee statement.
11/16/2023	H. Henritz	0.4	Edited first supplemental declaration for additional parties provided by Counsel.
11/16/2023	M. Haverkamp	0.3	Edited October fee statement.
11/16/2023	B. Lauer	0.3	Prepared October fee statement.
11/16/2023	Z. Barandi	0.2	Edited October fee statement based on comments from BRG (H. Henritz).
11/17/2023	M. Haverkamp	0.6	Edited October fee statement.
11/20/2023	H. Henritz	1.4	Edited October fee statement based on feedback from BRG (C. Goodrich).
11/21/2023	H. Henritz	0.9	Edited October fee statement based on feedback from BRG (M. Haverkamp).
11/21/2023	M. Haverkamp	0.7	Commented on updated October fee statement.
11/27/2023	M. Haverkamp	0.3	Reviewed first interim fee detail for UST.
11/30/2023	E. Hengel	0.8	Prepared comments on the supplemental declaration related to BRG's retention.
11/30/2023	M. Haverkamp	0.7	Edited supplemental declaration.
12/11/2023	M. Haverkamp	0.4	Reviewed draft order on Second Interim Fee Application.
12/12/2023	D. Mordas	2.1	Drafted initial fee statement for November.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
12/13/2023	D. Mordas	1.2	Drafted initial fee statement for November.
12/14/2023	D. Mordas	1.4	Drafted fee statement for November.
12/18/2023	H. Henritz	2.9	Prepared Genesis November fee statement.
12/18/2023	H. Henritz	1.7	Continued to prepare Genesis November fee statement.
12/19/2023	H. Henritz	2.8	Prepared Genesis November fee statement.
12/20/2023	H. Henritz	2.9	Prepared Genesis November fee statement.
12/20/2023	H. Henritz	2.7	Continued to prepare Genesis November fee statement.
12/21/2023	H. Henritz	2.9	Prepared Genesis November fee statement.
12/21/2023	H. Henritz	0.7	Continued to prepare Genesis November fee statement.
12/22/2023	H. Henritz	1.3	Edited November fee statement based on feedback from BRG (D. Mordas).
12/22/2023	H. Henritz	1.1	Prepared November fee statement.
12/26/2023	H. Henritz	0.8	Prepared supplemental declaration re: annual rate change.
12/28/2023	M. Renzi	0.3	Reviewed November fee statement.
1/3/2024	P. Chan	2.5	Prepared fee statement for the month ended 12/31/23.
1/3/2024	H. Henritz	1.4	Prepared November fee statement.
1/3/2024	M. Haverkamp	1.1	Edited November fee statement.
1/3/2024	H. Henritz	0.8	Updated November fee statement based on feedback from BRG (C. Goodrich).
1/4/2024	H. Henritz	2.3	Prepared November fee statement.
1/4/2024	D. Mordas	1.1	Reviewed initial draft of the BRG December fee statement.
1/4/2024	E. Hengel	0.9	Reviewed November fee statement.
1/5/2024	P. Chan	2.9	Reviewed initial draft for December professional fee statement.
1/5/2024	H. Henritz	2.3	Edited November fee statement based on feedback from BRG (E. Hengel).
1/5/2024	E. Hengel	0.4	Reviewed updated November fee statement.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
1/10/2024	M. Haverkamp	0.2	Edited 2024 rate change supplemental declaration.
1/11/2024	P. Chan	0.8	Prepared December fee statement.
1/11/2024	M. Haverkamp	0.2	Corresponded with Counsel (S. Ludovici) and BRG (E. Hengel, C. Goodrich) re: rate change supplemental declaration.
1/12/2024	D. Mordas	1.6	Drafted initial BRG fee statement for December.
1/12/2024	P. Chan	1.6	Prepared December fee statement.
1/16/2024	H. Henritz	1.2	Prepared December fee statement.
1/17/2024	H. Henritz	2.9	Prepared December fee statement.
1/17/2024	H. Henritz	2.8	Continued to prepare December fee statement.
1/18/2024	H. Henritz	2.9	Prepared December fee statement.
1/18/2024	H. Henritz	0.6	Prepared December fee statement.
1/19/2024	H. Henritz	2.7	Prepared December fee statement.
1/22/2024	H. Henritz	2.9	Prepared December fee statement.
1/22/2024	H. Henritz	0.8	Continued to prepare Genesis Global December fee statement.
1/23/2024	P. Chan	2.8	Updated detail for December 2023 fee statement.
1/24/2024	P. Chan	2.9	Updated detail for December fee statement.
1/25/2024	H. Henritz	1.1	Edited December fee statement.
1/29/2024	H. Henritz	0.4	Edited December fee statement based on feedback from BRG (J. Hill).
1/30/2024	M. Haverkamp	0.2	Reviewed edits to December fee statement.
Task Code Total Hours		154.8	

06. Attend Hearings/ Related Activities			
10/6/2023	D. Mordas	1.1	Attended omnibus hearing on the Three Arrows Capital workstreams and FTX settlement decision.
10/12/2023	D. Mordas	1.2	Edited notes from the 10/12 omnibus hearing for internal distribution.
10/12/2023	B. Lauer	0.7	Attended 10/12 omnibus hearing regarding the Debtors' second omnibus objection to certain claims.

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
10/12/2023	Z. Barandi	0.6	Attended part of the 10/12 conference re: Debtors' second omnibus objection to certain claims.
10/12/2023	E. Hengel	0.5	Participated in part of the second omnibus hearing re: Debtors' second omnibus objection to certain claims.
10/12/2023	J. Cooperstein	0.4	Reviewed summary notes from omnibus hearing on the Debtors' second objection to certain claims.
10/13/2023	Z. Barandi	0.4	Summarized notes from 10/12 informal conference re: Debtors' second omnibus objection for internal use.
10/24/2023	E. Hengel	1.5	Attended 10/24 hearing regarding lease motion and exclusivity motion.
10/24/2023	M. Renzi	1.5	Participated in 10/24 hearing re: lease motion, exclusivity motion.
11/7/2023	C. Goodrich	2.9	Attended Court hearing on Disclosure Statement, exclusivity.
11/7/2023	M. Renzi	2.9	Participated in hearing regarding the Disclosure Statement and exclusivity.
11/7/2023	C. Kearns	2.0	Attended partial hearing regarding the Disclosure Statement and exclusivity.
11/7/2023	J. Cooperstein	1.2	Summarized notes from hearing on the Disclosure Statement and exclusivity.
11/8/2023	D. Mordas	0.9	Summarized hearing notes from the 11/8 Omnibus hearing.
11/28/2023	J. Cooperstein	2.2	Summarized call notes from 11/28/23 Disclosure Statement hearing.
11/28/2023	C. Kearns	1.0	Listened to a portion of the Disclosure Statement hearing.
12/12/2023	P. Chan	0.7	Reviewed agenda and other related documents in preparation for the 12/13 Omnibus hearing.
12/13/2023	M. Renzi	0.5	Attended omnibus hearing related to the insurance and NOL motions, professional fees, and the PRA motion.
12/13/2023	E. Hengel	0.5	Participated in omnibus hearing related to the insurance and NOL motion, professional fees, and the PRA motion.
12/21/2023	P. Chan	1.4	Participated in hearing related to the amended PRA and concerns of a certain creditor.
12/21/2023	M. Renzi	0.5	Participated in a portion of a hearing call regarding the PRA motion.
12/21/2023	E. Hengel	0.5	Participated in part of virtual hearing related to the PRA motion.

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
1/3/2024	M. Renzi	1.0	Participated in a hearing regarding claim objections and the OCP motion.
1/3/2024	E. Hengel	1.0	Participated in a virtual hearing re: claim objections and the OCP motion.
1/18/2024	E. Hengel	1.0	Participated in hearing re: a settlement agreement with a large creditor and claim objections.
1/18/2024	M. Renzi	1.0	Participated in virtual hearing re: a large settlement agreement with a creditor and omnibus claim objections.
1/23/2024	M. Renzi	1.0	Participated in a hearing re: claim and Plan objections.
Task Code Total Hours		30.1	
07. Interaction/ Meetings with Debtors/ Counsel			
10/3/2023	M. Renzi	1.0	Met with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) re: case update.
10/3/2023	E. Hengel	1.0	Participated in with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) to discuss case updates.
10/16/2023	E. Hengel	0.8	Reviewed diligence update provided by Debtors' advisors.
10/17/2023	M. Renzi	1.2	Met with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) regarding case matters including Plan updates.
10/17/2023	E. Hengel	1.2	Participated in call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) to discuss case updates and Plan matters.
10/17/2023	C. Kearns	1.1	Participated in partial call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) regarding Plan-related issues and other case matters.
10/25/2023	M. Renzi	1.0	Met with Cleary Gottlieb (S. O'Neal), White & Case (C. Shore, P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) re: DCG deal issues.
10/25/2023	E. Hengel	1.0	Participated in call with Cleary Gottlieb (S. O'Neal), White & Case (C. Shore, P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) to discuss case updates.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
10/25/2023	C. Kearns	0.8	Participated in partial call with Cleary Gottlieb (S. O'Neal), White & Case (C. Shore, P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) regarding status of DCG and Plan-related issues.
10/26/2023	M. Renzi	1.2	Met with Cleary Gottlieb (S. O'Neal, J. VanLare) and Proskauer (B. Rosen) re: Plan updates.
10/26/2023	E. Hengel	1.2	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare) and Proskauer (B. Rosen) to discuss case updates.
10/26/2023	C. Kearns	1.0	Participated in partial call with Cleary Gottlieb (S. O'Neal, J. VanLare) and Proskauer (B. Rosen) regarding next steps in Plan process.
10/31/2023	M. Renzi	1.1	Met with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) re: preference actions and distribution mechanics.
10/31/2023	C. Goodrich	1.1	Participated in a discussion with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) regarding key case issues including preference actions, distribution mechanic.
10/31/2023	E. Hengel	1.0	Participated in part of call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) to discuss case issues.
11/6/2023	M. Renzi	2.9	Continued to participate in mediation session at Cleary Gottlieb offices.
11/6/2023	C. Goodrich	2.9	Participated in mediation at NY office for Debtors' counsel.
11/6/2023	C. Goodrich	2.9	Participated in mediation at NY office for Debtors' counsel.
11/6/2023	M. Renzi	2.9	Participated in mediation session at Cleary Gottlieb offices.
11/6/2023	M. Renzi	1.2	Continued to participate in mediation session at Cleary Gottlieb offices.
11/6/2023	C. Goodrich	1.2	Participated in mediation at NY office for Debtors' counsel.
11/8/2023	E. Hengel	0.2	Participated in call with A&M (J. Sciametta) to discuss case issues.
11/13/2023	Z. Barandi	0.4	Drafted email to A&M (S. Cascante) re: default and ordinary interest on May maturities, Debtors' digital assets, and intercompany funding.
11/16/2023	C. Kearns	0.4	Reviewed draft discovery request re: a certain counterparty.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
11/21/2023	M. Renzi	2.9	Participated telephonically in a mediation meeting with DCG, Ducera (A. Verost, K. Patel), Weil (J. Saferstein), Moelis (M. DiYanni), Cleary Gottlieb (S. O'Neal), White & Case (P. Abelson, C. Shore), Houlihan Lokey (B. Geer, R. Malik) re: mediation.
11/21/2023	C. Kearns	2.3	Participated in part of a mediation meeting with DCG, Ducera (A. Verost, K. Patel), Weil (J. Saferstein), Moelis (M. DiYanni), Cleary Gottlieb (S. O'Neal), White & Case (P. Abelson, C. Shore), Houlihan Lokey (B. Geer, R. Malik).
11/21/2023	E. Hengel	2.0	Participated in part of a mediation meeting with DCG, Ducera (A. Verost, K. Patel), Weil (J. Saferstein), Moelis (M. DiYanni), Cleary Gottlieb (S. O'Neal), White & Case (P. Abelson, C. Shore), Houlihan Lokey (B. Geer, R. Malik).
11/22/2023	M. Renzi	1.0	Met with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), A&M (J. Sciametta), White & Case (P. Abelson, A. Parra Criste) re: issues with certain counterparty.
11/22/2023	C. Goodrich	1.0	Participated in discussion of issues related to certain counterparty with Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), A&M (J. Sciametta), White & Case (P. Abelson, A. Parra Criste).
11/22/2023	C. Kearns	0.8	Participated in call with the UCC, Special Committee, Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. Shore, A. Parra Criste), and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss deal progress.
11/22/2023	E. Hengel	0.5	Participated in part of a call with the UCC, Special Committee, Cleary Gottlieb (S. O'Neal), Moelis (M. DiYanni), White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal progress.
11/22/2023	M. Renzi	0.5	Participated in part of a call with the UCC, Special Committee, Cleary Gottlieb (S. O'Neal), Moelis (M. DiYanni), White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal progress.
1/23/2024	D. Mordas	1.6	Corresponded with M. Fitts and S. Cascante (A&M) in relation to liquidity management and intercompany payables.
1/26/2024	P. Farley	0.3	Reviewed data in advance of call with potential liquidity provider.
1/30/2024	P. Farley	0.7	Reviewed materials in advance of call with Debtors.
1/30/2024	P. Chan	0.6	Updated the data request list to be shared with the Debtors.
Task Code Total Hours		44.9	

08. Interaction/ Meetings with Creditors/ Counsel

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/1/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik), Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) to discuss large creditor diligence items.
10/2/2023	J. Wilson	2.3	Reviewed 10/4 weekly Committee presentation slides.
10/2/2023	M. Galfus	1.6	Reviewed the 10/4 weekly UCC report for consistency.
10/2/2023	J. Wilson	1.3	Drafted slide summarizing claims by class for the 10/4 weekly Committee presentation.
10/2/2023	Z. Barandi	1.3	Updated 10/4 UCC presentation based on comments from BRG (E. Hengel).
10/2/2023	J. Cooperstein	1.3	Updated Debtors' cash flow variance slide for weekly 10/4 UCC presentation.
10/2/2023	E. Hengel	1.1	Prepared comments on 10/4 UCC presentation.
10/2/2023	B. Lauer	1.1	Prepared slides on August MORs filed by Debtors for 10/4 Committee meeting.
10/2/2023	M. Galfus	1.1	Reviewed the tax exposure overview slide for the 10/4 weekly UCC report.
10/2/2023	M. Galfus	0.8	Reviewed the Debtors' liquidity overview slides for the 10/4 weekly UCC report.
10/2/2023	Z. Barandi	0.6	Updated executive summary in the 10/4 UCC presentation.
10/2/2023	M. Galfus	0.6	Updated the executive summary for the 10/4 weekly UCC report.
10/2/2023	B. Lauer	0.4	Updated toggle plan decision tree slide for 10/4 Committee meeting.
10/2/2023	Z. Barandi	0.3	Updated liquidity forecast slide of the 10/4 UCC presentation with the 10/1 forecast provided by A&M.
10/3/2023	M. Galfus	2.3	Reviewed the overview of the Debtors' projected cash flows under the DCG deal settlement scenario to be presented to the Committee on 10/4.
10/3/2023	E. Hengel	1.4	Reviewed updated 10/4 UCC presentation in advance of distribution.
10/3/2023	J. Wilson	1.1	Drafted wind down budget slides for the weekly Committee presentation on 10/4.
10/3/2023	Z. Barandi	0.3	Reviewed 10/4 UCC presentation for addition edits required.
10/4/2023	J. Cooperstein	2.8	Created summary slides related to an ad hoc group for weekly 10/11 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/4/2023	D. Mordas	2.7	Drafted preference slides for the 10/11 UCC presentation.
10/4/2023	Z. Barandi	2.6	Created partial repayment agreement slides for 10/11 UCC presentation to reflect outstanding balances on the May maturities after the second downpayment by DCG.
10/4/2023	J. Wilson	1.6	Drafted wind down budget slides for the weekly Committee presentation on 10/11.
10/4/2023	B. Lauer	1.3	Prepared slide on partial repayment mechanics for 10/11 Committee meeting.
10/4/2023	D. Mordas	1.3	Updated executive summary in the 10/11 UCC presentation for updates on wind down, Plan proposals, and preferences.
10/4/2023	J. Cooperstein	1.2	Continued to create summary slides related to an ad hoc group for weekly 10/11 UCC presentation.
10/4/2023	D. Mordas	1.2	Drafted a partial repayment agreement update for the 10/11 UCC presentation.
10/4/2023	M. Renzi	1.2	Met with UCC, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: deal progress and other case matters.
10/4/2023	E. Hengel	1.2	Participated in 10/4 weekly call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss case issues including deal status.
10/4/2023	M. Galfus	1.1	Summarized revisions made by the Debtors to their 10/3 wind down budget for the 10/11 weekly UCC report.
10/4/2023	D. Mordas	0.9	Drafted a comparison wind down budget slide for the 10/11 UCC presentation.
10/4/2023	M. Galfus	0.9	Reviewed the comparable crypto wind down budget overview for the 10/11 weekly UCC report.
10/4/2023	J. Cooperstein	0.8	Created outline of draft report for weekly 10/11 UCC presentation.
10/4/2023	M. Galfus	0.8	Reviewed outline of the 10/11 weekly UCC report.
10/4/2023	E. Hengel	0.5	Participated in 10/4 weekly communications call with the Committee, White & Case (A. Parra Criste), and Houlihan Lokey (B. Geer).
10/4/2023	D. Mordas	0.3	Edited preference slides for the 10/11 UCC presentation.
10/5/2023	J. Cooperstein	2.8	Updated summary slides related to an ad hoc group for 10/11 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/5/2023	Z. Barandi	2.6	Updated partial repayment agreement slides for the 10/11 UCC presentation based on comments from BRG (J. Hill).
10/5/2023	D. Mordas	1.7	Drafted partial repayment agreement alternative slides for the 10/11 UCC presentation.
10/5/2023	J. Cooperstein	1.7	Updated outstanding May maturity summary slide in 10/11 Committee presentation to reflect second partial paydown from DCG.
10/5/2023	D. Mordas	0.9	Edited slides on executive summary, wind down budget and recent case updates in the 10/11 UCC presentation.
10/5/2023	M. Galfus	0.8	Reviewed the overview of an ad hoc group's counterproposal for the 10/11 weekly UCC report.
10/5/2023	B. Lauer	0.7	Prepared slide on weekly cash variance for 10/11 Committee meeting.
10/6/2023	M. Galfus	2.8	Reviewed the executive summary content in the 10/11 weekly UCC report.
10/6/2023	J. Cooperstein	2.1	Updated summary slides related to an ad hoc group for 10/11 UCC presentation based on feedback from BRG (E. Hengel, M. Renzi).
10/6/2023	D. Mordas	1.4	Edited 10/11 UCC presentation slides regarding May maturities paydown.
10/6/2023	D. Mordas	1.4	Edited preference slides for the 10/11 UCC presentation with edits from BRG (E. Hengel, J. Hill).
10/6/2023	B. Lauer	1.2	Prepared slide on coin holdings and value fluctuations for 10/11 Committee meeting.
10/6/2023	M. Galfus	0.8	Reviewed overview of the Debtors' coin holdings for the 10/11 weekly UCC report.
10/6/2023	E. Hengel	0.7	Reviewed draft slides in 10/11 UCC presentation.
10/6/2023	Z. Barandi	0.4	Updated coin price fluctuations slide for the 10/11 UCC presentation.
10/7/2023	J. Cooperstein	1.0	Reviewed draft presentation for 10/11 UCC meeting.
10/9/2023	J. Hill	2.6	Prepared slides for the 10/11 UCC presentation on the updated wind down budget and the impact on creditor recoveries.
10/9/2023	C. Kearns	2.3	Held call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) regarding Plan-related issues including interactions with the AHG.
10/9/2023	M. Renzi	2.3	Met with the UCC, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: Plan and AHG-related issues.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/9/2023	J. Wilson	2.1	Updated wind down budget slides in the weekly Committee presentation on 10/11.
10/9/2023	J. Cooperstein	1.7	Updated 10/11 UCC presentation based on comments from BRG (E. Hengel, M. Renzi).
10/9/2023	E. Hengel	1.5	Participated in partial call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal status.
10/9/2023	J. Cooperstein	1.4	Created slide of Debtors' control assets as of 9/29 for the 10/11 UCC presentation.
10/9/2023	M. Galfus	1.3	Summarized potential areas of cost reductions in the 10/3 wind down budget for the 10/11 weekly UCC report.
10/9/2023	E. Hengel	1.2	Prepared comments on 10/11 UCC presentation.
10/9/2023	C. Kearns	1.0	Held pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding Plan-related issues and the AHG.
10/9/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: preparation for 10/9 UCC meeting.
10/9/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss upcoming 10/9 Committee meeting.
10/9/2023	M. Renzi	0.7	Reviewed wind down budget slides for the 10/11 UCC presentation.
10/9/2023	M. Galfus	0.7	Updated the executive summary for the 10/11 weekly UCC report.
10/9/2023	B. Lauer	0.4	Edited partial repayment slide for 10/11 Committee presentation.
10/10/2023	J. Cooperstein	2.8	Created summary slides for 10/11 Committee presentation on proposed deal scenario analysis.
10/10/2023	D. Mordas	2.8	Drafted a schedule for the 10/11 UCC presentation regarding ad hoc group claims.
10/10/2023	J. Wilson	2.1	Reviewed the 10/11 weekly Committee presentation prior to distribution.
10/10/2023	M. Galfus	1.8	Reviewed the latest 10/11 weekly UCC report for consistency.
10/10/2023	E. Hengel	1.7	Reviewed updated 10/11 UCC presentation in advance of distribution.
10/10/2023	M. Galfus	1.4	Edited the wind down slides in the 10/11 weekly UCC report to remove wind down costs associated with GGT.
10/10/2023	J. Wilson	1.3	Reviewed wind down budget slides in the weekly Committee presentation to be shared 10/11.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/10/2023	J. Cooperstein	1.2	Created executive summary slide for 10/11 Committee presentation on deal scenario.
10/10/2023	Z. Barandi	0.9	Created common period cash flow variance slide for the 10/11 UCC presentation.
10/10/2023	J. Cooperstein	0.9	Reviewed cash flow summary slides for 10/11 UCC presentation.
10/10/2023	B. Lauer	0.8	Prepared slide on overlapping week cash flow forecast variance for 10/11 Committee meeting.
10/10/2023	Z. Barandi	0.8	Reviewed 10/11 UCC presentation for additional edits.
10/10/2023	B. Lauer	0.7	Reviewed slides on liquidity and partial repayment for 10/11 Committee meeting.
10/10/2023	Z. Barandi	0.6	Updated partial repayment agreement slides for the 10/11 UCC presentation based on further comments from BRG (J. Hill).
10/11/2023	C. Kearns	1.5	Held 10/11 weekly call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) regarding status of Plan-related matters including AHG interaction.
10/11/2023	M. Renzi	1.5	Met with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: deal status.
10/11/2023	E. Hengel	1.5	Participated in 10/11 weekly call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal progress.
10/11/2023	J. Cooperstein	1.2	Updated deal scenario slides in 10/11 Committee presentation based on comments from BRG (E. Hengel, M. Renzi).
10/11/2023	Z. Barandi	0.8	Updated paths forward presentation slides of the 10/18 UCC presentation based on comments from UCC member.
10/11/2023	C. Goodrich	0.6	Reviewed current asset on hand detail in 10/18 Committee presentation.
10/11/2023	C. Goodrich	0.4	Reviewed detail relating to down payment in 10/18 Committee presentation.
10/11/2023	Z. Barandi	0.2	Created outline of 10/18 UCC presentation.
10/12/2023	M. Galfus	1.1	Reviewed outline for the 10/18 weekly UCC report.
10/12/2023	M. Galfus	0.8	Reviewed overview of DCG's second partial paydown for the 10/18 weekly UCC report.
10/12/2023	Z. Barandi	0.8	Updated paths forward presentation slides of the 10/18 UCC presentation based on comments from White & Case (A. Parra-Criste).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/12/2023	M. Galfus	0.7	Reviewed the executive summary for the 10/18 weekly UCC report.
10/13/2023	B. Lauer	1.3	Prepared slide on coin holdings of the Debtors' estate for 10/18 Committee meeting.
10/13/2023	B. Lauer	1.2	Prepared slide on coin value fluctuations for 10/18 Committee meeting.
10/13/2023	Z. Barandi	1.1	Updated partial repayment agreement slides for the 10/18 UCC presentation based on comments from BRG (J. Hill).
10/13/2023	B. Lauer	0.8	Prepared slide on cash variance for 10/18 Committee meeting.
10/13/2023	M. Galfus	0.8	Reviewed updated outline for the 10/18 weekly UCC report.
10/13/2023	M. Galfus	0.7	Participated in call with White & Case (C. West, P. Abelson, A. Parra Criste, P. Strom) and Houlihan Lokey (B. Kehoe, O. Fung, R. Malik) regarding the AHG claims support and other case matters.
10/13/2023	C. Goodrich	0.7	Participated in discussion with White & Case (C. West, P. Abelson, A. Parra Criste, P. Strom) and Houlihan Lokey (B. Kehoe, O. Fung, R. Malik) regarding next steps, case status, and voting choice diagram.
10/13/2023	Z. Barandi	0.4	Reviewed initial draft of 10/18 UCC presentation.
10/13/2023	Z. Barandi	0.2	Drafted emails to White & Case (A. Parra-Criste) re: paths forward slides in the 10/18 UCC presentation.
10/13/2023	Z. Barandi	0.2	Updated paths forward presentation slides of the 10/18 UCC presentation based on further comments from White & Case (A. Parra-Criste).
10/14/2023	C. Goodrich	0.7	Edited 10/18 UCC presentation regarding liquidity updates.
10/15/2023	C. Kearns	0.9	Held call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) regarding status of Plan process.
10/15/2023	M. Renzi	0.9	Met with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) re: status of draft Plan Support Agreement and provision of such agreement to the UCC advisors.
10/15/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) regarding status of AHG Plan-related issues and other case matters.
10/15/2023	M. Renzi	0.8	Met with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) re: upcoming 10/15 UCC call and key case developments.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/15/2023	E. Hengel	0.8	Participated in part of call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) to discuss deal progress.
10/15/2023	E. Hengel	0.5	Participated in part of call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, N. Bevacqua) to discuss upcoming 10/15 Committee meeting.
10/16/2023	Z. Barandi	2.2	Updated the 10/18 UCC presentation based on comments from BRG (E. Hengel).
10/16/2023	D. Mordas	2.1	Updated content and schedule for the voting mechanics slide for the 10/18 UCC presentation.
10/16/2023	Z. Barandi	1.9	Revised liquidity slides for the 10/18 UCC presentation based on comments from BRG (J. Hill).
10/16/2023	E. Hengel	1.3	Prepared comments on 10/18 UCC presentation.
10/16/2023	D. Mordas	1.3	Updated slides on the executive summary, liquidity, and partial repayment agreement in the 10/18 UCC presentation.
10/16/2023	J. Wilson	1.1	Reviewed weekly Committee presentation slides to be shared on 10/18.
10/16/2023	Z. Barandi	1.1	Updated paths forward slide of the 10/18 UCC presentation based on comments from a UCC member.
10/16/2023	M. Galfus	0.9	Reviewed the creditors' choice Plan voting procedure overview for the 10/18 weekly UCC report.
10/16/2023	M. Renzi	0.9	Reviewed the partial repayment agreement slides of the 10/18 UCC presentation.
10/16/2023	B. Lauer	0.8	Edited partial repayment update slide for 10/18 Committee meeting.
10/16/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) regarding latest on AHG and Plan-related issues.
10/16/2023	M. Renzi	0.8	Met with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) re: key case issues.
10/16/2023	M. Galfus	0.8	Reviewed the Debtors' updated liquidity overview for the 10/18 weekly UCC report.
10/16/2023	Z. Barandi	0.7	Updated executive summary in the 10/18 UCC presentation.
10/16/2023	C. Goodrich	0.6	Edited executive summary of 10/18 UCC Presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/16/2023	M. Galfus	0.6	Reviewed the updated executive summary for the 10/18 weekly UCC report.
10/16/2023	Z. Barandi	0.6	Updated partial repayment agreement slides for the 10/18 UCC presentation based on further comments from BRG (J. Hill).
10/16/2023	E. Hengel	0.5	Participated in part of call with White & Case (P. Abelson, A. Parra Criste, M. Meises) and Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) to discuss deal progress and other case issues.
10/16/2023	Z. Barandi	0.3	Drafted emails to White & Case (A. Parra Criste) re: revised paths forward presentation slide of the 10/18 UCC presentation.
10/17/2023	D. Mordas	2.9	Drafted a slide quantifying the growth in the Debtors' asset base for 10/18 Committee meeting.
10/17/2023	D. Mordas	2.6	Continued to draft slide quantifying the growth in the Debtors' asset base for 10/18 Committee meeting.
10/17/2023	J. Hill	2.3	Analyzed the voting support for an ad hoc group's proposal to present to the UCC on 10/18.
10/17/2023	J. Wilson	2.1	Reviewed slides for the weekly Committee presentation to be shared 10/18.
10/17/2023	J. Cooperstein	1.8	Created control asset coverage summary slide for 10/18 UCC presentation.
10/17/2023	J. Cooperstein	1.6	Updated cash flow variance slide to reflect comments from BRG (E. Hengel, M. Renzi) for 10/18 UCC presentation.
10/17/2023	D. Mordas	1.4	Edited slides on executive summary and liquidity in the 10/18 UCC presentation.
10/17/2023	D. Mordas	1.3	Drafted slide for 10/18 Committee meeting with updates regarding GBTC.
10/17/2023	J. Cooperstein	1.3	Reviewed Debtors' cash flow variance slide for 10/18 UCC presentation.
10/17/2023	B. Lauer	1.2	Created slide on asset value controlled by estate for 10/18 Committee presentation.
10/17/2023	C. Kearns	1.2	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after call with the Debtors' advisors on open issues re: the draft Plan.
10/17/2023	M. Renzi	1.2	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after call with the Debtors' advisors on Plan-related issues.
10/17/2023	J. Cooperstein	1.2	Reviewed Debtors' liquidity slide for 10/18 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/17/2023	E. Hengel	1.0	Participated in portion of call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal status following call with Debtors' advisors.
10/17/2023	D. Mordas	0.7	Edited the asset growth slide for 10/18 Committee meeting based on comments from BRG (E. Hengel).
10/17/2023	D. Mordas	0.6	Edited the coin custody slide for the 10/18 UCC presentation.
10/17/2023	Z. Barandi	0.6	Prepared responses to questions to questions from BRG (E. Hengel) re: paths forward slide of the 10/18 UCC presentation.
10/17/2023	Z. Barandi	0.6	Reviewed 10/18 UCC presentation for additional edits.
10/17/2023	B. Lauer	0.4	Edited cash variance slide in 10/18 Committee meeting presentation.
10/17/2023	Z. Barandi	0.4	Updated paths forward slide of the 10/18 UCC presentation based on further comments from a UCC member.
10/18/2023	C. Kearns	2.0	Held call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding the status of the Plan drafting, DCG documents and AHG interaction.
10/18/2023	M. Renzi	2.0	Met with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: case updates including Plan and Disclosure Statement issues.
10/18/2023	E. Hengel	2.0	Participated in call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss deal progress and other case issues.
10/18/2023	J. Cooperstein	1.7	Created draft presentation report for weekly 10/25 UCC meeting.
10/18/2023	C. Goodrich	1.6	Developed outline for 10/25 Committee presentation.
10/18/2023	D. Mordas	1.2	Updated outline for the 10/25 UCC presentation.
10/18/2023	M. Galfus	1.1	Reviewed outline for the 10/25 weekly UCC report.
10/18/2023	E. Hengel	0.9	Participated in weekly subcommittee communications call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer).
10/18/2023	C. Kearns	0.4	Reviewed liquidity slides in presentation for the 10/18 Committee meeting.
10/18/2023	C. Kearns	0.3	Reviewed operation slides in the presentation for 10/18 Committee meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/19/2023	C. Kearns	1.6	Held call with members of the AHG and UCC, White & Case (C. Shore, P. Abelson, A. Parra Criste), Proskauer (B. Rosen) regarding Plan-related issues and path forward.
10/19/2023	M. Renzi	1.6	Met with White & Case (C. Shore, P. Abelson, A. Parra Criste), Proskauer (B. Rosen), the Committee and the AHG re: Plan status and path forward.
10/19/2023	B. Lauer	1.6	Prepared slides on cash variance for 10/25 Committee presentation.
10/19/2023	Z. Barandi	0.7	Reviewed initial draft of 10/25 UCC presentation.
10/19/2023	C. Kearns	0.3	Prepared debrief notes as a follow-up to the 10/19 AHG call on Plan issues and paths forward.
10/20/2023	J. Cooperstein	1.7	Reviewed draft weekly UCC presentation for 10/25/23.
10/20/2023	M. Galfus	1.2	Outlined expected updates to the next iteration of the wind down budget for the 10/25 weekly UCC report.
10/20/2023	M. Galfus	1.1	Evaluated the pros versus cons overview of the altcoin sale consideration for the 10/25 weekly UCC report.
10/20/2023	M. Galfus	0.9	Reviewed the Debtors' updated asset coverage overview (coin pricing as of 10/20) for the 10/25 weekly UCC report.
10/20/2023	M. Galfus	0.8	Reviewed the executive summary for the 10/25 weekly UCC report.
10/20/2023	B. Lauer	0.7	Prepared slide on altcoin sale analysis for 10/25 Committee meeting.
10/20/2023	B. Lauer	0.7	Prepared slide on coin holdings in estate for 10/25 Committee meeting.
10/20/2023	Z. Barandi	0.6	Drafted altcoin sale slide of 10/25 UCC presentation.
10/20/2023	B. Lauer	0.6	Edited controlled assets slide for 10/25 Committee meeting.
10/20/2023	Z. Barandi	0.6	Reviewed revised draft of 10/25 UCC presentation.
10/20/2023	C. Kearns	0.5	Held status call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) regarding preparation for Committee meeting on latest case developments.
10/20/2023	M. Renzi	0.5	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) re: preparation for 10/21 Committee call.
10/20/2023	E. Hengel	0.5	Participated in partial call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer) to discuss upcoming Committee call.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/20/2023	B. Lauer	0.4	Edited cash variance slide for 10/25 Committee meeting.
10/21/2023	C. Kearns	0.4	Held call with the UCC, White & Case (C. Shore, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding deal progress and next steps for filing a Plan based on latest developments.
10/21/2023	E. Hengel	0.4	Participated in call with the Committee, White & Case (C. Shore, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal progress.
10/21/2023	C. Goodrich	0.4	Participated in discussion with the Committee, White & Case (C. Shore, P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding case issues.
10/21/2023	C. Goodrich	0.4	Prepared talking points in preparation for 10/21 Committee meeting.
10/23/2023	D. Mordas	2.7	Drafted an altcoin sale slide for the 10/25 UCC presentation.
10/23/2023	Z. Barandi	2.4	Updated altcoin sale slide of 10/25 UCC presentation.
10/23/2023	J. Cooperstein	2.1	Updated 10/25 UCC presentation based on comments from BRG (E. Hengel).
10/23/2023	M. Galfus	1.8	Summarized the changes expected in the next iteration of the wind down budget for the 10/25 weekly report.
10/23/2023	E. Hengel	1.6	Prepared comments on 10/25 UCC presentation.
10/23/2023	M. Galfus	1.6	Reviewed the 10/25 weekly UCC report for consistency.
10/23/2023	J. Wilson	1.5	Drafted wind down slides for the weekly Committee presentation on 10/25.
10/23/2023	D. Mordas	1.2	Updated asset/claim coverage slide for the 10/25 UCC presentation.
10/23/2023	Z. Barandi	1.1	Updated the 10/25 UCC presentation based on comments from BRG (E. Hengel).
10/23/2023	B. Lauer	0.9	Updated asset control slide for 10/25 Committee meeting.
10/23/2023	Z. Barandi	0.8	Created partial repayment agreement slides for 10/25 Committee meeting to reflect outstanding balances on the May maturities after the third down payment by DCG.
10/23/2023	D. Mordas	0.8	Updated executive summary in 10/25 Committee presentation for updates on liquidity, AHG, and altcoin sale.
10/23/2023	D. Mordas	0.7	Continued to draft an altcoin sale slide for the 10/25 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/23/2023	Z. Barandi	0.7	Updated executive summary in the 10/25 UCC presentation.
10/23/2023	Z. Barandi	0.4	Reviewed 10/25 UCC presentation for additional edits.
10/23/2023	Z. Barandi	0.4	Updated professional fees slide of the 10/25 UCC presentation.
10/23/2023	C. Kearns	0.3	Reviewed 10/25 UCC presentation for the Committee on Plan-related issues.
10/24/2023	D. Mordas	2.1	Updated slides on executive summary, asset disposition, and altcoin sales in the 10/25 UCC presentation.
10/24/2023	J. Cooperstein	1.7	Created bitcoin ETF approval summary slide for 10/25 UCC presentation.
10/24/2023	M. Galfus	1.4	Reviewed overview slide related to certain asset for the 10/25 weekly UCC report.
10/24/2023	B. Lauer	1.3	Edited altcoin slide for 10/25 Committee meeting.
10/24/2023	J. Cooperstein	1.3	Reviewed cash and coin analysis for 10/25 UCC presentation.
10/24/2023	M. Galfus	1.3	Reviewed the contemplated altcoin sale overview slide for the 10/25 weekly UCC report.
10/24/2023	J. Cooperstein	0.9	Updated executive summary of 10/25 UCC presentation.
10/24/2023	M. Galfus	0.8	Reviewed the Debtors' control asset slide for the 10/25 weekly UCC report.
10/24/2023	M. Galfus	0.7	Reviewed the liquidity overview slides for the 10/25 weekly UCC report.
10/24/2023	Z. Barandi	0.4	Updated control asset slide of 10/25 UCC presentation with 10/24 pricing data.
10/24/2023	Z. Barandi	0.3	Updated the 10/25 UCC presentation based on further comments from BRG (E. Hengel).
10/25/2023	M. Galfus	1.2	Prepared outline of the 11/1 weekly UCC report.
10/25/2023	M. Galfus	1.2	Reviewed the overview for the third DCG payment related to the partial repayment agreement to be included in the 11/1 weekly UCC report.
10/25/2023	C. Kearns	0.4	Held call with White & Case (P. Abelson) and subcommittee regarding DCG-related issues.
10/25/2023	M. Renzi	0.4	Met with subcommittee and White & Case (P. Abelson) re: outstanding deal issues.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/25/2023	E. Hengel	0.4	Participated in weekly call with subcommittee and White & Case (P. Abelson).
10/25/2023	C. Kearns	0.3	Reviewed 10/25 UCC presentation in preparation for 10/25 UCC meeting.
10/26/2023	M. Galfus	1.2	Reviewed overview of the UCC's latest proposal to DCG for the 11/1 weekly UCC report.
10/26/2023	B. Lauer	1.1	Prepared slide on partial repayment agreement updates for 11/1 Committee meeting.
10/26/2023	Z. Barandi	0.7	Reviewed initial draft of 11/1 UCC presentation.
10/27/2023	J. Cooperstein	2.2	Created updated creditor recovery comparison slide for 11/1 UCC presentation.
10/27/2023	M. Galfus	2.1	Reviewed the 11/1 weekly UCC report for consistency.
10/27/2023	J. Cooperstein	1.9	Created key deal term comparison summary slide for 11/1 UCC presentation.
10/27/2023	Z. Barandi	1.3	Drafted proposal comparison slide of 11/1 UCC presentation.
10/27/2023	B. Lauer	1.3	Prepared liquidity slides for 11/1 Committee meeting.
10/27/2023	C. Goodrich	1.3	Updated summary of Disclosure Statement in 11/1 UCC presentation.
10/27/2023	M. Galfus	0.9	Reviewed the updated asset coverage slide for the 11/1 weekly UCC report.
10/27/2023	B. Lauer	0.8	Prepared coin analysis slide for 11/1 Committee meeting.
10/27/2023	M. Galfus	0.8	Reviewed the executive summary for the 11/1 weekly UCC report.
10/27/2023	M. Galfus	0.8	Reviewed the liquidity overview slides for the 11/1 weekly UCC report.
10/27/2023	Z. Barandi	0.7	Updated partial repayment agreement slides of the 11/1 UCC presentation.
10/27/2023	Z. Barandi	0.4	Reviewed revised draft of 11/1 UCC presentation.
10/27/2023	Z. Barandi	0.3	Updated executive summary in the 11/1 UCC presentation.
10/27/2023	B. Lauer	0.3	Updated slide on term changes in new deal proposal for 11/1 Committee meeting.
10/30/2023	D. Mordas	2.3	Edited the 11/1 UCC presentation regarding partial repayment agreement, wind down budget, and Disclosure Statement analysis.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/30/2023	J. Hill	2.1	Prepared overview of counterproposal for the 11/1 UCC presentation.
10/30/2023	J. Cooperstein	1.8	Updated May maturity summary slide for 11/1 UCC presentation.
10/30/2023	Z. Barandi	1.4	Created September MORs presentation slides for the 11/1 UCC presentation.
10/30/2023	B. Lauer	1.4	Prepared slides on September MORs for 11/1 Committee meeting.
10/30/2023	J. Cooperstein	1.2	Reviewed Debtors' liquidity summary for weekly 11/1 UCC presentation.
10/30/2023	D. Mordas	1.1	Drafted an update slide for the 11/1 UCC presentation regarding the amended Disclosure Statement for GGC only.
10/30/2023	M. Renzi	1.1	Met with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Disclosure Statement, distribution mechanics issues, and other case matters.
10/30/2023	E. Hengel	1.1	Reviewed 11/1 UCC presentation in advance of distribution.
10/30/2023	C. Goodrich	0.8	Reviewed draft of 11/1 UCC presentation.
10/30/2023	C. Goodrich	0.6	Edited executive summary of 11/1 Committee presentation.
10/30/2023	J. Cooperstein	0.6	Updated executive summary for weekly 11/1 UCC presentation.
10/30/2023	E. Hengel	0.5	Participated in part of call White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss case issues.
10/30/2023	C. Kearns	0.5	Participated in partial call with White & Case (P. Abelson, M. Meises, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding case status and key issues.
10/31/2023	D. Mordas	2.9	Updated the MOR slides for the 11/1 UCC presentation.
10/31/2023	J. Wilson	2.6	Updated slides for weekly Committee presentation on 11/1.
10/31/2023	D. Mordas	2.2	Edited the 11/1 UCC presentation regarding updated Debtors' wind down budget.
10/31/2023	J. Cooperstein	1.6	Created updated creditor recovery slide for 11/1 UCC presentation.
10/31/2023	M. Galfus	1.4	Reviewed the 11/1 weekly UCC report ahead of distribution to White & Case.
10/31/2023	J. Cooperstein	1.3	Created wind down proposal summary slide for 11/1 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
10/31/2023	Z. Barandi	1.3	Updated the 11/1 UCC presentation based on comments from BRG (E. Hengel).
10/31/2023	B. Lauer	0.9	Edited MOR and liquidity slides for 11/1 Committee meeting.
10/31/2023	M. Galfus	0.9	Reviewed overview of the UCC's updated proposal for the 11/1 weekly UCC report.
10/31/2023	D. Mordas	0.8	Continued to update the MOR slides for the 11/1 UCC presentation.
10/31/2023	Z. Barandi	0.6	Reviewed 11/1 UCC presentation for additional edits.
10/31/2023	M. Galfus	0.4	Updated the executive summary for the 11/1 weekly UCC report.
10/31/2023	Z. Barandi	0.2	Summarized bonus program proposed by Debtors for the 11/1 UCC presentation.
11/1/2023	Z. Barandi	2.7	Created slide on wind down governance roles in comparable cases for the 11/2 UCC presentation.
11/1/2023	M. Renzi	2.7	Met with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: Plan issues, negotiations status, and other case issues.
11/1/2023	E. Hengel	2.7	Participated in discussion with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss negotiations, Plan, and other critical case issues.
11/1/2023	J. Wilson	1.8	Created slide to summarize Debtors' bonus proposal to share with the Committee at 11/8 meeting.
11/1/2023	C. Kearns	1.8	Participated in partial meeting with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding the status of negotiations and Plan issues.
11/1/2023	J. Cooperstein	1.4	Created wind down comparison slide for 11/2/23 UCC presentation.
11/1/2023	D. Mordas	1.3	Drafted slide for the 11/2 UCC presentation regarding comparable crypto wind down structures.
11/1/2023	C. Goodrich	0.9	Drafted responses to Committee member questions regarding recoveries.
11/1/2023	D. Mordas	0.9	Drafted slide for the 11/8 UCC presentation regarding bonus proposal structure.
11/1/2023	M. Galfus	0.8	Reviewed the latest Kroll data breach update for the 11/8 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/1/2023	M. Renzi	0.7	Met with the UCC sub-committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) re: weekly communications update.
11/1/2023	E. Hengel	0.7	Participated in weekly communications call with the UCC sub-committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer).
11/1/2023	M. Galfus	0.7	Reviewed the comparable crypto wind down structure overview for the 11/2 UCC report.
11/1/2023	D. Mordas	0.7	Reviewed the White & Case portion of the 11/2 UCC presentation.
11/1/2023	G. Koutouras	0.5	On 9/25: Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss DCG settlement in advance of meeting with the UCC.
11/1/2023	G. Koutouras	0.5	On 9/25: Participated in part of UCC call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss tax implications of various case matters.
11/1/2023	E. Hengel	0.4	Prepared responses to questions from a Committee member regarding recoveries.
11/1/2023	Z. Barandi	0.3	Created initial outline of 11/8 UCC presentation.
11/2/2023	M. Galfus	2.8	Drafted the Disclosure Statement claims pool reconciliation overview for the 11/8 weekly UCC report.
11/2/2023	J. Wilson	2.1	Revised bonus plan slide for 11/8 presentation to the Committee.
11/2/2023	J. Cooperstein	1.8	Created creditor recovery scenario slide for 11/8/23 UCC presentation.
11/2/2023	M. Galfus	1.6	Reviewed the preference analysis overview slides for the 11/8 weekly UCC report.
11/2/2023	D. Mordas	1.4	Drafted slide on asset coverage for the 11/8 UCC presentation.
11/2/2023	J. Cooperstein	1.3	Drafted presentation outline for weekly 11/8/23 UCC presentation.
11/2/2023	M. Renzi	1.3	Met with the UCC and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: post-effective date governance.
11/2/2023	E. Hengel	1.3	Participated in call with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss post-effective date governance.
11/2/2023	C. Kearns	1.3	Participated in meeting with the Committee and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding post-effective date governance.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/2/2023	J. Wilson	1.2	Drafted wind down budget slide for weekly Committee presentation on 11/8.
11/2/2023	J. Wilson	0.8	Created summary of the wind down budget for meeting with Committee professionals on 11/2.
11/2/2023	B. Lauer	0.7	Prepared slide for 11/8 Committee meeting on stable-coin balances from updated wallets.
11/2/2023	Z. Barandi	0.7	Reviewed initial draft of 11/8 UCC presentation.
11/2/2023	M. Galfus	0.4	Reviewed the outline for the 11/8 weekly UCC report.
11/2/2023	Z. Barandi	0.4	Updated weekly recap in the 11/8 UCC presentation.
11/2/2023	C. Kearns	0.3	Reviewed materials for the 11/2 Committee meeting on wind down budget.
11/2/2023	Z. Barandi	0.3	Updated liquidity forecast slide of the 11/8 UCC presentation with the 11/1 forecast provided by A&M.
11/3/2023	J. Cooperstein	2.3	Updated creditor recovery slide for 11/8/23 UCC presentation.
11/3/2023	D. Mordas	1.7	Updated asset coverage slide in 11/8 UCC presentation for pro-rata treatment to all creditors regarding specific assets.
11/3/2023	Z. Barandi	1.6	Reviewed revised draft of 11/8 UCC presentation.
11/3/2023	M. Galfus	1.4	Reviewed the 11/8 weekly UCC report for consistency.
11/3/2023	B. Lauer	0.9	Prepared liquidity slides for 11/8 Committee meeting.
11/3/2023	B. Lauer	0.8	Prepared coin holdings analysis slides for 11/8 Committee meeting.
11/3/2023	J. Cooperstein	0.6	Updated executive summary for weekly 11/8/23 UCC presentation.
11/3/2023	C. Goodrich	0.4	Edited executive summary of 11/8 Committee materials.
11/5/2023	D. Mordas	0.7	Reviewed the liquidity slides for the 11/8 UCC presentation.
11/5/2023	C. Goodrich	0.5	Participated in discussion with Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe, N. Bevacqua) and White & Case (P. Abelson) regarding next steps following discussion with Ducera.
11/5/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe, N. Bevacqua) to debrief after call with Ducera and determine next steps.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/6/2023	J. Wilson	2.9	Continued to update weekly Committee presentation to be shared with the Committee on 11/8.
11/6/2023	J. Wilson	2.9	Updated weekly Committee presentation to be shared with the Committee on 11/8.
11/6/2023	J. Wilson	2.6	Updated wind down slide in weekly Committee presentation to be shared 11/8.
11/6/2023	M. Galfus	1.8	Reviewed the updated preference analysis slides for the 11/8 weekly UCC report.
11/6/2023	Z. Barandi	1.7	Reviewed 11/8 UCC presentation for accuracy.
11/6/2023	M. Galfus	1.6	Summarized key updates related to the Kroll data breach for the 11/8 weekly UCC report.
11/6/2023	D. Mordas	1.3	Updated asset coverage slide in the 11/8 UCC presentation at the request of BRG (C. Goodrich).
11/6/2023	E. Hengel	1.2	Edited 11/8 UCC materials in advance of distribution.
11/6/2023	J. Cooperstein	1.2	Updated creditor recovery slide for weekly 11/8/23 UCC presentation.
11/6/2023	M. Galfus	1.1	Reviewed the Debtors' in-kind recoveries related to the initial distribution.
11/6/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson, A. Parra Criste, Houlihan Lokey (B. Geer, R. Malik) and Proskauer (B. Rosen) to discuss outcomes from meeting with DCG.
11/6/2023	J. Cooperstein	0.9	Reviewed Debtors' liquidity forecast slide for weekly 11/8/23 UCC presentation.
11/6/2023	M. Galfus	0.9	Reviewed the bonus proposal overview slide in the 11/8 weekly UCC report.
11/6/2023	B. Lauer	0.9	Updated preference slides for 11/8 UCC presentation.
11/6/2023	C. Kearns	0.8	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief following DCG discussions.
11/6/2023	M. Galfus	0.6	Updated the missing wallet overview for the 11/8 weekly UCC report.
11/6/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss upcoming meeting with DCG.
11/6/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for meeting with DCG.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/6/2023	E. Hengel	0.5	Participated in part of call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss next steps following meeting with DCG.
11/7/2023	J. Wilson	2.7	Reviewed weekly Committee presentation slides to be shared on 11/8.
11/7/2023	M. Galfus	2.3	Reviewed the 11/8 weekly UCC report for conformity.
11/7/2023	J. Wilson	2.2	Continued to review weekly Committee presentation slides to be shared on 11/8.
11/7/2023	E. Hengel	1.6	Reviewed 11/8 UCC materials in advance of distribution.
11/7/2023	Z. Barandi	1.6	Updated the 11/8 UCC presentation based on comments from BRG (E. Hengel).
11/7/2023	M. Galfus	1.6	Updated the Kroll data breach overview with additional detail from MWE for the 11/8 weekly UCC report.
11/7/2023	M. Renzi	1.2	Reviewed 11/8 UCC materials in advance of distribution to Counsel.
11/7/2023	M. Galfus	0.8	Reviewed the Debtors' coin report overview for the 11/8 weekly UCC report.
11/7/2023	C. Kearns	0.5	Participated in meeting with Ducera (K. Patel) and Proskauer (B. Rosen) regarding current state of discussions.
11/7/2023	M. Renzi	0.5	Participated in meeting with the Ducera (K. Patel) and Proskauer (B. Rosen) regarding current state of discussions.
11/7/2023	B. Lauer	0.4	Edited liquidity slides for 11/8 Committee presentation.
11/7/2023	M. Galfus	0.4	Updated the executive summary for the 11/8 weekly UCC report.
11/8/2023	E. Hengel	2.4	Participated in call with the UCC, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal progress and follow-up to Court hearing.
11/8/2023	C. Kearns	2.3	Participated in part of meeting with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) on Plan-related issues and to debrief after the Disclosure Statement hearing.
11/8/2023	C. Goodrich	1.9	Participated in part of a Committee meeting with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss outcome of Court hearing and other critical case issues.
11/8/2023	E. Hengel	0.8	Reviewed 11/8 UCC materials from Counsel.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/8/2023	E. Hengel	0.2	Participated in weekly communications call with the UCC sub-committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
11/9/2023	M. Galfus	0.9	Reviewed the 11/15 weekly UCC report overview.
11/9/2023	B. Lauer	0.4	Prepared liquidity slides for 11/15 Committee meeting.
11/10/2023	C. Goodrich	2.6	Refined Committee materials for 11/12 discussion with Committee regarding indicative counterproposal.
11/10/2023	J. Cooperstein	2.4	Created strategic scenario presentation for 11/12/23 UCC meeting.
11/10/2023	J. Wilson	2.3	Drafted slides summarizing revised recovery model for 11/12 UCC meeting.
11/10/2023	D. Mordas	2.1	Drafted scenario presentation for 11/12 meeting on recent proposals from a counterparty.
11/10/2023	C. Goodrich	1.8	Developed Committee materials for 11/12 discussion with Committee regarding indicative counterproposal.
11/10/2023	B. Lauer	1.8	Prepared slides on UCC straw-man proposal and contemplated recoveries for 11/12 Committee meeting.
11/10/2023	J. Wilson	1.8	Updated slides for weekly Committee presentation to be shared 11/15.
11/10/2023	J. Cooperstein	1.8	Updated strategic scenario presentation for 11/12/23 UCC meeting based on feedback from White & Case.
11/10/2023	C. Goodrich	1.6	Continued to refine Committee materials for 11/12 discussion with Committee regarding indicative counterproposal.
11/10/2023	M. Renzi	1.4	Prepared comments on materials for the 11/12 discussion with the Committee regarding the counterproposal.
11/10/2023	Z. Barandi	1.3	Edited 11/15 UCC presentation re: summary of proposals.
11/10/2023	M. Galfus	1.3	Summarized DCG's cash flows for the 11/15 weekly UCC report.
11/10/2023	M. Galfus	1.2	Updated the executive summary for the 11/15 weekly UCC report.
11/10/2023	M. Galfus	1.1	Summarized pending requests shared with the Debtors' advisors for the 11/15 weekly UCC report.
11/10/2023	M. Renzi	0.9	Reviewed scenario presentation for 11/12/23 UCC meeting.
11/10/2023	D. Mordas	0.8	Edited scenario presentation for 11/12 Committee meeting on recent proposals from a counterparty with comments from White & Case (C. West) and BRG (C. Kearns).

08. Interaction/ Meetings with Creditors/ Counsel			
Date	Professional	Hours	Description
11/10/2023 E. Hengel 0.7 Edited 11/15 UCC materials in advance of distribution.			
11/10/2023	B. Lauer	0.4	Edited liquidity slides for 11/15 Committee meeting.
11/12/2023	M. Renzi	0.4	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: case coordination.
11/12/2023	J. Cooperstein	0.4	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) regarding case coordination.
11/12/2023	C. Goodrich	0.4	Participated in case coordination call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson).
11/13/2023	J. Wilson	2.3	Reviewed slides for the weekly Committee presentation to be shared 11/15.
11/13/2023	M. Renzi	2.2	Met with the UCC and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: indicative proposal and the amended partial repayment agreement.
11/13/2023	E. Hengel	2.2	Participated in call with the Committee and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss indicative proposal and amended partial repayment agreement.
11/13/2023	C. Kearns	2.2	Participated in meeting with the Committee and White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding indicative proposal and the amended partial repayment agreement.
11/13/2023	D. Mordas	2.1	Edited the 11/15 UCC presentation regarding executive summary, ongoing workstream updates, liquidity, and partial repayment agreement.
11/13/2023	B. Lauer	2.1	Prepared summary slide on distribution mechanics for 11/15 Committee presentation.
11/13/2023	C. Goodrich	1.6	Reviewed 11/15 Committee materials.
11/13/2023	Z. Barandi	1.6	Updated distribution principles slide of the 11/15 UCC presentation.
11/13/2023	B. Lauer	1.3	Continued to prepare summary slide on distribution mechanics for 11/15 Committee presentation.
11/13/2023	M. Galfus	1.3	Summarized the Debtors' distribution mechanics related to the recovery model for the 11/15 weekly UCC report.
11/13/2023	M. Galfus	1.2	Updated the amended repayment schedule in the partial repayment agreement overview slide for the 11/15 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/13/2023	J. Cooperstein	1.1	Created cash flow sweep mechanic summary slide for 11/15/23 UCC Presentation.
11/13/2023	D. Mordas	1.1	Drafted slide on coin coverage for the 11/15 UCC presentation.
11/13/2023	Z. Barandi	1.1	Reviewed initial draft of 11/15 UCC presentation.
11/13/2023	M. Galfus	1.1	Summarized upcoming workstream requests for the 11/15 weekly UCC report.
11/13/2023	B. Lauer	1.1	Updated distribution mechanics slide in 11/15 Committee presentation.
11/13/2023	D. Mordas	0.9	Drafted slide on controlled assets for the 11/15 UCC presentation.
11/13/2023	M. Galfus	0.9	Updated the executive summary for the 11/15 weekly UCC report.
11/13/2023	D. Mordas	0.8	Drafted slide on distribution principles for the 11/15 UCC presentation.
11/13/2023	M. Renzi	0.8	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: preparation for the next UCC meeting on Plan-related issues.
11/13/2023	C. Goodrich	0.8	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for the next Committee meeting on Plan-related issues.
11/13/2023	C. Kearns	0.8	Participated in status meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to prepare for the next Committee meeting on Plan-related issues.
11/13/2023	E. Hengel	0.8	Reviewed 11/15 UCC materials in advance of distribution.
11/13/2023	B. Lauer	0.7	Updated liquidity slides for 11/15 Committee presentation.
11/13/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) before meeting with DCG.
11/13/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss upcoming meeting with DCG.
11/13/2023	C. Goodrich	0.5	Participated in pre-meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) before meeting with DCG.
11/14/2023	D. Mordas	2.8	Edited the executive summary and liquidity slides in the 11/15 UCC Committee presentation.
11/14/2023	D. Mordas	1.7	Edited the 11/15 UCC Committee presentation regarding liquidity.
11/14/2023	D. Mordas	1.7	Updated the Disclosure Statement progression slide in the 11/15 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/14/2023	M. Galfus	1.6	Summarized the revised distribution principles for the 11/15 weekly UCC report.
11/14/2023	E. Hengel	1.4	Edited 11/15 UCC materials in advance of distribution.
11/14/2023	M. Renzi	1.4	Reviewed 11/15/23 UCC materials in advance of distribution to Counsel.
11/14/2023	M. Galfus	1.3	Reviewed the 11/15 weekly UCC report for consistency.
11/14/2023	B. Lauer	1.2	Prepared slide on contemplated cash sweep mechanics for 11/15 Committee meeting.
11/14/2023	M. Galfus	0.8	Reviewed the Debtors' control asset coverage slide for the 11/15 weekly UCC report.
11/14/2023	B. Lauer	0.7	Edited cash sweep mechanic slide for 11/15 Committee meeting per feedback from BRG (E. Hengel).
11/14/2023	Z. Barandi	0.7	Reviewed revised draft of 11/15 UCC presentation.
11/14/2023	B. Lauer	0.4	Edited liquidity slides for 11/15 Committee meeting per feedback from BRG (C. Goodrich).
11/14/2023	M. Galfus	0.4	Reviewed the Disclosure Statement recovery model progression slide in the 11/15 weekly UCC report.
11/15/2023	M. Renzi	1.8	Met with Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: deal progress, partial repayment agreement, and initial distribution.
11/15/2023	E. Hengel	1.8	Participated in call with Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss partial repayment agreement, No Plan deal, and potential initial distribution holdbacks.
11/15/2023	C. Kearns	1.2	Participated in part of 11/15 Committee meeting with White & Case (P. Abelson, C. Shore, A. Parra Criste; Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding partial repayment agreement, No Plan deal, and other case issues.
11/15/2023	M. Galfus	1.1	Reviewed the outline for the 11/22 weekly UCC report.
11/15/2023	C. Goodrich	0.5	Participated in communications sub-committee call with White & Case (P. Strom).
11/15/2023	C. Kearns	0.3	Reviewed materials for the 11/15 Committee meeting.
11/16/2023	Z. Barandi	1.4	Drafted slide on potential settlement with counterparty with preference exposure for the 11/22 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/16/2023	B. Lauer	1.4	Prepared slide on potential creditor settlement for 11/22 Committee presentation.
11/16/2023	M. Galfus	1.2	Summarized the Debtors' draft claim objections for the 11/22 weekly UCC report.
11/16/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of DCG and Plan issues.
11/16/2023	C. Kearns	0.5	Participated in status meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding open issues for the Plan and DCG status.
11/16/2023	Z. Barandi	0.4	Reviewed initial draft of 11/22 UCC presentation.
11/16/2023	Z. Barandi	0.3	Created outline of 11/22 UCC presentation.
11/17/2023	M. Galfus	1.2	Reviewed the preference settlement overview slide for the 11/22 weekly UCC report.
11/17/2023	B. Lauer	0.9	Prepared liquidity slide for 11/22 Committee meeting.
11/17/2023	M. Galfus	0.9	Reviewed the 11/22 weekly UCC report for consistency.
11/17/2023	M. Renzi	0.8	Met with White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (B. Geer, R. Malik) re: DCG cash flows and DCG financials.
11/17/2023	C. Goodrich	0.8	Participated in discussion of open issues including DCG cash flows and DCG financials with White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (B. Geer, R. Malik).
11/17/2023	B. Lauer	0.8	Updated controlled assets slide for 11/22 Committee meeting.
11/17/2023	Z. Barandi	0.8	Updated slide on potential settlement with counterparty with preference exposure for the 11/22 UCC presentation.
11/17/2023	B. Lauer	0.7	Edited slide on creditor settlement in 11/22 Committee presentation.
11/17/2023	M. Galfus	0.6	Reviewed the asset coverage slide for the 11/22 weekly UCC report.
11/17/2023	C. Kearns	0.4	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding status of DCG discussions and related remaining diligence needs.
11/17/2023	M. Galfus	0.4	Reviewed the liquidity overview slides for the 11/22 weekly UCC report.
11/17/2023	Z. Barandi	0.3	Reviewed revised draft of 11/22 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/17/2023	B. Lauer	0.2	Updated slide on potential creditor settlement for 11/22 Committee presentation.
11/17/2023	Z. Barandi	0.2	Updated weekly recap in the 11/22 UCC presentation.
11/19/2023	C. Goodrich	0.7	Reviewed draft of 11/22 Committee materials.
11/20/2023	J. Wilson	2.7	Updated slides for weekly Committee presentation to be shared 11/22.
11/20/2023	D. Mordas	2.2	Updated professional fee forecast for liquidity materials in the 11/22 UCC presentation.
11/20/2023	C. Goodrich	1.9	Edited 11/22 Committee slides.
11/20/2023	M. Galfus	1.9	Reviewed the Debtors' digital asset overview for the 11/22 weekly UCC report.
11/20/2023	D. Mordas	1.6	Edited digital asset slide in the 11/22 UCC presentation.
11/20/2023	D. Mordas	1.6	Reviewed updated control asset slide from BRG (Z. Barandi, B. Lauer) for 11/22 UCC presentation.
11/20/2023	M. Galfus	1.4	Reviewed the claim objections overview for the 11/22 weekly UCC report.
11/20/2023	J. Cooperstein	1.3	Prepared preference review slide for 11/22/23 UCC presentation.
11/20/2023	E. Hengel	1.1	Edited 11/22 UCC materials in advance of distribution.
11/20/2023	Z. Barandi	0.9	Updated the 11/22 UCC presentation based on comments from BRG (C. Goodrich).
11/20/2023	M. Galfus	0.8	Updated the executive summary for the 11/22 weekly UCC report.
11/20/2023	B. Lauer	0.4	Edited slide on potential creditor settlement for 11/22 Committee presentation.
11/20/2023	M. Renzi	0.4	Met with White & Case (P. Abelson), Houlihan Lokey (R. Malik, B. Kehoe, O. Fung, N. Bevacqua) re: diligence needs.
11/20/2023	C. Goodrich	0.3	Participated in discussion with White & Case (P. Abelson), Houlihan Lokey (R. Malik, B. Kehoe, O. Fung, N. Bevacqua) regarding open diligence items.
11/21/2023	M. Galfus	2.4	Reviewed the 11/22 weekly UCC report for consistency.
11/21/2023	J. Wilson	1.8	Reviewed slides for weekly Committee presentation to be shared 11/22.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/21/2023	M. Galfus	1.7	Summarized the dollarized claim objections for the 11/22 weekly UCC report.
11/21/2023	J. Cooperstein	1.4	Updated control asset coverage slide for weekly 11/22/23 UCC presentation.
11/21/2023	C. Kearns	1.3	Participated in meeting with Proskauer (B. Rosen), Cleary Gottlieb (S. O'Neal), Moelis (M. DiYanni), White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer, R. Malik) regarding next steps regarding DCG and other Plan-related issues.
11/21/2023	C. Goodrich	1.3	Reviewed status of DCG discussions in advance of 11/21 meeting with the AHG.
11/21/2023	E. Hengel	1.2	Reviewed 11/22 UCC materials in advance of distribution.
11/21/2023	M. Renzi	1.2	Reviewed 11/22/23 UCC materials in advance of distribution to Counsel.
11/21/2023	M. Galfus	1.1	Reviewed topics from the 11/21 meeting with DCG to be included in the 11/22 weekly UCC report.
11/21/2023	M. Renzi	1.0	Met with the AHG, Proskauer (B. Rosen, J. Sazant), White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (O. Fung, R. Malik, B. Geer) re: negotiations with DCG and next steps.
11/21/2023	E. Hengel	1.0	Participated in call with the AHG, Proskauer (B. Rosen, J. Sazant), White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (O. Fung, R. Malik, B. Geer) to discuss DCG and next steps in the case.
11/21/2023	C. Kearns	1.0	Participated in meeting with the AHG, Proskauer (B. Rosen, J. Sazant), White & Case (P. Abelson, C. Shore, C. West), Houlihan Lokey (O. Fung, R. Malik, B. Geer) regarding next steps, negotiations with DCG, and open issues.
11/21/2023	C. Goodrich	0.7	Reviewed 11/22 Committee slides.
11/21/2023	M. Galfus	0.6	Summarized talking points for the Debtors' claim objections for the 11/22 weekly UCC report.
11/21/2023	M. Renzi	0.4	Reviewed the 11/22 UCC presentation for the weekly Committee meeting.
11/22/2023	M. Renzi	2.0	Met with the UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan issues and matters concerning DCG.
11/22/2023	C. Kearns	2.0	Participated in meeting with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding Plan-related issues and DCG status.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/22/2023	E. Hengel	2.0	Participated in weekly call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and UCC to discuss case issues including DCG and Plan.
11/22/2023	C. Goodrich	1.9	Edited draft of 11/29 Committee materials.
11/22/2023	D. Mordas	1.4	Reviewed White & Case portion of 11/22 UCC presentation.
11/22/2023	M. Galfus	1.1	Reviewed the Debtors' weekly spend since the Petition Date for the 11/22 weekly UCC presentation.
11/26/2023	C. Goodrich	0.3	Reviewed draft of 11/29 Committee materials.
11/27/2023	D. Mordas	2.9	Drafted slide on Crypto Creditors AHG for the 11/28 UCC presentation.
11/27/2023	J. Wilson	2.4	Updated slides in the weekly Committee presentation on 11/28.
11/27/2023	J. Cooperstein	1.6	Reviewed draft executive summary slides for weekly 11/28/23 UCC presentation.
11/27/2023	M. Renzi	1.2	Met with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (R. Malik, O. Fung, B. Kehoe) re: critical case issues including AHG, Plan, and DCG status.
11/27/2023	C. Kearns	1.2	Participated in status meeting with White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (R. Malik, O. Fung, B. Kehoe) regarding Plan status, new AHG, DCG status and other matters.
11/27/2023	M. Galfus	1.1	Updated the executive summary for the 11/29 weekly UCC report.
11/27/2023	D. Mordas	0.9	Continued to draft slide on Crypto Creditors AHG for the 11/28 UCC presentation.
11/27/2023	J. Cooperstein	0.9	Created cash flow variance slide for weekly 11/28/23 UCC Presentation.
11/27/2023	M. Galfus	0.9	Reviewed the Debtors' liquidity overview for the 11/29 weekly UCC report.
11/27/2023	M. Galfus	0.8	Reviewed the digital asset analysis in the 11/29 weekly UCC report.
11/27/2023	J. Cooperstein	0.8	Updated Debtors' liquidity summary slide for weekly 11/28/23 UCC Presentation.
11/27/2023	E. Hengel	0.6	Edited 11/29 UCC materials in advance of distribution.
11/28/2023	J. Wilson	2.8	Updated slides for weekly Committee presentation to be shared 11/28.
11/28/2023	D. Mordas	2.7	Edited slides in the 11/28 UCC presentation regarding loan receivables, Crypto Creditors AHG and Debtors' liquidity.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/28/2023	M. Galfus	2.6	Reviewed the 11/29 weekly UCC report for consistency.
11/28/2023	J. Cooperstein	1.4	Updated 11/28 weekly UCC presentation slides based on feedback from BRG (E. Hengel).
11/28/2023	M. Renzi	1.3	Reviewed 11/29/23 UCC materials in advance of distribution to Counsel.
11/28/2023	D. Mordas	1.1	Reviewed the liquidity and variance slides for the 11/28 UCC presentation.
11/28/2023	J. Wilson	0.9	Created slide summarizing loan and collateral analysis for the weekly Committee presentation on 11/28.
11/28/2023	E. Hengel	0.9	Reviewed 11/29 UCC materials in advance of distribution.
11/28/2023	D. Mordas	0.7	Updated 11/28 UCC presentation regarding the Crypto Creditors AHG.
11/28/2023	M. Galfus	0.2	Corresponded with White & Case (P. Abelson, A. Parra Criste) to distribute 11/29 weekly presentation.
11/29/2023	M. Renzi	2.8	Met with the UCC, White & Case (P. Abelson, C. Shore, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: key case developments and case timeline.
11/29/2023	E. Hengel	2.8	Participated in call with the UCC, White & Case (P. Abelson, C. Shore, A. Parra Criste, M. Meises) and Houlihan Lokey (R. Malik, O. Fung, B. Kehoe) to discuss next steps in the case.
11/29/2023	C. Kearns	2.5	Participated in part of meeting with the Committee, White & Case (P. Abelson, C. Shore, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding the Disclosure Statement hearing and path forward to confirmation.
11/29/2023	M. Galfus	1.6	Drafted the initial 12/6 weekly UCC report.
11/29/2023	M. Galfus	1.4	Reviewed DCG's cash flows for the 12/6 weekly UCC report.
11/29/2023	J. Cooperstein	1.3	Created draft UCC outline presentation for 12/6/23 UCC weekly presentation.
11/29/2023	M. Galfus	1.3	Summarized recent updates related to the Debtors' claim objection for the 12/6 weekly UCC report.
11/29/2023	C. Kearns	0.3	Reviewed materials for the 11/29 Committee meeting re: Plan-related issues.
11/30/2023	M. Galfus	1.4	Summarized the Debtors' recent claim objection updates for the 12/6 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
11/30/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: open items.
11/30/2023	E. Hengel	1.0	Participated in second call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss open items.
11/30/2023	M. Renzi	0.7	Met with the UCC sub-committee with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: weekly communications update.
11/30/2023	E. Hengel	0.7	Participated in weekly communications meeting with UCC sub-committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
11/30/2023	C. Kearns	0.6	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding status of the partial repayment agreement and to debrief on the call with Ducera on DCG cash flows.
12/1/2023	D. Mordas	2.8	Edited the 12/6 UCC presentation regarding control assets, MORs, and liquidity.
12/1/2023	M. Galfus	2.3	Summarized the Debtors' Oct 2023 MORs for the 12/6 weekly UCC report.
12/1/2023	J. Cooperstein	2.2	Updated May maturity summary slide for 12/6 UCC presentation.
12/1/2023	M. Galfus	1.7	Reviewed the 12/6 weekly UCC report for consistency.
12/1/2023	P. Chan	1.6	Prepared weekly cash flows variance report slide in the 12/6 UCC presentation.
12/1/2023	J. Cooperstein	1.2	Updated the Debtors' cash variance slide for the weekly 12/6 UCC Presentation.
12/1/2023	M. Renzi	1.0	Met with White & Case (P. Abelson, C. Shore, M. Meises), Houlihan Lokey (B. Geer, R. Malik) re: key case issues, potential 9019 settlements.
12/1/2023	C. Kearns	1.0	Participated in meeting with White & Case (P. Abelson, C. Shore, M. Meises), Houlihan Lokey (B. Geer, R. Malik) regarding status of certain claim settlement discussions and other Plan-related issues.
12/1/2023	B. Lauer	0.8	Prepared cash variance slides for 12/6 Committee presentation.
12/1/2023	M. Galfus	0.8	Updated the executive summary in the 12/6 weekly UCC report.
12/1/2023	E. Hengel	0.7	Participated in a portion of a call with White & Case (P. Abelson, C. Shore, M. Meises), Houlihan Lokey (B. Geer, R. Malik) to discuss creditor settlements.
12/1/2023	M. Galfus	0.6	Reviewed the Debtors' control asset coverage in the 12/6 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/2/2023	M. Canale	1.1	Participated in discussion with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) regarding creditor settlement.
12/2/2023	E. Hengel	0.7	Participated in a portion of a call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss creditor settlement.
12/2/2023	C. Kearns	0.7	Participated in a portion of a meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding settlement issues.
12/4/2023	J. Wilson	2.6	Updated weekly Committee presentation to be shared on 12/6.
12/4/2023	D. Mordas	2.1	Edited the variance report and liquidity slide for the 12/6 UCC presentation.
12/4/2023	D. Mordas	1.9	Updated control asset slide for the 12/6 UCC presentation.
12/4/2023	M. Galfus	1.1	Reviewed the digital asset analysis in the 12/6 weekly UCC report.
12/4/2023	M. Renzi	1.0	Discussed upcoming meetings with a certain creditor with the UCC, White & Case (M. Meises, P. Abelson, A. Parra Criste, C. Shore) and Proskauer (B. Rosen).
12/4/2023	E. Hengel	1.0	Participated in call with the Committee, White & Case (M. Meises, P. Abelson, A. Parra Criste, C. Shore) and Proskauer (B. Rosen) to discuss upcoming meeting with certain creditor.
12/4/2023	M. Galfus	0.9	Reviewed the executive summary in the 12/6 weekly UCC report.
12/4/2023	D. Mordas	0.8	Edited slides from Houlihan Lokey on operating reporting for the 12/6 UCC presentation.
12/4/2023	P. Chan	0.8	Reviewed the MOR slide in the 12/6 UCC presentation.
12/4/2023	P. Chan	0.6	Reviewed the summary of the Debtors' Oct 2023 MORs in the 12/6 weekly UCC report.
12/4/2023	P. Chan	0.6	Updated 12/6 UCC presentation based on comments from BRG (M. Galfus).
12/4/2023	P. Chan	0.4	Updated the liquidity forecast slide in the 12/6 UCC presentation.
12/4/2023	E. Hengel	0.3	Reviewed draft 12/6 Committee report.
12/4/2023	P. Chan	0.3	Updated MOR slides for the 12/6 UCC presentation based on comments.
12/5/2023	J. Wilson	2.7	Updated weekly Committee presentation to be shared 12/6.
12/5/2023	M. Galfus	2.4	Reviewed the 12/6 weekly UCC report for consistency.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/5/2023	D. Mordas	1.7	Updated digital asset analysis provided by BRG (T. Reeves) for the 12/6 UCC presentation.
12/5/2023	C. Goodrich	1.4	Developed slides for discussion with Counsel regarding current recovery rates, including regarding potential 9019 constructs.
12/5/2023	C. Goodrich	1.4	Reviewed draft of 12/6 Committee slides.
12/5/2023	M. Galfus	0.9	Reviewed the Debtors' control asset coverage with coins priced as 12/5 in the 12/6 weekly UCC report.
12/5/2023	J. Cooperstein	0.8	Reviewed the Debtors' cash flow variance slide for weekly 12/6 UCC presentation.
12/5/2023	E. Hengel	0.7	Reviewed updated 12/6 Committee report in advance of distribution.
12/6/2023	P. Chan	2.9	Drafted distribution principles comparison overview in the 12/13 UCC report.
12/6/2023	P. Chan	2.6	Prepared GCL insurance claim update slide in the 12/13 UCC report.
12/6/2023	C. Kearns	2.2	Participated in meeting with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore), Houlihan Lokey (B. Geer, O. Fung, R. Malik) regarding Plan-related issues, related entity status and other case matters.
12/6/2023	J. Cooperstein	1.9	Created coin insurance summary slide for weekly 12/13 UCC presentation.
12/6/2023	M. Renzi	1.5	Participated in a portion of a call with UCC and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore), Houlihan Lokey (B. Geer, O. Fung, R. Malik) re: case status.
12/6/2023	E. Hengel	1.5	Participated in partial call with the Committee and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore), Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss Plan matters, related entity discussions, and other case issues.
12/6/2023	P. Chan	1.3	Prepared slide in the 12/6 UCC report on the comparison of deal terms based on updated 12/4 pricing.
12/6/2023	M. Galfus	1.1	Reviewed the outline for the 12/13 weekly UCC report.
12/6/2023	M. Renzi	1.0	Met with a related entity, UCC members, and Proskauer (B. Rosen) re: negotiation status.
12/6/2023	C. Kearns	1.0	Participated in meeting with a related entity, members of the Committee, and Proskauer (B. Rosen) regarding status of negotiations.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/6/2023	P. Chan	0.6	Updated the GCL insurance claim slide in the weekly UCC report based on comments from BRG (M. Galfus, J. Cooperstein).
12/6/2023	C. Kearns	0.3	Reviewed 12/6 report for the Committee meeting re: Plan.
12/7/2023	P. Chan	2.9	Drafted distribution principles comparison slide in the 12/13 UCC report.
12/7/2023	P. Chan	1.6	Updated 12/13 UCC report re: executive summary, liquidity, and cash flow.
12/7/2023	P. Chan	1.4	Updated 12/13 UCC report based on comments from BRG (M. Galfus).
12/7/2023	P. Chan	1.3	Drafted executive summary slide for the 12/13 UCC report.
12/7/2023	M. Galfus	1.2	Reviewed the BTC hack insurance overview in the 12/13 weekly UCC report.
12/7/2023	M. Renzi	0.7	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.
12/7/2023	E. Hengel	0.7	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
12/7/2023	C. Kearns	0.7	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding related entity call debrief, creditor issues, and Plan process.
12/8/2023	J. Cooperstein	2.2	Updated May maturities summary slide to reflect recent DCG payment for the weekly 12/27 UCC Presentation.
12/8/2023	D. Mordas	2.1	Updated the control asset/coin coverage slide for the 12/13 UCC presentation.
12/8/2023	P. Chan	2.1	Updated the Debtors' control asset slide in the 12/13 weekly UCC report.
12/8/2023	J. Wilson	2.1	Updated weekly Committee presentation to be shared 12/13.
12/8/2023	P. Chan	1.6	Drafted the counterparty litigation slide in the 12/13 UCC report.
12/8/2023	P. Chan	0.8	Reviewed draft of the 12/13 UCC report.
12/11/2023	D. Mordas	2.9	Edited the 12/13 UCC presentation regarding liquidity, executive summary, and control assets.
12/11/2023	P. Chan	2.6	Updated 12/13 UCC report based on comments from BRG (J. Hill, D. Mordas).
12/11/2023	J. Cooperstein	2.5	Drafted responses to UCC member diligence request.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/11/2023	J. Wilson	2.3	Drafted slide for the 12/13 weekly Committee presentation summarizing a potential counterparty settlement.
12/11/2023	J. Wilson	2.2	Reviewed weekly Committee presentation slides for meeting on 12/13.
12/11/2023	D. Mordas	1.7	Drafted slide on litigation related to a certain counterparty for the 12/13 UCC presentation.
12/11/2023	D. Mordas	1.7	Edited the slide in the 12/13 UCC presentation on litigation related to a certain counterparty with comments from BRG (M. Galfus).
12/11/2023	M. Galfus	1.6	Summarized the litigation related to a counterparty for the 12/13 weekly UCC report.
12/11/2023	M. Galfus	1.3	Updated the executive summary in the 12/13 weekly UCC report.
12/11/2023	P. Chan	1.2	Reviewed 12/13 UCC report.
12/11/2023	M. Galfus	1.1	Reviewed the 12/13 weekly UCC report for consistency.
12/11/2023	J. Cooperstein	1.0	Reviewed the Debtors' cash flow variance slide for 12/13 UCC presentation.
12/11/2023	D. Mordas	1.0	Updated the control asset slide for the 12/13 UCC presentation.
12/11/2023	J. Cooperstein	0.9	Reviewed the Debtors' liquidity forecast slide for 12/13 UCC presentation.
12/11/2023	M. Galfus	0.9	Reviewed the distribution principles overview in the 12/13 weekly UCC report.
12/11/2023	E. Hengel	0.8	Reviewed draft 12/13 Committee report.
12/12/2023	J. Wilson	2.6	Reviewed weekly Committee presentation prior to sharing with White & Case.
12/12/2023	M. Galfus	2.4	Reviewed the 12/13 weekly UCC report for consistency.
12/12/2023	J. Cooperstein	1.6	Updated draft of 12/13 weekly UCC report based on feedback from BRG (E. Hengel).
12/12/2023	P. Chan	1.1	Reviewed initial draft of 12/13 UCC presentation.
12/12/2023	M. Galfus	0.9	Reviewed the Debtors' counterparty settlement proposal overview in the 12/13 weekly UCC report.
12/12/2023	E. Hengel	0.9	Reviewed updated 12/13 Committee report in advance of distribution.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/12/2023	J. Cooperstein	0.8	Updated May maturities summary slide in weekly 12/13 UCC presentation.
12/12/2023	D. Mordas	0.7	Analyzed the updated D&O insurance schedule and associated entities from the Debtors.
12/12/2023	P. Chan	0.6	Reviewed revised draft of the 12/13 UCC presentation.
12/12/2023	P. Chan	0.6	Updated the initial draft of the 12/13 UCC presentation based on comments from BRG (E. Hengel).
12/13/2023	M. Renzi	1.5	Met with UCC and White & Case (P. Abelson, M. Meises, A. Parra Criste), Houlihan Lokey (B. Geer, O. Fung, R. Malik) re: case status.
12/13/2023	E. Hengel	1.5	Participated in weekly call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
12/14/2023	P. Chan	1.2	Drafted the counterparty preference settlement slide for the upcoming 12/20 UCC presentation.
12/14/2023	M. Renzi	0.8	Met with BRG (E. Hengel) re: certain creditor transfers.
12/14/2023	E. Hengel	0.8	Participated in call with BRG (M. Renzi) to discuss certain creditor transfers.
12/14/2023	P. Chan	0.6	Created outline of 12/20 UCC presentation.
12/14/2023	P. Chan	0.6	Updated the case update section of the 12/20 UCC report.
12/14/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: 12/20 UCC report.
12/14/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss 12/20 Committee report.
12/14/2023	J. Cooperstein	0.5	Summarized call notes from 12/13 UCC meeting.
12/15/2023	J. Cooperstein	1.9	Revised UCC diligence question responses based on feedback from White & Case.
12/15/2023	M. Galfus	1.4	Summarized the claims of supporting creditors related to the WDOC/LOC nomination in the 12/20 weekly UCC report.
12/15/2023	P. Chan	1.3	Updated the asset movement overtime tracker with 12/15 pricing to update the control asset slide in the weekly 12/20 UCC report.
12/15/2023	D. Mordas	1.2	Drafted executive summary, case developments, and control asset slides 12/20 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/15/2023	P. Chan	1.1	Prepared cash flows and liquidity overview slide for the weekly 12/20 UCC report.
12/15/2023	J. Wilson	1.1	Updated weekly Committee presentation to be shared 12/20.
12/15/2023	J. Wilson	0.8	Drafted response to creditor inquiry related to recovery analysis.
12/15/2023	P. Chan	0.8	Prepared Debtors' control asset slide in weekly 12/20 UCC report.
12/15/2023	M. Galfus	0.7	Updated the executive summary in the 12/20 weekly UCC report.
12/15/2023	P. Chan	0.6	Updated the executive summary overview slide in the 12/20 UCC report.
12/15/2023	M. Renzi	0.4	Prepared a response to the diligence questions from a UCC member.
12/15/2023	P. Chan	0.4	Reviewed the creditor communication protocol to include in the case update section in the 12/20 UCC report.
12/18/2023	J. Wilson	2.1	Reviewed weekly Committee presentation to be shared 12/20.
12/18/2023	D. Mordas	1.8	Edited the 12/20 UCC presentation regarding liquidity, control assets, and executive summary.
12/18/2023	P. Chan	1.1	Reviewed initial 12/20 UCC report.
12/18/2023	E. Hengel	0.8	Reviewed draft of 12/20 Committee report.
12/18/2023	P. Chan	0.8	Updated 12/20 UCC presentation for new professional fee forecasting.
12/18/2023	M. Galfus	0.7	Revised executive summary in the 12/20 weekly UCC report.
12/18/2023	P. Chan	0.6	Reviewed insurance extension order.
12/18/2023	P. Chan	0.6	Updated executive summary in the 12/20 UCC report based on counteroffer from a related entity.
12/18/2023	P. Chan	0.4	Updated the 12/20 UCC report based on comments from BRG (J. Hill).
12/18/2023	P. Chan	0.3	Reviewed related entity term sheet comparison slide in 12/20 UCC report.
12/19/2023	J. Wilson	2.6	Reviewed 12/20 weekly Committee report slides.
12/19/2023	M. Galfus	2.3	Reviewed the 12/20 weekly UCC report for consistency.
12/19/2023	P. Chan	1.8	Developed slides for the 12/20 Committee presentation related to a counterparty's customer preference settlement proposal.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/19/2023	M. Galfus	1.8	Summarized related entity's 12/18 counterproposal in the 12/20 weekly UCC report.
12/19/2023	J. Cooperstein	1.4	Created preference settlement proposal summary for weekly 12/27 UCC presentation.
12/19/2023	D. Mordas	1.2	Drafted slide for the 12/20 UCC presentation regarding the certain market events.
12/19/2023	E. Hengel	1.1	Reviewed updated 12/20 Committee report in advance of distribution.
12/19/2023	J. Wilson	1.1	Updated executive summary of weekly Committee report to be shared 12/20 to include summary of proposed insurance premium allocations.
12/19/2023	M. Galfus	0.9	Reviewed the WDOC/LOC overview slides in the 12/20 weekly UCC report.
12/19/2023	P. Chan	0.7	Prepared slide in the 12/20 UCC report on recent market events.
12/19/2023	M. Galfus	0.7	Updated the Debtors' claims reconciliation overview in the 12/20 weekly UCC report.
12/19/2023	M. Galfus	0.6	Reviewed the executive summary in the 12/20 weekly UCC report.
12/19/2023	P. Chan	0.6	Reviewed updated initial draft of the 12/20 UCC report.
12/19/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta), White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss financial information.
12/19/2023	P. Chan	0.4	Reviewed slide in the weekly 12/20 UCC report with updates on market events.
12/20/2023	C. Kearns	2.5	Participated in meeting with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) regarding Plan-related issues and status of related entity discussions.
12/20/2023	D. Mordas	2.2	Drafted slide for the 12/27 UCC presentation regarding the certain market events.
12/20/2023	E. Hengel	2.0	Participated in a portion of a call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to go over case dynamics.
12/20/2023	M. Renzi	1.9	Participated in a portion of a call with UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
12/20/2023	M. Galfus	1.4	Reviewed the outline for the 12/27 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/20/2023	J. Cooperstein	1.2	Reviewed counterparty settlement slide for 12/27 UCC presentation.
12/20/2023	D. Mordas	1.2	Reviewed the redline to a Committee member's diligence requests for accuracy to claims and recovery analysis.
12/20/2023	D. Mordas	1.1	Updated the slide for the 12/27 UCC presentation regarding certain market events with comments from BRG (J. Hill).
12/20/2023	P. Chan	0.9	Updated counterparty settlement slide in the 12/27 UCC report.
12/20/2023	P. Chan	0.8	Updated preference settlement update slide in the 12/27 UCC report based on comments from BRG (J. Cooperstein).
12/20/2023	M. Galfus	0.6	Reviewed talking points related to the Debtors' reconciliation analysis for the 12/27 weekly UCC presentation.
12/21/2023	J. Cooperstein	2.8	Created slides for the 12/27 UCC presentation to summarize a counterparty's cash flow sweep forecast for the UCC and AHG members.
12/21/2023	J. Wilson	2.6	Performed research related to question from the Committee on recoveries.
12/21/2023	J. Wilson	2.2	Created slides summarizing cash sweep model to share with the Committee at 12/27 meeting.
12/21/2023	M. Galfus	0.8	Reviewed the executive summary of the 12/27 weekly UCC report.
12/21/2023	M. Galfus	0.6	Reviewed a counterparty's cash sweep overview in the 12/27 weekly UCC report.
12/21/2023	M. Galfus	0.4	Reviewed a counterparty's revenue build in the 12/27 weekly UCC report.
12/22/2023	D. Mordas	2.4	Drafted forecasted cash sweep payments in accordance with the partial repayment agreement for the 12/27 UCC presentation.
12/22/2023	J. Cooperstein	2.1	Created cash flow sweep summary charts for weekly 12/27 UCC presentation.
12/22/2023	M. Galfus	2.1	Reviewed the 12/27 weekly UCC report for consistency.
12/22/2023	D. Mordas	1.7	Edited update slide on certain market events for the 12/27 UCC presentation with comments from BRG (J. Hill).
12/22/2023	J. Cooperstein	1.6	Updated counterparty preference settlement slide for weekly 12/27 UCC presentation.
12/22/2023	M. Galfus	1.4	Summarized the Crypto Creditors AHG's Rule 2019 statement updates for the 12/27 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/22/2023	P. Chan	1.3	Updated the Debtors' control asset slide in the 12/27 UCC report with 12/22 pricing.
12/22/2023	D. Mordas	1.2	Reviewed the control asset slide for the 12/27 UCC presentation.
12/22/2023	P. Chan	1.2	Updated liquidity and cash flow variance slide in the 12/27 UCC report.
12/22/2023	M. Galfus	0.9	Reviewed the liquidity overview slides in the 12/27 weekly UCC report.
12/22/2023	J. Cooperstein	0.9	Updated executive summary agenda for weekly 12/27 UCC presentation.
12/22/2023	P. Chan	0.8	Reviewed the initial draft of the 12/27 UCC report.
12/22/2023	D. Mordas	0.7	Prepared comments on the Crypto Creditors AHG update slide for the 12/27 UCC presentation.
12/22/2023	P. Chan	0.7	Updated cash flow variance and liquidity slides based on comments from BRG (M. Galfus).
12/22/2023	J. Wilson	0.6	Reviewed draft slides from the weekly Committee presentation to be shared 12/27.
12/22/2023	M. Galfus	0.6	Reviewed the Debtors' control asset coverage slide for the 12/27 weekly UCC report.
12/22/2023	M. Galfus	0.4	Drafted email to White & Case regarding updates to the participants of the Crypto Creditors AHG.
12/23/2023	C. Kearns	0.7	Responded to information requests by a Committee member.
12/26/2023	J. Wilson	2.8	Reviewed weekly Committee presentation slides to be shared on 12/27.
12/26/2023	D. Mordas	2.7	Edited the 12/27 UCC presentation regarding coin updates, Crypto Creditors AHG, and Debtors' control assets.
12/26/2023	M. Galfus	2.7	Reviewed the 12/27 weekly UCC report for consistency.
12/26/2023	E. Hengel	1.6	Reviewed 12/27 Committee report in advance of distribution.
12/26/2023	J. Cooperstein	1.4	Created summary slide for 12/27 UCC presentation to reflect updated creditor settlement.
12/26/2023	M. Galfus	1.3	Reviewed a counterparty's cash flow overview slides in the 12/27 weekly UCC report.
12/26/2023	J. Cooperstein	1.3	Reviewed Debtors' cash flow variance slide for week ending 12/1 for weekly 12/27 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/26/2023	J. Cooperstein	1.2	Updated a counterparty's cash flow sweep summary slide for weekly 12/27 UCC presentation.
12/26/2023	M. Galfus	1.2	Updated the Crypto Creditors AHG's Rule 2019 statement overview in the 12/27 weekly UCC report.
12/26/2023	P. Chan	0.9	Reviewed initial draft of 12/27 UCC report.
12/26/2023	M. Galfus	0.9	Updated the executive summary in the 12/27 weekly UCC report.
12/26/2023	J. Cooperstein	0.8	Revised executive summary slide for weekly 12/27 UCC presentation based on comments from BRG (E. Hengel).
12/26/2023	M. Galfus	0.7	Reviewed the Debtors' loan receivable proposal overview in the 12/27 weekly UCC report.
12/26/2023	P. Chan	0.6	Reviewed final draft of 12/27 UCC report.
12/26/2023	P. Chan	0.6	Updated 12/27 UCC report based on comments from BRG (E. Hengel, J. Hill).
12/27/2023	E. Hengel	2.0	Participated in the weekly call with the Committee, White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) regarding case updates.
12/27/2023	C. Kearns	1.7	Participated in a portion of meeting with the Committee, White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) regarding Plan-related matters and other case updates.
12/27/2023	M. Galfus	1.2	Reviewed the outline in the 1/3/24 weekly UCC report.
12/27/2023	M. Renzi	1.0	Participated in a portion of the weekly call with UCC, White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) re: case status.
12/27/2023	E. Hengel	0.7	Participated in weekly communications meeting with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
12/27/2023	C. Kearns	0.4	Reviewed Plan-related slides for the 12/27 Committee meeting.
12/27/2023	P. Chan	0.4	Updated executive summary in 1/3/24 UCC report.
12/28/2023	P. Chan	1.8	Researched certain funds conversions for the 1/3 UCC report.
12/28/2023	J. Wilson	0.7	Reviewed weekly Committee presentation to be presented 1/3/24.
12/28/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress and other matters discussed on UCC call.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
12/28/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress following latest call with the Committee.
12/28/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief after the latest Committee call and discuss discovery issues.
12/28/2023	P. Chan	0.3	Updated executive summary in the 1/3/24 UCC report.
12/28/2023	P. Chan	0.3	Updated the liquidity slide in the 1/3/24 UCC report.
12/29/2023	P. Chan	1.6	Developed monthly operating report overview slide in the weekly 1/3/24 UCC report.
12/29/2023	P. Chan	0.6	Drafted the fund conversion slide in the 1/3/24 UCC report.
12/29/2023	P. Chan	0.4	Edited executive summary in the 1/3/24 UCC report.
12/29/2023	P. Chan	0.4	Updated Debtors' control assets slide in 1/3/24 UCC report using 12/29 coin pricing 12/22 coin holdings.
12/29/2023	C. Kearns	0.3	Emailed with Cleary Gottlieb (S. O'Neal) and a Committee member re: additional questions related to a related entity.
12/29/2023	C. Kearns	0.3	Emailed with Cleary Gottlieb (S. O'Neal) and the Committee regarding the Debtors' proposed releases.
1/1/2024	M. Renzi	0.6	Reviewed the 1/3 UCC report in preparation for weekly Committee call.
1/2/2024	J. Wilson	2.8	Updated weekly Committee presentation to be presented 1/3.
1/2/2024	D. Mordas	2.4	Performed quality check on the 1/3 UCC presentation to ensure continuity between slides.
1/2/2024	M. Galfus	2.2	Reviewed the 1/3 weekly UCC report for consistency.
1/2/2024	C. Goodrich	1.9	Incorporated edits to 01/03 Committee Materials.
1/2/2024	C. Goodrich	1.6	Reviewed current analysis of impact of Petition Date setoff.
1/2/2024	J. Cooperstein	1.5	Conducted CEF to ETF conversion public research to support materials in the 1/3/24 UCC presentation.
1/2/2024	E. Hengel	1.4	Reviewed the 2/3 UCC report.
1/2/2024	J. Cooperstein	1.2	Updated CEF conversion summary slide for weekly 1/3/24 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/2/2024	M. Galfus	1.1	Updated the executive summary for the 1/3 weekly UCC report.
1/2/2024	P. Chan	0.7	Reviewed initial draft of 1/3 UCC report.
1/2/2024	E. Hengel	0.5	Participated in call to discuss large creditor activity with White & Case (P. Abelson, M. Meises) and Houlihan Lokey (B. Geer).
1/2/2024	C. Kearns	0.5	Participated in call with White & Case (P. Abelson, C. West, A. Parra Criste) and Houlihan Lokey (B. Geer) to discuss open issues re: large creditor activity.
1/2/2024	P. Chan	0.5	Updated the executive summary in 1/3 UCC report.
1/2/2024	P. Chan	0.3	Updated the CEF to ETF conversion slide in 1/3 report.
1/3/2024	C. Kearns	2.0	Participated in call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste),and Houlihan Lokey (B. Geer, O. Fung, R. Malik) on the status of Plan related matters and next steps with a counterparty.
1/3/2024	C. Goodrich	2.0	Participated in the 01/03 Committee Call to discuss key case issues with White & Case (P. Abelson, C. Shore, C. West, A. Parra Criste), Houlihan Lokey (B. Geer, N. Bevacqua, O. Fung, R. Malik).
1/3/2024	E. Hengel	1.9	Participated in a portion of the weekly call with UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste),and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
1/3/2024	D. Mordas	1.6	Drafted the framework presentation for the 1/10 UCC presentation.
1/3/2024	M. Galfus	1.6	Reviewed the skeleton outline for the 1/10 weekly UCC report.
1/3/2024	M. Galfus	1.4	Reviewed the latest a counterparty debt price cap proposal for the 1/10 weekly UCC report.
1/3/2024	C. Goodrich	1.2	Outlined 01/10 Committee Materials.
1/3/2024	M. Galfus	1.1	Updated the executive summary for the 1/10 weekly UCC report.
1/3/2024	P. Chan	1.0	Drafted the 1/10 UCC report.
1/3/2024	D. Mordas	0.9	Reviewed 1/3 UCC presentation for added legal material and illustrative deal term analysis.
1/3/2024	P. Chan	0.6	Reviewed draft of the 1/10 UCC report.
1/3/2024	P. Chan	0.5	Updated the executive summary in the 1/10 UCC report.
1/3/2024	C. Kearns	0.3	Reviewed materials for the upcoming Committee meeting.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/4/2024	P. Chan	1.1	Analyzed new indicative proposal from Houlihan Lokey.
1/4/2024	M. Renzi	0.8	Participated in call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) to discuss active workstreams.
1/4/2024	C. Kearns	0.8	Participated in call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) to discuss active workstreams.
1/4/2024	E. Hengel	0.5	Participated in a portion of a call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) to discuss active workstreams.
1/5/2024	C. Goodrich	2.2	Reviewed analysis relating to recent paydown by a counterparty.
1/5/2024	J. Wilson	1.8	Created asset projection slide for the weekly Committee presentation on 1/10.
1/5/2024	J. Cooperstein	1.8	Created summary slide to project illustrative crypto price cap under various sensitivities for 1/10/24 UCC presentation.
1/5/2024	P. Chan	1.5	Reviewed the 1/10 UCC report based on comments from E. Hengel (BRG).
1/5/2024	D. Mordas	0.9	Edited the 1/10 UCC presentation regarding controlled asset and liquidity with comments from J. Hill (BRG).
1/5/2024	M. Galfus	0.8	Updated the executive summary for the 1/10 weekly UCC report.
1/5/2024	J. Wilson	0.7	Reviewed coin cap analysis for inclusion in the weekly Committee presentation on 1/10.
1/5/2024	C. Kearns	0.2	Emailed with Committee members and White & Case (P. Abelson) on Plan related matters.
1/5/2024	M. Renzi	0.2	Participated in a call with P. Abelson (White & Case) re: a counterparty status and Plan issues.
1/5/2024	C. Kearns	0.2	Participated in short call with Abelson (White & Case) re: a counterparty status and Plan issues.
1/7/2024	C. Kearns	0.2	Emailed with White & Case (P. Abelson) re: a counterparty related issues.
1/8/2024	J. Cooperstein	2.8	Created illustrative debt price cap analysis slide for weekly 1/10/24 UCC presentation.
1/8/2024	J. Wilson	2.8	Updated BTC ETF slide for the weekly Committee presentation on 1/10/24.
1/8/2024	C. Goodrich	2.4	Reviewed information relating to ETF securities lending revenue streams.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/8/2024	J. Wilson	2.0	Updated a large counterparties cash sweep slide included in the weekly Committee presentation to be shared 1/10/24.
1/8/2024	D. Mordas	1.9	Performed a quality check on the 1/10 UCC presentation for distribution to the creditors.
1/8/2024	C. Goodrich	1.8	Edited 1/10 Committee Materials.
1/8/2024	P. Chan	1.0	Researched bitcoin ETFs to update sections of the weekly 1/10 UCC report.
1/8/2024	P. Chan	1.0	Updated counterparty cash sweep post-ETF conversion slide in the 1/10 UCC report.
1/8/2024	M. Renzi	0.8	Reviewed the 1/10 UCC report.
1/8/2024	M. Galfus	0.7	Summarized competing BTC ETF fee structures for the 1/10 weekly UCC report.
1/8/2024	P. Chan	0.6	Addressed J. Hill's (BRG) comments in the 1/10 UCC report.
1/8/2024	P. Chan	0.6	Updated the weekly fees estimate slide in the 1/10 UCC report.
1/8/2024	M. Renzi	0.2	Participated in call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) to discuss active workstreams.
1/8/2024	E. Hengel	0.2	Participated in call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) to discuss active workstreams.
1/9/2024	D. Mordas	2.7	Edited the partial repayment agreement schedule paydowns for the 1/10 UCC presentation at the request of a UCC member.
1/9/2024	C. Goodrich	2.6	Assimilated information relating to potential ETF conversion of GBTC.
1/9/2024	J. Wilson	2.4	Reviewed weekly Committee presentation to be shared 1/10/24.
1/9/2024	C. Goodrich	2.3	Commented on 01/10 Committee Materials.
1/9/2024	M. Galfus	2.2	Reviewed the 1/10 weekly UCC report for consistency.
1/9/2024	P. Chan	1.6	Updated the 1/10 UCC report regarding liquidity, cash flow variance, and control assets.
1/9/2024	J. Wilson	1.5	Updated cap slide in weekly Committee presentation to be shared 1/10/24.
1/9/2024	E. Hengel	1.3	Reviewed the White and Case and Houlihan Lokey section of the 1/10 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/9/2024	J. Wilson	1.3	Updated Grayscale cash sweep slide for the weekly Committee presentation on 1/10/24.
1/9/2024	M. Galfus	1.1	Reviewed the executive summary for the 1/10 weekly UCC report.
1/9/2024	P. Chan	1.1	Updated 1/10 UCC presentation based on comments from E. Hengel (BRG).
1/9/2024	J. Cooperstein	1.1	Updated PRA summary slides to reflect comments from White & Case (A. Criste).
1/9/2024	M. Renzi	0.7	Reviewed the 1/10 UCC report regarding control assets and liquidity.
1/9/2024	C. Kearns	0.4	Reviewed draft slides for the Committee re: a counterparty update and assets on hand.
1/9/2024	P. Chan	0.3	Updated the 1/10 UCC report based on comments from M. Galfus (BRG).
1/10/2024	C. Goodrich	2.9	Analyzed potential in-kind improvement from ETF conversion.
1/10/2024	M. Renzi	1.6	Participated in a call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
1/10/2024	C. Goodrich	1.1	Continued to analyzed potential in-kind improvement from ETF conversion.
1/10/2024	D. Mordas	1.1	Monitored all press releases and SEC filings for ETF news related to a large counterparty.
1/10/2024	C. Kearns	0.7	Participated in a portion of a call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss Plan and a counterparty related issues.
1/10/2024	E. Hengel	0.7	Participated in a portion of the 1/10 weekly call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
1/10/2024	P. Chan	0.6	Drafted the 1/17 UCC presentation.
1/10/2024	P. Chan	0.6	Updated the consolidated UCC meeting report for internal use.
1/10/2024	M. Renzi	0.2	Emailed UCC re: a counterparty related issues.
1/10/2024	J. Wilson	0.1	Participated in weekly communications committee call with White & Case (M. Meises, P. Strom) and the Committee.
1/11/2024	D. Mordas	2.8	Drafted Crypto volatility slides for the 1/17 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/11/2024	D. Mordas	1.4	Continued drafting Crypto volatility slides for the 1/17 UCC presentation.
1/11/2024	E. Hengel	0.6	Participated in call with White & Case (C. Shore, P. Abelson), Houlihan Lokey (B. Geer), and BRG (M. Renzi) to discuss active workstreams.
1/11/2024	C. Kearns	0.5	Participated on portion of a status call with P. Abelson (White & Case) and B. Geer (Houlihan Lokey) on Plan related issues in light of ETF developments.
1/11/2024	P. Chan	0.4	Updated the executive summary for the 1/17 UCC report.
1/11/2024	M. Renzi	0.3	Participated in a portion of a call with White & Case (C. Shore, P. Abelson), Houlihan Lokey (B. Geer), and BRG (E. Hengel) to discuss active workstreams.
1/12/2024	M. Galfus	1.3	Summarized the A. Verost declaration for the 1/17 weekly UCC report.
1/12/2024	P. Chan	1.1	Reviewed the 1/17 UCC report for consistency.
1/12/2024	M. Galfus	0.8	Updated the executive summary for the 1/17 weekly UCC report.
1/12/2024	P. Chan	0.2	Updated the executive summary in the 1/17 UCC report.
1/16/2024	D. Mordas	2.8	Updated the 1/17 weekly UCC presentation regarding Debtors estimated recoveries and a large counterparties claims valuations.
1/16/2024	D. Mordas	2.7	Edited the 1/17 weekly UCC presentation regarding volatility, controlled assets, and A. Verost Declaration slides.
1/16/2024	J. Wilson	2.4	Updated weekly Committee presentation to be shared 1/17/24.
1/16/2024	M. Galfus	2.1	Reviewed the 1/17 weekly UCC report for consistency.
1/16/2024	P. Chan	1.6	Edited the 1/17 UCC report with comments from J. Hill (BRG).
1/16/2024	P. Chan	1.4	Updated the 1/17 UCC report based on comments from J. Hill and M. Galfus (BRG).
1/16/2024	E. Hengel	1.3	Reviewed the 1/17 UCC report.
1/16/2024	M. Galfus	1.3	Reviewed the A. Verost Declaration for the 1/17 weekly UCC report.
1/16/2024	C. Kearns	0.7	Participated in status call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) re: Plan related issues including a specific counterparty status.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/16/2024	M. Renzi	0.7	Participated in status call with White & Case (C. Shore) and Houlihan Lokey (B. Geer), re: Plan related issues including a counterparties status.
1/16/2024	E. Hengel	0.5	Participated in a portion of a call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) to discuss active workstreams.
1/16/2024	M. Renzi	0.4	Commented on the 1/17 UCC report.
1/16/2024	C. Kearns	0.4	Reviewed status of materials for the next Committee meeting.
1/17/2024	P. Chan	1.8	Drafted the initial 1/24 UCC report.
1/17/2024	C. Goodrich	1.3	Participated in the weekly call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
1/17/2024	C. Kearns	1.2	Participated in a portion of a call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
1/17/2024	M. Renzi	0.6	Participated in a portion of the weekly call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
1/17/2024	P. Chan	0.5	Updated the consolidated UCC report with the 1/17 UCC report.
1/17/2024	J. Wilson	0.2	Consolidated comms committee call notes for BRG review.
1/17/2024	J. Wilson	0.1	Participated in communications committee call with White & Case (M. Meises, P. Strom) and the Committee.
1/18/2024	D. Mordas	1.2	Drafted the initial 1/24 UCC presentation regarding executive summary and key takeaways.
1/18/2024	M. Renzi	0.8	Participated in call with White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer) to discuss active workstreams.
1/18/2024	C. Kearns	0.8	Participated on a call with White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer) to discuss Plan issues and status of a litigation.
1/18/2024	M. Galfus	0.8	Reviewed discount to NAV information for an asset to the estate since conversion to an ETF for the 1/24 weekly UCC report.
1/18/2024	M. Galfus	0.7	Updated the executive summary for the 1/24 weekly UCC report.
1/18/2024	P. Chan	0.6	Drafted slides re: ETF approvals for the 1/24 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/18/2024	E. Hengel	0.5	Participated in a portion of call with White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer) to discuss active workstreams.
1/18/2024	P. Chan	0.4	Updated the executive summary in the 1/24 UCC report.
1/19/2024	D. Mordas	2.9	Drafted a AUM tracker slide for all relevant BTC ETF's for the 1/24 UCC presentation.
1/19/2024	P. Chan	1.4	Updated the executive summary and liquidity slides in the 1/24 UCC report.
1/19/2024	D. Mordas	1.2	Continued drafting a AUM tracker slide for all relevant BTC ETF's for the 1/24 UCC presentation.
1/19/2024	C. Kearns	1.0	Participated in a call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) re: Plan related issues including a large counterparty and tax.
1/19/2024	P. Chan	0.8	Updated the asset movement overtime analysis with 1/19 pricing and 1/12 coin quantities.
1/19/2024	P. Chan	0.7	Updated no deal scenario slide in the 1/24 UCC report.
1/19/2024	D. Mordas	0.6	Drafted initial executive summary slide for the 1/24 UCC presentation.
1/19/2024	M. Renzi	0.6	Participated in a portion of call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) re: Plan related issues including a large counterparty and tax.
1/19/2024	P. Chan	0.4	Drafted a large counterparty AUM tracker slide per J. Hill's (BRG) request.
1/22/2024	D. Mordas	2.8	Edited the 1/24 weekly UCC presentation regarding executive summary, control assets, and liquidity/cash flow.
1/22/2024	D. Mordas	2.7	Drafted initial distribution and a large asset monetization slide for the 1/24 weekly UCC presentation.
1/22/2024	C. Kearns	1.1	Participated in call with White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer) to discuss active workstreams.
1/22/2024	M. Galfus	1.1	Reviewed a large counterparties AUM tracker analysis for the 1/24 weekly UCC report.
1/22/2024	D. Mordas	1.1	Reviewed outline for the 1/24 weekly UCC presentation sent by P. Strom (White & Case).
1/22/2024	E. Hengel	1.1	Reviewed the 1/24 UCC report.
1/22/2024	D. Mordas	0.9	Continued editing the 1/24 weekly UCC presentation regarding executive summary, control assets, and liquidity/cash flow.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/22/2024	M. Galfus	0.9	Reviewed the executive summary for the 1/24 weekly UCC report.
1/22/2024	M. Renzi	0.8	Participated in a call with White & Case (C. Shore, P. Abelson) and Houlahan Lokey (B. Geer) to discuss active workstreams.
1/22/2024	M. Galfus	0.8	Summarized the remaining key issues to be resolved prior to initial distributions for the 1/24 weekly UCC report.
1/22/2024	M. Galfus	0.7	Reviewed the estimated proceeds from a large asset for the 1/24 weekly UCC report.
1/22/2024	E. Hengel	0.5	Discussed the 1/24 UCC report with White & Case (M. Meises, A. Parra Criste).
1/22/2024	E. Hengel	0.5	Participated in a portion of a call with White & Case (C. Shore, P. Abelson), and Houlahan Lokey (B. Geer) to discuss active workstreams.
1/22/2024	P. Chan	0.4	Updated the executive summary in the 1/24 UCC report.
1/23/2024	J. Wilson	2.9	Reviewed weekly Committee presentation prior to distribution.
1/23/2024	M. Galfus	2.4	Reviewed the 1/24 weekly UCC report for consistency.
1/23/2024	D. Mordas	2.2	Reviewed the 1/24 UCC presentation for a quality check.
1/23/2024	J. Wilson	1.7	Updated weekly Committee presentation to be shared 1/24.
1/23/2024	P. Chan	1.3	Reviewed the 1/24 UCC report.
1/23/2024	P. Chan	0.8	Updated the 1/24 UCC report based on comments from E. Hengel (BRG).
1/23/2024	M. Renzi	0.6	Discussed 1/24 UCC presentation materials with E. Hengel (BRG).
1/23/2024	E. Hengel	0.6	Participated in call with M. Renzi (BRG) to discuss 1/24 presentation materials.
1/23/2024	M. Galfus	0.6	Summarized details related to Debtors' potential shift from Fireblocks to Coinbase for the 1/24 weekly UCC report.
1/23/2024	M. Renzi	0.4	Reviewed the 1/24 UCC report in preparation for weekly Committee call.
1/23/2024	C. Kearns	0.2	Reviewed draft slides for next Committee call.
1/24/2024	C. Kearns	1.5	Participated in call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlahan Lokey (B. Geer, O. Fung, R. Malik) on Plan related issues including tax considerations.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/24/2024	M. Renzi	1.2	Participated in a portion of the weekly call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates and issues.
1/24/2024	E. Hengel	1.2	Participated in the weekly call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates including tax issues.
1/24/2024	P. Chan	0.8	Drafted the 1/31 UCC report.
1/24/2024	P. Farley	0.6	Reviewed materials in advance of UCC meeting.
1/24/2024	P. Chan	0.4	Edited the liquidity slide in the 1/31 UCC report with comments from D. Mordas (BRG).
1/24/2024	C. Kearns	0.4	Reviewed materials for the Committee meeting.
1/24/2024	P. Chan	0.3	Updated the liquidity slide for the 1/31 UCC report.
1/25/2024	M. Galfus	2.1	Reviewed the post emergence timeline for the 1/31 weekly UCC report.
1/25/2024	D. Mordas	2.1	Updated the no deal recovery model with updated information from the Debtor and Counsel.
1/25/2024	P. Chan	1.9	Drafted various views of the post-emergence timeline slides for the 1/31 UCC report.
1/25/2024	P. Chan	1.1	Edited the cash variance slide in the 1/31 UCC report.
1/25/2024	P. Chan	0.9	Reviewed the Plan Administrator proposal to update the post-emergence slides.
1/25/2024	P. Farley	0.7	Reviewed court filings in advance of discussion with Counsel.
1/25/2024	M. Renzi	0.6	Emailed with White & Case (M. Meises, A. Parra Criste) on Plan related matters.
1/25/2024	M. Galfus	0.6	Reviewed the executive summary for the 1/31 weekly UCC report.
1/25/2024	C. Kearns	0.5	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief Geer deposition and open issues.
1/25/2024	M. Renzi	0.5	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss the Geer deposition and open issues.
1/25/2024	P. Chan	0.4	Edited the liquidity slide in the 1/31 UCC report.
1/26/2024	P. Chan	2.9	Drafted post emergence timeline slides for the 1/31 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/26/2024	D. Mordas	2.7	Drafted the initial 1/31 UCC presentation regarding control assets, liquidity, and executive summary.
1/26/2024	P. Chan	1.5	Updated the cash variance slide in the 1/31 UCC report.
1/26/2024	P. Chan	0.9	Updated the executive summary in the 1/31 UCC report.
1/26/2024	M. Renzi	0.7	Edited the internal workstream tracker for new case priorities.
1/26/2024	P. Chan	0.7	Updated the liquidity slide in the 1/31 UCC report.
1/28/2024	D. Mordas	2.2	Drafted the 1/31 UCC presentation regarding post-emergence timeline.
1/28/2024	M. Renzi	0.5	Reviewed the 1/31 UCC report re: post-emergence timeline.
1/29/2024	D. Mordas	1.8	Updated the 1/31 UCC presentation regarding executive summary, and GBTC tracker information.
1/29/2024	C. Kearns	1.3	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to confirmation and Plan related issues.
1/29/2024	P. Chan	0.8	Updated the estimated weekly fees slide in the 1/31 UCC report.
1/29/2024	M. Galfus	0.8	Updated the executive summary for the 1/31 weekly UCC report.
1/29/2024	P. Chan	0.8	Updated the tax overview slide in the 1/31 UCC report.
1/29/2024	E. Hengel	0.6	Reviewed the 1/31 UCC report.
1/29/2024	P. Chan	0.6	Updated the "what happened last week" slide in the 1/31 UCC report.
1/29/2024	P. Chan	0.4	Updated 1/31 UCC presentation regarding the executive summary.
1/30/2024	M. Galfus	2.3	Reviewed the 1/31 weekly UCC report for consistency.
1/30/2024	M. Galfus	1.4	Reviewed the post-emergence timeline overview for the 1/31 weekly UCC report.
1/30/2024	M. Galfus	1.1	Reviewed a large counterparties ETF AUM tracker for the 1/31 weekly UCC report.
1/30/2024	P. Chan	1.0	Updated the cash variance slide in the 1/31 UCC report based on comments from J. Hill (BRG).
1/30/2024	M. Galfus	0.9	Reviewed the liquidity overview slides for the 1/31 weekly UCC report.
1/30/2024	P. Chan	0.7	Reviewed the 1/31 UCC report prior to distribution.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
1/30/2024	E. Hengel	0.7	Reviewed the White & Case portion of the 1/31 UCC report.
1/30/2024	P. Chan	0.6	Updated the 1/31 UCC report based on comments from J. Hill and M. Galfus (BRG).
1/30/2024	P. Chan	0.6	Updated the weekly fees slide in the 1/31 UCC report.
1/30/2024	C. Kearns	0.5	Reviewed slides for next Committee meeting re: Plan related matters.
1/31/2024	M. Galfus	1.6	Reviewed the Debtors' trust asset sale motion per request from White & Case.
1/31/2024	P. Chan	1.1	Drafted the 2/7 UCC report.
1/31/2024	M. Renzi	1.0	Participated in a weekly call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case dynamics.
1/31/2024	C. Kearns	1.0	Participated in the weekly call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
1/31/2024	E. Hengel	1.0	Participated in the weekly call with the UCC, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss case updates.
1/31/2024	M. Renzi	0.6	Reviewed draft of a monetization motion provided by P. Abelson (White & Case).
1/31/2024	M. Galfus	0.4	Reviewed the 2/7 weekly UCC report outline.
1/31/2024	P. Chan	0.3	Updated the executive summary in the 2/7 UCC report.
1/31/2024	M. Renzi	0.2	Emailed with a creditor re: question on the monthly operating reports.
Task Code Total Hours		1,079.8	

09. Employee Issues/KEIP			
10/31/2023	J. Wilson	2.8	Analyzed bonus plan proposal from the Debtors.
10/31/2023	J. Wilson	2.3	Continued to analyze bonus plan proposal from the Debtors.
10/31/2023	M. Galfus	1.9	Analyzed the Debtors' retention bonus program.
10/31/2023	C. Goodrich	0.6	Reviewed most recent wind down detail including bonus payroll information.
11/1/2023	J. Wilson	2.8	Analyzed Debtors' proposed bonus plan.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
11/1/2023	J. Wilson	2.3	Developed update to Debtors' bonus proposal to share with the Committee.
11/1/2023	M. Galfus	2.3	Reviewed the Debtors' latest employee retention bonus proposal for the 11/2 UCC report.
11/1/2023	M. Galfus	0.7	Reviewed follow-up questions related to the Debtors' employee retention bonus proposal to be shared with A&M.
11/2/2023	E. Hengel	0.8	Summarized Debtors' retention plan proposal for Committee.
11/2/2023	B. Lauer	0.4	Analyzed wind down bonus proposal.
11/6/2023	E. Hengel	0.7	Drafted feedback on Debtors' proposed employee plan.
11/14/2023	M. Galfus	2.1	Prepared bridge from the Debtors' 11/1 bonus proposal to the reduced 11/14 version.
11/14/2023	J. Wilson	1.8	Analyzed Debtors' revised bonus proposal.
11/14/2023	M. Renzi	0.8	Analyzed Debtors' bonus proposal for go-forward business.
11/14/2023	E. Hengel	0.8	Drafted feedback on Debtors' proposed employee plan.
11/15/2023	E. Hengel	0.7	Drafted feedback on Debtors' proposed employee plan.
11/22/2023	D. Mordas	1.1	Analyzed filed motions related to upcoming employee transfer.
11/23/2023	E. Hengel	0.6	Reviewed employee issues at request of Committee member.
Task Code Total Hours		25.5	
10. Recovery/ SubCon/ Lien Analysis			
10/1/2023	J. Wilson	2.9	Created summary report for historical transactions of a key counterparty.
10/1/2023	D. Mordas	2.8	Edited transactions report regarding large counterparties transactions with comments from BRG (E. Hengel).
10/1/2023	M. Galfus	2.6	Reviewed the GUSD transactions overview during 2022 fiscal year to be presented to the Committee.
10/1/2023	E. Hengel	1.7	Edited summary of a large creditor transaction.
10/1/2023	D. Mordas	1.1	Continued to edit transactions report regarding large counterparties transactions with comments from BRG (E. Hengel).
10/1/2023	J. Wilson	0.5	Continued to create summary report for historical transactions of a key counterparty.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/2/2023	J. Hill	2.7	Analyzed DCG payment to assess creditor recoveries.
10/2/2023	J. Hill	2.4	Analyzed proposal from a third party to assess potential creditor recoveries.
10/2/2023	J. Cooperstein	1.6	Updated ad hoc group's recovery model based on feedback from Brown Rudnick.
10/2/2023	Z. Barandi	1.2	Created reconciliation of interest income based on August MOR.
10/2/2023	M. Renzi	0.7	Reviewed analysis of DCG payments prepared by BRG (J. Hill) to assess impact on recoveries.
10/2/2023	M. Renzi	0.7	Reviewed analysis of recoveries under an alternative Plan construct prepared by BRG (J. Wilson).
10/2/2023	Z. Barandi	0.4	Reviewed partial repayment agreement at the request of BRG (E. Hengel) following receipt of second payment.
10/2/2023	Z. Barandi	0.2	Drafted email to A&M (S. Cascante) re: interest income shown in August MOR.
10/3/2023	J. Cooperstein	2.9	Updated ad hoc group's recovery model based on discussions with Brown Rudnick.
10/3/2023	J. Wilson	2.2	Analyzed potential recoveries under an alternative Plan construct.
10/3/2023	D. Mordas	2.2	Analyzed transactions between a large counterparty and Debtors.
10/3/2023	J. Hill	2.2	Analyzed wind down budget provided by the Debtors to assess creditor recoveries.
10/3/2023	J. Wilson	1.8	Analyzed loan tape data around a specific set of transactions at the request of the Committee.
10/3/2023	J. Hill	1.8	Analyzed tax implications scenarios for different DCG treatments for creditor recoveries.
10/3/2023	J. Cooperstein	1.3	Updated sensitivity tables for ad hoc group's recovery model.
10/3/2023	D. Mordas	0.6	Drafted a questions list for the Debtors' advisors regarding a large counterparties transactions.
10/3/2023	J. Cooperstein	0.6	Reviewed Debtors' loan tape activity for key counterparty activity.
10/3/2023	D. Mordas	0.4	Analyzed motion to sell GBTC for proper analysis.
10/4/2023	J. Hill	2.9	Analyzed the interest income in the MOR and cash flow variance reports to assess creditor recoveries.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/4/2023	J. Cooperstein	2.9	Updated ad hoc group model to reflect downside case sensitivities.
10/4/2023	J. Hill	2.4	Analyzed proposal from a third party to assess creditor recoveries.
10/4/2023	M. Galfus	1.6	Reviewed the GUSD transaction history to be presented to the Committee.
10/4/2023	J. Wilson	1.3	Analyzed loan tape around a specific set of transactions at the request of the Committee.
10/4/2023	E. Hengel	0.6	Corresponded with Houlihan Lokey (B. Geer) regarding large creditor transfer activity.
10/4/2023	J. Wilson	0.6	Discussed specific loan tape transactions with A&M (L. Cherrone, D. Walker) and Houlihan Lokey (B. Geer).
10/4/2023	E. Hengel	0.5	Participated in portion of a call with A&M (L. Cherrone, D. Walker) and Houlihan Lokey (B. Geer) to discuss large creditor transfer activity.
10/5/2023	J. Hill	2.9	Analyzed comparable fee arrangements to benchmark the Debtors' wind down budget for the recovery analysis.
10/5/2023	J. Cooperstein	2.9	Updated ad hoc group model to reflect updated assumptions.
10/5/2023	J. Hill	2.7	Analyzed updated Debtors' wind down budget and impact on creditor recoveries.
10/5/2023	J. Hill	2.7	Researched the license requirements to distribute cash and coin to assess the risk to creditor recoveries.
10/5/2023	B. Lauer	2.3	Updated analysis of partial repayment mechanics.
10/5/2023	M. Galfus	1.6	Reviewed the Debtors' setoff mechanism impact on the creditors recovery to be shared with the Committee.
10/5/2023	E. Hengel	1.1	Reviewed large creditor activity prepetition at the request of White & Case (A. Parra Criste).
10/5/2023	M. Renzi	0.9	Reviewed scenario analysis showing recoveries prepared by BRG (J. Hill).
10/5/2023	E. Hengel	0.9	Updated scenario analysis to reforecast creditor recoveries.
10/6/2023	J. Hill	2.9	Analyzed recoveries under a certain ad hoc group's proposal to assess creditor recoveries.
10/6/2023	J. Hill	2.7	Continued to analyze recoveries under a certain ad hoc group's proposal to assess creditor recoveries.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/6/2023	M. Galfus	0.9	Reviewed the FTX 9019 to confirm all the appropriate claims listed on the register were expunged.
10/6/2023	M. Renzi	0.7	Reviewed analysis of AHG's proposal prepared by BRG (J. Hill) to assess impact on recoveries.
10/6/2023	B. Lauer	0.4	Reviewed amended motion filed proposing settlement procedures with large counterparty.
10/6/2023	Z. Barandi	0.2	Drafted email to White & Case (P. Strom) re: DCG ownership percentages.
10/9/2023	J. Hill	2.9	Analyzed recoveries in a litigation scenario.
10/9/2023	B. Lauer	2.9	Modeled nominal and NPV creditor recoveries in deal versus litigation analysis.
10/9/2023	J. Cooperstein	2.9	Updated litigation scenario creditor recovery model.
10/9/2023	Z. Barandi	2.8	Created outline of deal versus litigation recovery model.
10/9/2023	C. Goodrich	2.6	Incorporated additional edits to litigation scenario analysis.
10/9/2023	B. Lauer	2.4	Prepared schedule of initial distribution in litigation scenario for deal versus litigation analysis.
10/9/2023	Z. Barandi	2.4	Updated deal versus litigation recovery model with net present value of recoveries.
10/9/2023	B. Lauer	2.2	Continued to model nominal and NPV creditor recoveries in deal versus litigation analysis.
10/9/2023	C. Goodrich	2.2	Reviewed updated version of litigation scenario analysis.
10/9/2023	J. Cooperstein	2.1	Modeled creditor recoveries under various upside scenario sensitivities.
10/9/2023	J. Cooperstein	2.1	Updated DCG proposed settlement creditor recovery model.
10/9/2023	Z. Barandi	1.9	Updated deal versus litigation recovery model with rising prices assumptions.
10/9/2023	C. Goodrich	1.4	Updated report on litigation analysis.
10/9/2023	C. Goodrich	1.3	Edited analysis relating to litigation versus settlement scenario hurdle rate.
10/9/2023	C. Goodrich	1.3	Incorporated comments from BRG (M. Renzi) into report on litigation hurdle.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/9/2023	M. Renzi	0.9	Drafted comments on litigation hurdle analysis prepared by BRG (C. Goodrich).
10/9/2023	E. Hengel	0.8	Prepared comments for BRG (B. Lauer) regarding creditor recovery analysis.
10/9/2023	E. Hengel	0.7	Reviewed documents from a creditor's bankruptcy proceeding to assess impacts on GGC recovery.
10/9/2023	C. Kearns	0.4	Reviewed latest analysis of DCG-related issues.
10/9/2023	Z. Barandi	0.3	Updated deal versus litigation recovery model with various litigation success scenarios.
10/10/2023	C. Goodrich	2.9	Updated litigation analysis to reflect reinvestment of debt proceeds in upside and downside cryptocurrency scenarios.
10/10/2023	J. Cooperstein	2.9	Updated litigation scenario model for refreshed coin data.
10/10/2023	C. Goodrich	2.6	Continued to update litigation analysis to reflect reinvestment of debt proceeds in upside and downside cryptocurrency scenarios.
10/10/2023	C. Goodrich	2.4	Edited analysis relating to litigation versus settlement scenario hurdle rate.
10/10/2023	J. Hill	2.2	Prepared benchmark of comparable wind down budgets to assess creditor recoveries.
10/10/2023	B. Lauer	2.1	Modeled nominal and NPV creditor recoveries in coin price appreciation scenario for deals versus litigation analysis.
10/10/2023	J. Cooperstein	1.4	Created creditor recovery summary output sheet in deal scenario model.
10/10/2023	Z. Barandi	1.3	Created default interest reconciliation.
10/10/2023	E. Hengel	1.3	Prepared comments for BRG (Z. Barandi) regarding creditor recovery analysis.
10/10/2023	B. Lauer	1.1	Modeled partial litigation recovery scenarios in deals versus litigation analysis.
10/10/2023	Z. Barandi	1.1	Updated deal versus litigation recovery model based on comments from BRG (E. Hengel).
10/10/2023	B. Lauer	0.9	Prepared schedule of default interest mechanics per master loan agreements.
10/10/2023	M. Renzi	0.9	Reviewed edits made by BRG (C. Goodrich) to the litigation hurdle analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/10/2023	Z. Barandi	0.9	Updated deal versus litigation recovery model with coin appreciation assumptions.
10/10/2023	B. Ross	0.6	Reviewed settlement with large counterparty regarding potential future exposure.
10/10/2023	B. Lauer	0.4	Researched federal judgment rate precedents to refine litigation recovery forecast.
10/10/2023	C. Kearns	0.4	Reviewed analysis of DCG-related issues requested by Counsel.
10/10/2023	B. Ross	0.1	Summarized findings from large counterparty settlement for BRG (E. Hengel).
10/11/2023	Z. Barandi	2.9	Created deal versus litigation recovery graphs on a net present value basis.
10/11/2023	Z. Barandi	2.9	Created deal versus litigation recovery graphs on a nominal basis.
10/11/2023	J. Hill	2.7	Analyzed the impact of the second partial repayment to creditor recoveries.
10/11/2023	Z. Barandi	2.1	Updated deal versus litigation recovery graphs based on comments from BRG (E. Hengel).
10/11/2023	J. Cooperstein	2.1	Updated litigation scenario hurdle report.
10/11/2023	B. Lauer	1.4	Modeled nominal recoveries in deal versus 100% litigation success scenario.
10/11/2023	B. Lauer	1.4	Modeled nominal recoveries in deal versus 50% litigation success scenario.
10/11/2023	B. Lauer	1.3	Modeled NPV recoveries in deal versus 50% litigation success scenario.
10/11/2023	B. Lauer	1.3	Modeled NPV recoveries in deal versus 75% litigation success scenario.
10/11/2023	B. Lauer	1.2	Incorporated coin appreciation mechanics into deal versus litigation scenario graphs.
10/11/2023	B. Lauer	1.2	Modeled NPV recoveries in deal versus 100% litigation success scenario.
10/11/2023	B. Lauer	0.9	Modeled nominal recoveries in deal versus 75% litigation success scenario.
10/11/2023	E. Hengel	0.9	Prepared additional comments for BRG (Z. Barandi) regarding creditor recovery analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/11/2023	Z. Barandi	0.7	Continued to create deal versus litigation recovery graphs on a net present value basis.
10/11/2023	E. Hengel	0.7	Corresponded with Houlihan Lokey (B. Geer) regarding large creditor transfer activity.
10/11/2023	E. Hengel	0.6	Reviewed documents from a creditor's bankruptcy proceeding to assess impacts on GGC recovery.
10/11/2023	C. Kearns	0.6	Reviewed latest distribution model under various scenarios.
10/11/2023	Z. Barandi	0.4	Continued to create deal versus litigation recovery graphs on a nominal basis.
10/12/2023	Z. Barandi	2.9	Reconciled AHG's coin quantities listed on signed letters of support received from Proskauer (B. Rosen) with filed and scheduled claim quantities.
10/12/2023	C. Goodrich	2.3	Updated litigation hurdle analysis per BRG (M. Renzi).
10/12/2023	C. Goodrich	1.8	Reconciled most recent versions of recovery analyses.
10/12/2023	C. Goodrich	1.7	Reviewed creditor- and coin-level detail provided by ad hoc group.
10/12/2023	J. Wilson	1.4	Analyzed potential impact of tax issues on recoveries.
10/12/2023	B. Lauer	1.4	Modeled default interest accrual given terms in partial repayment agreement.
10/12/2023	M. Renzi	1.2	Prepared additional feedback on litigation hurdle analysis for BRG (C. Goodrich).
10/12/2023	C. Goodrich	1.1	Incorporated updates to reconciliation of most recent versions of recovery analyses.
10/12/2023	Z. Barandi	0.7	Continued to reconcile AHG's coin quantities listed on signed letters of support received from Proskauer (B. Rosen) with filed and scheduled claim quantities.
10/12/2023	E. Hengel	0.6	Prepared further comments for BRG (Z. Barandi) regarding creditor recovery analysis.
10/12/2023	M. Renzi	0.3	Reviewed summary of potential impact of tax issues on recoveries prepared by BRG (J. Wilson).
10/13/2023	C. Goodrich	2.1	Incorporated edits to side-by-side litigation hurdle analysis.
10/13/2023	D. Mordas	1.8	Updated weekly reporting regarding the paydown from the partial repayment agreement.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/13/2023	B. Lauer	1.3	Modeled default interest accrual given terms in partial repayment agreement.
10/13/2023	B. Lauer	1.1	Corresponded with BRG (L. Potter, T. Reeves) to confirm receipt of payment under partial repayment agreement.
10/13/2023	Z. Barandi	0.9	Reviewed default interest calculations created by BRG (B. Lauer).
10/13/2023	Z. Barandi	0.3	Drafted emails to A&M (S. Cascante) re: default interest accruals.
10/15/2023	J. Hill	2.7	Analyzed the impact of the partial repayment on 9/12 to creditor recoveries.
10/15/2023	M. Renzi	0.3	Reviewed recovery analysis prepared by BRG (J. Hill).
10/16/2023	M. Galfus	1.2	Reviewed the Debtors' asset coverage based on 10/6 coin pricing.
10/16/2023	B. Lauer	0.8	Edited default interest model to align with Debtors' methodology.
10/16/2023	E. Hengel	0.7	Reviewed updates related to a creditor's bankruptcy proceeding to assess impacts on GGC recovery.
10/17/2023	J. Hill	2.8	Analyzed the increase in the value of the estate's assets to assess the impact on creditor recoveries.
10/17/2023	J. Hill	1.6	Analyzed the partial repayment received 10/3.
10/17/2023	J. Cooperstein	1.3	Analyzed historical Debtors' monthly coin coverage.
10/17/2023	J. Wilson	0.9	Analyzed impact of an alternative distribution mechanic for recoveries.
10/17/2023	C. Kearns	0.6	Reviewed latest DCG-related analysis requested by Counsel.
10/18/2023	C. Goodrich	1.6	Updated analysis outlining net present value of deal scenario to reflect current information.
10/18/2023	J. Wilson	0.9	Analyzed alternative method of allocating post-effective date asset appreciation and depreciation.
10/18/2023	D. Mordas	0.9	Reviewed the Debtors' redline to an updated no-deal term sheet with a large counterparty.
10/18/2023	D. Mordas	0.7	Reviewed the Debtors' redline to an updated deal term sheet with a large counterparty.
10/19/2023	Z. Barandi	1.9	Created cumulative coin holdings report to analyze fluctuations in coin holdings since Petition Date.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/19/2023	B. Lauer	1.9	Prepared schedule of coin holdings and asset value by Debtors on weekly basis post-Petition Date.
10/19/2023	C. Goodrich	1.4	Updated litigation analysis.
10/19/2023	E. Hengel	0.8	Reviewed analysis provided by A&M from a creditor's bankruptcy proceeding which impacts GGC recovery.
10/19/2023	M. Galfus	0.6	Reviewed the Debtors' updated asset coverage.
10/19/2023	M. Galfus	0.4	Reviewed Genesis' updated claim amount into large counterparty estate for the recovery analysis.
10/20/2023	J. Hill	2.2	Continued to analyze the impact of settlement negotiations with a certain creditor on overall creditor recoveries.
10/20/2023	J. Cooperstein	1.4	Analyzed Debtors' coin report as of 10/7/23.
10/20/2023	J. Hill	1.1	Analyzed the components of the Debtors' estimated recovery variance to the UCC Advisors' recovery estimate.
10/20/2023	J. Cooperstein	0.9	Reviewed control coin coverage analysis as of 10/7/23.
10/20/2023	C. Kearns	0.2	Emailed White & Case (P. Abelson) Counsel re: status of DCG discussions.
10/21/2023	C. Kearns	0.3	Reviewed latest developments re: DCG.
10/22/2023	J. Cooperstein	0.9	Analyzed Debtors' coin coverage as of 10/20/23.
10/23/2023	J. Hill	2.8	Analyzed creditor recovery changes based on the updated wind down budget.
10/23/2023	B. Lauer	2.1	Prepared analysis of altcoin distributions.
10/23/2023	B. Lauer	1.9	Updated analysis of partial repayment agreement and accrued fees.
10/23/2023	C. Goodrich	0.8	Incorporated edits to litigation hurdle analysis per BRG (M. Renzi).
10/23/2023	J. Cooperstein	0.8	Reconciled third partial repayment from DCG to on-chain activity.
10/23/2023	D. Mordas	0.7	Reviewed partial repayment paydown and partial repayment agreement.
10/23/2023	E. Hengel	0.6	Reviewed analysis provided by A&M from a creditor's bankruptcy proceeding which impacts GGC recovery.
10/24/2023	J. Hill	2.9	Analyzed recovery impact of the third partial repayment.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/24/2023	C. Goodrich	2.2	Reviewed analysis of assets on hand based per recent price movements.
10/24/2023	J. Wilson	1.9	Analyzed in-kind recoveries with updated asset and claims valuations.
10/24/2023	M. Galfus	1.6	Analyzed creditors' in-kind recovery percentage for the recovery analysis.
10/24/2023	J. Cooperstein	1.4	Analyzed creditors' in-kind recoveries with 10/23 pricing strip.
10/24/2023	J. Cooperstein	1.4	Updated asset coverage analysis with 10/24 pricing.
10/24/2023	J. Hill	0.7	Analyzed the impact of the third partial repayment on creditor recoveries.
10/25/2023	J. Cooperstein	2.9	Created updated creditor recovery scenario analysis.
10/25/2023	J. Cooperstein	2.8	Updated creditor recovery scenario analysis based on comments from White & Case.
10/25/2023	J. Hill	2.7	Analyzed the impact of pricing in the estate's assets and creditor recoveries.
10/25/2023	D. Mordas	2.2	Prepared updated recovery analysis with improved deal points.
10/25/2023	C. Goodrich	2.1	Developed debt roll forwards consistent with ad hoc group proposal.
10/25/2023	J. Cooperstein	1.9	Summarized creditor recoveries under an ad hoc group proposal.
10/25/2023	C. Goodrich	1.3	Incorporated edits to debt roll forwards consistent with most recent counterproposal from DCG.
10/25/2023	J. Cooperstein	1.2	Summarized creditor recoveries under an ad hoc group proposal with sensitized discount rates.
10/25/2023	C. Goodrich	0.9	Developed debt roll forwards consistent with most recent counterproposal from DCG.
10/25/2023	J. Cooperstein	0.8	Participated in call with Houlihan Lokey (R. Malik) to discuss creditor recovery model.
10/25/2023	C. Goodrich	0.6	Refined debt roll forwards consistent with ad hoc group proposal.
10/25/2023	C. Kearns	0.6	Reviewed draft analysis requested by Counsel re: DCG's need to resolve these cases.
10/25/2023	C. Kearns	0.4	Reviewed Gemini's reply to DCG in state court.
10/26/2023	Z. Barandi	2.3	Reviewed 10/26 UCC straw-man proposal to assess recoveries.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/26/2023	J. Cooperstein	2.3	Updated creditor recovery model based on feedback from White & Case.
10/26/2023	C. Goodrich	2.1	Refined calculations for coin upside scenario to enhance by-period appreciation in all term sheets.
10/26/2023	J. Cooperstein	1.8	Analyzed 8/29 Deal in Principle compared to updated creditor proposal model.
10/26/2023	J. Cooperstein	1.8	Created assumptions page for creditor recovery model.
10/26/2023	C. Goodrich	1.8	Updated term sheet sensitivity analysis for proposed coin splits (denominations).
10/26/2023	J. Cooperstein	1.7	Updated creditor recovery model based on feedback from Proskauer.
10/26/2023	C. Goodrich	1.6	Developed scenario analysis reflecting potential impact of cash sweep mechanism and price caps in coin price upside scenario.
10/26/2023	D. Mordas	1.3	Analyzed updated recovery model for the new deal terms from BRG (C. Goodrich).
10/26/2023	C. Goodrich	1.2	Continued to develop scenario analysis reflecting potential impact of cash sweep mechanism and price caps in coin price upside scenario.
10/26/2023	J. Cooperstein	1.2	Updated control assets in creditor recovery model.
10/26/2023	J. Wilson	0.9	Analyzed impact of alternative Plan construct on recoveries.
10/26/2023	M. Galfus	0.4	Reviewed GGML's latest assets on-hand for the recovery analysis.
10/26/2023	C. Kearns	0.4	Reviewed latest analysis of distributable value based on current market for crypto and GBTC.
10/26/2023	C. Goodrich	0.4	Reviewed liquid assets on hand detail by coin at request of Houlihan Lokey (R. Malik).
10/27/2023	J. Hill	2.8	Analyzed the impact of the partial repayment on creditor recoveries.
10/27/2023	C. Goodrich	2.8	Developed analysis of proposed offer in upside and downside coin price scenarios.
10/27/2023	J. Cooperstein	2.6	Updated creditor recovery model to reflect reinvestment impact.
10/27/2023	C. Goodrich	2.3	Updated recovery analysis.
10/27/2023	M. Renzi	1.8	Updated latest iteration of recovery analysis per recent case developments.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/27/2023	C. Goodrich	1.7	Updated recovery sensitivity analysis for changes in discount to NAV of certain assets.
10/27/2023	J. Cooperstein	1.3	Analyzed Debtors' cash and coin report as of week ending 10/20/23.
10/27/2023	M. Renzi	0.8	Refined recovery analysis in different coin pricing scenarios.
10/27/2023	C. Goodrich	0.6	Incorporated edits to analysis of proposed offer in upside and downside coin price scenarios.
10/27/2023	B. Lauer	0.4	Updated asset control model for 10/27 coin pricing.
10/28/2023	J. Wilson	2.3	Analyzed valuation of certain claims related to a revised potential settlement in response to a Committee inquiry.
10/28/2023	C. Kearns	0.7	Reviewed Gemini's motion and related summary provided by Counsel.
10/28/2023	C. Kearns	0.4	Reviewed distribution model for the latest set of potential scenarios.
10/29/2023	J. Hill	2.9	Analyzed the impact of a potential revised proposal reflecting input from AHG.
10/29/2023	J. Wilson	2.4	Revised model to reflect potential settlement terms.
10/29/2023	J. Hill	1.5	Continued to analyze the impact of a potential revised proposal reflecting input from AHG.
10/29/2023	M. Galfus	1.3	Reviewed the UCC's updated recovery proposal to be shared with parent, DCG.
10/29/2023	M. Renzi	0.8	Updated latest term sheet recovery estimates per deal discussion with the Committee and professionals on 10/29.
10/30/2023	J. Hill	2.9	Analyzed the impact of counterproposal compared to current recoveries.
10/30/2023	J. Hill	2.3	Continued to analyze the impact of proposed counterproposal compared to current recoveries.
10/30/2023	J. Cooperstein	0.9	Updated creditor model assumptions page in 10/29 straw-man proposal based on feedback from White & Case.
10/30/2023	J. Cooperstein	0.7	Analyzed Debtors' coin report for week ending 10/20/23.
10/30/2023	E. Hengel	0.7	Reviewed additional documents from a creditor's bankruptcy proceeding to assess impacts on GGC recovery.
10/30/2023	E. Hengel	0.7	Reviewed revised crypto reporting and new wallet status.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
10/30/2023	M. Renzi	0.6	Reviewed report from Debtors on new crypto wallet addresses.
10/31/2023	J. Hill	2.3	Updated cash and coin report for current pricing.
10/31/2023	J. Hill	2.2	Analyzed the impact on recoveries due to the partial repayment agreement from DCG.
10/31/2023	J. Hill	1.2	Analyzed comparable wind down to assess Debtors' proposed budget and impact on creditor recoveries.
10/31/2023	J. Cooperstein	1.1	Reviewed Debtors' master loan agreements for key counterparties.
10/31/2023	C. Goodrich	0.4	Reviewed data relating to GGCI liquid assets.
11/1/2023	J. Cooperstein	2.9	Analyzed creditor recovery levels based on various counterparty collateral dispute scenarios.
11/1/2023	J. Cooperstein	2.8	Continued to analyze creditor recovery levels based on various counterparty collateral dispute scenarios.
11/1/2023	J. Cooperstein	1.8	Updated creditor recovery model based on comments from BRG (M. Renzi).
11/1/2023	J. Cooperstein	1.6	Created summary output tab in creditor recovery model.
11/1/2023	M. Renzi	1.2	Analyzed recovery model prepared by BRG (J. Cooperstein).
11/1/2023	C. Goodrich	0.6	Edited analysis of creditor recoveries under two scenarios as requested by White & Case (C. Shore).
11/1/2023	C. Goodrich	0.4	Developed outline of two new recovery scenarios per request from White & Case (C. Shore).
11/2/2023	C. Goodrich	1.2	Reviewed partial repayment agreement terms.
11/2/2023	B. Lauer	0.9	Analyzed the partial repayment agreement.
11/2/2023	J. Cooperstein	0.9	Reviewed draft partial repayment agreement terms from Cleary Gottlieb.
11/2/2023	J. Cooperstein	0.9	Updated creditor recovery model summary based on comments from BRG (M. Renzi).
11/2/2023	C. Goodrich	0.9	Updated creditor recovery model.
11/2/2023	J. Cooperstein	0.6	Drafted responses to questions list related to the partial repayment agreement.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/2/2023	Z. Barandi	0.4	Reviewed partial repayment agreement to assess implications of certain scenario.
11/3/2023	M. Galfus	0.9	Reviewed the coin coverage analysis.
11/3/2023	Z. Barandi	0.6	Analyzed certain recovery scenario under the partial repayment agreement.
11/3/2023	C. Goodrich	0.6	Updated recovery analysis to reflect current case assumptions.
11/6/2023	C. Goodrich	1.8	Updated recovery analysis post-mediation.
11/6/2023	J. Cooperstein	1.4	Created analysis to summarize impact on creditor recoveries related to various tranches of coin collateral.
11/6/2023	J. Cooperstein	1.2	Reviewed updated creditor recoveries under new proposal.
11/7/2023	J. Hill	2.8	Analyzed the May maturity balances at issuance to assess the impact of amendments on creditor recovery.
11/7/2023	J. Hill	2.3	Analyzed the impact of the partial repayment agreement on creditor recovery.
11/7/2023	C. Goodrich	1.6	Edited summary analysis comparing offers to date.
11/7/2023	J. Cooperstein	0.9	Reviewed updated creditor proposal structure provided by Houlihan Lokey.
11/7/2023	J. Cooperstein	0.4	Reviewed Debtors' coin report as of week ending 10/27/23.
11/8/2023	J. Wilson	2.9	Analyzed impact of proposed settlement terms on creditor recoveries.
11/8/2023	J. Hill	2.8	Analyzed the impact of counterparty negotiations on overall creditor recovery.
11/8/2023	J. Wilson	2.4	Continued to analyze impact of proposed settlement terms on creditor recoveries.
11/8/2023	C. Goodrich	1.3	Incorporated edits from White & Case (C. Shore) on the recovery analysis.
11/8/2023	J. Cooperstein	0.9	Analyzed Debtors' locked collateral provided on the 11/3/23 cash and coin report.
11/8/2023	Z. Barandi	0.8	Analyzed recovery model to ensure consistent assumptions across models.
11/8/2023	E. Hengel	0.7	Reviewed recovery analysis model results from BRG (J. Wilson).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/9/2023	J. Hill	2.9	Analyzed the NPV impact of certain counteroffers from the UCC to assess overall impact on creditor recovery.
11/9/2023	J. Hill	2.9	Continued to evaluate the offer from a counterparty to assess the overall impact on creditor recovery.
11/9/2023	J. Hill	2.9	Evaluated the offer from a counterparty to assess the overall impact on creditor recovery.
11/9/2023	J. Wilson	2.9	Updated recovery model based on revised proposal.
11/9/2023	J. Cooperstein	2.8	Updated creditor recovery scenario analysis to incorporate additional scenario mechanics.
11/9/2023	D. Mordas	1.7	Updated the coin coverage schedule for new pricing following market shift.
11/10/2023	J. Hill	2.8	Evaluated the NPV impact on creditor recovery for a potential counter proposal.
11/10/2023	J. Wilson	2.8	Updated recovery model for potential settlement.
11/10/2023	C. Goodrich	2.4	Developed indicative counterproposal terms based on most recent proposals analyses.
11/10/2023	C. Goodrich	1.9	Refined side-by-side analysis comparing indicative proposal to prior proposals.
11/10/2023	M. Galfus	1.4	Reviewed the updated proposal recovery analysis report for consistency.
11/10/2023	C. Goodrich	1.2	Reviewed integrity of current economic comparison of proposals to date.
11/10/2023	J. Cooperstein	1.0	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss recovery model.
11/10/2023	C. Goodrich	1.0	Participated in recovery model coordination call with Houlihan Lokey (R. Malik, O. Fung).
11/11/2023	C. Goodrich	2.9	Incorporated edits to economic analysis of all proposals to date per BRG (M. Renzi).
11/11/2023	C. Goodrich	1.7	Continued to incorporate edits to economic analysis of all proposals to date per BRG (M. Renzi).
11/12/2023	C. Goodrich	2.7	Updated indicative proposal terms after discussions with the Committee.
11/12/2023	J. Hill	2.6	Analyzed the impact of potential counterproposals on overall creditor recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/12/2023	C. Goodrich	2.4	Reviewed economic terms of the proposed partial repayment agreement.
11/12/2023	J. Cooperstein	2.1	Updated creditor recovery model based on feedback from UCC.
11/12/2023	J. Hill	1.9	Analyzed the partial repayment agreement amendment to assess its impact on creditor recovery.
11/12/2023	M. Renzi	1.7	Reviewed potential terms of the partial repayment agreement.
11/12/2023	J. Cooperstein	1.3	Updated draft of creditor proposal summary.
11/12/2023	J. Cooperstein	0.9	Updated creditor recovery presentation based on revised model figures.
11/13/2023	J. Hill	2.9	Analyzed financial information from a key counterparty to assess credit risk and potential impact on creditor recovery.
11/13/2023	J. Hill	2.8	Analyzed the cash sweep provision in the counterproposal to assess the potential impact on creditor recovery.
11/13/2023	J. Hill	2.7	Continued to analyze financial information from a key counterparty to assess credit risk and potential impact on creditor recovery.
11/13/2023	J. Cooperstein	2.6	Updated creditor recovery model for 11/13/23 UCC indicative proposal.
11/13/2023	J. Wilson	2.3	Analyzed creditor recoveries from past settlement proposals compared the most recent proposal with a key counterparty.
11/13/2023	C. Goodrich	2.3	Developed outline of updated sensitivity model for a counterparty.
11/13/2023	J. Hill	1.9	Analyzed the impact of UCC's counterproposal on the overall creditor recovery compared to prior offers.
11/13/2023	M. Galfus	1.7	Analyzed the amended partial repayment agreement.
11/13/2023	J. Wilson	1.2	Continued to analyze creditor recoveries from past settlement proposals compared the most recent proposal with a key counterparty.
11/13/2023	E. Hengel	0.9	Reviewed impact of changes to deal terms on creditor recoveries.
11/13/2023	M. Renzi	0.4	Met with a UCC Member, Houlihan Lokey (B. Geer), and White & Case (P. Abelson, A. Parra Criste) re: indicative proposal terms.
11/13/2023	C. Goodrich	0.4	Participated in discussion regarding indicative proposal terms with a Committee Member, Houlihan Lokey (B. Geer) and White & Case (P. Abelson, A. Parra Criste).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/13/2023	C. Goodrich	0.3	Updated indicative proposal terms per discussion with Committee Member.
11/14/2023	J. Wilson	2.9	Reconciled recovery analysis inputs and outputs to confirm accuracy.
11/14/2023	J. Wilson	2.9	Updated recovery analysis to facilitate rapid updates to assumptions.
11/14/2023	J. Wilson	2.9	Updated recovery analysis to include additional potential cases.
11/14/2023	J. Hill	2.7	Analyzed the NPV impact of a holdback from asserted actions from a certain counterparty on upfront creditor recovery.
11/14/2023	J. Hill	2.7	Evaluated the NPV recovery of a counterproposal from a counterparty to assess the impact on creditor recovery.
11/14/2023	J. Cooperstein	2.7	Updated indicative proposal creditor recovery model mechanics.
11/14/2023	J. Hill	2.6	Evaluated the impact of the amended partial repayment agreement on creditor recovery.
11/14/2023	J. Hill	2.1	Continued to evaluate the impact of the amended partial repayment agreement on overall creditor recovery.
11/14/2023	J. Wilson	1.6	Continued to update recovery analysis to facilitate rapid updates to assumptions.
11/14/2023	J. Cooperstein	1.2	Updated summary output tab of indicative proposal recovery model.
11/14/2023	M. Renzi	1.1	Reviewed updated recovery analysis provided by BRG (J. Wilson).
11/14/2023	E. Hengel	0.8	Analyzed impact of changes to deal terms on creditor recoveries.
11/14/2023	E. Hengel	0.7	Reviewed coin detail provided by Debtors.
11/14/2023	C. Kearns	0.4	Reviewed issues regarding a certain counterparty.
11/15/2023	J. Hill	2.9	Analyzed the credit risk of a certain counterparty to assess the impact on creditor recoveries.
11/15/2023	J. Wilson	2.7	Prepared recovery model for expected counterproposal from a key counterparty.
11/15/2023	J. Cooperstein	2.7	Updated deal scenario creditor recovery model for new model mechanics.
11/15/2023	J. Hill	2.2	Continued to analyze the credit risk of a certain counterparty to assess the impact on creditor recoveries.
11/15/2023	E. Hengel	1.1	Reviewed impact of changes to deal terms on creditor recoveries.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/15/2023	Z. Barandi	0.6	Updated cumulative coin holdings report to analyze fluctuations coin holdings since Petition Date.
11/15/2023	D. Mordas	0.3	Reviewed the partial repayment agreement schedule regarding the proposed amendment.
11/16/2023	J. Hill	2.9	Analyzed the potential impact of tax on creditor recovery.
11/16/2023	J. Wilson	2.9	Updated recovery model to reflect revised assumptions.
11/16/2023	J. Hill	1.8	Analyzed the credit risk of a certain counterparty to a deal.
11/16/2023	M. Renzi	0.5	Reviewed recovery model provided by BRG (J. Wilson).
11/16/2023	J. Cooperstein	0.4	Updated creditor recovery model mechanics.
11/17/2023	J. Hill	2.9	Analyzed the liquidity of a certain counterparty to assess the potential impact on creditor recovery.
11/17/2023	J. Hill	2.7	Analyzed the potential impact of regulatory restrictions on upfront creditor recovery.
11/17/2023	J. Wilson	2.4	Reviewed diligence documents for information on tax issue with potential negative impact on recoveries.
11/17/2023	J. Hill	2.2	Continued to analyze the liquidity of a certain counterparty to assess the potential impact on creditor recovery.
11/17/2023	E. Hengel	1.2	Reviewed impact of changes to deal terms on creditor recoveries and in-kind recoveries.
11/17/2023	J. Cooperstein	0.6	Analyzed cash and coin report for week ending 11/10/23.
11/17/2023	E. Hengel	0.6	Reviewed coin detail provided by Debtors.
11/17/2023	C. Goodrich	0.6	Updated recovery analysis model.
11/19/2023	J. Hill	2.9	Analyzed the cash and coin on hand to assess the upfront creditor recovery.
11/19/2023	J. Hill	2.6	Continued to analyze the cash and coin on hand to assess the upfront creditor recovery.
11/19/2023	C. Goodrich	0.8	Updated recovery sensitivity analysis.
11/20/2023	J. Hill	2.9	Analyzed the impact of a settlement with a key counterparty on the overall creditor recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/20/2023	J. Hill	2.8	Continued to analyze the impact of a settlement with a key counterparty on the overall creditor recovery.
11/20/2023	J. Wilson	2.2	Updated recovery model to accommodate new data.
11/20/2023	J. Wilson	0.9	Analyzed potential impact of tax on recoveries under different scenarios.
11/20/2023	E. Hengel	0.8	Reviewed impact of changes to deal terms on creditor recoveries.
11/20/2023	J. Wilson	0.6	Reviewed analysis of certain digital asset to assess potential impact on recoveries.
11/21/2023	J. Wilson	2.4	Analyzed impact of new data on potential recoveries.
11/21/2023	J. Hill	2.1	Reviewed DCG asset sale to update the recovery model.
11/24/2023	E. Hengel	0.8	Reviewed impact of changes to deal terms on creditor recoveries after key deal point updates.
11/24/2023	C. Kearns	0.4	Reviewed Counsel's analysis of proposed amendment to the partial repayment agreement following the principals discussion with the special Committee.
11/26/2023	C. Goodrich	0.8	Reviewed updated recovery analysis.
11/27/2023	J. Hill	2.9	Analyzed the potential impact to overall creditor recovery of a proposed settlement with a key counterparty.
11/27/2023	J. Hill	2.6	Continued to analyze the potential impact to overall creditor recovery of a proposed settlement with a key counterparty.
11/27/2023	J. Hill	2.2	Analyzed the impact of estate's asset price appreciation on creditor recovery.
11/27/2023	J. Cooperstein	1.1	Analyzed Debtors' cash and coin report for week ending 11/17/23.
11/27/2023	M. Galfus	0.7	Reviewed coin coverage analysis updated for 11/24 pricing.
11/28/2023	J. Hill	2.8	Analyzed the impact of payments under the partial repayment agreement on overall creditor recovery under the Plan.
11/28/2023	J. Hill	2.4	Analyzed the impact of a proposed settlement with a significant counterparty on overall creditor recovery.
11/29/2023	C. Goodrich	0.6	Reviewed detailed sub-schedule relating to collateral payable and borrows and the potential impact to estate recoveries.
11/30/2023	J. Hill	2.8	Analyzed the impact of a proposed settlement with a key counterparty on overall creditor recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
11/30/2023	J. Cooperstein	2.4	Updated creditor recovery model to reflect additional payment receipt under the partial repayment agreement.
11/30/2023	J. Wilson	0.7	Updated recovery model to reflect newly received payments.
12/1/2023	J. Cooperstein	2.5	Updated creditor recovery model to reflect illustrative negotiation points.
12/2/2023	C. Kearns	0.3	Reviewed BRG's analysis of coin movement re: certain counterparty.
12/3/2023	C. Goodrich	2.9	Updated recovery analysis sensitivities.
12/4/2023	J. Wilson	2.9	Updated recovery model to include additional exhibits.
12/4/2023	D. Mordas	1.1	Reviewed the amended partial repayment agreement for updates to the recovery timeline.
12/4/2023	C. Kearns	0.3	Reviewed status of partial repayment agreement discussions with a related entity.
12/4/2023	C. Kearns	0.2	Emailed with Cleary Gottlieb (S. O'Neal) and the Committee re: partial repayment agreement.
12/5/2023	J. Hill	2.9	Continued to analyze the impact of setoff treatment for certain creditors and the associated NPV recovery to overall creditor base.
12/5/2023	C. Goodrich	2.9	Reviewed detailed buildup of near term and long term recoveries based on current pricing.
12/5/2023	J. Wilson	2.9	Updated recovery model for an alternative proposed settlement construct.
12/5/2023	D. Mordas	2.6	Analyzed solvency at a price of a significant asset.
12/5/2023	J. Hill	2.2	Analyzed the impact of setoff treatment for certain creditors and the associated NPV recovery to overall creditor base.
12/5/2023	J. Wilson	1.9	Continued to update recovery model for an alternative proposed settlement construct.
12/5/2023	J. Cooperstein	1.7	Updated creditor recovery model to reflect case average pricing methodology.
12/5/2023	E. Hengel	0.8	Reviewed partial repayment documents to assess impact on recoveries.
12/5/2023	M. Renzi	0.7	Analyzed the partial repayment agreement documents for impact on recoveries.
12/5/2023	C. Goodrich	0.6	Reviewed weighted average case pricing impact on recoveries.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
12/5/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and the Committee re: the draft partial repayment agreement.
12/6/2023	J. Hill	2.9	Continued to analyze related entity payment to assess the NPV impact on creditor recoveries.
12/6/2023	J. Wilson	2.7	Updated recovery model to include exhibits comparing to prior proposals.
12/6/2023	J. Hill	2.4	Analyzed the impact of crypto price appreciation on creditor recovery.
12/6/2023	J. Hill	2.1	Analyzed the related entity payment to assess the NPV impact on creditor recoveries.
12/6/2023	J. Cooperstein	0.9	Updated crypto pricing in creditor recovery model.
12/7/2023	J. Hill	2.9	Analyzed the impact of negotiations with a certain counterparty impact on creditor recovery.
12/7/2023	J. Hill	2.9	Analyzed the impact of the partial repayment agreement on the current deal offer.
12/7/2023	J. Cooperstein	2.9	Updated creditor recovery model based on illustrative proposal scenario.
12/7/2023	J. Wilson	2.8	Analyzed impact of alternative deal proposal on recoveries.
12/7/2023	C. Goodrich	2.3	Updated recovery model.
12/7/2023	J. Hill	2.2	Analyzed the impact of related entity partial repayment agreement on the overall NPV creditor recovery.
12/7/2023	J. Hill	1.4	Continued to analyze the impact of partial repayment agreement on the current deal.
12/7/2023	J. Cooperstein	1.4	Updated summary proposal comparison chart to include illustrative creditor proposal terms.
12/7/2023	E. Hengel	0.7	Reviewed collateralized borrow analysis.
12/8/2023	J. Hill	2.9	Analyzed the impact of pricing on the current offer.
12/8/2023	J. Wilson	2.8	Updated recovery model to analyze revised settlement with a key counterparty.
12/8/2023	J. Hill	2.4	Continued to analyze the impact of pricing on the current offer.
12/8/2023	C. Goodrich	1.6	Updated recovery model sensitivity analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
12/8/2023	E. Hengel	0.6	Prepared comments on the collateralized borrow analysis.
12/11/2023	J. Hill	2.9	Analyzed settlement with a creditor counterparty for the impact on overall creditor recovery.
12/11/2023	J. Wilson	2.9	Updated recovery analysis to reflect revised settlement proposal.
12/11/2023	J. Hill	2.8	Analyzed certain litigation suits against key counter parties to assess the impact on overall creditor recovery.
12/11/2023	J. Hill	2.4	Analyzed the impact of proposed ordinary course professional fee caps on the overall creditor recovery.
12/11/2023	J. Cooperstein	2.3	Updated creditor recovery model to reflect case average pricing construct on debt tranches.
12/11/2023	J. Cooperstein	1.3	Continued to update creditor recovery model to reflect case average pricing construct on debt tranches.
12/11/2023	E. Hengel	0.8	Created asset/liability rebalancing analysis at the request of Counsel.
12/11/2023	M. Galfus	0.6	Reviewed the Debtors' in-kind asset coverage based on 12/8 coin pricing for the recovery analysis.
12/12/2023	J. Hill	2.9	Analyzed settlement with a creditor counterparty on the overall creditor recovery.
12/12/2023	J. Hill	2.9	Reviewed the asserted action of the parent entity against Genesis to assess the potential impact on overall creditor recovery.
12/12/2023	J. Hill	2.4	Analyzed the proposal from a certain counterparty creditor to assess overall impact on creditor recovery.
12/12/2023	J. Hill	2.4	Continued to review the asserted action of the parent entity against Genesis to assess the potential impact on overall creditor recovery.
12/12/2023	J. Cooperstein	2.4	Updated creditor recovery model to reflect feedback from BRG (M. Renzi).
12/12/2023	J. Cooperstein	2.3	Updated creditor recovery model to reflect updated case average pricing mechanics.
12/12/2023	D. Mordas	2.1	Updated recovery model for new deal points and negotiations.
12/12/2023	J. Wilson	1.3	Analyzed potential tax outcomes impact on estate recoveries.
12/12/2023	M. Renzi	0.6	Reviewed creditor recovery model with updated case pricing mechanics provided by BRG (J. Cooperstein).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
12/13/2023	J. Wilson	2.6	Updated recovery analysis to reflect new mechanics around valuation of certain recoveries.
12/13/2023	J. Hill	2.4	Analyzed the payment associated with the amended partial repayment agreement to assess the impact on overall creditor recovery.
12/13/2023	J. Wilson	2.2	Integrated updated case information into the recovery model.
12/13/2023	J. Cooperstein	1.3	Updated creditor recovery model to reflect revised counterproposal mechanics.
12/13/2023	E. Hengel	0.6	Reviewed latest collateralized borrow analysis.
12/13/2023	M. Renzi	0.3	Reviewed collateralized borrow analysis.
12/14/2023	J. Hill	2.9	Analyzed the impact of a potential settlement with a key counterparty on creditor recovery.
12/14/2023	J. Wilson	2.7	Updated recovery model assumptions.
12/14/2023	J. Hill	2.4	Continued to analyze the impact of a potential settlement with a key counterparty on creditor recovery.
12/14/2023	J. Cooperstein	2.3	Updated creditor recovery model to reflect new case dynamics.
12/14/2023	M. Galfus	0.7	Reviewed the AHG's settlement proposal to a counterparty for the recovery analysis.
12/14/2023	M. Galfus	0.4	Reviewed the AHG's reserve proposal to a counterparty for the recovery analysis.
12/15/2023	J. Hill	2.4	Analyzed settlement proposal from the Debtors with a key counterparty to assess the impact on overall creditor recovery.
12/15/2023	J. Wilson	1.2	Updated recovery model mechanics.
12/18/2023	J. Hill	2.9	Assessed the overall impact of a counterproposal on creditor recovery.
12/18/2023	J. Hill	2.9	Continued to assess the overall impact of a counterproposal on creditor recovery.
12/18/2023	E. Hengel	0.7	Drafted response to question from Counsel regarding creditor outreach.
12/18/2023	M. Renzi	0.7	Reviewed creditor outreach at the request of Counsel.
12/19/2023	J. Cooperstein	2.9	Created model to analyze all related entity receipts since the start of the partial repayment agreement.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
12/19/2023	J. Hill	2.9	Evaluated a counteroffer from a certain counterparty for impact on creditor recovery.
12/19/2023	D. Mordas	2.7	Drafted presentation of bridges for the two tranches of debt from the initial totals to current proposed tranches.
12/19/2023	J. Hill	2.4	Continued to evaluate a counteroffer from a certain counterparty for impact on creditor recovery.
12/19/2023	J. Wilson	2.4	Updated recovery model to reflect proposed settlement with a key counterparty.
12/19/2023	J. Cooperstein	1.8	Created related entity trust share market value to NAV discount analysis.
12/19/2023	J. Wilson	1.7	Continued to update recovery model to reflect proposed settlement with a key counterparty.
12/20/2023	J. Wilson	2.9	Integrated recovery model with previously drafted exhibits.
12/20/2023	J. Hill	2.5	Assessed the NPV recovery for consideration provided to creditors under the related entity offer.
12/20/2023	J. Cooperstein	1.5	Analyzed all partial repayment receipts from a related entity received to date.
12/20/2023	D. Mordas	1.3	Updated recovery model for recent case milestones.
12/20/2023	J. Cooperstein	1.1	Prepared summary schedule of partial repayment forecast for Houlihan Lokey.
12/20/2023	J. Wilson	0.7	Continued to integrate recovery model with previously drafted exhibits.
12/21/2023	J. Hill	2.9	Evaluated the impact on creditor recovery of a higher reserve for contested claim amounts.
12/21/2023	P. Chan	2.6	Compiled historical coin pricing for a counterparty's trusts to update the cash sweep model.
12/21/2023	J. Hill	2.5	Reviewed the current assets on hand to assess the creditor recovery in the initial distribution.
12/21/2023	J. Hill	2.4	Evaluated potential counteroffers to related entity offer and the associated NPV recoveries.
12/21/2023	C. Goodrich	1.7	Reviewed draft recovery analysis.
12/21/2023	P. Chan	1.6	Developed template for a counterparty's trusts revenue and AUM forecast.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
12/21/2023	J. Cooperstein	1.3	Compiled trust share information for a counterparty.
12/22/2023	P. Chan	2.9	Developed model to estimate a counterparty's trusts revenue, AUM, and cash sweep.
12/22/2023	J. Hill	2.9	Evaluated payments received under the partial repayment agreement to assess application of the proceeds to certain balances considered in the deal scenario.
12/22/2023	J. Hill	2.9	Reviewed a counterparty's performance for details related to the partial repayment agreement.
12/22/2023	J. Hill	2.6	Continued to review a counterparty's performance for details related to the partial repayment agreement.
12/22/2023	J. Cooperstein	1.4	Analyzed updated liquidation proceed estimates from Teneo.
12/23/2023	J. Hill	1.5	Evaluated prior counteroffers in the context of the current related party counteroffer to assess the impact on creditor recovery.
12/26/2023	J. Hill	2.5	Prepared a counterparty's dividend analysis to inform Committee members on the impact to creditor recovery.
12/26/2023	P. Chan	1.6	Updated a counterparty's trusts revenue breakdown model.
12/27/2023	J. Hill	2.9	Continued to evaluate the Debtors' proposed settlement with a counterparty to assess the impact on overall creditor recovery.
12/27/2023	J. Hill	2.9	Evaluated the Debtors' proposed settlement with a counterparty to assess the impact on overall creditor recovery.
12/28/2023	J. Hill	2.9	Continued to review the terms of a settlement with a counterparty to assess the impact on overall creditor recovery.
12/28/2023	J. Hill	2.2	Reviewed the terms of a settlement with a counterparty to assess the impact on overall creditor recovery.
12/28/2023	P. Chan	0.4	Updated a counterparty's trusts revenue breakdown model with comments from BRG (J. Cooperstein).
12/29/2023	J. Hill	2.4	Evaluated the current assets on hand to estimate the initial distribution to creditors.
12/29/2023	E. Hengel	0.8	Reviewed documents related to loan repayment.
12/29/2023	P. Chan	0.8	Updated asset on hand analysis with 12/22 cash accruals and coin quantities and 12/29 coin pricing.
12/29/2023	P. Chan	0.3	Updated cumulative coin holdings report with 12/22 coin quantities and 12/29 pricing.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
12/30/2023	E. Hengel	0.8	Reviewed the coin rebalancing analysis.
12/31/2023	E. Hengel	0.7	Reviewed the loan repayment analysis.
1/1/2024	J. Wilson	2.9	Drafted slide on asset/liability coverage for discussion with the Committee.
1/2/2024	J. Hill	2.9	Analyzed Debtors' asset on hand to assess the initial creditor recovery.
1/2/2024	J. Hill	2.8	Analyzed the potential impact of an ETF conversion on creditor recoveries.
1/2/2024	J. Wilson	2.7	Analyzed updated terms of a potential settlement with a counterparty.
1/2/2024	J. Hill	2.5	Analyzed the Debtors' effective date payment schedule and its impact on creditor recovery.
1/2/2024	J. Hill	2.2	Created a roll forward of fees for the case professionals to present to the UCC on 1/3/24 to illustrate the potential impact on creditor recovery.
1/2/2024	M. Galfus	1.2	Reviewed the closed end fund to ETF conversion overview slide for the 1/3 weekly UCC report.
1/3/2024	J. Hill	2.4	Analyzed the Debtors' pricing proposal for certain assets and the impact on creditor recovery.
1/3/2024	J. Cooperstein	2.3	Created price cap analysis presentation summary slides.
1/3/2024	J. Hill	2.2	Updated assumptions to the BTC ETF conversion budget to assess impact on creditor recovery.
1/3/2024	J. Cooperstein	2.1	Created price cap analysis for contemplated crypto portion of debt.
1/4/2024	J. Hill	2.9	Analyzed potential recoveries under a new proposal.
1/4/2024	C. Goodrich	2.9	Developed recovery sensitivity analysis at request of M. Renzi (BRG).
1/4/2024	J. Hill	2.8	Analyzed the application of transferred collateral on the overall creditor recovery.
1/4/2024	J. Cooperstein	2.8	Updated Creditor recovery model to reflect new indicative proposal from Houlihan Lokey.
1/4/2024	J. Wilson	2.7	Analyzed impact of recent asset inflows on claims coverage.
1/4/2024	J. Hill	2.7	Analyzed the impact of hold back for certain disputed claims and the potential impact on initial distributions.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/4/2024	D. Mordas	2.4	Updated recovery model for new PRA and collateral information.
1/4/2024	J. Cooperstein	2.0	Updated Estate asset tracker to reflect ETHE / ETCG transfers from a counterparty.
1/4/2024	J. Wilson	1.7	Continued to reconcile outstanding balances of debt owed from counterparties after recent payments.
1/4/2024	J. Hill	1.6	Continued to analyze potential recoveries under a new proposal.
1/4/2024	C. Goodrich	1.4	Continued developing recovery sensitivity analysis at request of M. Renzi (BRG).
1/4/2024	J. Cooperstein	1.2	Continued to update Creditor recovery model to reflect new indicative proposal from Houlihan Lokey.
1/4/2024	M. Renzi	0.9	Reviewed recovery sensitivity analysis provided by C. Goodrich (BRG).
1/5/2024	J. Cooperstein	2.4	Created illustrative crypto price cap analysis for a counterparty 2L debt.
1/5/2024	J. Hill	2.1	Analyzed the potential impact of disputed claim hold backs on the initial distribution.
1/5/2024	C. Goodrich	1.4	Refined recovery sensitivity analysis at request of M. Renzi (BRG).
1/5/2024	M. Renzi	1.0	Reviewed recovery sensitivity analysis provided by C. Goodrich (BRG).
1/6/2024	J. Hill	1.4	Analyzed the impact of the repayment from a counterparty on the overall creditor recovery.
1/7/2024	J. Hill	2.5	Analyzed the effective date expenses provided by the Debtors and the resulting impact on creditor recovery.
1/8/2024	J. Hill	2.9	Analyzed the impact of certain effective date costs on creditor recovery, at the request of the UCC.
1/8/2024	J. Hill	2.4	Analyzed the impact of a counterproposal from a major creditor on the overall creditor recovery.
1/8/2024	D. Mordas	2.3	Drafted a schedule for the partial repayment agreement paydowns for the 1/10 UCC presentation.
1/8/2024	J. Hill	2.2	Continued to analyze effective date cost estimates at the request of the UCC to assess the impact on creditor recovery.
1/8/2024	J. Wilson	2.0	Updated reconciliation of outstanding affiliate loan balances.
1/8/2024	P. Chan	1.1	Reviewed a competitors most recent S-3 Form.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/8/2024	M. Galfus	1.1	Reviewed S-1 filings for competing BTC ETFs for the 1/10 weekly UCC report.
1/8/2024	C. Kearns	0.8	Reviewed open issues re: a counterparty asserted paydown.
1/8/2024	M. Renzi	0.6	Analyzed Bitcoin ETF data in preparation for the 1/10 UCC meeting.
1/8/2024	C. Goodrich	0.4	Edited counterparty fee sensitivity / AUM analysis.
1/8/2024	M. Renzi	0.4	Reviewed a large counterparties fee sensitivity analysis provided by C. Goodrich (BRG).
1/9/2024	J. Hill	2.9	Analyzed the impact of a potential settlement on the overall creditor recovery.
1/9/2024	J. Wilson	2.9	Reconciled loan payoff schedule at the request of the Committee.
1/9/2024	J. Hill	2.7	Analyzed the impact of rebalancing and potential slippage on the overall creditor recovery.
1/9/2024	J. Cooperstein	2.7	Created near term Creditor recovery model to reflect impact of all cash and coin receipts from the PRA.
1/9/2024	J. Hill	2.4	Analyzed the impact of potential higher reserves on the initial creditor distribution.
1/9/2024	M. Galfus	1.3	Reviewed the dollarized crypto price cap analysis for the 1/10 weekly UCC report.
1/9/2024	J. Wilson	1.1	Continued to reconciled loan payoff schedule at the request of the Committee.
1/9/2024	M. Renzi	1.0	Reviewed the GBTC prospectus as it relates to recoveries at Genesis.
1/9/2024	P. Chan	0.4	Updated asset movement tracker.
1/9/2024	C. Kearns	0.3	Reviewed Counsel's summary of new settlement papers on the docket.
1/9/2024	C. Kearns	0.3	Reviewed status of disputed issues - a counterparty debt pay down.
1/10/2024	J. Hill	2.9	Analyzed the form of pay down from a counterparty on the overall creditor recovery.
1/10/2024	J. Hill	2.4	Analyzed the impact of the GBTC ETF approval on the overall creditor recovery.
1/10/2024	J. Hill	2.3	Analyzed the impact of certain settlement proposals with a key creditor on the overall creditor recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/10/2024	J. Hill	1.7	Analyzed the impact of a counterparty pay downs on the overall creditor recovery.
1/10/2024	P. Chan	1.4	Researched BTC spot ETF approvals to develop tracker of issuers who were approved by the SEC.
1/10/2024	D. Mordas	1.3	Updated the controlled asset analysis for recent price movement due to SEC approval of a BTC ETF.
1/10/2024	J. Cooperstein	1.2	Researched Bitcoin ETF approval from SEC.
1/10/2024	P. Chan	1.2	Updated BTC ETF overview with comments from J. Hill (BRG).
1/10/2024	P. Chan	1.1	Developed a summary of BTC spot ETF approvals.
1/10/2024	E. Hengel	0.7	Reviewed documents around ETF conversion to understand impact on a large counterparties AUM.
1/10/2024	M. Renzi	0.6	Reviewed documents related to BTC ETF conversions to understand impact on a large counterparties AUM.
1/10/2024	P. Chan	0.3	Updated BTC spot ETF overview with comments from D. Mordas (BRG).
1/10/2024	C. Kearns	0.2	Reviewed potential issues re: a large asset status change.
1/11/2024	J. Hill	2.9	Analyzed the impact of potential pricing structures on a potential counterproposal.
1/11/2024	D. Mordas	2.7	Drafted a schedule for the recovery of the estate at certain claims prices from all counterparties.
1/11/2024	J. Hill	2.1	Continued to analyze the impact of potential pricing structures on a potential counterproposal.
1/11/2024	D. Mordas	1.7	Corresponded with O. Fung (Houlihan Lokey) on late fees associated with the a counterparties loans.
1/11/2024	C. Goodrich	1.7	Updated recovery sensitivity analysis.
1/11/2024	P. Chan	0.8	Updated BTC ETF overview with updated management fees.
1/11/2024	M. Renzi	0.7	Reviewed the recovery sensitivity analysis provided by C. Goodrich (BRG).
1/11/2024	C. Kearns	0.6	Reviewed rebalancing scenarios - current market prices.
1/12/2024	J. Wilson	2.9	Continued to draft model summarizing potential case outcomes.
1/12/2024	J. Wilson	2.9	Drafted model summarizing potential case outcomes.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/12/2024	J. Hill	2.5	Analyzed the impact of price changes on the overall creditor recovery.
1/12/2024	J. Hill	1.8	Analyzed the impact of certain potential settlements with a major counterparty on the overall creditor recovery.
1/13/2024	J. Wilson	2.9	Modeled distribution principles to understand recoveries by silo.
1/13/2024	J. Wilson	2.1	Continued to model distribution principles to understand recoveries by silo.
1/15/2024	J. Hill	2.7	Analyzed the impact of certain disputed matters on the overall creditor recovery.
1/16/2024	J. Hill	2.9	Analyzed a counterparty advisor declaration to review assumptions in their creditor recovery analysis.
1/16/2024	J. Wilson	2.9	Updated analysis of distribution principles impact on recovery tiers.
1/16/2024	J. Hill	2.7	Analyzed current price of the estate's assets and the impact on the initial distribution.
1/16/2024	J. Hill	2.5	Reviewed historical pricing scenarios to analyze the potential relevance to creditor recovery levels.
1/16/2024	J. Hill	2.2	Analyzed potential collateral foreclosure date dispute from a certain creditor and the overall impact on creditor recovery.
1/16/2024	J. Wilson	1.5	Continued to update analysis of distribution principles impact on recovery tiers.
1/16/2024	P. Chan	1.1	Reviewed documents re: a counterparty's loan.
1/16/2024	E. Hengel	0.6	Reviewed documents related to a counterparty's payment.
1/17/2024	J. Wilson	2.9	Updated model of distribution principles impact on recovery tiers.
1/17/2024	J. Wilson	2.9	Updated the recovery model incorporating distribution principles.
1/17/2024	J. Hill	2.8	Reviewed disclosure statement sources of recovery from non Debtor entities compared to the updated balance sheets provided.
1/17/2024	J. Wilson	1.7	Updated setoff analysis for inclusion in recovery model.
1/17/2024	J. Hill	1.3	Analyzed the potential impact of a settlement with a key counterparty and the resulting impact on the overall creditor recovery.
1/17/2024	M. Renzi	0.5	Reviewed documents re: Fireblocks motion.
1/17/2024	C. Kearns	0.2	Reviewed issues re: Debtors' use of Fireblocks.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/18/2024	J. Hill	2.9	Estimated recoveries in the Estate of a certain counterparty subject to a settlement to reconcile to the Debtors' updated estimates.
1/18/2024	J. Wilson	2.5	Modeled altcoin asset liability coverage.
1/18/2024	J. Hill	2.5	Updated the recovery analysis estimate to reflect the updated view of the non Debtor proceeds to creditors.
1/18/2024	D. Mordas	2.3	Drafted a slide for the 1/24 UCC weekly presentation regarding current KPIs of a significant asset of the estate.
1/18/2024	J. Wilson	2.1	Updated altcoin asset liability coverage model to allow toggling of key assumptions.
1/18/2024	M. Galfus	0.9	Compared the value flows of various competing BTC ETFs for the 1/24 weekly UCC report.
1/18/2024	J. Wilson	0.8	Reviewed prior recovery analyses to answer question from Counsel.
1/18/2024	P. Farley	0.7	Reviewed updates to altcoin asset liability coverage model re: toggling new assumptions.
1/18/2024	P. Farley	0.6	Reviewed altcoin assets re: customer recoveries.
1/18/2024	P. Farley	0.6	Reviewed presentation summarizing recoveries including impact of distribution principles.
1/18/2024	P. Farley	0.4	Reviewed distribution principals re: recovery models.
1/19/2024	J. Wilson	2.9	Continued to update recovery model incorporating distribution principles.
1/19/2024	J. Wilson	2.9	Drafted presentation summarizing recovery analysis incorporating distribution principles.
1/19/2024	J. Wilson	2.9	Updated recovery model incorporating distribution principles.
1/19/2024	J. Hill	2.2	Analyzed the impact of the ETF conversion on the a counterparty business as a potential counterparty to creditor recovery.
1/19/2024	J. Wilson	1.8	Continued to draft presentation summarizing recovery analysis incorporating distribution principles.
1/19/2024	M. Galfus	1.6	Reviewed the Debtors' recoveries under various setoff valuations to be presented to creditors.
1/19/2024	P. Farley	0.7	Analyzed recovery scenarios re: asset monetization.
1/19/2024	P. Farley	0.6	Reviewed distribution principals re: recovery models.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/19/2024	P. Farley	0.4	Reviewed draft presentation summarizing recovery analysis.
1/22/2024	J. Wilson	2.9	Drafted slides summarizing updated initial distribution model for weekly Committee presentation on 1/24.
1/22/2024	J. Hill	2.8	Analyzed certain professional fee costs associated with the case, at the request of the UCC.
1/22/2024	J. Wilson	2.5	Updated initial distribution model for additional reserves.
1/22/2024	P. Farley	0.4	Analyzed current reserve estimates re: recoveries.
1/22/2024	C. Kearns	0.4	Reviewed current status - a large asset pricing and related potential impact of market changes.
1/22/2024	P. Farley	0.3	Analyzed recovery scenarios re: asset monetization.
1/22/2024	P. Farley	0.3	Corresponded with M. Renzi re: asset monetization.
1/22/2024	P. Farley	0.3	Reviewed updated initial distribution model re: weekly Committee meeting.
1/23/2024	J. Hill	2.9	Analyzed the setoff treatment of certain creditors subject to a contested matter and resulting impact on initial distribution.
1/23/2024	J. Hill	2.9	Continued to reconcile the Debtors' updated recovery analysis to the UCC's view.
1/23/2024	J. Hill	2.9	Reconciled the Debtors' updated recovery analysis to the UCC's view.
1/23/2024	J. Wilson	2.9	Updated slides on initial distribution for the weekly Committee presentation on 1/24.
1/23/2024	P. Chan	2.4	Analyzed the recovery analysis schedules provided by the Debtor at J. Hill's (BRG) request.
1/23/2024	J. Hill	2.2	Continued to analyze the setoff treatment of certain creditors subject to a contested matter and resulting impact on initial distribution.
1/23/2024	J. Wilson	2.1	Updated recovery model for additional reserves.
1/23/2024	P. Farley	0.8	Reviewed updated initial distribution model re: weekly Committee meeting.
1/23/2024	P. Farley	0.2	Analyzed issues relating to asset monetization.
1/24/2024	J. Hill	2.9	Analyzed certain outcomes to contested matters in the Debtors' updated recovery analysis.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/24/2024	J. Wilson	2.9	Analyzed recovery model shared by A&M.
1/24/2024	J. Hill	2.9	Continued to review the Debtors' updated recovery analysis.
1/24/2024	J. Wilson	2.9	Reconciled recoverable assets in recovery model shared by A&M.
1/24/2024	J. Hill	2.6	Analyzed the Debtors' updated recovery analysis.
1/24/2024	J. Hill	2.5	Analyzed the potential impact of hold backs on the initial distribution.
1/24/2024	J. Wilson	2.1	Continued to reconcile claims in recovery model shared by A&M.
1/24/2024	J. Wilson	2.1	Reconciled claims in recovery model shared by A&M.
1/24/2024	D. Mordas	1.9	Analyzed recovery model provided by the Debtor professionals.
1/24/2024	M. Galfus	1.7	Reconciled the long-term recoveries included in the Debtors' recovery model for the recovery reconciliation analysis.
1/24/2024	M. Galfus	1.6	Reconciled the other asset recoveries included in the Debtors' recovery model for the recovery reconciliation analysis.
1/24/2024	M. Galfus	1.4	Reconciled the assets on-hand included in the Debtors' recovery model for the recovery reconciliation analysis.
1/24/2024	D. Mordas	1.1	Analyzed the Debtor recovery model in relation to BRGs recovery model.
1/24/2024	P. Farley	0.8	Reviewed draft presentation summarizing recovery analysis.
1/24/2024	M. Galfus	0.6	Bridged the Debtors' high and low case included in their recovery model for the recovery reconciliation analysis.
1/24/2024	P. Chan	0.4	Updated asset movement overtime analysis with 12/31 coin pricing.
1/25/2024	J. Wilson	2.9	Analyzed recoveries under alternative case outcome.
1/25/2024	J. Wilson	2.9	Continued to analyze recoveries under alternative case outcome.
1/25/2024	J. Wilson	2.9	Updated reconciliation to A&M recovery model.
1/25/2024	J. Hill	2.2	Analyzed the updated recovery estimates from non-Debtor entities.
1/25/2024	J. Wilson	1.1	Continued to update reconciliation to A&M recovery model.
1/25/2024	P. Farley	0.9	Reviewed reconciliation to Debtors' recovery model.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/25/2024	P. Farley	0.8	Reviewed various recoveries under potential alternative case outcomes.
1/25/2024	P. Farley	0.6	Analyzed crypto price movements re: impact to customer recoveries.
1/25/2024	P. Chan	0.6	Reviewed the 12/31 recovery analysis provided by S. Kaul (White & Case).
1/26/2024	J. Hill	2.9	Analyzed a large counterparties outflows since ETF conversion and the resulting impact on a counterparty that creditor recovery depends upon.
1/26/2024	J. Hill	2.8	Analyzed a proposed settlement and the overall impact on creditor recovery.
1/26/2024	J. Wilson	2.5	Updated analysis of recoveries under alternative case outcome.
1/26/2024	J. Hill	2.4	Analyzed the impact of certain setoff treatments on in-kind recoveries.
1/26/2024	P. Farley	0.8	Analyzed recoveries under alternative case outcome.
1/29/2024	J. Hill	2.9	Analyzed the impact of the change in a large counterparties fees on potential creditor recovery from the counterparty in a settlement and/or litigation.
1/29/2024	J. Hill	2.5	Analyzed crypto price impact on overall creditor recovery.
1/29/2024	J. Hill	2.5	Continued to analyze the impact of the change in a large counterparties fees on potential creditor recovery from the counterparty in a settlement and/or litigation.
1/29/2024	J. Hill	2.4	Analyzed a Plan alternative scenario to assess the impact on overall creditor recovery.
1/29/2024	P. Farley	0.9	Analyzed price movement of various cryptocurrencies and the potential impact on overall creditor recovery.
1/29/2024	E. Hengel	0.9	Reviewed creditor recoveries scenario analysis .
1/29/2024	P. Farley	0.6	Reviewed distribution principles re: estimating creditor recoveries.
1/30/2024	J. Hill	2.9	Analyzed the impact on creditor recovery of a certain alternative path to distributions.
1/30/2024	J. Wilson	2.9	Updated recovery model for specific case outcome.
1/30/2024	J. Hill	2.8	Analyzed the impact of an alternative Plan path on overall creditor recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
1/30/2024	J. Hill	2.8	Analyzed the recoveries on the promissory note in a litigation alternative scenario.
1/30/2024	S. Smith	1.5	Pulled inflow/outflow data for Bitcoin ETFs.
1/30/2024	J. Wilson	1.4	Updated the recovery model for a specific case outcome.
1/30/2024	P. Farley	1.1	Reviewed analysis of assets, claims, and recovery by silo.
1/30/2024	P. Farley	0.6	Analyzed recovery model for various potential case outcomes.
1/30/2024	P. Farley	0.6	Researched potential liquidity providers re: asset monetization.
1/30/2024	P. Farley	0.4	Held call with M. Renzi and E. Hengel (BRG) re: asset monetization.
1/30/2024	E. Hengel	0.4	Held call with M. Renzi, P. Farley (BRG) and J. Sciametta (A&M) re: asset monetization.
1/30/2024	M. Renzi	0.4	Held call with P. Farley, E. Hengel (BRG) and J. Sciametta (A&M) re: asset monetization.
1/30/2024	M. Renzi	0.4	Reviewed a counterparty loan regarding a separate counterparties recovery implications.
1/31/2024	J. Hill	2.9	Reconciled Debtors' updated recovery model to UCC advisors' view on recovery.
1/31/2024	J. Hill	2.8	Analyzed the impact of a Plan alternative and the resulting impact on overall creditor recovery.
1/31/2024	J. Hill	2.4	Analyzed recoveries from a certain counterparty subject to a settlement agreement, at the request of Counsel.
1/31/2024	J. Wilson	2.1	Updated recovery model to estimate recoveries under an alternative case outcome.
1/31/2024	M. Galfus	0.8	Reviewed the Debtors' potential recoveries on a claim in a separate crypto bankruptcy proceeding for the 2/7 weekly UCC report.
1/31/2024	P. Chan	0.6	Updated the GBTC AUM tracker.
Task Code Total Hours		1,099.8	

11. Claim Analysis/ Accounting			
10/1/2023	J. Hill	2.9	Analyzed transactions between the Debtors and a certain creditor to assess impact on claims pool.
10/1/2023	J. Hill	1.9	Continued to analyze transactions between the Debtors and a certain creditor to assess impact on claims pool.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/2/2023	D. Mordas	2.9	Drafted summary of the claims pool by class in response to a UCC members request.
10/2/2023	J. Hill	2.9	Reviewed certain transactions from a certain creditor counterparty to assess their claim.
10/2/2023	J. Hill	2.6	Continued to review certain transactions from a certain creditor counterparty to assess their claim.
10/2/2023	D. Mordas	2.1	Drafted slide for the 10/4 UCC presentation regarding claims pool by class.
10/2/2023	J. Wilson	1.9	Created analysis summarizing claim value and quantity by class.
10/2/2023	B. Lauer	1.8	Prepared detailed analysis of claims pool composition by creditor class.
10/2/2023	M. Galfus	1.7	Analyzed GGC's claims by voting class.
10/2/2023	D. Mordas	1.6	Continued to draft a summary of the claims pool by class in response to a UCC members request.
10/2/2023	E. Hengel	0.8	Edited claim class analysis at request of Committee member.
10/2/2023	M. Renzi	0.6	Reviewed claims class analysis from BRG (E. Hengel).
10/4/2023	J. Hill	1.4	Analyzed certain flagged cryptocurrency transactions at the request of Counsel to assess impact on claims.
10/4/2023	M. Renzi	0.6	Reviewed analysis re: certain flagged digital asset transactions prepared by BRG (J. Hill) to assess impact on claims.
10/5/2023	E. Hengel	1.3	Reviewed BRG claims analysis progress for next steps.
10/6/2023	D. Mordas	2.8	Drafted schedule of the reconciliation against AHG claims.
10/6/2023	M. Galfus	1.4	Compared the claims pool detail provided by Proskauer (B. Rosen) to latest assessment of the claims pool to be shared with White & Case.
10/6/2023	J. Cooperstein	0.9	Analyzed creditor claims pool by proposed class.
10/8/2023	M. Galfus	1.3	Analyzed the claims pool comparison for the AHG support to be shared with White & Case.
10/9/2023	D. Mordas	2.8	Reconciled claims to AHG amounts stated in response letter.
10/9/2023	M. Galfus	2.3	Analyzed claim detail provided by Brown Rudnick to evaluate the support for the creditors' choice proposal.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/9/2023	D. Mordas	1.4	Reconciled outside claims amount versus current assessment of the claims pool by class.
10/9/2023	E. Hengel	1.1	Reviewed financial statements to address income/expense accrual question from Committee member.
10/9/2023	D. Mordas	0.4	Reviewed draft response to Counsel regarding claims reconciliation.
10/10/2023	D. Mordas	1.7	Updated view of the claims pool reconciliation for an ad hoc group.
10/10/2023	E. Hengel	0.7	Reviewed financial statements to address income/expense accrual question from Committee member.
10/11/2023	D. Mordas	2.9	Reconciled a scheduled claim versus a filed claim for a large counterparty.
10/11/2023	J. Hill	2.8	Updated claims pool size based on most recent term sheet proposal for a certain counterparty.
10/11/2023	D. Mordas	2.1	Continued to reconcile a scheduled claim versus a filed claim for a large counterparty.
10/11/2023	J. Cooperstein	1.9	Analyzed post-setoff claims pool.
10/11/2023	C. Goodrich	1.3	Reviewed claim information at request of Counsel.
10/11/2023	M. Renzi	0.4	Reviewed claims pool size assumptions.
10/11/2023	C. Goodrich	0.4	Reviewed information relating to large creditor's setoff.
10/11/2023	M. Galfus	0.2	Reviewed a claimants filed versus scheduled claim related to bonus payments for the wind down analysis.
10/12/2023	D. Mordas	2.9	Reconciled claims of large counterparties to the estate.
10/12/2023	J. Hill	2.9	Reconciled filed versus scheduled claims for a particular counterparty.
10/12/2023	J. Hill	2.6	Continued to reconcile filed versus scheduled claims for a particular counterparty.
10/12/2023	D. Mordas	2.2	Continued to reconcile claims of large counterparties to the estate.
10/12/2023	C. Goodrich	1.7	Reviewed asserted versus scheduled claim detail for two creditors.
10/12/2023	Z. Barandi	0.9	Updated AHG claims reconciliation summary based on signed letters of support received from Proskauer (B. Rosen).
10/12/2023	J. Hill	0.6	Analyzed Debtors' proposal to a certain counterparty and the impact on claims pool size.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/12/2023	Z. Barandi	0.3	Drafted email to White & Case (A. Parra-Criste) re: AHG claims reconciliation.
10/12/2023	M. Galfus	0.2	Drafted email to A&M regarding various claim follow-ups.
10/13/2023	C. Goodrich	2.9	Developed claim reconciliation at request of creditor and BRG (M. Renzi).
10/13/2023	C. Goodrich	2.4	Continued to develop claim reconciliation at request of creditor and BRG (M. Renzi).
10/13/2023	C. Goodrich	2.3	Reviewed detail relating to AHG claim composition.
10/13/2023	D. Mordas	2.1	Updated claims reconciliation with notes from Counsel.
10/13/2023	M. Galfus	1.3	Analyzed the claim value support for the creditors' choice Plan in preparation for the call with White & Case and Houlihan Lokey.
10/13/2023	E. Hengel	1.2	Reviewed BRG claims analysis regarding next steps.
10/13/2023	E. Hengel	1.1	Reviewed claims activity to reconcile to Company schedules.
10/13/2023	M. Renzi	1.0	Reviewed claims reconciliation prepared by BRG (C. Goodrich).
10/13/2023	E. Hengel	0.8	Reviewed creditor offset activity to respond to Committee member questions.
10/13/2023	Z. Barandi	0.7	Reviewed AHG claims reconciliation at the request of White & Case (A. Parra-Criste).
10/13/2023	M. Galfus	0.2	Drafted email to Houlihan Lokey regarding the appropriate setoff valuation for the claims pool reconciliation.
10/16/2023	J. Hill	2.9	Analyzed a counterparty's scheduled versus filed claim and the impact of late fees.
10/16/2023	D. Mordas	2.9	Updated claims reconciliation for a large counterparty.
10/16/2023	J. Wilson	2.8	Analyzed interest and fees calculations for a subset of creditors to reconcile scheduled and filed differences.
10/16/2023	C. Goodrich	2.4	Developed schedule of scheduled claim as compared to asserted claim for large creditor.
10/16/2023	J. Hill	1.9	Continued to analyze a counterparty's scheduled versus filed claim and the impact of late fees.
10/16/2023	C. Goodrich	1.9	Reviewed creditor-level setoff detail.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/16/2023	Z. Barandi	1.7	Updated AHG claims reconciliation with updated set off values for certain major counterparty.
10/16/2023	D. Mordas	1.6	Drafted a claims reconciliation document for a large counterparty to be distributed to Counsel and clients.
10/16/2023	D. Mordas	1.4	Continued to update claims reconciliation for a large counterparty.
10/16/2023	M. Galfus	1.4	Reconciled a creditors filed versus scheduled claims due to variances based on late fees to be shared with White & Case.
10/16/2023	C. Goodrich	1.3	Reconciled creditor scorecard to claims setoff analysis.
10/16/2023	J. Wilson	1.3	Researched interest and fee differences between scheduled and filed at the request of a Committee member.
10/16/2023	M. Renzi	1.2	Reviewed claims reconciliation for a certain large counterparty prepared by BRG (C. Goodrich, J. Hill).
10/16/2023	C. Kearns	0.2	Reviewed analysis of a large claim re: possible collateral setoff.
10/17/2023	J. Hill	2.9	Analyzed the claims pool size impact of a proposal settlement with a certain creditor.
10/17/2023	Z. Barandi	2.9	Created control assets/claim coverage analysis to analyze fluctuations in assets on-hand from Petition Date.
10/17/2023	J. Hill	2.6	Continued to analyze the claims pool size impact of a proposal settlement with a certain creditor.
10/17/2023	C. Goodrich	2.4	Incorporated updates to creditor-level setoff model.
10/17/2023	B. Lauer	2.4	Modeled asset value controlled by estate on monthly basis since Petition Date.
10/17/2023	Z. Barandi	1.9	Continued to create control assets/claim coverage analysis to analyze fluctuations in assets on-hand from Petition Date.
10/17/2023	M. Renzi	0.7	Reviewed analysis on the claims pool size impact of a proposal settlement with a certain large counterparty prepared by BRG (J. Hill).
10/18/2023	J. Hill	2.9	Analyzed the impact of setoff for a certain key creditor.
10/18/2023	Z. Barandi	2.8	Updated AHG claims reconciliation to quantify Steering Committee support.
10/18/2023	J. Hill	2.3	Continued to analyze the impact of setoff for a certain key creditor.
10/18/2023	D. Mordas	2.1	Drafted a claims schedule for a subset of the creditor body.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/18/2023	C. Goodrich	1.3	Updated summary view relating to post-setoff claim amounts.
10/18/2023	E. Hengel	0.9	Prepared comments for BRG (Z. Barandi) and White & Case (A. Parra Criste) on creditor support tabulation.
10/18/2023	M. Renzi	0.7	Met with a creditor re: claims pool related issues.
10/18/2023	C. Goodrich	0.7	Participated in discussion with a creditor regarding claim.
10/18/2023	M. Renzi	0.7	Reviewed setoff methodology for claim of large counterparty.
10/19/2023	E. Hengel	0.7	Reviewed BRG claims analysis progress for next steps.
10/19/2023	Z. Barandi	0.3	Updated AHG claims reconciliation with updated set off values.
10/20/2023	J. Hill	2.9	Analyzed the impact of settlement negotiations with a certain creditor on overall creditor recoveries.
10/20/2023	Z. Barandi	2.9	Updated control assets/claim coverage analysis for the week ended 10/20.
10/20/2023	B. Lauer	1.6	Revised controlled assets model to reflect various pricing dates.
10/23/2023	C. Goodrich	1.2	Analyzed setoff scenarios for large creditor.
10/23/2023	M. Galfus	0.7	Reviewed a large counterparties reserve amount for the claims analysis.
10/24/2023	J. Hill	2.3	Analyzed the data available regarding the reserve for a certain creditor.
10/25/2023	C. Kearns	0.6	Held call with White & Case (C. Shore, P. Abelson) regarding potential ask of DCG and Gemini claim analysis.
10/25/2023	M. Renzi	0.6	Met with White & Case (C. Shore, P. Abelson) re: large counterparty claims.
10/25/2023	M. Galfus	0.6	Reviewed the claims pool valuation.
10/26/2023	J. Hill	2.9	Analyzed the impact of the new proposal on claims pool size.
10/26/2023	J. Wilson	1.9	Revalued a set of claims based on alternative inputs.
10/26/2023	M. Galfus	1.8	Reconciled a large counterparties filed versus scheduled claim for the claims pool valuation analysis.
10/26/2023	J. Wilson	1.4	Updated setoff analysis to incorporate alternative term sheet proposal.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
10/26/2023	J. Hill	1.3	Continued to analyze the impact of the new proposal on claims pool size.
10/27/2023	M. Renzi	1.0	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) re: Gemini adversary complaint filing.
10/27/2023	E. Hengel	1.0	Participated in call White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss large creditor complaint.
10/31/2023	M. Galfus	1.6	Reconciled the Debtors' claims pool estimate to the UCC advisors' estimate.
10/31/2023	M. Canale	0.4	Drafted email to A&M (M. Leto, L. Cherrone) to follow-up on status of specific crypto insurance claim.
11/1/2023	J. Wilson	2.9	Analyzed proposed updates to settlements of disputed claims.
11/1/2023	J. Hill	2.8	Reconciled claim estimates from the Debtors to the UCC Advisors' estimates.
11/1/2023	M. Galfus	1.4	Reconciled the Debtors' claims pool estimate to the UCC advisors' estimate.
11/2/2023	J. Hill	2.9	Analyzed the impact of certain Debtors' positions related to claims treatment on the overall claims pool size.
11/2/2023	J. Hill	2.3	Continued to analyze the impact of certain Debtors' positions related to claims treatment on the overall claims pool size.
11/3/2023	J. Hill	2.9	Reconciled the Debtors' approach to claims pool compared to UCC advisors' position.
11/3/2023	J. Hill	1.9	Continued to reconcile the Debtors' approach to claims pool compared to UCC advisors' position.
11/3/2023	J. Hill	0.6	Analyzed the impact of Debtors' claims pool approach.
11/6/2023	Z. Barandi	1.1	Analyzed the effect of a counterparty's locked assets on claims.
11/6/2023	M. Renzi	1.1	Drafted feedback for BRG (M. Galfus) on claims reconciliation analysis.
11/6/2023	E. Hengel	0.9	Drafted feedback to Counsel on the documentation around a creditor's claim.
11/6/2023	J. Cooperstein	0.9	Reviewed Debtors' claims pool under various setoff scenarios.
11/7/2023	J. Cooperstein	1.3	Analyzed Debtors' locked collateral on exchanges.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
11/8/2023	Z. Barandi	0.8	Analyzed claims reconciliation to ensure consistent assumptions across models.
11/8/2023	C. Goodrich	0.6	Reviewed setoff analysis for a creditor at current pricing.
11/8/2023	M. Renzi	0.4	Reviewed large Genesis counterparty setoff analysis at current pricing.
11/13/2023	J. Cooperstein	1.8	Analyzed collateral setoff for key Genesis counterparty.
11/13/2023	E. Hengel	0.8	Drafted feedback to Counsel on documentation around a creditor's claim.
11/16/2023	J. Wilson	2.9	Analyzed Debtors' claims objection.
11/16/2023	J. Cooperstein	1.9	Analyzed Omnibus claim objection data provided by the Debtors.
11/16/2023	M. Galfus	1.7	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related duplicate claims by a certain counterparty.
11/16/2023	M. Galfus	1.4	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related to modified claim amounts.
11/16/2023	J. Cooperstein	1.1	Analyzed collateral held by key Genesis counterparty.
11/16/2023	M. Galfus	1.1	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related duplicate, amended, and no liability claims.
11/16/2023	M. Galfus	0.9	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related no liability claims.
11/16/2023	E. Hengel	0.9	Prepared feedback for Counsel on documentation related to a creditor's claim.
11/16/2023	M. Galfus	0.8	Prepared comments for Cleary Gottlieb on the Debtors' draft claim objection related duplicate AHG claims.
11/16/2023	M. Galfus	0.6	Reviewed the Debtors' dollarized claim objections exhibit provided by A&M.
11/16/2023	M. Galfus	0.5	Participated in call with A&M (P. Wirtz, P. Kinealy) regarding the Debtors' draft claim objections.
11/16/2023	C. Goodrich	0.3	Reviewed detail relating to a creditor's borrow and posted collateral.
11/17/2023	E. Hengel	0.9	Drafted responses to questions from Counsel on claims.
11/17/2023	Z. Barandi	0.7	Updated control assets/claim coverage analysis for the week ended 11/17.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
11/20/2023	J. Hill	2.9	Analyzed the impact of omnibus claims objections drafted by the Debtors on the overall claims pool.
11/20/2023	J. Hill	2.4	Continued to analyze the impact of omnibus claims objections drafted by the Debtors on the overall claims pool.
11/20/2023	M. Renzi	1.1	Reviewed omnibus claims objections from Debtors.
11/20/2023	E. Hengel	0.7	Reviewed claims setoffs to assess impact on recovery.
11/20/2023	C. Kearns	0.3	Reviewed status of matter related to claim reserve of a certain counterparty.
11/21/2023	J. Hill	2.9	Analyzed the claims treatment of a certain counterparty.
11/21/2023	J. Hill	2.9	Analyzed the impact of the omnibus claims objections scheduled to be filed.
11/21/2023	J. Hill	2.8	Continued to analyze the impact of the omnibus claims objections scheduled to be filed.
11/21/2023	J. Hill	2.1	Continued to analyze the claims treatment of a certain counterparty.
11/21/2023	D. Mordas	2.1	Drafted summary of the omnibus claims objections filed by the Debtors.
11/21/2023	J. Wilson	1.4	Reconciled materials provided by Debtors related to claims.
11/21/2023	M. Renzi	0.6	Met with A&M (J. Sciametta, L. Cherrone) re: claims issues.
11/21/2023	C. Goodrich	0.6	Participated in discussion of claims issues with A&M (J. Sciametta, L. Cherrone).
11/21/2023	J. Wilson	0.6	Participated in meeting with A&M (J. Sciametta, L. Cherrone) regarding the valuation of certain claims.
11/21/2023	J. Wilson	0.6	Reviewed Debtors' claims objections filing.
11/21/2023	M. Galfus	0.6	Reviewed the variances in claims pool estimates versus the Debtors' Disclosure Statement estimates to be shared with White & Case.
11/22/2023	J. Hill	2.9	Analyzed the impact of pricing on the Debtors' assets as it relates to counterparty claims.
11/22/2023	J. Hill	2.6	Continued to analyze the impact of pricing on the Debtors' assets as it relates to counterparty claims.
11/22/2023	J. Wilson	1.7	Reviewed omnibus claims objection.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
11/22/2023	C. Goodrich	1.1	Reviewed analysis of potential litigation holdback scenarios.
11/22/2023	E. Hengel	0.9	Evaluated impact on recovery after claims setoff update.
11/22/2023	J. Cooperstein	0.9	Reviewed Debtors' first round of omnibus claim objections.
11/22/2023	M. Galfus	0.9	Reviewed diligence requests related to the Debtors' claim objections to be shared with A&M.
11/22/2023	C. Goodrich	0.9	Reviewed omnibus claims objection.
11/27/2023	M. Galfus	2.1	Analyzed the claims of the newly formed Crypto Creditor AHG.
11/27/2023	J. Cooperstein	1.8	Summarized consolidated claims by participants of the newly formed Crypto Creditor AHG.
11/27/2023	E. Hengel	0.9	Prepared analysis of claims data at request of Committee member.
11/27/2023	Z. Barandi	0.6	Analyzed claims breakdown of a counterparty at the request of a UCC member.
11/28/2023	P. Chan	2.8	Reviewed claims objections.
11/28/2023	M. Galfus	1.3	Drafted email of revised comments regarding the Debtors' claim objections to be shared with White & Case.
11/28/2023	M. Galfus	1.2	Reviewed the proof of claim of a counterparty to confirm the reason for the Debtors' objection to the claim amount.
11/28/2023	D. Mordas	1.1	Analyzed claims reconciliation for UCC members and SteerCo members.
11/28/2023	J. Cooperstein	0.9	Analyzed new claims purchasing activity.
11/28/2023	E. Hengel	0.8	Reviewed claims objection data at request of UCC members.
11/28/2023	E. Hengel	0.3	Updated Committee members regarding status of claims objections.
11/29/2023	J. Hill	2.9	Analyzed claims pool impact of a settlement with a key counterparty.
11/29/2023	J. Cooperstein	2.8	Analyzed a Genesis counterparty's collateral setoff at various crypto prices.
11/29/2023	J. Hill	2.5	Continued to analyze the claims pool impact of a settlement with a key counterparty.
11/29/2023	D. Mordas	2.1	Analyzed a counterparty's floating collateral payable to the estate regarding setoff and claims pool.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
11/29/2023	J. Wilson	1.6	Reviewed updated claims reconciliation information.
11/29/2023	C. Goodrich	0.9	Reviewed claims setoffs at updated prices and assumptions.
11/29/2023	E. Hengel	0.8	Evaluated impact on recovery after claims setoffs.
11/29/2023	M. Galfus	0.7	Edited agenda for the weekly claims call with A&M.
11/29/2023	M. Galfus	0.4	Participated in weekly claims call with A&M (P. Wirtz, D. Walker) regarding recent claim objections.
11/29/2023	C. Goodrich	0.2	Discussed creditor issues with BRG (E. Hengel).
11/29/2023	E. Hengel	0.2	Participated in call with BRG (C. Goodrich) to discuss creditor issues.
11/30/2023	D. Mordas	1.8	Analyzed setoff value of a counterparty with floating collateral value.
11/30/2023	C. Goodrich	1.8	Reviewed a counterparty's setoff position to assess potential settlement constructs.
11/30/2023	M. Galfus	1.7	Reviewed the Debtors' filed claim objections to confirm consistency with the draft exhibits per request from White & Case.
11/30/2023	M. Galfus	1.6	Reconciled the Debtors' pro forma dollarized claim objection analysis (11/27 versus 11/16).
11/30/2023	P. Chan	1.6	Reviewed claims objections.
11/30/2023	M. Galfus	0.4	Reviewed a counterparty's proof of claim to be shared with White & Case.
12/1/2023	J. Cooperstein	1.6	Updated setoff analysis to reflect various coin prices for a key Genesis counterparty.
12/1/2023	E. Hengel	0.8	Reviewed claims setoffs to assess impact on recovery.
12/1/2023	C. Kearns	0.7	Reviewed certain claim-related issues.
12/1/2023	M. Galfus	0.7	Reviewed the latest claim updates.
12/2/2023	J. Wilson	0.7	Analyzed loan tape transactions for evaluation of key claims.
12/3/2023	C. Kearns	0.3	Reviewed status of certain claim-related discussions.
12/4/2023	J. Wilson	2.9	Analyzed proposed settlement of a key counterparty claim.
12/4/2023	C. Goodrich	2.9	Researched stablecoin lend/borrow transactions.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
12/4/2023	C. Goodrich	1.6	Continued to research stablecoin lend/borrow transactions.
12/4/2023	C. Goodrich	1.3	Prepared analysis regarding potential claim settlement construct.
12/4/2023	E. Hengel	0.8	Reviewed claims setoffs to measure impact on recovery.
12/4/2023	M. Galfus	0.8	Reviewed the Debtors' subordinated governmental penalty filed claims for the waterfall analysis.
12/4/2023	M. Renzi	0.3	Reviewed claim-related issues for a certain counterparty.
12/4/2023	C. Kearns	0.2	Reviewed status of discussions by the Debtors to resolve certain claim.
12/5/2023	J. Hill	2.6	Reviewed certain subordinated claims to assess the potential impact to ongoing negotiations.
12/5/2023	J. Hill	2.4	Reconciled asserted claims to scheduled for a certain ad hoc group.
12/5/2023	D. Mordas	2.3	Analyzed governmental subordinated claims due to payment potential.
12/5/2023	M. Galfus	0.4	Reviewed the Debtors' remaining late filed claims.
12/6/2023	D. Mordas	2.9	Drafted summary of the WDOC and LOC nominees claims to the estate.
12/6/2023	D. Mordas	2.1	Continued to draft a summary of the WDOC and LOC nominees claims to the estate.
12/6/2023	M. Galfus	1.9	Reviewed the WDOC/LOC document to confirm a creditor's claim detail.
12/6/2023	J. Wilson	1.8	Analyzed updated claims reconciliation data.
12/6/2023	J. Cooperstein	1.2	Analyzed Debtors' loan tape for key Genesis counterparty.
12/6/2023	M. Galfus	1.2	Reviewed claim transfers since the Petition Date for the WDOC/LOC document.
12/6/2023	E. Hengel	0.9	Reviewed questions from Committee members related to insurance claim.
12/6/2023	D. Mordas	0.8	Emailed White & Case (C. Chitwan) regarding the WDOC and LOC nominees.
12/6/2023	E. Hengel	0.8	Review claim objection documents in preparation for an internal call.
12/6/2023	M. Canale	0.6	Participated in call with the Genesis (A. Pretto-Sakmann, C. Kourtis), Cleary Gottlieb (J. VanLare) and A&M (L. Cherrone) regarding specific crypto insurance claim.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
12/6/2023	E. Hengel	0.6	Reviewed insurance documents to assess impact on claims.
12/6/2023	M. Galfus	0.3	Participated in call with A&M (P. Kinealy, D. Walker) regarding claims objections.
12/7/2023	J. Wilson	2.3	Updated setoff analysis to accommodate new potential deal terms.
12/7/2023	J. Wilson	1.8	Reviewed loan tape data for certain transaction types at the request of the Committee.
12/7/2023	D. Mordas	1.2	Analyzed claims purchases in regard to the WDOC and LOC nominees.
12/7/2023	E. Hengel	0.9	Reviewed documents related to a certain creditor's loan activity.
12/7/2023	M. Galfus	0.9	Reviewed recent claim transfer for the WDOC/LOC nominee document.
12/7/2023	M. Renzi	0.7	Met with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and a UCC member re: claims issues.
12/7/2023	E. Hengel	0.7	Participated in call with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and a Committee member to discuss claims.
12/7/2023	M. Galfus	0.6	Drafted summary of the Debtors' upcoming omnibus claim objections for White & Case.
12/8/2023	D. Mordas	2.9	Analyzed the WDOC and LOC claims to confirm against the Debtors' amounts.
12/8/2023	M. Galfus	2.9	Reviewed the coin quantities and claim values for the WDOC/LOC nominees to be shared with the UCC members.
12/8/2023	M. Galfus	2.2	Continued to review the coin quantities and claim values for the WDOC/LOC nominees to be shared with the UCC members.
12/8/2023	M. Renzi	1.6	Met with Committee, White & Case (P. Abelson, A. Parra Criste, C. Shore), Houlihan Lokey (B. Geer, R. Malik) re: oversight committee issues and key decisions.
12/8/2023	C. Goodrich	1.6	Participated in discussion with Committee, White & Case (P. Abelson, A. Parra Criste, C. Shore), Houlihan Lokey (B. Geer, R. Malik) regarding issues related to the oversight committee.
12/8/2023	M. Galfus	1.4	Reviewed the claim setoff valuation to determine class designation for each WDOC/LOC nominee.
12/8/2023	J. Cooperstein	1.3	Compiled litigation oversight committee nomination claims data.
12/8/2023	J. Cooperstein	1.2	Compiled WDOC nomination claims data.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
12/8/2023	D. Mordas	1.2	Continued to analyze the WDOC and LOC claims to confirm against the Debtors' amounts.
12/8/2023	D. Mordas	1.1	Analyzed the WDOC and LOC claims to confirm against the Debtors' and creditors' given amounts.
12/8/2023	E. Hengel	1.0	Participated in a portion of a call with White & Case (P. Abelson, A. Parra Criste, C. Shore), Houlihan Lokey (B. Geer, R. Malik) and the Committee to discuss the oversight committee.
12/8/2023	E. Hengel	0.8	Reviewed a certain creditor's loan activity.
12/8/2023	M. Renzi	0.6	Reviewed documents regarding a large counterparty's loan activity.
12/9/2023	J. Wilson	0.8	Analyzed potential settlement of a claim.
12/9/2023	E. Hengel	0.4	Drafted update to Committee on insurance claim process.
12/11/2023	M. Galfus	1.4	Reconciled the Debtors' variances related to the AHG's master proof of claim.
12/11/2023	M. Renzi	1.0	Met with UCC and White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss oversight committees.
12/11/2023	C. Kearns	1.0	Participated in a meeting with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste), and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss oversight committees.
12/11/2023	E. Hengel	1.0	Participated in call with the Committee and White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss oversight committees.
12/11/2023	M. Renzi	0.6	Corresponded with Counsel, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding loan setoff issue.
12/11/2023	E. Hengel	0.6	Corresponded with White & Case (P. Abelson) regarding certain loan setoff issue.
12/11/2023	M. Renzi	0.4	Emailed White & Case (P. Abelson) regarding the intercompany loan setoff process.
12/11/2023	E. Hengel	0.3	Corresponded with White & Case (P. Abelson) regarding progress of setoff.
12/12/2023	J. Wilson	2.3	Updated loan setoff analysis to share with White & Case.
12/12/2023	M. Galfus	1.7	Verified counterparties claim details for the WDOC/LOC nomination ballot.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
12/12/2023	E. Hengel	1.0	Participated in call with the Committee and White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss oversight committees.
12/12/2023	M. Renzi	0.6	Analyzed creditors' oversight committee issues regarding the WDOC.
12/12/2023	E. Hengel	0.6	Emailed Committee members regarding oversight committee issues.
12/12/2023	M. Renzi	0.6	Participated in a portion of a call with UCC and White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: oversight committees.
12/12/2023	M. Galfus	0.1	Participated in call with A&M (P. Wirtz) regarding claim transfers for the WDOC/LOC nomination.
12/12/2023	M. Galfus	0.1	Participated in call with Jefferies (M. Aronsky) regarding claim details for the WDOC/LOC nomination.
12/13/2023	J. Hill	2.9	Analyzed the omnibus objections drafted by the Debtors to assess the impact on claims pool.
12/13/2023	J. Hill	2.4	Continued to analyze the omnibus objections drafted by the Debtors to assess the impact on claims pool.
12/13/2023	J. Wilson	2.3	Updated FAQ document summarizing insurance claim recovery.
12/13/2023	D. Mordas	2.1	Researched a new nominee for seat on the WDOC and LOC for the go-forward business.
12/13/2023	M. Galfus	1.4	Verified dollarized claims details related to WDOC/LOC nominees for voting purposes.
12/13/2023	J. Hill	1.3	Reviewed an ad hoc group claims reconciliation to assess the potential impact on claims pool.
12/13/2023	J. Cooperstein	1.0	Reviewed draft BTC insurance claim FAQ summary.
12/13/2023	E. Hengel	0.7	Reviewed documents related to a certain creditor's loan activity.
12/13/2023	P. Chan	0.6	Analyzed a certain claim at the request of White & Case (P. Strom).
12/14/2023	J. Hill	2.9	Analyzed the omnibus claims objections to assess the impact on claims pool.
12/14/2023	D. Mordas	2.3	Researched a new nominee for seat on the WDOC and LOC for the go-forward business.
12/14/2023	J. Wilson	2.0	Updated analysis related to post-effective date committees.
12/14/2023	J. Wilson	1.8	Reviewed Debtors' analysis related to claims valuation for a key counterparty.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
12/14/2023	D. Mordas	1.3	Drafted schedule for the claims support of the new nominee for seat in the WDOC and LOC.
12/14/2023	M. Galfus	1.2	Analyzed the claims of all supporting creditors related to the WDOC/LOC nomination per request from White & Case.
12/14/2023	M. Renzi	1.0	Met with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: WDOC and LOC.
12/14/2023	E. Hengel	1.0	Participated in call with the Committee and White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss oversight committees.
12/14/2023	E. Hengel	0.9	Prepared comments on the WDOC and LOC documents.
12/14/2023	M. Galfus	0.9	Reviewed certain transactions in SOFA 3 in preparation for a call with counterparty.
12/14/2023	E. Hengel	0.7	Emailed with White & Case (M. Meises) regarding oversight committee issues.
12/14/2023	C. Kearns	0.7	Participated in a portion of meeting with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding oversight committees.
12/14/2023	M. Renzi	0.7	Reviewed draft oversight committee materials provided by Counsel.
12/14/2023	P. Chan	0.4	Reviewed WDOC/LOC nominees.
12/14/2023	C. Kearns	0.2	Reviewed status of claims analysis.
12/15/2023	J. Hill	2.7	Analyzed omnibus objection drafts from the Debtors to assess the overall potential impact to claims pool.
12/15/2023	M. Galfus	1.8	Analyzed the latest claims status update from A&M regarding omnibus objections.
12/15/2023	M. Galfus	1.6	Analyzed creditors' MLAs to assess accrued late fees since the Petition Date to be added to the claims pool estimate.
12/15/2023	J. Wilson	1.1	Reviewed Debtors' analysis related to proposed settlement of certain claims.
12/15/2023	M. Renzi	0.5	Met with A&M (P. Kinealy, P. Wirtz, D. Walker), Cleary Gottlieb (L. Barefoot, D. Schwartz), and White & Case (A. Parra Criste) re: claims.
12/15/2023	M. Galfus	0.5	Participated in call with A&M (P. Kinealy, P. Wirtz, D. Walker), Cleary Gottlieb (L. Barefoot, D. Schwartz), and White & Case (A. Parra Criste) regarding recent claims updates.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
12/15/2023	E. Hengel	0.5	Participated in call with A&M (P. Kinealy, P. Wirtz, D. Walker), Cleary Gottlieb (L. Barefoot, D. Schwartz), and White & Case (A. Parra Criste) to discuss claims.
12/16/2023	J. Wilson	0.5	Reviewed a specific counterparty claim amount.
12/17/2023	J. Cooperstein	1.2	Reviewed draft exhibits of Debtors' omnibus claims objection.
12/18/2023	J. Hill	2.7	Analyzed the claims pool impact of a draft omnibus objection from the Debtors.
12/18/2023	J. Wilson	2.3	Analyzed impact on recoveries of treatment of certain creditor claims.
12/18/2023	M. Galfus	1.9	Reviewed the Debtors' updated claims reconciliation analysis.
12/18/2023	M. Galfus	0.4	Reviewed the Debtors' draft omnibus claim objections per request from White & Case.
12/19/2023	J. Wilson	2.1	Analyzed loan tape activity of a counterparty at the request of the Committee.
12/19/2023	M. Galfus	0.8	Reconciled the filed versus schedules claims for two counterparties per request from White & Case.
12/20/2023	P. Chan	2.2	Developed setoff framework analysis.
12/20/2023	M. Galfus	1.2	Reviewed the Debtors' claim reconciliation in preparation for the weekly claims call.
12/20/2023	J. Wilson	0.9	Researched question from the Committee on insurance claims.
12/20/2023	M. Renzi	0.7	Analyzed draft oversight committee materials provided by Counsel regarding outstanding issues.
12/20/2023	E. Hengel	0.7	Reviewed documents related to a certain creditor's loan activity.
12/20/2023	E. Hengel	0.6	Emailed with White & Case (M. Meises) regarding oversight committee issues.
12/20/2023	P. Chan	0.3	Updated setoff framework analysis based on comments from BRG (M. Galfus).
12/21/2023	D. Mordas	2.7	Drafted response to a UCC member's questions regarding claims reconciliation.
12/21/2023	M. Galfus	1.6	Reviewed the Debtors' collateral setoff proposal to be shared with Committee members.
12/21/2023	M. Galfus	1.4	Reviewed the Debtors' historical loan tape activity with a certain counterparty to confirm the filed claim coin quantity.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
12/21/2023	J. Wilson	1.3	Analyzed Debtors' loan setoff proposal.
12/21/2023	D. Mordas	1.3	Edited response to a creditor's question regarding a claims reconciliation with comments from BRG (J. Hill).
12/21/2023	M. Galfus	1.3	Updated the filed quantity tracker using the coin denomination for certain creditors' claims per request from White & Case.
12/21/2023	D. Mordas	0.8	Analyzed the Debtors' setoff methodology against the UCC methodology.
12/21/2023	E. Hengel	0.7	Reviewed loan setoff analysis provided by Debtors.
12/22/2023	J. Wilson	2.9	Analyzed Debtors' loan setoff proposal impact claims.
12/22/2023	J. Wilson	1.8	Drafted slide summarizing Debtors' loan setoff proposal.
12/26/2023	D. Mordas	2.9	Analyzed the claims pool in specific pricing scenarios.
12/26/2023	J. Wilson	2.8	Analyzed Debtors' proposed loan setoff treatment.
12/26/2023	J. Hill	2.6	Evaluated the impact of a counterproposal from a certain counterparty to assess the impact on claims pool.
12/26/2023	J. Hill	2.4	Reviewed reports from the Debtors on claims objection progress to assess the impact on claims pool.
12/26/2023	D. Mordas	0.8	Continued to analyze the claims pool in specific pricing scenarios.
12/27/2023	J. Hill	2.6	Prepared analysis on the potential treatment of asset pricing proposed by the Debtors.
12/27/2023	J. Hill	2.1	Prepared an analysis on the claims impact of the Debtors' proposed treatment of certain estate assets.
12/28/2023	E. Hengel	0.9	Reviewed items regarding admin claims.
12/28/2023	M. Renzi	0.2	Corresponded with Cleary Gottlieb (S. O'Neal) regarding WDOC and LOC issues.
12/29/2023	J. Hill	2.2	Evaluated the potential impact on claims of a settlement with a certain counterparty.
12/29/2023	M. Galfus	1.3	Reviewed the Debtors' 18th omnibus claims objection per request from White & Case.
12/29/2023	E. Hengel	0.7	Reviewed documents related to an admin claims at request of Committee member.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
12/29/2023	M. Galfus	0.4	Reviewed the Debtors' latest draft claim objection per request from White & Case.
12/29/2023	P. Chan	0.4	Reviewed the draft of the Debtors' 502 (e)(1)(b) omnibus objection provided by Cleary Gottlieb.
12/29/2023	M. Galfus	0.2	Drafted email to A&M regarding the Debtors' latest claim updates for the claims reconciliation.
12/29/2023	P. Chan	0.2	Reviewed schedule of intercompany claims provided by White & Case.
12/30/2023	J. Wilson	2.3	Reconciled outstanding balance of a loan due from a third party after transfer of assets.
12/30/2023	E. Hengel	0.6	Reviewed items regarding admin claims at request of Committee member.
12/31/2023	E. Hengel	0.5	Reviewed documents related to the creditor earn program claims at request of Committee member.
1/1/2024	P. Chan	1.3	Reviewed governance related documents to find language related to claim disputes.
1/1/2024	M. Renzi	0.9	Reviewed WDOC/LOC related documents at the request of White & Case (P. Abelson).
1/2/2024	P. Chan	0.7	Reviewed a crypto disclosure statement for any relevant information related its treatment of disputed claims.
1/2/2024	M. Renzi	0.6	Reviewed the petition date setoff analysis.
1/3/2024	J. Wilson	2.9	Updated setoff model to include exhibits on asset coverage.
1/3/2024	J. Hill	2.3	Analyzed the impact of a proposal from a counterparty to settle potential preference exposure and resulting impact on claims pool size.
1/3/2024	J. Hill	2.1	Analyzed the potential impact of a settlement with a Genesis counterparty and the resulting impact on claims pool.
1/3/2024	E. Hengel	0.5	Participated in weekly claims call with A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal), and White & Case (M. Meises).
1/4/2024	P. Chan	2.0	Reviewed claims objection related documents.
1/4/2024	M. Galfus	1.4	Reviewed the Debtors' claim stipulations filed on the docket per request from White & Case.
1/4/2024	P. Chan	1.0	Developed stipulation claim tracker at the request of M. Meises (White & Case).

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
1/4/2024	P. Chan	1.0	Reviewed adjournment documents to update the objection tracker.
1/4/2024	P. Chan	1.0	Reviewed claim stipulation related documents to update the objections tracker.
1/4/2024	E. Hengel	0.7	Reviewed claim objection drafts provided by M. Meises (White & Case).
1/4/2024	M. Renzi	0.7	Reviewed claim objection drafts provided by White & Case (M. Meises).
1/5/2024	J. Wilson	2.5	Updated setoff model for claims by silo.
1/5/2024	J. Hill	2.3	Analyzed omnibus objections' stipulations, at the request of Counsel.
1/5/2024	P. Chan	2.1	Reviewed omnibus objections documents to update the objection tracker at the request of M. Meises (White & Case).
1/5/2024	J. Hill	2.1	Reviewed the impact of certain counterparty settlements on the overall claims pool.
1/5/2024	M. Galfus	1.6	Updated the Debtors' claim stipulation tracker per request from White & Case.
1/5/2024	M. Galfus	1.1	Reviewed drafts of the Debtors' upcoming omnibus claim objections (no liability and a large counterparty duplicates).
1/5/2024	M. Galfus	1.1	Reviewed the Debtors' claim objection overview summary per request from White & Case.
1/5/2024	D. Mordas	0.9	Analyzed a large counterparties duplicative claims at the request of Counsel.
1/5/2024	P. Chan	0.5	Updated objections tracker with adjournment dates for each filed claim.
1/5/2024	J. Wilson	0.4	Participated in call with A&M (P. Kinealy, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste) regarding recent claims updates.
1/5/2024	M. Galfus	0.4	Participated in call with A&M (P. Kinealy, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste) regarding recent claims updates.
1/5/2024	M. Galfus	0.4	Summarized the agenda for the 1/5 claims call with White & Case, A&M, and Cleary Gottlieb.
1/8/2024	J. Hill	2.4	Analyzed the impact of certain settlements with a major creditor on the overall claims pool.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
1/8/2024	D. Mordas	0.8	Drafted a schedule for past claims purchases and potential purchase prices based on publicly available information.
1/8/2024	M. Galfus	0.8	Reviewed the omnibus objection tracker per request from White & Case.
1/8/2024	M. Galfus	0.6	Reviewed the Debtors' 20th omnibus objection per request from White & Case.
1/8/2024	D. Mordas	0.5	Analyzed past claims purchases.
1/9/2024	P. Chan	2.8	Updated the objection tracker based off comments from M. Meises (White & Case) and M. Galfus (BRG).
1/9/2024	E. Hengel	0.8	Reviewed claims data to understand impact to related recoveries.
1/10/2024	P. Chan	2.8	Updated the claim objection tracker.
1/10/2024	M. Galfus	1.3	Reviewed the Debtors' stipulation tracker per request from White & Case.
1/10/2024	M. Galfus	0.9	Reviewed the economics of a claim settlement with a large bankrupt counterparty per request from White & Case.
1/11/2024	J. Hill	2.9	Reviewed Debtors' draft omnibus objections.
1/11/2024	M. Galfus	2.3	Analyzed a large counterparties claims setoff valuation based on various prices per request from White & Case.
1/11/2024	J. Hill	1.3	Continued to analyze the Debtors' draft omnibus objection.
1/11/2024	P. Chan	1.3	Reviewed notice of withdrawal documents for objected claims.
1/11/2024	M. Galfus	1.2	Reviewed the incremental claim value related to the Debtors' interest and fees payable for the 1/17 weekly UCC report.
1/11/2024	P. Chan	1.1	Updated the objection tracker with notice of withdrawal related information for objected claims.
1/11/2024	M. Renzi	0.6	Reviewed documents related to omnibus objections.
1/12/2024	D. Mordas	2.8	Drafted schedule for the updated 2019 filed by the USD AHG creditors.
1/12/2024	M. Galfus	1.1	Reviewed the claim values of the crypto creditor ad hoc group members per request from White & Case.
1/12/2024	P. Chan	0.8	Updated the objection tracker based off comments from M. Meises (White & Case).

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
1/12/2024	M. Galfus	0.7	Reviewed the Debtors' claim coverage overview for the 1/17 weekly UCC report.
1/12/2024	M. Renzi	0.5	Participated in call with A&M (P. Keneally, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste) regarding recent claims updates.
1/12/2024	E. Hengel	0.5	Participated in claims call with A&M (P. Kinealy, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz) and White & Case (A. Parra Criste).
1/12/2024	M. Galfus	0.4	Reviewed updated claims notes prepared by J. Wilson (BRG)..
1/12/2024	M. Galfus	0.4	Summarized the 1/12 claims agenda for the call with White & Case, A&M, and Cleary Gottlieb.
1/12/2024	E. Hengel	0.3	Emailed M. Galfus (BRG) re: claims resolution progress.
1/12/2024	E. Hengel	0.3	Reviewed claims resolution progress.
1/12/2024	J. Wilson	0.2	Participated in a portion of the claims call with Cleary Gottlieb (L. Barefoot, D. Schwartz), A&M (P. Wirtz, P. Keneally, D. Walker) and White & Case (A. Parra Criste).
1/13/2024	D. Mordas	1.9	Analyzed claims for the 2019 filed by the USD AHG.
1/14/2024	J. Hill	2.2	Prepared an analysis of certain ad hoc group members at the request of Counsel.
1/16/2024	P. Chan	2.6	Updated the objection tracker based on comments from M. Meises (White & Case).
1/16/2024	C. Kearns	0.3	Reviewed current status regarding a large counterparties claim.
1/17/2024	P. Chan	2.9	Updated the claim objection tracker based on comments from M. Meises (White & Case).
1/17/2024	D. Mordas	2.8	Drafted a new claims scenario presentation with requests from C. Kearns and M. Renzi (BRG).
1/17/2024	J. Hill	2.6	Analyzed a scenario of setoff treatment and the resulting impact on the overall recovery to creditors.
1/17/2024	D. Mordas	2.6	Researched the potential benefit to a large counterparties claim at specific collateral valuation at the request of a UCC member.
1/17/2024	J. Hill	2.2	Analyzed the potential impact of a settlement with a certain counterparty on its allowed claim into the estate.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
1/17/2024	D. Mordas	1.2	Continued drafting a new claims scenario presentation with requests from C. Kearns and M. Renzi (BRG).
1/17/2024	P. Chan	0.8	Reviewed documents re: claim withdrawals.
1/18/2024	J. Hill	2.6	Analyzed the impact of the settlement of a claim with a counterparty on the overall claims pool size.
1/18/2024	J. Hill	2.2	Continued to Analyze the impact of the settlement of a claim with a counterparty on the overall claims pool size.
1/18/2024	J. Wilson	1.2	Reviewed proposed setoff treatment of certain counterparties.
1/18/2024	P. Chan	1.2	Updated the claim objection tracker with recent filings.
1/18/2024	P. Chan	0.6	Reviewed POC form for claimant 405 at the request of M. Meises (White & Case).
1/18/2024	E. Hengel	0.5	Participated in call with Cleary Gottlieb (S. O'Neal) to discuss claims progress.
1/19/2024	J. Hill	2.3	Analyzed the claims pool, as defined in the voting procedures, to confirm voting approvals detailed by the Debtor.
1/19/2024	J. Hill	2.2	Analyzed the POC for a certain claimant subject to upcoming omnibus objection to reconcile discrepancies.
1/19/2024	M. Galfus	2.1	Reviewed the Debtors' draft reply in support of the 7th omnibus objection per request from White & Case.
1/19/2024	P. Chan	1.6	Reviewed omnibus rejections related documents to update the claims objection tracker.
1/19/2024	M. Galfus	0.7	Summarized the 1/19 claims agenda for the call with White & Case, A&M, and Cleary Gottlieb.
1/19/2024	E. Hengel	0.6	Reviewed claims resolution progress.
1/19/2024	M. Galfus	0.4	Participated in call with A&M (P. Kinealy, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste) regarding recent claims updates.
1/20/2024	M. Renzi	0.3	Reviewed claims resolution progress.
1/22/2024	J. Wilson	2.8	Analyzed loan tape related to certain claims.
1/22/2024	D. Mordas	1.3	Analyzed the seventh omnibus objection for key counterparty claims to the estate.
1/22/2024	P. Chan	1.1	Updated the claims objection tracker.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
1/22/2024	M. Galfus	0.6	Reviewed the claim objection tracker per request from White & Case.
1/23/2024	J. Wilson	2.2	Researched question on treatment of certain claims at the request of the Committee.
1/23/2024	M. Galfus	0.8	Reconciled the late fee calculation included in the support for proof of claim #402 per request from White & Case.
1/23/2024	P. Chan	0.8	Reviewed documents re: omnibus claim objection filed on 1/23.
1/23/2024	E. Hengel	0.8	Updated the admin claim schedule.
1/23/2024	M. Galfus	0.7	Reconciled the late fee calculation included in the support for proof of claim #405 per request from White & Case.
1/23/2024	M. Renzi	0.5	Reviewed collateral offset treatment provided by J. Wilson (BRG).
1/23/2024	E. Hengel	0.4	Reviewed collateral offset treatment.
1/23/2024	E. Hengel	0.4	Updated the collateral offset treatment analysis.
1/24/2024	M. Galfus	1.3	Analyzed the Debtors claims pool estimates included in the recovery model for the recovery reconciliation analysis.
1/24/2024	P. Chan	1.3	Updated the claim objection tracker.
1/25/2024	J. Hill	2.9	Reviewed filed claims by a counterparty.
1/25/2024	J. Hill	1.8	Continued to review claims filed by a counterparty.
1/25/2024	M. Renzi	0.7	Analyzed the admin claim schedule.
1/25/2024	E. Hengel	0.6	Updated the admin claim schedule.
1/26/2024	E. Hengel	0.5	Participated in claims call with A&M (P. Kinealy, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste).
1/26/2024	M. Renzi	0.5	Participated in claims discussion with A&M (P. Kinealy, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste).
1/26/2024	M. Galfus	0.4	Participated in part of a call with A&M (P. Kinealy, P. Wirtz, and D. Walker), Cleary Gottlieb (L. Barefoot and D. Schwartz), and White & Case (A. Parra Criste) regarding recent claims updates.
1/29/2024	E. Hengel	0.8	Prepared admin claim analysis at request of creditor.
1/29/2024	E. Hengel	0.5	Participated in call with a creditor to discuss admin claims.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
1/29/2024	M. Galfus	0.4	Reviewed schedule F for any claims scheduled at GGH per request from White & Case.
1/31/2024	J. Wilson	2.5	Updated setoff model to reflect additional required data.
1/31/2024	P. Farley	0.7	Reviewed claims setoff model.
1/31/2024	E. Hengel	0.7	Updated the admin claim schedule.
1/31/2024	M. Renzi	0.6	Reviewed the updated admin claim schedule.
1/31/2024	M. Renzi	0.4	Reviewed claims setoff model provided by J. Wilson (BRG).
Task Code Total Hours		606.4	
13. Intercompany Transactions/ Balances			
10/3/2023	J. Hill	2.8	Analyzed the intercompany payments from a non-debtor to a Debtor entity to assess the impact on creditor recoveries at the Debtor entities.
10/18/2023	J. Cooperstein	1.8	Reviewed Debtors' intercompany payroll disbursement forecast for non-debtor reimbursements.
10/22/2023	Z. Barandi	0.9	Prepared responses to questions from BRG (E. Hengel) re: GGC and GGCI intercompany transactions.
10/23/2023	J. Hill	2.8	Analyzed intercompany transactions at the request of a UCC member to assess the impact on distributable assets to creditors.
11/1/2023	B. Lauer	0.4	Reconciled default interest accrual on outstanding intercompany loan balance.
11/13/2023	Z. Barandi	1.1	Reviewed intercompany credit agreements for interest collection terms.
11/17/2023	C. Goodrich	1.1	Reviewed intercompany transaction and accounting detail relating to a series of transactions.
12/6/2023	J. Cooperstein	2.8	Compiled intercompany loan related analyses for a UCC members diligence request.
12/11/2023	P. Chan	2.9	Analyzed weekly intercompany disbursements for the weeks ended 1/27/23 through 12/1/23.
12/11/2023	J. Cooperstein	1.2	Analyzed Debtors' intercompany cash transfers and receipts from non-debtors.
12/11/2023	P. Chan	0.8	Developed template for intercompany loans reconciliation analysis.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
12/12/2023	J. Cooperstein	1.0	Analyzed Debtors' historical intercompany allocations.
12/13/2023	J. Cooperstein	1.2	Analyzed non-debtor intercompany recoverability based on updated asset prices.
12/13/2023	P. Chan	1.2	Developed intercompany recoveries report outline.
12/13/2023	P. Chan	1.1	Reviewed GGCI intercompany payables to Genesis Debtor and non-debtor entities.
12/13/2023	M. Galfus	0.6	Reviewed the intercompany transactions listed in SOFA 4 in response to a question from a Committee member.
12/14/2023	P. Chan	1.1	Analyzed intercompany loans payable to GGC from GGCI.
12/15/2023	J. Cooperstein	1.8	Updated intercompany balance recoverability model.
12/28/2023	M. Galfus	1.6	Reviewed the Debtors' current intercompany balances with its non-Debtors affiliates per request from White & Case.
1/12/2024	J. Wilson	2.9	Drafted claims slide for weekly Committee presentation on 1/17/24.
1/16/2024	M. Renzi	0.6	Analyzed intercompany analysis provided by M. Galfus (BRG).
1/17/2024	P. Chan	0.6	Reviewed latest intercompany matrix at the request of a Committee member.
1/17/2024	E. Hengel	0.4	Reviewed intercompany analysis provided by M. Galfus (BRG).
1/17/2024	M. Renzi	0.3	Analyzed updated intercompany analysis provided by M. Galfus (BRG).
1/18/2024	M. Galfus	1.2	Compared the Debtors' intercompany matrix to the affiliate recoveries listed in the Disclosure Statement per request from White & Case.
1/25/2024	M. Galfus	1.7	Reviewed the Debtors' intercompany transactions included in SOFA 4 for the recovery reconciliation analysis.
Task Code Total Hours		35.9	

14. Executory Contracts/ Leases			
10/2/2023	J. Cooperstein	0.8	Reviewed lease motion draft provided by Cleary.
10/2/2023	B. Lauer	0.7	Reviewed lease motion to be filed by Debtors.
10/2/2023	D. Mordas	0.6	Analyzed motion for the Debtors to enter into a new lease for accuracy to the prior version.
10/2/2023	Z. Barandi	0.6	Reviewed draft motion on new lease contemplated by Debtors at the request of White & Case (M. Meises).

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
10/2/2023	Z. Barandi	0.2	Drafted email to White & Case (M. Meises) re: lease motion.
10/3/2023	E. Hengel	0.9	Reviewed creditor inquiries at request of Counsel re: Debtors' new lease.
10/3/2023	J. Cooperstein	0.7	Reviewed draft lease motion from Debtors.
10/3/2023	E. Hengel	0.4	Reviewed motion to extend leases at the request of White & Case (M. Meises).
10/6/2023	J. Cooperstein	0.8	Reviewed updated lease motion draft from Cleary.
12/15/2023	J. Cooperstein	1.1	Reviewed Genesis master loan agreements for key counterparties.
12/29/2023	M. Galfus	1.4	Reviewed the Debtors' prepetition executory contracts per request from White & Case.
12/29/2023	E. Hengel	0.4	Reviewed documents related to contract assumption.
12/29/2023	E. Hengel	0.3	Emailed with BRG (M. Renzi, J. Wilson) regarding response to questions related to contract assumptions.
1/29/2024	P. Farley	1.3	Analyzed Debtors top vendor contract status schedule.
1/31/2024	P. Farley	0.5	Participated in call with a potential trading partner.
1/31/2024	E. Hengel	0.5	Participated in call with a potential trading partner.
1/31/2024	M. Renzi	0.5	Participated in call with a potential trading partner.
Task Code Total Hours		11.7	
17. Analysis of Historical Results			
1/1/2024	J. Wilson	2.9	Researched questions on assets at the request of the Committee.
1/1/2024	M. Renzi	0.9	Analyzed assets at the request of a Committee member.
1/1/2024	E. Hengel	0.8	Reviewed documents related to PRA payments.
1/2/2024	D. Mordas	2.1	Edited controlled asset slides for the 1/3 UCC presentation.
1/2/2024	E. Hengel	1.1	Reviewed a counterparty's financial data.
1/2/2024	P. Chan	0.7	Reviewed a counterparty's financials.
1/3/2024	J. Wilson	2.3	Reconciled PRA payments to current outstanding balances.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
1/3/2024	D. Mordas	1.8	Updated controlled assets with for a summary presentation for M. Renzi (BRG).
1/3/2024	J. Wilson	1.0	Analyzed case fees incurred to date.
1/3/2024	M. Galfus	0.9	Reviewed a counterparty's latest payment denominated in ETCG/ETHE for the 1/10 weekly UCC report.
1/4/2024	D. Mordas	1.5	Drafted a schedule for the 1/10 UCC presentation regarding the amended PRA documents and transfer notice.
1/4/2024	D. Mordas	1.4	Analyzed transfer notice and amended PRA documents.
1/4/2024	P. Chan	1.2	Analyzed amended PRA documents regarding transfers received from a large counterparty.
1/4/2024	M. Galfus	0.4	Reviewed the Debtors' latest control asset coverage for the 1/10 weekly UCC report.
1/5/2024	D. Mordas	2.7	Updated the 1/10 UCC presentation regarding the controlled asset slide.
1/5/2024	D. Mordas	1.2	Analyzed paydown of the amended PRA.
1/5/2024	C. Kearns	0.7	Reviewed status of a counterparty related discussions and analysis.
1/5/2024	E. Hengel	0.6	Reviewed a counterparty's financial data.
1/6/2024	C. Kearns	0.5	Reviewed issues re: a counterparty debt PRA payments.
1/6/2024	J. Wilson	0.4	Analyzed assets on hand after a recent inflow.
1/8/2024	D. Mordas	2.8	Updated control asset slide for 1/10 UCC presentation due to large increases in the valuation of a major asset to the estate.
1/8/2024	J. Wilson	2.5	Updated schedule of liquid assets on hand for presentation to Committee.
1/8/2024	P. Chan	2.4	Analyzed past liquidity and variance reports for liquidity forecasting.
1/8/2024	M. Galfus	1.4	Reviewed a counterparty's final PRA payment (1/5/24) for the 1/10 weekly UCC report.
1/8/2024	M. Renzi	1.1	Reviewed documents re: a counterparty paydown.
1/8/2024	P. Chan	0.4	Updated a large counterparties cash flow model.
1/9/2024	P. Chan	1.1	Updated PRA slides for the 1/10 weekly UCC report.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
1/9/2024	M. Renzi	0.8	Reviewed document related to final PRA paydown.
1/9/2024	P. Chan	0.8	Updated Debtor control asset slide with 1/8 pricing.
1/10/2024	J. Wilson	2.9	Drafted slide on daily asset/liability coverage for the weekly Committee presentation on 1/17/24.
1/10/2024	M. Galfus	1.8	Analyzed the Debtors' historical asset coverage ratio since the Petition Date for the 1/17 weekly UCC report.
1/10/2024	J. Wilson	1.4	Continued to draft slide on daily asset/liability coverage for the weekly Committee presentation on 1/17/24.
1/10/2024	D. Mordas	1.1	Drafted initial 1/17 UCC presentation regarding executive summary and Debtor control assets.
1/11/2024	M. Galfus	2.4	Analyzed the Debtors' crypto asset appreciation since the Petition Date for the 1/17 weekly UCC report.
1/11/2024	M. Galfus	1.1	Analyzed trailing averages for the Debtors' assets since the Petition Date for the 1/17 weekly UCC report.
1/12/2024	D. Mordas	1.7	Analyzed the historical term loans provided by the Debtors.
1/12/2024	P. Chan	1.6	Developed historical term sheet overview for certain large counterparties.
1/12/2024	P. Chan	1.4	Reviewed certain counterparties' term sheets in order to develop tracker.
1/12/2024	M. Renzi	1.2	Analyzed a large counterparties financial data.
1/12/2024	J. Wilson	0.6	Reviewed draft slide summarizing asset appreciation.
1/16/2024	M. Galfus	1.2	Analyzed the appreciation of the Debtors' crypto assets on hand since the Petition Date for the 1/17 weekly UCC report.
1/18/2024	P. Chan	0.6	Researched a large counterparties historical AUM per J. Hill's (BRG) request.
1/19/2024	P. Chan	1.2	Researched news related to the digital asset transfer from Fireblocks to Coinbase.
1/19/2024	D. Mordas	1.2	Updated control asset slide for the 1/24 UCC presentation.
1/19/2024	M. Galfus	0.7	Reviewed the Debtors' asset coverage as of 1/19 coin pricing for the 1/24 weekly UCC report.
1/19/2024	P. Chan	0.6	Updated the Debtor control asset slide in the 1/24 UCC report with 1/19 pricing and 1/12 coin quantities.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
1/22/2024	P. Chan	1.2	Researched crypto related news to update the 1/24 UCC report.
1/22/2024	P. Chan	1.1	Uploaded objection related documents to BRG data room.
1/24/2024	E. Hengel	0.7	Reviewed PRA related documents.
1/25/2024	P. Chan	0.8	Researched crypto related news for the 1/31 UCC report.
1/26/2024	J. Wilson	2.1	Updated cash flow model of key potential source of recoveries.
1/26/2024	M. Renzi	0.5	Participated in call with E. Hengel (BRG) to discuss data received and impact on various workstreams.
1/26/2024	E. Hengel	0.5	Participated in call with M. Renzi (BRG) to discuss data received and impact on various workstreams.
1/26/2024	P. Chan	0.4	Updated the a large counterparties AUM tracker.
1/29/2024	M. Galfus	0.6	Reviewed the Debtors historical AUM balance during mid-2022 for a call with MWE.
1/30/2024	M. Galfus	0.6	Reviewed the control asset coverage slide for the 1/31 weekly UCC report.
1/31/2024	M. Renzi	0.7	Analyzed Debtor financial reports at request of a creditor.
1/31/2024	P. Farley	0.7	Analyzed estate financial reports at a creditors request.
1/31/2024	M. Galfus	0.6	Reviewed a large counterparties updated AUM tracker for the 2/7 weekly UCC report.
Task Code Total Hours		71.6	
18. Operating and Other Reports			
10/2/2023	J. Hill	2.9	Analyzed the August MOR.
10/2/2023	J. Cooperstein	1.7	Created third-party loan interest receivable/payable tracker.
10/2/2023	M. Galfus	1.3	Reviewed the balance sheet summary included in the August 2023 MOR.
10/2/2023	M. Galfus	1.2	Reviewed detail related to a data breach to determine the affected information.
10/2/2023	Z. Barandi	0.4	Reviewed new files posted to Genesis data room re: August financials and supporting files.
10/3/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down projections.

Date	Professional	Hours	Description
18. Operating and Other Reports			
10/4/2023	J. Hill	2.9	Analyzed the August MOR.
10/4/2023	B. Lauer	1.7	Researched administrative agent fees in comparable bankruptcy cases for benchmarking purposes.
10/4/2023	J. Cooperstein	1.1	Drafted financial diligence questions for DCG advisors.
10/9/2023	M. Galfus	1.1	Reviewed the revised crypto wind down comparables analysis.
10/13/2023	M. Galfus	1.2	Reviewed the crypto wind down comparables analysis to be shared with A&M.
10/16/2023	E. Hengel	0.5	Participated in call A&M (J. Sciametta) to discuss wind down projections.
10/17/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: wind down projections.
10/17/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss wind down projections.
10/18/2023	E. Hengel	0.2	Participated in call with A&M (J. Sciametta) to discuss wind down projections.
10/20/2023	M. Renzi	1.0	Met with A&M (J. Sciametta, L. Cherrone, D. Walker) re: wind down projections.
10/20/2023	E. Hengel	1.0	Participated in call with A&M (J. Sciametta, L. Cherrone, D. Walker) to discuss wind down projections.
10/22/2023	J. Cooperstein	0.8	Reviewed historical GGCI liquid assets.
10/23/2023	E. Hengel	0.8	Reviewed wind down projections received from the Debtors.
10/23/2023	J. Cooperstein	0.6	Reviewed DCG data room for financial information.
10/30/2023	D. Mordas	2.1	Researched comparable crypto bankruptcies for their wind down employee counts.
10/30/2023	E. Hengel	0.6	Corresponded with White & Case (A. Parra Criste) re: comparable crypto case structures.
10/31/2023	J. Cooperstein	1.8	Reviewed wind down proposal summary from the Debtors.
10/31/2023	E. Hengel	1.1	Reviewed wind down proposal submitted by Debtors.
11/1/2023	D. Mordas	2.1	Researched comparable crypto bankruptcies for their wind down employee counts, bonus accruals, and creditor counts.
11/2/2023	D. Mordas	1.6	Analyzed updated Debtors' wind down materials.

Date	Professional	Hours	Description
18. Operating and Other Reports			
11/2/2023	M. Renzi	0.7	Corresponded with BRG (E. Hengel) and White & Case (P. Abelson) re: wind down feedback.
11/2/2023	E. Hengel	0.7	Corresponded with White & Case (P. Abelson) and BRG (M. Renzi) on wind down matters.
11/2/2023	M. Galfus	0.6	Compiled follow-up questions related to the Kroll data breach to be shared with MWE (R. Duffy).
11/3/2023	E. Hengel	0.4	Drafted responses to questions from the Debtors' advisors regarding debt quantity of related party.
11/4/2023	E. Hengel	0.6	Prepared responses to inquiries from Counsel on data security issues.
11/6/2023	M. Galfus	0.2	Emailed MWE (R. Duffy) regarding follow-up items related to the Kroll data breach.
11/7/2023	M. Galfus	1.8	Reviewed the personal information potentially accessed in the Kroll data breach.
11/7/2023	E. Hengel	0.8	Reviewed wind down proposal submitted by Debtors.
11/8/2023	D. Mordas	0.6	Updated the wind down comparable schedule for new wind down numbers.
11/15/2023	M. Renzi	1.0	Met with A&M (J. Sciametta, L. Cherrone) re: wind down.
11/15/2023	C. Goodrich	1.0	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down.
11/15/2023	E. Hengel	1.0	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down.
11/17/2023	D. Mordas	1.8	Drafted updated financial statements with all available information from a counterparty.
11/17/2023	B. Lauer	1.6	Prepared consolidated balance sheet for a counterparty.
11/20/2023	C. Goodrich	2.6	Edited analysis relating to potential reserve.
11/21/2023	M. Galfus	0.3	Reviewed the latest updates related to the Kroll data breach provided by MWE (R. Duffy).
11/22/2023	J. Cooperstein	1.8	Reviewed draft insurance motion provided by Debtors.
11/22/2023	D. Mordas	1.1	Analyzed the proposed insurance motion for the wind down business plan.
11/22/2023	J. Cooperstein	1.1	Reviewed Debtors' historical insurance D&O policies.

Date	Professional	Hours	Description
18. Operating and Other Reports			
11/22/2023	C. Goodrich	0.8	Reviewed information relating to proposed D&O insurance quantum comparable at request of White & Case (M. Meises).
11/22/2023	M. Galfus	0.6	Reviewed the Debtors' insurance coverage limits since the Petition Date.
11/27/2023	J. Wilson	2.8	Researched insurance renewal information.
11/28/2023	D. Mordas	1.7	Reviewed D/O insurance extension as well as tail insurance policy.
11/30/2023	J. Wilson	0.8	Reviewed additional information related to insurance renewals.
12/1/2023	P. Chan	2.8	Analyzed Genesis monthly operating report for the month ending 10/31/23.
12/1/2023	J. Wilson	0.9	Reviewed updated information on insurance renewals for reasonableness of cost to the estate.
12/1/2023	E. Hengel	0.6	Emailed with BRG (J. Wilson) regarding insurance and other operational issues.
12/4/2023	M. Galfus	1.3	Reviewed the Debtors' Oct 2023 MORS.
12/4/2023	J. Wilson	1.0	Analyzed information related to insurance renewal motion.
12/5/2023	J. Cooperstein	0.6	Drafted diligence questions list for the advisors to a certain counterparty.
12/6/2023	J. Wilson	2.2	Analyzed updated information related to insurance renewals.
12/6/2023	J. Cooperstein	1.8	Created historical related party dividend summary for UCC diligence request.
12/6/2023	M. Renzi	0.3	Drafted request list to be shared with for the advisors to a certain counterparty.
12/7/2023	J. Cooperstein	2.0	Analyzed financial documents for UCC diligence request.
12/12/2023	J. Wilson	2.1	Analyzed updated insurance renewal information.
12/12/2023	J. Cooperstein	1.0	Created diligence request tracker for Debtors and related party items.
12/13/2023	J. Cooperstein	2.2	Drafted responses to diligence questions from a UCC member related to a large counterparty.
12/13/2023	P. Chan	1.4	Developed data request list for the Debtors' advisor and a related party.

Date	Professional	Hours	Description
18. Operating and Other Reports			
12/13/2023	J. Cooperstein	0.9	Analyzed related party historical financial information in response to UCC diligence request.
12/13/2023	J. Cooperstein	0.6	Updated diligence request tracker for additional financial information requests.
12/14/2023	P. Chan	1.3	Updated the data request list to include loan setoff treatment related requests.
12/14/2023	P. Chan	1.1	Updated the data request list to be shared with the Debtors and their advisors.
12/14/2023	M. Galfus	0.8	Reviewed the latest data request list to be shared with the advisors to a certain counterparty.
12/15/2023	J. Cooperstein	1.0	Updated related party data request list tracker.
12/15/2023	J. Cooperstein	0.8	Analyzed data in regard to a UCC member's diligence questions related to a large counterparty.
12/15/2023	P. Chan	0.7	Updated data request list based on comments from BRG (J. Wilson).
12/15/2023	P. Chan	0.6	Updated data request list based off comments from BRG (J. Cooperstein).
12/15/2023	P. Chan	0.6	Updated the data request list internal tracker to reflect requests from BRG (G. Koutouras, Q. Liu).
12/16/2023	P. Chan	0.8	Incorporated additional items into data request list.
12/18/2023	J. Wilson	0.8	Analyzed Debtors' proposed allocation of insurance costs.
12/18/2023	E. Hengel	0.5	Drafted responses to Committee member regarding insurance issues.
12/19/2023	P. Chan	0.8	Researched certain market events updated at the request of BRG (E. Hengel, J. Hill) to include in the 12/20 UCC report.
12/19/2023	P. Chan	0.8	Updated the data request list with requests from BRG (M. Canale, T. Reeves).
12/19/2023	M. Galfus	0.4	Reviewed the latest data request list to be shared with the Debtors and a related party.
12/19/2023	P. Chan	0.3	Updated the data request list with comments from BRG (J. Wilson).
12/20/2023	P. Chan	0.9	Performed research related to fund conversions and cryptocurrency pricing.
12/26/2023	P. Chan	1.1	Researched a certain entity's fund conversion per request from BRG (J. Wilson).

Date	Professional	Hours	Description
18. Operating and Other Reports			
12/26/2023	J. Cooperstein	1.0	Researched data related to certain asset type conversions.
12/27/2023	J. Wilson	1.9	Researched historical fund conversions.
12/27/2023	P. Chan	1.1	Researched certain fund conversions at the request of BRG (J. Wilson).
12/28/2023	J. Wilson	0.6	Analyzed case expense projections at request of Committee.
12/29/2023	J. Wilson	1.3	Analyzed impact of fund conversions on potential assets on-hand.
12/29/2023	J. Wilson	0.9	Analyzed case cost projections.
12/29/2023	P. Chan	0.6	Reviewed the Debtors' monthly operating report for November.
12/29/2023	M. Galfus	0.6	Reviewed the Debtors' Nov 2023 MORs.
1/2/2024	M. Galfus	1.4	Reviewed the Debtors' Nov-23 MOR overview for the 1/3 weekly UCC report.
1/4/2024	J. Wilson	2.9	Reconciled outstanding balances of debt owed from counterparties after recent payments.
1/10/2024	J. Wilson	2.0	Updated reconciliation of payments made under agreement with counterparty.
1/26/2024	J. Wilson	2.9	Updated weekly Committee presentation to be shared 1/31.
1/26/2024	P. Farley	0.7	Participated in call with potential liquidity provider re: asset monetization.
1/29/2024	J. Wilson	2.8	Updated cash flow model to analyze recoveries on an asset.
1/29/2024	J. Wilson	2.8	Updated weekly Committee presentation to be shared 1/31/24.
1/29/2024	J. Wilson	1.5	Reviewed Disclosure Statement document for certain terms at request of the Committee.
1/29/2024	J. Wilson	0.5	Analyzed potential rebalance procedures.
1/30/2024	J. Wilson	2.0	Reviewed proposed insurance policies for renewal.
1/30/2024	J. Wilson	1.2	Analyzed rebalancing procedures for in-kind distributions.
1/31/2024	J. Wilson	2.9	Researched Debtor financial reports at request of a creditor.
1/31/2024	P. Chan	2.5	Drafted MOR slides in the 2/7 UCC report.

Date	Professional	Hours	Description
18. Operating and Other Reports			
1/31/2024	M. Galfus	2.2	Reviewed the Debtors Dec-23 operating report for the 2/7 weekly UCC report.
1/31/2024	P. Farley	0.9	Reviewed monthly operating reports to answer a creditor question.
1/31/2024	D. Mordas	0.8	Drafted response to a creditors question on the monthly operating reports, filed by the Debtor.
Task Code Total Hours		130.0	
19. Cash Flow/Cash Management/ Liquidity			
10/2/2023	J. Cooperstein	1.9	Analyzed Debtors' cash flow variance versus 9/1 forecast.
10/2/2023	Z. Barandi	1.1	Reviewed cash flow model for accuracy before sending to BRG (E. Hengel) for further review.
10/2/2023	B. Lauer	0.8	Prepared amortization schedule on 2L facility in cash model.
10/2/2023	B. Lauer	0.8	Prepared summary view of cash model and supporting schedules for future distribution.
10/2/2023	Z. Barandi	0.6	Updated cash flow model with second down payment of May maturities by DCG.
10/2/2023	B. Lauer	0.3	Updated cumulative cash flow actuals to include recent files sent by Debtors.
10/3/2023	Z. Barandi	2.9	Updated cash flow model with net present value of recoveries.
10/3/2023	D. Mordas	2.2	Analyzed Debtors' updated wind down budget.
10/3/2023	B. Lauer	2.1	Amended cash model to include creditor recoveries on a NPV basis.
10/3/2023	Z. Barandi	2.1	Continued to update cash flow model with net present value of recoveries.
10/3/2023	Z. Barandi	1.8	Updated cash flow model with new wind down budget provided by A&M.
10/3/2023	M. Galfus	1.6	Reviewed the Debtors' revised 10/3 wind down budget.
10/3/2023	B. Lauer	1.6	Updated rebalancing methodology in cash model per feedback from BRG (M. Galfus).
10/3/2023	D. Mordas	1.2	Continued to analyze Debtors' updated wind down budget.
10/3/2023	J. Cooperstein	1.2	Reviewed updated 13-week cash flow forecast as of Oct 2023 provided by Debtors.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/3/2023	J. Cooperstein	0.9	Reviewed Wind Down budget provided by A&M.
10/3/2023	B. Lauer	0.7	Reviewed feedback on cash model from BRG (M. Galfus).
10/3/2023	B. Lauer	0.6	Updated cash model per new wind down budget provided by Debtors.
10/3/2023	M. Renzi	0.5	Analyzed 10/3 version of wind down budget provided by A&M.
10/3/2023	Z. Barandi	0.4	Reviewed updated wind down budget provided by A&M.
10/3/2023	B. Lauer	0.4	Updated cash model after second paydown under partial repayment agreement.
10/4/2023	J. Wilson	2.6	Analyzed revised wind down budget provided by Debtors.
10/4/2023	D. Mordas	2.1	Analyzed revised wind down budget in comparable bankruptcies.
10/4/2023	M. Galfus	1.4	Analyzed the Debtors' projected cash flows under the DCG deal settlement.
10/4/2023	J. Wilson	1.4	Continued to analyze revised wind down budget provided by Debtors.
10/4/2023	M. Galfus	1.3	Reviewed the Debtor's 10/3 wind down budget to identify areas for potential reductions.
10/4/2023	M. Galfus	1.2	Prepared bridge of the Debtors' 9/12 wind down budget to the 10/3 budget to highlight areas of cost reductions.
10/5/2023	M. Galfus	2.3	Reviewed the wind down detail of the revised 10/3 budget.
10/5/2023	J. Wilson	1.8	Drafted wind down budget follow-up question list.
10/5/2023	M. Galfus	1.2	Reviewed the follow-up questions related to the 10/3 wind down budget to be shared with A&M.
10/5/2023	B. Lauer	1.1	Updated cumulative cash flow actuals to include latest files sent by Debtors.
10/5/2023	M. Galfus	0.9	Reviewed the latest May maturities balance update following DCG's 10/3 paydown.
10/5/2023	Z. Barandi	0.9	Updated cash flow model with new payroll detail provided by A&M.
10/5/2023	B. Lauer	0.9	Updated payroll detail in cash model according to new wind down budget provided by Debtors.
10/5/2023	M. Renzi	0.6	Reviewed wind down budget follow-up question list drafted by BRG (J. Wilson).

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/5/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 9/29.
10/5/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 9/29.
10/5/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 9/29.
10/6/2023	Z. Barandi	0.6	Updated cash flow model with 9/29 cash and coin on hand.
10/6/2023	Z. Barandi	0.2	Updated cash flow model with 10/6 pricing data.
10/9/2023	J. Wilson	2.9	Analyzed updated wind down budget provided by Debtors.
10/9/2023	M. Galfus	0.9	Reviewed bridge of the Debtors' original 9/12 wind down budget to the revised 10/3 budget to identify reductions across various categories.
10/9/2023	M. Galfus	0.7	Reviewed the Debtors' wind down full-time employee file to confirm the employee costs included in the 10/3 wind down budget.
10/9/2023	C. Goodrich	0.7	Reviewed wind down budget follow-up items.
10/10/2023	J. Hill	2.9	Analyzed the wind down budget data to provide Debtors with feedback on cost reductions.
10/10/2023	J. Hill	2.6	Continued to analyze the wind down budget data to provide Debtors with feedback on cost reductions.
10/10/2023	M. Renzi	0.7	Reviewed analysis on potential reductions to the wind down budget prepared by BRG (J. Wilson).
10/11/2023	J. Wilson	2.7	Analyzed wind down budget items at the request of the Committee.
10/11/2023	E. Hengel	1.4	Prepared comments on the Debtors' proposed wind down budget.
10/11/2023	J. Wilson	0.8	Reviewed updated wind down budget provided by Debtors.
10/11/2023	M. Galfus	0.7	Reviewed the bonuses related to GGT included in the wind down budget.
10/12/2023	J. Wilson	2.4	Analyzed wind down budget items at the request of the Committee.
10/12/2023	J. Cooperstein	1.2	Analyzed pro forma default interest calculations of May maturities.
10/12/2023	M. Galfus	0.4	Reviewed the 10/3 wind down budget follow-up questions to be shared with A&M.
10/12/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 10/6.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/13/2023	J. Wilson	2.7	Drafted wind down budget question list.
10/13/2023	D. Mordas	2.7	Updated comparable wind down budgets for new information from the Debtors.
10/13/2023	D. Mordas	1.1	Updated comparable wind down budgets for new information in related bankruptcies.
10/13/2023	J. Wilson	0.6	Reviewed latest wind down budget for inclusion in follow-up question list.
10/13/2023	M. Galfus	0.4	Drafted email to A&M regarding the 10/3 wind down budget follow-up cost reductions.
10/13/2023	M. Galfus	0.4	Reviewed the 10/3 wind down budget follow-up items to be shared with A&M.
10/13/2023	Z. Barandi	0.4	Updated cash flow model with 10/6 cash and coin on hand.
10/13/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 10/6.
10/13/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 10/6.
10/13/2023	Z. Barandi	0.2	Updated cash flow model with 10/13 pricing data.
10/16/2023	J. Hill	1.7	Analyzed cash flow variance file for week ending 10/6.
10/16/2023	J. Hill	1.7	Analyzed the cash and coin report to reconcile the partial repayment of the May maturities.
10/16/2023	J. Hill	1.3	Analyzed week ending 10/6 cash flow variance file.
10/16/2023	M. Galfus	1.1	Reviewed the partial repayment bridge based on DCG's 10/3 payment to the Debtors.
10/16/2023	B. Lauer	0.6	Updated cash model to reflect current estate holdings.
10/16/2023	Z. Barandi	0.4	Updated cash flow model for the second payment made by DCG under the partial repayment agreement.
10/17/2023	B. Lauer	0.3	Updated cumulative cash variance model.
10/18/2023	M. Galfus	2.6	Reviewed the updated wind down budget follow-up questions list to be shared with A&M.
10/18/2023	J. Wilson	2.4	Drafted follow-up wind down budget question list.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/18/2023	M. Galfus	2.1	Analyzed a pro forma wind down budget based on reductions to various wind down expense items in preparation for a discussion with Genesis (D. Islim).
10/18/2023	Z. Barandi	2.1	Created pro forma wind down budget to support UCC advisors' request of the Debtors re: reducing certain costs in the wind down budget.
10/18/2023	B. Lauer	1.9	Modeled pro forma wind down budget to reflect contemplated cost reductions.
10/18/2023	E. Hengel	1.1	Reviewed wind down budget detail to provide feedback to BRG team.
10/18/2023	B. Lauer	0.8	Reviewed 10/3 wind down budget from Debtors for cost reductions.
10/18/2023	M. Renzi	0.4	Reviewed latest internal cost reduction measures to wind down budget.
10/19/2023	J. Wilson	2.8	Analyzed latest wind down budget.
10/19/2023	J. Wilson	2.4	Reviewed wind down budget for potential spending reductions.
10/19/2023	M. Galfus	1.8	Analyzed the updated pro forma wind down budget based on a litigation scenario with DCG in preparation for a call with Genesis (D. Islim).
10/19/2023	C. Goodrich	1.8	Developed analysis comparing DCG liquidity bridge prepared by Moelis to internal models.
10/19/2023	J. Cooperstein	1.7	Reviewed Debtors' wind down budget.
10/19/2023	M. Galfus	1.6	Analyzed the updated pro forma wind down budget based on a deal scenario with DCG in preparation for a call with Genesis (D. Islim).
10/19/2023	E. Hengel	0.9	Corresponded with A&M regarding next steps for the wind down budget.
10/19/2023	E. Hengel	0.8	Prepared comments for BRG (J. Wilson) on wind down budget analysis.
10/19/2023	D. Mordas	0.6	Drafted updated questions list for the Debtors' wind down budget.
10/19/2023	M. Galfus	0.4	Reviewed the contingency cushion built into the Debtors' other operating disbursements related to the wind down budget in preparation for a call with Genesis (D. Islim).
10/19/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 10/13.
10/19/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 10/13.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/19/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 10/13.
10/20/2023	J. Cooperstein	1.3	Analyzed Debtors' cash flow variance report as of 10/7/23.
10/20/2023	M. Galfus	1.3	Reviewed the pro forma wind down budget adjustments in preparation for a call with Genesis (D. Islim).
10/20/2023	E. Hengel	1.2	Reviewed payment receipt detail to assess impact on liquidity.
10/20/2023	J. Wilson	0.9	Updated pro forma wind down budget analysis.
10/20/2023	Z. Barandi	0.3	Updated cash flow model with 10/13 cash and coin on hand.
10/20/2023	Z. Barandi	0.2	Updated cash flow model with 10/20 pricing data.
10/21/2023	E. Hengel	0.6	Drafted responses to UCC questions regarding the wind down budget.
10/22/2023	D. Mordas	1.1	Drafted schedule for a more detailed liquidity analysis for the Debtors' liquidity analysis.
10/23/2023	J. Cooperstein	2.9	Updated May maturity bridge based on third partial repayment from DCG.
10/23/2023	J. Cooperstein	1.7	Analyzed DCG liquidity profile as of Oct 2023.
10/23/2023	D. Mordas	0.8	Reviewed liquidity and variance update prepared by BRG (Z. Barandi, B. Lauer).
10/24/2023	C. Goodrich	0.7	Prepared comments on most recent proposed edits to wind down budget.
10/25/2023	B. Lauer	1.1	Updated analysis of outstanding May maturities recovery and late fee accrual.
10/25/2023	Z. Barandi	0.9	Analyzed May maturities balance after the third partial downpayment.
10/25/2023	Z. Barandi	0.2	Drafted emails to Houlihan Lokey (R. Malik) re: May maturities balance.
10/26/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 10/20.
10/27/2023	D. Mordas	2.9	Updated schedule for wind down comparison budgets for estate post-emergence.
10/27/2023	D. Mordas	1.2	Continued to update schedule for wind down comparison budgets for estate post-emergence.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/27/2023	M. Galfus	1.2	Reviewed professional fees in comparable crypto matters for the wind down analysis.
10/27/2023	E. Hengel	1.1	Reviewed wind down budget detail to provide comments to BRG team.
10/27/2023	E. Hengel	0.4	Participated in call with A&M (J. Sciametta) to discuss administrative costs.
10/27/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 10/20.
10/27/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 10/20.
10/29/2023	M. Renzi	0.2	Reviewed wind down budget contemplated changes.
10/30/2023	J. Wilson	2.9	Analyzed wind down budget to propose reductions.
10/30/2023	J. Wilson	2.9	Created reduced wind down budget proposal.
10/30/2023	D. Mordas	2.8	Updated schedule for wind down comparison budgets to other major crypto cases.
10/30/2023	J. Cooperstein	1.6	Updated May maturity pro forma analysis.
10/30/2023	J. Cooperstein	1.2	Analyzed Debtors' cash report as of week ending 10/20/23.
10/30/2023	C. Goodrich	1.2	Edited summary of proposed wind down budget changes prepared by BRG (J. Wilson).
10/30/2023	M. Galfus	1.1	Analyzed wind down costs in comparable crypto matters compared to the Debtors' updated wind down budget.
10/30/2023	M. Galfus	0.8	Analyzed wind down professional fees in comparable crypto matters.
10/30/2023	J. Wilson	0.8	Discussed wind down budget with A&M (L. Cherrone).
10/30/2023	E. Hengel	0.7	Reviewed wind down correspondence and Corresponded with BRG (J. Wilson) on wind down budget.
10/31/2023	J. Wilson	2.3	Updated wind down budget analysis.
10/31/2023	J. Cooperstein	2.1	Analyzed non-debtor liquidity at GGCI and GGT.
10/31/2023	J. Cooperstein	1.2	Analyzed pro forma DCG liquidity and estimated assets on hand.
10/31/2023	E. Hengel	0.9	Corresponded with White & Case on wind down budget feedback.
10/31/2023	M. Renzi	0.9	Reviewed latest iteration of Debtors' proposed wind down budget.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
10/31/2023	M. Galfus	0.6	Reviewed the updated May maturities balance.
10/31/2023	E. Hengel	0.2	Participated in call with A&M (J. Sciametta) to discuss wind down budget.
10/31/2023	M. Renzi	0.2	Prepared feedback to latest iteration of Debtors' proposed wind down budget.
11/1/2023	D. Mordas	1.6	Summarized Debtors' updated wind down budget compared to previous iteration.
11/1/2023	M. Renzi	1.0	Met with A&M (J. Sciametta, L. Cherrone) re: wind down budget.
11/1/2023	M. Renzi	1.0	Met with BRG (E. Hengel) re: wind down budget.
11/1/2023	E. Hengel	1.0	Participated in call with A&M (J. Sciametta, L. Cherrone) to discuss wind down budget.
11/1/2023	E. Hengel	1.0	Participated in call with BRG (M. Renzi) to discuss wind down budget.
11/1/2023	J. Wilson	1.0	Participated in meeting with A&M (J. Sciametta, L. Cherrone) regarding wind down budget.
11/1/2023	B. Lauer	0.8	Analyzed cost-cutting measures in wind down budget.
11/1/2023	D. Mordas	0.4	Developed list of questions for the Debtors regarding wind down budget.
11/2/2023	J. Hill	2.6	Analyzed the wind down budget proposed by the Debtors.
11/2/2023	J. Wilson	1.3	Updated wind down budget analysis.
11/2/2023	J. Cooperstein	1.2	Analyzed updated November cash forecast extending through 1/26/23.
11/2/2023	M. Renzi	0.7	Reviewed updated wind down budget analysis provided by BRG (J. Wilson).
11/2/2023	M. Renzi	0.6	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: wind down budget feedback.
11/2/2023	E. Hengel	0.6	Participated in call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, A. Parra Criste) to discuss wind down budget.
11/2/2023	J. Wilson	0.6	Participated in meeting with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding the wind down budget.
11/2/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 10/27.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
11/2/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 10/27.
11/2/2023	C. Kearns	0.2	Reviewed Debtors' draft retention payments.
11/2/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 10/27.
11/3/2023	E. Hengel	1.3	Drafted feedback for Debtors' advisors on wind down budget.
11/3/2023	J. Cooperstein	1.1	Reviewed Debtor's liquidity for week ending 10/27/23.
11/3/2023	E. Hengel	0.7	Reviewed A/R activity provided by the Debtors' advisors.
11/5/2023	M. Renzi	0.9	Met with Houlihan Lokey (B. Geer) and Ducera (K. Patel) re: cash flow analysis for all professionals meeting.
11/5/2023	E. Hengel	0.9	Participated in call with Ducera (K. Patel) and Houlihan Lokey (B. Geer) to discuss cash flow analysis for presentation to all professionals.
11/5/2023	C. Kearns	0.9	Participated in meeting with Houlihan Lokey (B. Geer) and Ducera (K. Patel) regarding cash flow analysis to be presented at meeting with all professionals.
11/5/2023	B. Lauer	0.3	Reviewed liquidity documents provided by a counterparty.
11/6/2023	J. Hill	2.8	Analyzed the proposed bonus plan in the wind down budget.
11/7/2023	J. Hill	2.8	Analyzed cash flow variance report for the week ending 10/27.
11/7/2023	D. Mordas	2.4	Drafted comparison report of cash sweeps versus amortization to assess impacts to the estate in a deal scenario.
11/7/2023	C. Goodrich	1.9	Incorporated weighted average pricing mechanism to 1L and 2L recovery analysis schedules.
11/7/2023	D. Mordas	1.1	Continued to draft comparison report of cash sweeps versus amortization to assess impacts to the estate in a deal scenario.
11/7/2023	M. Renzi	0.9	Reviewed the Debtors' wind down budget proposal.
11/7/2023	D. Mordas	0.6	Reviewed the liquidity bridge for a counterparty of the Debtors.
11/7/2023	C. Goodrich	0.4	Reviewed information related to wind down budget.
11/8/2023	J. Wilson	1.6	Prepared analysis summarizing revised wind down budget.
11/8/2023	Z. Barandi	0.8	Analyzed wind down budget detail to ensure consistent assumptions across models.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
11/9/2023	C. Goodrich	2.7	Refined analysis of cash flow sweep NPV impact in all proposals to date as well as indicative proposal.
11/9/2023	C. Goodrich	2.3	Developed analysis of cash flow sweep NPV impact in all proposals to date as well as indicative proposal.
11/9/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 11/3.
11/9/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 11/3.
11/9/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 11/3.
11/12/2023	C. Goodrich	1.3	Developed analysis of cash on hand if contemplated under proposed partial repayment agreement.
11/12/2023	M. Renzi	0.7	Reviewed analysis of cash on hand following amended partial repayment agreement.
11/14/2023	M. Galfus	1.2	Reviewed the updated illustrative revenue versus cash flow sweep analysis.
11/14/2023	J. Cooperstein	1.1	Reviewed Debtors' cash flow variance for week ending 11/3/23.
11/15/2023	B. Lauer	2.2	Updated cash sweep mechanics analysis per request from creditor.
11/15/2023	Z. Barandi	2.1	Updated cash flow sweep forecast to forecast recoveries.
11/15/2023	E. Hengel	0.8	Updated analyses related to late fees on the May maturity loans.
11/16/2023	B. Lauer	2.3	Updated cash sweep mechanics analysis to reflect different scenarios.
11/16/2023	E. Hengel	0.9	Updated late fee analyses relating to the May maturity loans.
11/16/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 11/10.
11/17/2023	M. Galfus	2.1	Reviewed cash flow of counterparty to determine the impact of certain scenario.
11/17/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 11/10.
11/17/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 11/10.
11/20/2023	J. Cooperstein	1.1	Analyzed Debtors' cash flow variances for week ending 11/10/23.
11/21/2023	E. Hengel	0.9	Prepared comments on wind down budget items.
11/21/2023	C. Goodrich	0.9	Reviewed Debtors' latest wind down budget.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
11/22/2023	J. Wilson	2.1	Researched wind down expense issue at the request of the Committee.
11/22/2023	J. Cooperstein	1.6	Analyzed Debtors' historical cash flow disbursements.
11/24/2023	J. Wilson	0.5	Researched information related to wind down budget question from the Committee.
11/28/2023	J. Cooperstein	1.7	Reviewed key Genesis counterparty's loan receivables balances at various pricing dates.
11/28/2023	M. Galfus	1.1	Reviewed the Debtors' loan receivables treatment.
11/30/2023	D. Mordas	2.9	Drafted cash forecast for a counterparty to the Debtors.
11/30/2023	J. Wilson	2.1	Updated cash flow model for potential settlement scenario.
11/30/2023	D. Mordas	1.7	Continued to draft cash forecast for a counterparty to the Debtors.
11/30/2023	E. Hengel	0.6	Reviewed updated liquidity information.
12/1/2023	M. Galfus	2.2	Analyzed the Debtors' recent cash activity based on the amended partial repayment agreement.
12/1/2023	D. Mordas	2.1	Edited cash forecast for a certain counterparty to the Debtors based on comments from BRG (M. Renzi).
12/1/2023	D. Mordas	1.7	Continued to edit cash forecast for a certain counterparty to the Debtors based on comments from BRG (M. Renzi).
12/1/2023	P. Chan	1.1	Analyzed cash flow for the week ended 11/24.
12/1/2023	J. Cooperstein	1.0	Updated May maturity roll-forward to include the 11/30 partial repayment receipt from a related entity.
12/1/2023	M. Renzi	0.7	Prepared comments on the cash forecast for a certain counterparty provided by BRG (D. Mordas).
12/1/2023	M. Renzi	0.6	Reviewed cash forecast for a certain counterparty provided by BRG (D. Mordas).
12/1/2023	Z. Barandi	0.3	Analyzed cash flow variance for week ended 11/24.
12/1/2023	Z. Barandi	0.2	Analyzed liquidity forecast for week ended 11/24.
12/1/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 11/24.
12/4/2023	M. Galfus	1.8	Developed bridge between the in the 11/1 and 12/1 forecasts of the Debtors' projected liquidity as of 1/26/24.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
12/4/2023	D. Mordas	1.4	Drafted follow-up questions on the cash flows from a certain counterparty.
12/4/2023	M. Galfus	1.2	Reviewed the Debtors' partial repayment agreement bridge.
12/5/2023	D. Mordas	1.6	Drafted follow-up questions on the cash flows from a certain counterparty.
12/5/2023	J. Cooperstein	1.4	Analyzed Debtors' updated 12/1 cash flow forecast.
12/5/2023	M. Galfus	1.4	Reviewed the Debtors' 11/1 and 12/1 liquidity forecasts.
12/5/2023	D. Mordas	1.1	Updated the cash flow forecast model for the Genesis entities regarding new deal points.
12/5/2023	M. Galfus	0.9	Reviewed the estimated cash flows of a counterparty based on various coin prices.
12/5/2023	E. Hengel	0.6	Drafted questions list on the cash activity of a related entity.
12/6/2023	E. Hengel	0.8	Corresponded with BRG (J. Hill, J. Wilson) regarding cash open items.
12/8/2023	P. Chan	1.9	Analyzed cash flow variance for the week ended 12/1.
12/8/2023	J. Cooperstein	1.4	Reviewed Ordinary Course Professional monthly disbursement data.
12/8/2023	P. Chan	1.3	Analyzed liquidity for the week ended 12/1.
12/8/2023	J. Cooperstein	1.1	Analyzed Debtors' cash flow reporting package as of week ending 12/1.
12/8/2023	M. Renzi	0.7	Analyzed recoveries based on cash items.
12/8/2023	E. Hengel	0.7	Reviewed cash items to assess impact to recoveries.
12/11/2023	M. Galfus	1.2	Reviewed the Debtors' liquidity overview.
12/14/2023	E. Hengel	0.6	Reviewed interest schedule at request of Counsel.
12/14/2023	M. Galfus	0.6	Reviewed the Debtors' wind down budget for details around professional fee forecasts.
12/15/2023	D. Mordas	1.8	Drafted post-petition late fee accrual schedule.
12/15/2023	P. Chan	0.8	Analyzed cash flow and liquidity reports for the week ending 12/8.
12/18/2023	J. Cooperstein	2.1	Created May Maturity reconciliation analysis to track all related entity forbearance payment received to date.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
12/18/2023	D. Mordas	1.4	Analyzed payments under the partial repayment agreement for variances in the Debtors coin counts overtime.
12/18/2023	M. Galfus	1.2	Reviewed the Debtors' coin inflows since 10/31.
12/18/2023	E. Hengel	0.7	Drafted responses to questions from Counsel regarding asset levels.
12/18/2023	P. Chan	0.7	Updated liquidity slide based on comments from BRG (M. Galfus).
12/18/2023	M. Galfus	0.6	Reviewed the recent payments received from a related party in connection with the partial repayment agreement to confirm the Debtors' increase in coin quantity.
12/18/2023	P. Chan	0.6	Updated cash flow variance slide based on comments from BRG (M. Galfus, J. Hill).
12/21/2023	J. Cooperstein	2.4	Created a counterparty's cash flow sweep forecast model for 2024.
12/21/2023	J. Hill	2.4	Reviewed the consideration provided by a related party case to date to assess the balance of the May maturities.
12/21/2023	J. Wilson	2.3	Created cash sweep projection to determine expected proceeds.
12/21/2023	J. Cooperstein	2.2	Updated a counterparty's cash flow sweep forecast model for 2024 based on comments from BRG (M. Renzi).
12/21/2023	M. Renzi	0.4	Reviewed a counterparty's cash flow sweep forecast model provided by BRG (J. Cooperstein).
12/22/2023	J. Hill	2.6	Reviewed certain transactions for the cryptocurrency consideration received by the estate to assess impact on the May maturities balance.
12/22/2023	P. Chan	1.1	Analyzed cash flow and liquidity for the week ending 12/15.
12/22/2023	J. Cooperstein	1.0	Reviewed updated 2019 crypto ad hoc group summary reconciliation analysis.
12/26/2023	J. Hill	2.3	Continued to evaluate the impact of administrative expenses incurred between now and the effective date, at the UCC's request.
12/26/2023	J. Cooperstein	2.1	Updated cash flow model of a counterparty to include additional financial information.
12/26/2023	J. Hill	0.8	Evaluated the impact of administrative expenses incurred between now and the effective date, at the UCC's request.
12/26/2023	E. Hengel	0.7	Prepared responses to questions from Counsel regarding wind down costs.
12/27/2023	D. Mordas	2.9	Analyzed budget expenses related to the wind down.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
12/27/2023	M. Galfus	2.8	Analyzed the Debtors' projected cash flows through 12/26 per request from a Committee member.
12/27/2023	P. Chan	2.4	Reviewed certain letters of engagement to forecast professional fees.
12/27/2023	D. Mordas	2.3	Continued to analyze budget expenses related to the wind down.
12/27/2023	D. Mordas	1.6	Edited analysis of all former and future expenses related to the wind down budget with comments from BRG (J. Wilson).
12/27/2023	J. Wilson	1.3	Analyzed historical and future case expenses at the request of the Committee.
12/27/2023	E. Hengel	0.6	Prepared responses to questions from Counsel regarding wind down costs.
12/28/2023	P. Chan	2.1	Analyzed the pre-effective OCP payments schedule in comparison to historical cash flows.
12/28/2023	J. Hill	2.1	Continued to review the effective date forecasted disbursements to assess the impact on creditor recovery.
12/28/2023	J. Hill	2.1	Reviewed the effective date forecasted disbursements to assess the impact on creditor recovery.
12/28/2023	M. Galfus	1.7	Analyzed the Debtors' projected expenses after the Effective Date per request from a Committee member.
12/28/2023	P. Chan	1.2	Created OCP payment schedule.
12/28/2023	J. Wilson	0.8	Analyzed impact of fund conversions on AUM of the fund.
12/28/2023	E. Hengel	0.8	Updated the wind down cost analysis.
12/28/2023	D. Mordas	0.6	Edited analysis on the expense forecast for the wind down budget at the request of a Committee member.
12/28/2023	P. Chan	0.6	Reviewed cash flow update report for the week ending 12/22 provided by A&M.
12/28/2023	C. Kearns	0.2	Emailed with Cleary Gottlieb (S. O'Neal) re: costs related to the wind down budget.
12/29/2023	J. Hill	2.9	Reviewed the Debtors' budgeted effective date payments to assess the potential impact on creditor recovery.
12/29/2023	J. Hill	2.4	Continued to review the Debtors' budgeted effective date payments to assess the potential impact on creditor recovery.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
12/29/2023	M. Galfus	1.8	Reviewed the Debtors' projected professional fees through the wind down process per request from a Committee member.
12/29/2023	M. Galfus	1.7	Reviewed the Debtors' projected case expenses per request from a Committee member.
12/29/2023	P. Chan	0.7	Updated the cumulative Debtors' cash variance report based on A&M's cash flow update for the week ending 12/22.
12/29/2023	P. Chan	0.6	Analyzed Debtors' cash flow and liquidity for the week ending 12/22.
12/29/2023	M. Galfus	0.6	Reviewed the Debtors' top 20 vendors per request from White & Case.
12/30/2023	J. Hill	2.8	Analyzed budgeted costs incurred to be paid at effective date to assess the impact on creditor recovery.
12/31/2023	J. Hill	2.5	Reviewed costs paid at effective date (outside of the 13-week cash flow) to assess the potential impact on creditor recovery.
1/2/2024	D. Mordas	1.8	Drafted professional fees estimate slide for the remaining case for the 1/3 UCC presentation.
1/2/2024	M. Galfus	1.7	Analyzed the Debtors' projected professional expenses through the Effective Date for the 1/3 weekly UCC report.
1/2/2024	D. Mordas	0.9	Edited liquidity slides for the 1/3 UCC presentation.
1/2/2024	J. Cooperstein	0.9	Reviewed cash flow summary materials for weekly 1/3/24 UCC presentation.
1/2/2024	P. Chan	0.8	Updated the cash variance slide in the 1/3 UCC report based on comments from D. Mordas (BRG).
1/2/2024	P. Chan	0.7	Reviewed the Debtor's past weekly cash flow update report provided by A&M.
1/2/2024	M. Galfus	0.6	Reviewed the Debtors' liquidity overview slides for the 1/3 weekly UCC report.
1/2/2024	P. Chan	0.5	Updated the liquidity slide in the 1/3 UCC report.
1/2/2024	P. Chan	0.5	Updated the weekly fees slide in the 1/3 UCC report.
1/3/2024	D. Mordas	2.7	Drafted a schedule for all may maturity paydowns to date.
1/3/2024	P. Chan	1.5	Updated the Debtor's cash budget analysis.
1/3/2024	J. Cooperstein	1.3	Reconciled trust share paydowns received from a counterparty for May Maturities.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/3/2024	P. Chan	1.0	Updated the liquidity overview slide in the 1/10 UCC report with the January 13-week cash flow forecast.
1/3/2024	P. Chan	0.5	Reviewed the Debtors' updated budget provided by A&M (M. Fitts).
1/4/2024	M. Galfus	2.6	Analyzed a large counterparties cash flow sweep based on various projected fee structures for the 1/10 weekly UCC report.
1/4/2024	J. Cooperstein	1.4	Analyzed Debtor's updated cash flow forecast extending through 3/22/24.
1/4/2024	P. Chan	1.4	Updated the weekly cash flow comparison slide for the 1/10 UCC report.
1/4/2024	M. Galfus	1.3	Updated a large counterparties cash flow sweep scenario analysis using various AUM projections for the 1/10 weekly UCC report.
1/4/2024	P. Chan	1.0	Drafted the cash flow update slide for the 1/10 UCC report.
1/4/2024	P. Chan	0.5	Updated the weekly cash flow comparison slide in the 1/10 UCC report based on comments from J. Cooperstein (BRG).
1/5/2024	J. Cooperstein	1.7	Created common period cash flow variance slide for 1/10/24 UCC presentation.
1/5/2024	D. Mordas	1.7	Updated liquidity slides for the 1/10 UCC presentation.
1/5/2024	J. Cooperstein	1.5	Created Debtor 1/1 updated cash flow forecast slide for 1/10/24 UCC presentation.
1/5/2024	M. Galfus	1.4	Analyzed the Debtors' Jan-24 weekly cash flow forecast for the 1/10 weekly UCC report.
1/5/2024	M. Galfus	1.3	Reviewed the Debtors' liquidity overview slides for the 1/10 weekly UCC report.
1/5/2024	P. Chan	1.0	Updated the cash flow slides in 1/10 UCC report.
1/5/2024	P. Chan	0.5	Updated the Debtor cash flow budget comparison.
1/8/2024	J. Cooperstein	2.5	Updated a large counterparties cash flow model to reflect various sensitivities.
1/8/2024	J. Cooperstein	2.0	Updated break even analysis for a counterparties cash flows.
1/8/2024	M. Galfus	1.8	Analyzed a large counterparties projected cash flows based on various fee structures for the 1/10 weekly UCC report.
1/8/2024	J. Cooperstein	1.3	Reviewed cash flow variance slide for weekly 1/10/24 UCC presentation.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/8/2024	E. Hengel	0.6	Reviewed documents related to a counterparty May maturities loan repayment.
1/8/2024	P. Chan	0.4	Updated the 13-week cash flow update slide in the 1/10 UCC report.
1/8/2024	P. Chan	0.3	Updated the Debtor's cash flow forecast model.
1/9/2024	J. Cooperstein	2.9	Created PRA and May Maturity supplemental presentation materials for weekly 1/10/24 UCC presentation.
1/9/2024	M. Galfus	2.6	Analyzed a large counterparties projected cash flows for the 1/10 weekly UCC report.
1/9/2024	J. Cooperstein	2.3	Analyzed pro forma reconciliation of all PRA cash and coin receipts from a counterparty.
1/9/2024	D. Mordas	2.1	Drafted a May-23 Maturities presentation for distribution to the UCC at the request of a UCC member.
1/9/2024	J. Cooperstein	1.9	Created analysis to benchmark PRA cash and coin receipts at various pricing scenarios.
1/9/2024	D. Mordas	1.4	Edited the May-23 Maturities presentation with comments from M. Renzi (BRG).
1/9/2024	M. Galfus	0.9	Reviewed the updated Debtor liquidity overview slides for the 1/10 weekly UCC report.
1/11/2024	P. Chan	1.6	Updated the cash variance slide in the 1/17 UCC report.
1/11/2024	E. Hengel	0.6	Reviewed the updated asset analysis to evaluate potential impact on initial distribution.
1/11/2024	P. Chan	0.6	Updated the liquidity slide in the 1/17 UCC report.
1/12/2024	D. Mordas	1.3	Edited the liquidity slides for the 1/17 UCC presentation.
1/12/2024	M. Galfus	0.9	Reviewed the Debtors' liquidity forecast overview for the 1/17 weekly UCC report.
1/12/2024	P. Chan	0.7	Updated the cash flow slide in the 1/17 UCC report.
1/12/2024	P. Chan	0.4	Edited the liquidity slide in the 1/17 UCC report with comments from D. Mordas (BRG).
1/15/2024	J. Cooperstein	0.8	Analyzed Debtors cash and coin report for WE 1/5/24.
1/15/2024	M. Renzi	0.4	Reviewed documents related to the May Maturities loan pay down.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
1/16/2024	D. Mordas	1.7	Edited the 1/17 weekly UCC presentation regarding liquidity and cash flows.
1/16/2024	D. Mordas	1.7	Updated the asset movement excel for recent coin paydowns and cash flows.
1/16/2024	P. Chan	0.8	Updated the cash flow variance slide in the 1/17 UCC report.
1/17/2024	E. Hengel	0.7	Reviewed the updated asset analysis to evaluate potential impact on initial distribution.
1/18/2024	P. Chan	1.3	Updated the cash flow variance slide in the 1/24 UCC report.
1/18/2024	P. Chan	0.6	Analyzed cash flows for the WE 1/12 to update liquidity slide in the 1/24 UCC report.
1/19/2024	M. Galfus	1.2	Reviewed the Debtors' liquidity overview slides for the 1/24 weekly UCC report.
1/19/2024	P. Chan	0.8	Updated cash flow variance slide in the 1/24 UCC report.
1/22/2024	M. Galfus	1.4	Reviewed the 2024 fee increase analysis for the 1/24 weekly UCC report.
1/22/2024	P. Chan	0.6	Updated the estimated fees slide in the 1/24 UCC report.
1/23/2024	D. Mordas	1.1	Edited the liquidity and cash flow analysis slides for the 1/24 UCC presentation.
1/23/2024	E. Hengel	0.4	Emailed J. Hill (BRG) re: liquidity.
1/25/2024	P. Chan	1.2	Reviewed Moelis' letter of engagement for any mention of success fees for the professional fee forecast.
1/25/2024	P. Chan	0.7	Reviewed White & Case's letter of engagement for any mention of success fees for the professional fee forecast.
1/29/2024	M. Galfus	1.6	Reviewed a large counterparties cash flow downside analysis for the 1/31 weekly UCC report.
1/29/2024	D. Mordas	1.2	Drafted a KPI update for a large counterparty to the estate for the 1/31 UCC presentation.
1/29/2024	P. Farley	0.8	Participated in call with M. Renzi re: asset monetization.
1/29/2024	M. Renzi	0.8	Participated in call with P. Farley re: asset monetization.
1/30/2024	P. Chan	2.1	Updated fee forecast for the case professionals with updated information from the Debtors.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
	Task Code Total Hours	424.2	
22. Preference/ Avoidance Actions			
10/4/2023	B. Lauer	0.9	Prepared analysis on potential large third party preference activity.
10/4/2023	Z. Barandi	0.6	Reviewed transaction details with large counterparty in response to recent case developments.
10/5/2023	D. Mordas	2.8	Drafted scenario recoveries in specific preference situations.
10/5/2023	D. Mordas	2.1	Edited the draft scenario recoveries in specific preference situations with comments from BRG (E. Hengel).
10/5/2023	M. Galfus	1.3	Reviewed the Debtors' potential preference claims available for clawback.
10/5/2023	D. Mordas	1.2	Continued to draft scenario recoveries in specific preference situations.
10/5/2023	B. Lauer	0.9	Prepared analysis on potential large third party preference activity.
10/5/2023	Z. Barandi	0.6	Updated preferences slides for the 10/11 UCC presentation based on comments from BRG (E. Hengel).
10/6/2023	J. Hill	2.6	Analyzed preference risk of certain creditors.
10/6/2023	D. Mordas	2.4	Edited illustrative creditor recovery in a scenario the estate goes after preference.
10/9/2023	J. Hill	1.8	Reviewed analysis prepared on the impact of preference claims.
10/9/2023	M. Renzi	1.1	Reviewed preference analysis requested by White & Case and prepared by BRG (D. Mordas).
10/10/2023	J. Hill	2.3	Analyzed the impact of potential preference claims in a no-deal scenario.
10/10/2023	C. Goodrich	2.1	Edited preference analysis.
10/10/2023	D. Mordas	1.7	Analyzed recoveries in specific preference scenarios.
10/11/2023	J. Hill	2.7	Analyzed the impact of preference claims on creditor recoveries.
10/11/2023	C. Goodrich	2.7	Incorporated additional edits to preference analysis per BRG (M. Renzi) comments.
10/11/2023	J. Wilson	1.9	Analyzed potential settlement of a large preference claim.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
10/11/2023	M. Renzi	0.6	Prepared additional feedback on preference analysis for BRG (C. Goodrich).
10/27/2023	J. Hill	2.4	Analyzed potential preference risk for certain creditors.
10/27/2023	D. Mordas	1.2	Updated preference information on a large counterparty to the estate.
10/28/2023	D. Mordas	1.2	Drafted preference information on a securitization agreement with a large counterparty.
10/31/2023	B. Lauer	2.6	Updated preference analysis to reflect different recoverability scenarios.
10/31/2023	J. Wilson	2.2	Reconciled preference analysis to underlying source data.
10/31/2023	D. Mordas	2.2	Updated third-party preference analysis with edits from BRG (J. Wilson).
10/31/2023	Z. Barandi	1.8	Updated report on third-party preferences at the request of White & Case (A. Parra Criste).
10/31/2023	C. Goodrich	1.3	Reviewed preference analysis in advance of discussion with Debtors.
10/31/2023	M. Renzi	1.2	Reviewed latest iteration of preference analysis in advance of 10/31 professionals call.
10/31/2023	C. Goodrich	1.2	Reviewed preferences analysis provided by BRG (D. Mordas).
10/31/2023	M. Renzi	1.1	Updated preference analysis per 10/31 professionals call.
10/31/2023	E. Hengel	1.0	Participated in call with all Cleary Gottlieb (S. O'Neal, J. VanLare), White & Case (C. Shore, P. Abelson, C. West) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss preferences.
10/31/2023	Z. Barandi	0.9	Analyzed legal domicile of potential preferences parties at the request of Cleary Gottlieb (S. O'Neal).
10/31/2023	E. Hengel	0.8	Corresponded with White & Case (P. Abelson) on preference action feedback.
10/31/2023	E. Hengel	0.6	Reviewed potential preference actions at the request of Debtors' advisors.
11/1/2023	J. Hill	2.9	Analyzed the impact of potential preference for certain creditors on overall creditor recovery.
11/1/2023	J. Hill	2.4	Continued to analyze the impact of potential preference for certain creditors on overall creditor recovery.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
11/2/2023	D. Mordas	2.4	Updated the preference analysis for related party activity and net preference exposure.
11/2/2023	Z. Barandi	2.1	Analyzed counterparties with preference exposure.
11/2/2023	B. Lauer	1.9	Updated analysis of third-party preferences to account for geographic recoverability factors.
11/3/2023	D. Mordas	2.9	Analyzed the Debtors' preference analysis for the US-based counterparties with preference exposure.
11/3/2023	J. Wilson	1.8	Analyzed revised preference materials provided by Debtors.
11/3/2023	C. Goodrich	1.8	Reviewed detail related to preference actions.
11/3/2023	D. Mordas	1.6	Developed schedule to compare the Debtors' preference analysis to the UCC's analysis.
11/3/2023	M. Renzi	1.2	Analyzed potential Genesis preference actions.
11/3/2023	Z. Barandi	1.2	Summarized legal domicile of potential preferences of open term loans based on data provided by A&M.
11/3/2023	D. Mordas	1.1	Continued to analyze the Debtors' preference analysis for the US-based counterparties with preference exposure.
11/3/2023	D. Mordas	1.1	Updated US-based preference exposure schedule with edits from BRG (E. Hengel).
11/3/2023	E. Hengel	0.9	Corresponded with BRG (C. Goodrich) on preference issues.
11/3/2023	E. Hengel	0.8	Reviewed revised preference data received from Debtors.
11/3/2023	B. Lauer	0.7	Revised preference analysis to account for loan type.
11/3/2023	E. Hengel	0.7	Updated preference analysis at the request of White & Case.
11/3/2023	C. Kearns	0.4	Reviewed claims/preference-related analysis.
11/5/2023	J. Hill	2.7	Analyzed the impact of preference claims on overall creditor recovery.
11/5/2023	E. Hengel	0.8	Drafted responses to preference questions from White & Case (P. Abelson).
11/5/2023	E. Hengel	0.6	Corresponded with BRG (C. Goodrich, D. Mordas) on preference issues.
11/6/2023	D. Mordas	2.9	Updated US- and international-based preference schedule based on edits from BRG (E. Hengel).

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
11/6/2023	D. Mordas	2.6	Continued to update US- and international-based preference schedule based on edits from BRG (E. Hengel).
11/6/2023	J. Hill	2.2	Analyzed certain counterparty preference exposure.
11/6/2023	J. Cooperstein	1.2	Analyzed potential preference activity with Genesis counterparties.
11/6/2023	D. Mordas	1.1	Analyzed the impact of preference pursuits on the creditor recovery pool.
11/6/2023	D. Mordas	0.7	Prepared bridge from the past preference analysis to the updated preference.
11/7/2023	D. Mordas	1.8	Analyzed the Debtors' preference analysis.
11/7/2023	E. Hengel	0.8	Drafted feedback to Counsel on potential preference actions.
11/7/2023	E. Hengel	0.6	Reviewed on-going preference issues.
11/8/2023	J. Hill	2.9	Analyzed preference risk by loan type to assess overall impact on creditor recovery.
11/8/2023	J. Hill	2.8	Continued to analyze preference risk by loan type to assess overall impact on creditor recovery.
11/15/2023	D. Mordas	2.9	Analyzed potential preference settlement with a counterparty to the estate.
11/15/2023	D. Mordas	1.8	Continued to analyze potential preference settlement with a counterparty to the estate.
11/15/2023	M. Galfus	1.2	Reviewed a counterparty's preference exposure.
11/15/2023	J. Cooperstein	0.9	Analyzed preference exposure for key Genesis counterparty.
11/15/2023	E. Hengel	0.9	Updated preference activity request for BRG (D. Mordas).
11/16/2023	D. Mordas	2.8	Updated preference analysis from the Statements and Schedules.
11/16/2023	J. Hill	2.4	Analyzed certain preference actions to assess potential impact on creditor recovery.
11/16/2023	E. Hengel	1.3	Reviewed preference activity for key counterparties.
11/16/2023	D. Mordas	1.1	Continued to update preference analysis from the Statements and Schedules.
11/20/2023	M. Renzi	1.4	Analyzed settlement proposal with a counterparty with preference exposure.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
11/20/2023	E. Hengel	0.9	Reviewed preference activity analysis from BRG (J. Wilson).
11/20/2023	J. Cooperstein	0.8	Analyzed key Genesis counterparty preference exposure.
11/24/2023	E. Hengel	1.1	Edited preference activity analysis.
11/29/2023	D. Mordas	2.9	Analyzed transactions during the preference period from counterparties with the potential for adjustments to setoff.
11/29/2023	D. Mordas	2.6	Continued to analyze transactions during the preference period from counterparties with the potential for adjustments to setoff.
11/29/2023	M. Galfus	0.6	Reviewed the latest updates for a counterparty preference settlement.
12/12/2023	C. Kearns	0.3	Reviewed resolution of a certain potential preference claim.
12/12/2023	M. Renzi	0.2	Analyzed certain preference claim to the estate regarding a settlement.
12/14/2023	D. Mordas	0.9	Updated a certain counterparty's preference notes for a call with Debtors regarding settlement and certain transactions.
12/14/2023	D. Mordas	0.4	Updated request list with relevant outstanding preference items.
12/19/2023	P. Chan	1.1	Developed overview of the various counterparty customer preference scenarios.
12/20/2023	M. Galfus	1.3	Reviewed the counterparty preference proposal.
1/2/2024	D. Mordas	0.7	Edited a large counterparties preference treatment slide in the 1/3 UCC presentation.
1/4/2024	D. Mordas	1.3	Analyzed preference treatment for the current Plan and disclosure statement.
1/25/2024	D. Mordas	0.9	Analyzed the preference activity of all affiliates and Debtors.
1/26/2024	D. Mordas	2.1	Analyzed the affiliate and Debtor preference activity.
Task Code Total Hours		140.4	

24. Liquidation Analysis			
1/24/2024	D. Mordas	2.9	Forecasted professional fees through effective date for liquidation analysis.
1/24/2024	D. Mordas	2.1	Reviewed all former liquidation material from past work streams and Counsel materials.

Date	Professional	Hours	Description
24. Liquidation Analysis			
1/24/2024	D. Mordas	1.4	Continued to review all former liquidation material from past work streams and Counsel materials.
1/24/2024	D. Mordas	0.8	Drafted a schedule of professional fees through effective date for liquidation analysis.
1/25/2024	D. Mordas	2.9	Drafted a liquidation analysis summary as requested by Counsel.
1/25/2024	D. Mordas	2.4	Continued drafting a liquidation analysis summary as requested by Counsel.
1/26/2024	D. Mordas	2.3	Drafted a liquidation analysis as requested by Counsel.
1/29/2024	D. Mordas	2.8	Updated the liquidation analysis regarding new information on Debtor and non-Debtor payables/receivables.
1/29/2024	M. Renzi	0.8	Reviewed the liquidation analysis provided by D. Mordas (BRG).
1/30/2024	D. Mordas	2.9	Updated liquidation analysis with edits from J. Hill and J. Wilson (BRG).
1/30/2024	D. Mordas	2.8	Continued updating liquidation analysis with edits from J. Hill and J. Wilson (BRG).
1/30/2024	D. Mordas	1.6	Drafted sub-schedules on claims, wind down, and for a large counterparties claims for the liquidation analysis.
1/31/2024	D. Mordas	2.8	Edited sub-schedules on claims, wind down, and a large counterparties claim for the liquidation analysis based on comments from J. Wilson and J. Hill (BRG).
1/31/2024	D. Mordas	2.6	Drafted an assumptions page for the liquidation analysis to cover every line item.
1/31/2024	D. Mordas	2.4	Edited the assumptions page for the liquidation analysis based on comments from J. Hill and J. Wilson (BRG).
1/31/2024	P. Farley	1.4	Reviewed liquidation model prepared by D. Mordas (BRG).
1/31/2024	P. Chan	1.2	Reviewed the settlement agreements between the Debtors, a specific counterparty, and a second counterparty for to understand liquidation procedures.
1/31/2024	P. Chan	0.6	Researched comparable crypto liquidations at the request of J. Hill (BRG) for the liquidation analysis.
Task Code Total Hours		36.7	
25. Litigation			
10/19/2023	C. Goodrich	2.7	Reviewed New York Attorney General filing.

Date	Professional	Hours	Description
25. Litigation			
10/19/2023	M. Galfus	1.6	Analyzed the NYAG complaint against DCG, Genesis, and Gemini.
10/19/2023	J. Cooperstein	1.4	Reviewed complaint filed by NYAG against DCG and Gemini.
10/19/2023	M. Renzi	1.1	Reviewed filing of NYAG complaint.
10/19/2023	D. Mordas	0.8	Reviewed NYAG complaint against Genesis, DCG and Gemini.
10/19/2023	C. Goodrich	0.7	Developed responses to Committee Member questions re: New York Attorney General complaint and disclosure statement draft.
10/19/2023	C. Kearns	0.7	Reviewed NY Attorney General complaint.
10/19/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) regarding potential implications of the NYAG complaint.
10/19/2023	M. Renzi	0.2	Met with White & Case (P. Abelson) re: the NYAG complaint.
10/20/2023	C. Kearns	1.4	Held call with the Committee, White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding latest developments related to the NYAG complaint.
10/20/2023	M. Renzi	1.4	Met with the Committee, White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: NYAG complaint.
10/23/2023	Z. Barandi	1.7	Reviewed the New York Attorney General's complaint for implications on altcoin sales and distributions.
10/23/2023	D. Mordas	1.7	Updated altcoin sale pros and cons list regarding NYAG complaint.
10/23/2023	B. Lauer	1.4	Reviewed NYAG complaint for implications on distribution of coins in deal scenario.
10/23/2023	D. Mordas	0.4	Analyzed NYAG complaint regarding altcoin sale.
10/26/2023	C. Kearns	1.2	Held call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer, R. Malik) regarding Plan-related issues in light of the NYAG developments.
10/26/2023	M. Renzi	1.2	Met with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer, R. Malik) re: NYAG complaint and its Plan implications.
10/26/2023	E. Hengel	1.2	Participated in call with White & Case (P. Abelson, C. Shore) and Houlihan Lokey (B. Geer, R. Malik) to discuss NYAG complaint.
12/11/2023	D. Mordas	0.9	Reviewed updates on litigation related to a certain counterparty for implications to Genesis.
12/15/2023	C. Kearns	0.3	Emailed Cleary Gottlieb (S. O'Neal) re: potential issues regarding the NYAG civil action.

Date	Professional	Hours	Description
25. Litigation			
12/18/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and the Committee re: NYAG matters.
12/20/2023	C. Kearns	0.4	Reviewed documents on litigation related to a certain counterparty.
12/27/2023	P. Chan	1.1	Reviewed BRG's deposition and document subpoena.
1/2/2024	C. Goodrich	1.4	Provided input on draft discovery requests.
1/2/2024	J. Cooperstein	1.3	Amended draft counterparty discovery request.
1/2/2024	C. Kearns	0.6	Commented on draft discovery request - a large counterparty.
1/3/2024	C. Goodrich	1.1	Prepared for call with White & Case regarding discovery items.
1/3/2024	C. Goodrich	0.5	Participated in a discussion with White & Case (C. West, S. Kaul) and Houlihan Lokey (B. Geer) regarding discovery requests.
1/3/2024	M. Renzi	0.5	Participated in a discussion with White & Case (C. West, S. Kaul), Houlihan Lokey (B. Geer) regarding discovery requests.
1/3/2024	C. Kearns	0.3	Participated in a portion of a call with White & Case (C. West, S. Kaul) and Houlihan Lokey (B. Geer) regarding discovery requests.
1/3/2024	M. Renzi	0.2	Emailed C. Kearns (BRG) re: discovery requests by two large counterparties.
1/3/2024	C. Kearns	0.2	Emailed M. Renzi (BRG) re: discovery requests by two large counterparties.
1/4/2024	C. Goodrich	0.6	Reviewed list of draft search term parameters prepared by White & Case.
1/10/2024	D. Mordas	2.4	Drafted a volatility analysis for major assets for counterarguments to the Plan objection hearing.
1/12/2024	D. Mordas	0.7	Corresponded with the M. Fitts (A&M) about BTC late fees in accordance with the a counterparties loans.
1/18/2024	M. Renzi	0.6	Emailed White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (B. Geer) re: status of a litigation with a large creditor.
1/19/2024	C. Kearns	0.4	Responded to latest set of search terms - respond to confirmation discovery requests.
1/19/2024	M. Renzi	0.4	Reviewed documents re: discovery request.
1/19/2024	M. Renzi	0.2	Emailed White & Case (P. Abelson, M. Meises, A. Parra Criste) re: status on discovery request.

Date	Professional	Hours	Description
25. Litigation			
1/23/2024	C. Kearns	2.0	Participated in a call with White & Case (P. Abelson, C. West) - 30(b)6 witness prep.
1/23/2024	E. Hengel	2.0	Participated in call with B. Geer (Houlihan Lokey) to discuss deposition.
1/26/2024	P. Farley	0.2	Reviewed court filing summary of Debtors' opposition to a large counterparties motion to dismiss counterclaims.
Task Code Total Hours		39.6	
26. Tax Issues			
10/2/2023	Q. Liu	1.3	Prepared tax summary for week ending 10/6.
10/2/2023	G. Koutouras	1.1	Prepared tax update slide for 10/4 UCC update presentation.
10/2/2023	D. Mordas	0.7	Reviewed updated BRG tax issues list regarding implications to the Plan.
10/2/2023	E. Hengel	0.6	Corresponded with BRG (G. Koutouras) regarding tax matters.
10/3/2023	G. Koutouras	0.9	Revised tax slide for 10/4 UCC update presentation.
10/4/2023	Q. Liu	0.6	Reviewed second amended chapter 11 Plan Article IV to assess tax treatment of emergence plan.
10/4/2023	Q. Liu	0.3	Reviewed 2021 DCG audit report to assess available tax attributes.
10/12/2023	Q. Liu	0.6	Reviewed tax documents to determine outstanding information required to estimate tax implications of toggle plan.
10/12/2023	M. Galfus	0.6	Reviewed the potential tax exposure issues associated with the Debtors.
10/13/2023	G. Koutouras	2.2	Analyzed tax impact of deconsolidation.
10/13/2023	G. Koutouras	1.8	Analyzed tax implications of distributing cash/coin.
10/13/2023	Q. Liu	1.1	Outlined tax scenarios for emergence to estimate tax exposure.
10/16/2023	Q. Liu	1.8	Summarized most recent version of credit facilities term sheet to assess tax implications to Debtors.
10/16/2023	E. Hengel	0.6	Reviewed tax documents prepared by the Debtors.
10/17/2023	C. Goodrich	2.3	Reviewed documents relating to outstanding tax diligence items.
10/17/2023	Q. Liu	0.9	Reviewed tax scenarios report prepared by third party to assess tax implications.

Date	Professional	Hours	Description
26. Tax Issues			
10/20/2023	Q. Liu	0.6	Reviewed revised chapter 11 Plan and Disclosure Statement revisions to assess tax implications.
10/20/2023	Q. Liu	0.4	Reviewed NYAG complaint to assess tax implications.
10/23/2023	Q. Liu	0.8	Reviewed updates in the case for weekend ending 10/22 for possible tax considerations.
10/23/2023	E. Hengel	0.4	Reviewed tax documents prepared by the Debtors.
10/24/2023	C. Goodrich	1.2	Updated list of critical tax issues to be considered in further tax-related analyses.
10/25/2023	Q. Liu	1.8	Reviewed amended joint chapter 11 Plan and Disclosure Statement filed on 10/24 to assess any changes in tax outcomes.
10/27/2023	Q. Liu	1.1	Reviewed summary of proposals to assess tax implications.
10/30/2023	G. Koutouras	1.4	Reviewed Disclosure Statement complaints and Board selection procedures.
10/30/2023	Q. Liu	0.9	Reviewed updates in the case for weekend ending 10/29 for possible tax considerations.
10/31/2023	G. Koutouras	2.6	Reviewed Disclosure Statement for reservation of rights.
10/31/2023	Q. Liu	1.1	Reviewed Disclosure Statement to assess the impact on the Company and creditors for cancellation of debt income, deconsolidation and claimants.
11/1/2023	G. Koutouras	2.8	On 9/27: Participated in call with Moelis (M. DiYanni, B. Barnwell), A&M (J. Sciametta, L. Cherrone), Cleary Gottlieb (J. VanLare, H. Kim), Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises) to discuss tax matters.
11/1/2023	G. Koutouras	1.8	On 9/27: Reviewed review tax issues related to subsidiaries.
11/1/2023	G. Koutouras	1.3	On 9/27: Reviewed certain issues discussed on tax call.
11/1/2023	G. Koutouras	1.2	On 9/26: Drafted a tax summary for inclusion the 10/4 UCC presentation.
11/1/2023	G. Koutouras	1.2	On 9/27: Continued to review tax issues related to subsidiaries.
11/1/2023	G. Koutouras	1.1	On 9/26: Reviewed latest case information for tax implications.
11/1/2023	G. Koutouras	0.9	On 9/27: Participated in call with White & Case (P. Abelson, S. Fryman) to debrief after tax call.

Date	Professional	Hours	Description
26. Tax Issues			
11/1/2023	G. Koutouras	0.5	On 9/27: Participated in call with White & Case (P. Abelson, S. Fryman) to prepare for tax call.
11/3/2023	Q. Liu	0.9	Reviewed draft Disclosure Statements to assess included tax disclosures.
11/6/2023	Q. Liu	0.7	Reviewed illustrative revised terms report dated 11/6/23 for changes to tax implications.
11/6/2023	Q. Liu	0.4	Reviewed case updates for the week ending 11/5 for possible tax considerations.
11/7/2023	Q. Liu	0.6	Reviewed amended Plan filed on 11/7 for any changes to tax implications.
11/9/2023	Q. Liu	1.1	Reviewed no deal scenarios to assess tax implications.
11/9/2023	Q. Liu	0.6	Reviewed amended Disclosure Schedules filed 11/7/23 for any changes to tax implications.
11/9/2023	Q. Liu	0.4	Reviewed revised proposals for any changes to tax implications.
11/13/2023	Q. Liu	1.1	Reviewed case updates for the week ending 11/12 for possible tax considerations.
11/13/2023	Q. Liu	0.6	Reviewed revised chapter 11 Plan and Disclosure Statements for any changes to tax implications.
11/15/2023	G. Koutouras	2.9	Reviewed tax issues related to certain counterparty.
11/15/2023	Q. Liu	0.9	Reviewed amended Disclosure Statements for tax disclosures.
11/16/2023	G. Koutouras	2.9	Analyzed tax matters related to certain counterparty.
11/16/2023	J. Hill	2.3	Continued to analyze the potential impact of tax on creditor recovery.
11/16/2023	Q. Liu	1.7	Reviewed Disclosure Statement to assess tax implications related to certain market events.
11/17/2023	G. Koutouras	2.9	Analyzed certain market events for tax implications.
11/17/2023	G. Koutouras	2.3	Analyzed certain tax matters related to counterparty.
11/17/2023	Q. Liu	1.1	Reviewed certain counterparty documents to assess tax implications.
11/17/2023	J. Cooperstein	0.9	Analyzed DCG tax matters.
11/17/2023	C. Goodrich	0.9	Developed additional financial analysis relating to tax matters.

Date	Professional	Hours	Description
26. Tax Issues			
11/20/2023	Q. Liu	0.8	Analyzed certain transaction to assess tax impact.
11/20/2023	G. Koutouras	0.7	Analyzed market event regarding tax implications.
11/20/2023	Q. Liu	0.6	Reviewed case updates for the week ending 11/19 for possible tax considerations.
11/22/2023	Q. Liu	0.3	Reviewed amended Plan support agreement for any changes to tax disclosures.
11/22/2023	Q. Liu	0.3	Reviewed partial repayment plan for any changes to tax disclosures.
11/27/2023	Q. Liu	0.4	Reviewed case updates for the week ending 11/26 for possible tax considerations.
11/28/2023	Q. Liu	0.5	Reviewed amended Plan, Disclosure Statement, and Disclosure Statement exhibits for any changes to tax disclosures.
11/30/2023	Q. Liu	0.4	Reviewed docket for filings impacting tax.
12/4/2023	Q. Liu	0.6	Reviewed case updates for the week ending 12/3 for possible tax considerations.
12/11/2023	Q. Liu	0.5	Reviewed case updates for the week ending 12/10 for possible tax considerations.
12/12/2023	J. Cooperstein	1.1	Analyzed Debtors' tax sharing agreement with a related entity.
12/12/2023	Q. Liu	0.6	Reviewed Plan construct for tax implications.
12/12/2023	Q. Liu	0.5	Reviewed updates in the case for possible tax considerations and potential liabilities.
12/15/2023	Q. Liu	0.5	Prepared tax request list.
12/20/2023	Q. Liu	0.6	Reviewed 12/20 UCC presentation to assess latest case developments for tax implications.
12/29/2023	Q. Liu	0.5	Reviewed case updates for the week ending 12/29 for possible tax considerations.
1/2/2024	Q. Liu	0.5	Reviewed updates in the case for the week ending 1/1/2024 for possible tax considerations.
1/19/2024	Q. Liu	2.9	Researched tax implications of swapping different types of cryptocurrency to satisfy claims.
1/19/2024	G. Koutouras	1.8	Reviewed remaining NOLs and gain recognition.

Date	Professional	Hours	Description
26. Tax Issues			
1/19/2024	Q. Liu	1.5	Continued to research tax implications of swapping different types of cryptocurrency to satisfy claims.
1/19/2024	G. Koutouras	1.4	Reviewed tax sharing agreement in the context of NOLs.
1/19/2024	Q. Liu	1.0	Participated in a call with UCC advisors from White & Case (S. Fryman, P. Abelson) and Houlihan Lokey (B. Geer) to discuss tax implications of monetizing a large asset.
1/19/2024	C. Kearns	1.0	Participated in follow up call with White & Case (C. Shore) and Houlihan Lokey (B. Geer) to debrief after a call among the tax professionals.
1/19/2024	Q. Liu	0.9	Reviewed Doc 460 most current filed emergence Plan to understand tax implications of grantor trust.
1/19/2024	Q. Liu	0.6	Researched designating tax basis for cryptocurrency sale.
1/21/2024	M. Renzi	1.0	Participated in status call with White & Case (P. Abelson, S. Fryman), Proskauer (M. Hamilton, B. Rosen), Cleary Gottlieb (W. McRae, S. O'Neal) to discuss tax implications of monetizing a large asset.
1/21/2024	Q. Liu	0.9	Participated in part of a call with White & Case (S. Fryman, P. Abelson), Proskauer (M. Hamilton, B. Rosen), Cleary Gottlieb (W. McRae, S. O'Neal) to discuss tax implications of monetizing a large asset.
1/22/2024	G. Koutouras	2.9	Researched Section 1058 and other exceptions to gain recognition for coin trading.
1/22/2024	G. Koutouras	1.6	Analyzed tax sharing agreement considerations.
1/22/2024	J. Wilson	0.8	Participated in call with Houlihan Lokey (B. Geer, D. Cummings, B. Kehoe) and White & Case (N. Clausen, C. Shore, M. Meises, S. Fryman) to discuss tax matters.
1/22/2024	Q. Liu	0.6	Researched tax rates on New York and New York City.
1/22/2024	C. Kearns	0.5	Participated a follow up call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to debrief following a call among the tax professionals.
1/22/2024	Q. Liu	0.5	Researched tax rates on trusts for estate and grantor.
1/22/2024	C. Kearns	0.4	Reviewed potential tax issues related to Plan distributions.
1/23/2024	G. Koutouras	2.9	Researched Section 1058 and other possible exceptions to gain recognition for coin trading.
1/23/2024	Q. Liu	0.8	Researched ways to avoid paying taxes in New York and New York City.

Date	Professional	Hours	Description
26. Tax Issues			
1/24/2024	G. Koutouras	2.6	Prepared analysis re: estimated tax incurred from a large asset monetization sale.
1/24/2024	G. Koutouras	0.9	Prepared tax slide for 1/31 UCC update.
1/24/2024	Q. Liu	0.5	Reviewed UCC presentation dated January 24, 2024 to understand tax information presented to UCC.
1/24/2024	P. Farley	0.4	Reviewed estimate of the tax impact of rebalancing by GGC.
1/24/2024	Q. Liu	0.3	Researched New Jersey tax rates.
1/24/2024	Q. Liu	0.3	Reviewed files to determine which state GGC and GGH have a taxable presence.
1/25/2024	J. Hill	2.5	Analyzed the state and city tax rates for the timing of a certain transaction.
1/25/2024	J. Hill	2.4	Reviewed the potential tax implications of a transaction and the resulting impact on creditor recoveries.
1/26/2024	Q. Liu	1.6	Prepared tax slide for January 31 UCC meeting.
1/26/2024	G. Koutouras	1.6	Revised tax slide for 1/31 UCC update.
1/29/2024	M. Galfus	2.7	Reviewed the GBTC prospectus for potential tax obligations created during GBTC's monetization for the capital gains tax analysis.
1/29/2024	G. Koutouras	1.2	Summarized findings for coin rebalancing.
1/29/2024	Q. Liu	0.6	Updated tax slide for January 31 UCC meeting for review comments.
1/29/2024	Q. Liu	0.5	Reviewed disclosure schedules to understand tax disclosures for non US claim holders.
1/30/2024	J. Hill	2.3	Analyzed the tax implications of selling certain crypto assets on the overall creditor recovery.
1/30/2024	M. Galfus	1.7	Updated the GBTC monetization tax liability overview slide for the 1/31 weekly UCC report.
1/30/2024	M. Renzi	0.6	Reviewed documents re: tax related issues.
1/30/2024	Q. Liu	0.4	Reviewed tax disclosures in GBTC prospectus to understand tax implications to Debtors and claim Holders.
1/31/2024	J. Hill	1.4	Analyzed the tax implications for creditor recovery.

Date	Professional	Hours	Description
26. Tax Issues			
1/31/2024	Q. Liu	0.6	Reviewed UCC presentation dated January 31, 2024 to understand tax information presented to UCC.
		Task Code Total Hours	124.2
27. Plan of Reorganization/ Disclosure Statement			
10/2/2023	E. Hengel	1.5	Participated in call with the Committee, White & Case (P. Abelson), and Houlihan Lokey (B. Geer) to discuss deal progress.
10/2/2023	E. Hengel	1.1	Reviewed summary of different Plan constructs and paths forward.
10/3/2023	J. Hill	2.4	Prepared a flow chart of the Plan voting mechanics at the request of the UCC.
10/3/2023	D. Mordas	0.9	Reviewed scenario analysis for a proposed Plan by a large creditor group.
10/4/2023	E. Hengel	1.1	Reviewed Disclosure Statement commentary at the request of Counsel.
10/4/2023	C. Kearns	1.0	Reviewed latest version of the draft Plan.
10/4/2023	E. Hengel	0.9	Edited list of diligence items requested as part of Plan at request of Counsel.
10/4/2023	M. Renzi	0.7	Prepared feedback on draft Disclosure Statement at the request of Counsel.
10/5/2023	E. Hengel	0.8	Prepared comments on amended Plan language at the request of White & Case (M. Meises).
10/6/2023	M. Galfus	1.8	Summarized the latest updates to the DCG term sheet from an ad hoc group to be shared with White & Case.
10/6/2023	J. Cooperstein	1.6	Analyzed draft of ad hoc group's proposal.
10/6/2023	E. Hengel	1.1	Reviewed documents received from creditors to assess impact on existing Plan.
10/6/2023	C. Kearns	1.0	Reviewed Plan-related documents provided by the AHG.
10/6/2023	Z. Barandi	0.9	Reviewed the AHG's term sheet for proposed changes.
10/6/2023	E. Hengel	0.8	Edited summary of alternative paths forward.
10/6/2023	B. Lauer	0.7	Reviewed latest term sheet provided by ad hoc group of creditors.
10/6/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan-related issues.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/6/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss Plan constructs.
10/6/2023	M. Renzi	0.3	Reviewed 10/6 AHG's Plan proposal.
10/6/2023	M. Galfus	0.3	Reviewed the Debtors' Disclosure Statement to confirm the amount reserved for litigation.
10/7/2023	E. Hengel	1.1	Prepared comments for Counsel regarding summary documents re: ad hoc group's counterproposal for Committee.
10/8/2023	E. Hengel	1.2	Prepared feedback for Counsel and UCC on documents from creditors re: ad hoc group's counterproposal for Committee.
10/9/2023	J. Hill	2.9	Analyzed the claimants in support of an ad hoc group's proposal.
10/9/2023	D. Mordas	2.9	Updated voting mechanics table for recent case developments.
10/9/2023	J. Hill	1.9	Continued to analyze the claimants in support of an ad hoc group's proposal.
10/9/2023	D. Mordas	1.1	Continued to update voting mechanics table for recent case developments.
10/9/2023	E. Hengel	0.9	Reviewed AHG letters of support.
10/9/2023	E. Hengel	0.7	Corresponded with White & Case (P. Abelson) regarding response to Committee member question re: ad hoc group counterproposal for Committee.
10/9/2023	C. Kearns	0.4	Reviewed Debtors' exclusivity motion.
10/10/2023	J. Hill	2.2	Analyzed the voting support for a certain ad hoc group proposal.
10/10/2023	D. Mordas	2.1	Drafted voting mechanics schedules for recent case developments.
10/10/2023	M. Renzi	1.1	Reviewed voting support analysis of the AHG proposal prepared by BRG (J. Hill).
10/10/2023	C. Kearns	0.8	Held status call with Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) regarding Plan status.
10/10/2023	M. Renzi	0.8	Met with Moelis (M. DiYanni) and A&M (J. Sciametta, L. Cherrone) re: Plan status.
10/11/2023	J. Cooperstein	2.2	Created Plan voting flow chart based on request from UCC member.
10/11/2023	J. Cooperstein	1.3	Updated Plan vote solicitation flow chart based on feedback from White & Case and UCC members.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/11/2023	B. Lauer	0.9	Created graphic on Plan decision paths per UCC member request.
10/11/2023	J. Cooperstein	0.9	Updated creditor voting flow chart based on feedback from UCC members.
10/11/2023	Z. Barandi	0.8	Participated in call with UCC member regarding voting flow chart.
10/11/2023	J. Cooperstein	0.8	Participated in call with UCC member to discuss voting flow chart.
10/11/2023	E. Hengel	0.7	Prepared feedback to BRG (Z. Barandi) on Plan voting schematic.
10/12/2023	B. Lauer	1.8	Prepared analysis of Plan voting mechanics in alternative Plan scenario.
10/12/2023	J. Cooperstein	1.8	Updated creditor Plan solicitation flow chart based on further comments from UCC members.
10/12/2023	D. Mordas	1.7	Drafted schedule for AHG claims regarding voting metrics.
10/12/2023	J. Cooperstein	1.3	Updated creditor Plan solicitation flow chart based on comments from White & Case (A. Parra Criste).
10/12/2023	J. Cooperstein	1.2	Updated creditor Plan solicitation flow chart based on comments from BRG (C. Goodrich, E. Hengel).
10/12/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal status.
10/12/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
10/12/2023	B. Lauer	0.9	Reviewed Plan support documents provided by an ad hoc group.
10/12/2023	E. Hengel	0.8	Reviewed analysis prepared by BRG (M. Galfus) re: AHG letters of support.
10/12/2023	E. Hengel	0.8	Reviewed and commented on Plan voting schematic.
10/12/2023	J. Cooperstein	0.4	Reviewed ad hoc letters of support from Proskauer Rose.
10/13/2023	E. Hengel	0.7	Prepared comments on Plan voting schematic.
10/14/2023	E. Hengel	0.9	Edited Plan hurdle analysis.
10/16/2023	J. Hill	2.2	Analyzed ad hoc group counterproposal to DCG.
10/16/2023	C. Goodrich	1.6	Reviewed draft Plan support agreement.
10/16/2023	D. Mordas	1.2	Updated creditors' choice Plan diagram with notes from Counsel.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/16/2023	M. Renzi	0.9	Reviewed AHG draft Plan.
10/16/2023	C. Kearns	0.7	Reviewed Plan-related documents provided by AHG counsel.
10/16/2023	J. Wilson	0.3	Researched question on the Disclosure Statement at the request of the Committee.
10/16/2023	C. Kearns	0.2	Emailed White & Case (P. Abelson) on Plan-related issues.
10/17/2023	C. Goodrich	1.6	Reviewed creditors' choice Plan flowchart.
10/17/2023	E. Hengel	0.8	Prepared comments on distribution assumptions received from Debtors.
10/17/2023	C. Goodrich	0.7	Incorporated updates to creditors' choice Plan flowchart.
10/17/2023	B. Lauer	0.4	Reviewed toggle plan solicitation procedure in draft of Plan agreement.
10/17/2023	C. Kearns	0.3	Reviewed open issues re: the draft Plan.
10/18/2023	B. Lauer	2.4	Modeled creditor voting dynamics in an ad hoc group of creditors.
10/18/2023	J. Cooperstein	1.4	Reviewed updated draft of an ad hoc group PSA.
10/18/2023	M. Galfus	0.8	Reviewed the updated AHG support for the creditors' choice Plan.
10/18/2023	C. Kearns	0.4	Reviewed open issues re: the draft PSA by an ad hoc group.
10/18/2023	E. Hengel	0.2	Participated in call with White & Case (A. Parra Criste) to discuss Plan/Disclosure Statement issues.
10/18/2023	C. Kearns	0.2	Responded to creditor inquiry on draft Plan.
10/18/2023	M. Galfus	0.1	Emailed White & Case (P. Strom) regarding the updated Disclosure Statement FAQ to be shared with creditors.
10/19/2023	B. Lauer	2.9	Reviewed FAQs presentation to supplement Disclosure Statement filing.
10/19/2023	Z. Barandi	2.2	Reviewed outline of draft FAQ on creditors' choice Plan at the request of White & Case (P. Strom).
10/19/2023	J. Cooperstein	2.1	Compiled summary outline for creditors' choice Plan FAQ.
10/19/2023	J. Cooperstein	1.8	Reviewed Debtors' draft of creditors' choice plan.
10/19/2023	C. Goodrich	1.8	Reviewed draft Plan Support Agreement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/19/2023	M. Galfus	1.7	Reviewed the draft Plan overview to provide comments for White & Case.
10/19/2023	D. Mordas	1.4	Analyzed the creditors' choice Plan draft.
10/19/2023	D. Mordas	1.3	Analyzed redline of the draft Disclosure Statement.
10/19/2023	E. Hengel	0.8	Corresponded with White & Case (P. Abelson) to distribute the Plan/Disclosure Statement summary FAQ.
10/19/2023	Z. Barandi	0.8	Prepared feedback on draft Plan at the request of White & Case (A. Parra Criste).
10/19/2023	D. Mordas	0.7	Reviewed the AGH objection to the motion to extend exclusivity.
10/19/2023	C. Kearns	0.6	Reviewed 10/19 redline to the draft Plan.
10/19/2023	B. Lauer	0.6	Reviewed draft of Disclosure Statement ahead of filing.
10/19/2023	C. Goodrich	0.4	Developed responses to Committee Member questions re: Disclosure Statement draft.
10/19/2023	M. Renzi	0.4	Reviewed Plan FAQ to be distributed to creditors.
10/19/2023	Z. Barandi	0.4	Updated voting mechanics model for 10/19 claims purchase.
10/19/2023	B. Lauer	0.4	Updated voting mechanics model to reflect impact of recent claims purchase.
10/19/2023	C. Kearns	0.3	Reviewed draft FAQ to be released explaining Plan-related issues.
10/20/2023	C. Goodrich	2.9	Prepared analyses relating to Disclosure Statement exhibits.
10/20/2023	J. Cooperstein	2.8	Reviewed draft Disclosure Statement provided by Cleary Gottlieb.
10/20/2023	C. Goodrich	2.6	Updated analyses relating to Disclosure Statement exhibits.
10/20/2023	B. Lauer	2.4	Reviewed latest draft of Disclosure Statement.
10/20/2023	J. Wilson	2.1	Reviewed updated Disclosure Statement.
10/20/2023	E. Hengel	1.9	Reviewed Genesis Plan/Disclosure Statement documents at the request of Counsel.
10/20/2023	Z. Barandi	1.6	Prepared feedback on draft Disclosure Statement at the request of White & Case (M. Meises).
10/20/2023	C. Kearns	1.4	Prepared comments on the 10/20 redline to the draft Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/20/2023	D. Mordas	1.3	Analyzed updated Disclosure statement for the Plan.
10/20/2023	C. Goodrich	1.3	Compared 9/9 distribution model to creditor issues list.
10/20/2023	J. Cooperstein	1.2	Created feedback list for White & Case for potential edits to draft Disclosure Statement.
10/20/2023	M. Galfus	1.2	Reviewed the Debtors' updated Disclosure Statement to provide comments to White & Case.
10/20/2023	M. Renzi	0.4	Reviewed redline to the Disclosure Statement.
10/20/2023	Z. Barandi	0.3	Updated voting mechanics model for 10/20 claims purchase.
10/21/2023	D. Mordas	2.1	Analyzed updated Disclosure statement regarding no-deal scenario.
10/21/2023	Z. Barandi	1.2	Prepared feedback on draft Disclosure Statement exhibits at the request of White & Case (M. Meises).
10/21/2023	B. Lauer	1.2	Reviewed draft of exhibits to the Disclosure Statement.
10/21/2023	E. Hengel	1.2	Reviewed Genesis Plan at the request of White & Case (A. Parra Criste).
10/21/2023	C. Kearns	1.1	Reviewed 10/21 redline to the draft Plan.
10/21/2023	Z. Barandi	0.6	Reviewed comments from White & Case (M. Meises). on draft Disclosure Statement to ensure all feedback was incorporated.
10/21/2023	B. Lauer	0.4	Reviewed comments on Disclosure Statement from White & Case (M. Meises).
10/21/2023	C. Kearns	0.4	Reviewed draft exhibits for the Disclosure Statement.
10/21/2023	J. Wilson	0.4	Reviewed updated draft Disclosure Statement.
10/22/2023	D. Mordas	2.9	Analyzed Disclosure Statement regarding updated liquidity analysis.
10/22/2023	J. Hill	2.9	Continued to review the Debtors' draft Disclosure Statement to provide feedback on recovery estimates prior to filing.
10/22/2023	J. Hill	2.9	Reviewed the Debtors' draft Disclosure Statement to provide feedback on recovery estimates prior to filing.
10/22/2023	J. Cooperstein	2.4	Reviewed draft Disclosure Statement from the Debtors.
10/22/2023	C. Goodrich	2.3	Reviewed draft Disclosure Statement exhibits.
10/22/2023	B. Lauer	2.2	Prepared schedule of estate assets by asset class, wind down expenses, and creditor recovery percents for Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/22/2023	D. Mordas	2.1	Continued to analyze Disclosure Statement regarding updated liquidity analysis.
10/22/2023	J. Cooperstein	1.9	Analyzed draft Disclosure Statement financial exhibits.
10/22/2023	C. Goodrich	1.6	Continued to review draft Disclosure Statement exhibits.
10/22/2023	M. Renzi	1.4	Reviewed drafts of exhibits to the Disclosure Statement.
10/22/2023	J. Cooperstein	1.4	Reviewed White & Case comments on draft Disclosure Statement.
10/22/2023	J. Cooperstein	1.3	Analyzed draft Disclosure Statement liquidation analysis.
10/22/2023	J. Wilson	1.3	Reviewed Disclosure Statement draft.
10/22/2023	E. Hengel	1.1	Reviewed Genesis Disclosure Statement at the request of White & Case (A. Parra Criste).
10/22/2023	E. Hengel	0.7	Prepared responses to UCC questions regarding the Plan/Disclosure Statement.
10/22/2023	M. Renzi	0.6	Responded to Committee member's questions on the latest draft of Disclosure Statement and accompanying exhibits.
10/23/2023	M. Galfus	2.7	Reviewed projected recovery estimates included in the Debtors' amended Disclosure Statement.
10/23/2023	C. Goodrich	1.8	Reviewed Distribution Principles document provided by an ad hoc group.
10/23/2023	E. Hengel	1.7	Participated in call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal progress.
10/23/2023	M. Renzi	1.5	Participated in partial call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: current deal status.
10/23/2023	C. Kearns	1.5	Participated in partial call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding Plan-related issues.
10/23/2023	C. Goodrich	1.4	Updated BRG analysis to incorporate Distribution Principles language from Debtors.
10/23/2023	C. Goodrich	1.2	Continued to update BRG analysis to incorporate Distribution Principles language from Debtors.
10/23/2023	Z. Barandi	0.9	Prepared feedback on draft distribution principles of the Disclosure Statement at the request of White & Case (A. Parra Criste).

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/23/2023	M. Galfus	0.9	Reconciled the wind down costs included in the amended Disclosure Statements recovery model to the 10/3 wind down budget.
10/23/2023	B. Lauer	0.9	Reviewed latest iteration of distribution mechanics.
10/23/2023	D. Mordas	0.6	Reviewed 7/27 UCC liquidation analysis.
10/23/2023	M. Galfus	0.6	Reviewed the Disclosure Statement distribution principles to share comments with White & Case.
10/23/2023	C. Kearns	0.4	Reviewed redline of UCC advisors comments on the draft Disclosure Statement.
10/23/2023	M. Galfus	0.2	Drafted email to A&M (L. Cherrone, R. Smith) regarding the recovery model included in the Debtors' Disclosure Statement.
10/23/2023	C. Kearns	0.2	Reviewed exclusivity papers.
10/24/2023	C. Goodrich	2.9	Developed side-by-side of term sheets at request of BRG (M. Renzi).
10/24/2023	D. Mordas	2.7	Reviewed the updated no-deal Plan and Disclosure Statement for potential inaccuracies regarding creditor asks.
10/24/2023	C. Kearns	2.0	Reviewed latest redline to the draft Plan including the distribution principles.
10/24/2023	M. Renzi	1.7	Developed comparative analysis of prior deal proposals to current contemplated proposal.
10/24/2023	M. Galfus	1.6	Reviewed projected recovery estimates included in the Debtors' amended Disclosure Statement.
10/24/2023	C. Goodrich	1.4	Refined side-by-side of term sheets at request of BRG (M. Renzi).
10/24/2023	E. Hengel	1.3	Reviewed Disclosure Statement at the request of White & Case (A. Parra Criste).
10/24/2023	D. Mordas	1.2	Analyzed the Debtors' liquidation analysis as it relates to the Plan filing.
10/24/2023	E. Hengel	1.1	Edited deal comparison analysis.
10/24/2023	J. Cooperstein	0.9	Analyzed draft Disclosure Statement exhibits provided by Debtors.
10/24/2023	M. Renzi	0.8	Reviewed latest iteration of distribution principles.
10/24/2023	M. Galfus	0.7	Reviewed responses from A&M regarding comments on the Disclosure Statement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/25/2023	J. Hill	2.6	Analyzed the Disclosure Statement liquidation analysis for recoveries at certain non-debtor entities.
10/25/2023	C. Goodrich	2.4	Updated summary view of term sheets side-by-side.
10/25/2023	J. Hill	2.2	Reviewed the Disclosure Statement for recovery language, per UCC request.
10/25/2023	M. Galfus	2.1	Reconciled the recovery model assets included in the Debtors' Disclosure Statement.
10/25/2023	D. Mordas	1.9	Analyzed the AHG Plan proposal regarding updated term sheet.
10/25/2023	C. Goodrich	1.4	Edited summary of revised UCC proposal for 10/25 meeting with the Committee.
10/25/2023	C. Kearns	1.4	Held call with the Committee, Houlihan Lokey (B. Geer, O. Fung) and White & Case (P. Abelson, A. Parra Criste) regarding status of Plan issues after exclusivity hearing and in light of the NYAG action.
10/25/2023	M. Renzi	1.4	Met with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung) re: deal progress.
10/25/2023	E. Hengel	1.4	Participated in call with the Committee, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung) to discuss deal progress.
10/25/2023	E. Hengel	1.3	Edited deal comparison analysis.
10/25/2023	D. Mordas	1.3	Summarized recommendations for improvement by the UCC for the Deal in Principle.
10/25/2023	C. Goodrich	1.2	Developed draft assumptions page for revised UCC proposal.
10/25/2023	E. Hengel	1.1	Corresponded with White & Case (M. Meises) regarding Disclosure Statement filing.
10/25/2023	C. Goodrich	0.7	Refined draft assumptions page in revised UCC proposal per feedback from White & Case (C. Shore).
10/25/2023	M. Renzi	0.6	Reviewed updated Disclosure Statement draft.
10/25/2023	C. Kearns	0.4	Reviewed draft distribution principles.
10/25/2023	C. Kearns	0.4	Reviewed final Disclosure Statement exhibits.
10/25/2023	C. Goodrich	0.4	Updated summary of liquid assets on hand in term sheet side-by-side.
10/26/2023	M. Galfus	2.3	Analyzed the Disclosure Statement recovery model.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/26/2023	D. Mordas	2.1	Drafted updated Disclosure Statement schedule for market movement and deal terms.
10/26/2023	B. Lauer	2.1	Modeled amortization mechanic in latest UCC deal proposal.
10/26/2023	E. Hengel	1.4	Edited deal comparison analysis.
10/26/2023	C. Goodrich	1.4	Incorporated additional edits from White & Case (C. Shore) and BRG (M. Renzi, E. Hengel) to term sheet proposed terms.
10/26/2023	Z. Barandi	1.4	Updated 10/26 UCC straw-man proposal with amortization schedules.
10/26/2023	B. Lauer	1.4	Updated comparative analysis of latest UCC deal proposal to prior iterations.
10/26/2023	C. Kearns	1.3	Held call with UCC, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding status of Plan-related discussions.
10/26/2023	M. Renzi	1.3	Met with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: current status of the Plan.
10/26/2023	D. Mordas	1.1	Reviewed straw-man proposal for the revised deal terms.
10/26/2023	E. Hengel	1.0	Participated in part of call with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss deal progress.
10/26/2023	B. Lauer	0.9	Reviewed latest UCC deal proposal.
10/26/2023	M. Renzi	0.9	Reviewed UCC straw-man proposal from Houlihan Lokey.
10/26/2023	C. Kearns	0.7	Analyzed Plan straw-man requested by Counsel.
10/26/2023	C. Goodrich	0.7	Incorporated additional edits to proposed terms of UCC counterproposal based on feedback from Debtors' professionals.
10/26/2023	Z. Barandi	0.7	Updated 10/26 UCC straw-man proposal with assumptions.
10/26/2023	C. Goodrich	0.6	Reviewed term sheet amortization curves prepared by BRG (Z. Barandi, B. Lauer) in comparison to ad hoc group proposed terms.
10/26/2023	C. Goodrich	0.4	Updated term sheet assumptions page to reflect current terms.
10/27/2023	J. Wilson	2.9	Analyzed Disclosure Statement wind down budget.
10/27/2023	J. Wilson	2.8	Continued to analyze Disclosure Statement wind down budget.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/27/2023	D. Mordas	2.1	Drafted updated Disclosure Statement schedule for the 11/1 UCC presentation.
10/27/2023	C. Goodrich	0.9	Refined draft term sheet language.
10/27/2023	M. Renzi	0.9	Updated Plan proposal analysis per latest AHG correspondence.
10/27/2023	C. Kearns	0.7	Reviewed latest developments re: AHG and related Plan issues.
10/27/2023	C. Kearns	0.3	Emailed White & Case (P. Abelson) on Plan-related items.
10/28/2023	J. Hill	2.3	Analyzed estimated recoveries in the Disclosure Statement to ensure alignment with UCC's estimated figures.
10/28/2023	C. Goodrich	1.9	Incorporated updates to term sheet modeling.
10/28/2023	M. Renzi	0.9	Reviewed response from Steering Committee on latest term sheet proposal.
10/28/2023	C. Goodrich	0.6	Continued to incorporate updates to term sheet modeling.
10/28/2023	E. Hengel	0.6	Reviewed Steering Committee comments on draft Plan.
10/28/2023	M. Renzi	0.4	Reviewed objections to the Disclosure Statement.
10/28/2023	C. Kearns	0.3	Emailed White & Case (P. Abelson) and the Committee on Plan-related issues.
10/28/2023	C. Kearns	0.1	Held call with White & Case (P. Abelson) following call with the AHG regarding Plan issues.
10/29/2023	C. Goodrich	2.3	Updated latest term sheet model.
10/29/2023	J. Wilson	1.6	Updated setoff analysis for Disclosure Statement assumptions.
10/29/2023	M. Renzi	1.0	Met with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) re: deal proposal.
10/29/2023	C. Goodrich	1.0	Participated in a discussion with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding draft term sheet.
10/29/2023	C. Kearns	0.9	Participated in partial call with the Committee, White & Case (P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. Shore) and Houlihan Lokey (B. Geer, R. Malik, O. Fung) regarding latest deal proposal status.
10/29/2023	C. Kearns	0.3	Emailed White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding draft of new proposal.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/29/2023	C. Goodrich	0.3	Reviewed Steering Committee comments on term sheet at request of White & Case (P. Abelson, A. Parra Criste).
10/30/2023	J. Hill	2.9	Analyzed the claims pool assumptions in the Disclosure Statement.
10/30/2023	M. Galfus	2.7	Analyzed the Debtors' recovery model included in the Disclosure Statement.
10/30/2023	J. Hill	2.6	Continued to analyze the claims pool assumptions in the Disclosure Statement.
10/30/2023	B. Lauer	2.4	Prepared analysis of Disclosure Statement recovery variance.
10/30/2023	M. Galfus	1.9	Prepared bridge of the Debtors' Disclosure Statement recovery model to the UCC Advisors' recovery estimates.
10/30/2023	Z. Barandi	1.3	Analyzed certain milestones in comparable cases to evaluate reasonableness of time between the proposed voting and hearing dates.
10/30/2023	M. Galfus	1.3	Analyzed the Debtors' Disclosure Statement wind down budget.
10/30/2023	M. Renzi	1.3	Analyzed variance of wind down budget in Disclosure Statement to internal forecasts.
10/30/2023	M. Renzi	1.2	Prepared comments on latest iteration of Disclosure Statement.
10/30/2023	C. Goodrich	0.9	Updated document highlighting Committee comments on Disclosure Statement.
10/30/2023	M. Renzi	0.8	Prepared responses to creditor questions on post-effective date governance based on data from comparable crypto bankruptcy cases.
10/30/2023	M. Galfus	0.3	Drafted email to A&M regarding supporting detail related to the Debtors' recovery model included in their Disclosure Statement.
10/30/2023	C. Kearns	0.3	Reviewed responses to Counsel inquiries re: the Disclosure Statement.
10/31/2023	J. Hill	2.9	Analyzed the UCC advisors' assessment of the Disclosure Statement recovery.
10/31/2023	J. Hill	2.8	Continued to analyze the UCC advisors' assessment of the Disclosure Statement recovery.
10/31/2023	M. Galfus	1.3	Analyzed the Debtors' wind down budget included in the Disclosure Statement.
10/31/2023	B. Lauer	0.9	Reviewed Disclosure Statement to identify areas Committee will reserve rights.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
10/31/2023	J. Wilson	0.8	Reconciled claims pool in Disclosure Statement to recovery analysis.
10/31/2023	E. Hengel	0.4	Responded to Committee member questions re: Disclosure Statement draft.
11/1/2023	B. Lauer	2.9	Prepared comparative analysis of post-effective date governance structures.
11/1/2023	J. Hill	2.6	Analyzed the Disclosure Statement recovery estimates.
11/1/2023	C. Goodrich	1.7	Reviewed the Disclosure Statement redlines at the request of Counsel.
11/1/2023	M. Galfus	1.1	Reviewed recent Disclosure Statement objections.
11/1/2023	M. Galfus	1.1	Reviewed the Debtors' latest Disclosure Statement wind down budget estimates.
11/1/2023	E. Hengel	0.9	Corresponded with White & Case (A. Parra Criste) on governance issues.
11/1/2023	E. Hengel	0.6	Edited comparison regarding governance structures.
11/2/2023	D. Mordas	1.7	Analyzed objections to the Disclosure Statement and Plan.
11/2/2023	M. Galfus	1.4	Reviewed the Debtors' Disclosure Statement financial projections.
11/2/2023	J. Hill	1.1	Analyzed the in-kind recovery impact of the Disclosure Statement recovery estimates provided by the Debtors.
11/2/2023	Z. Barandi	1.1	Reviewed latest distribution mechanics proposed by Houlihan Lokey.
11/2/2023	D. Mordas	1.1	Summarized objections to the Disclosure Statement and Plan.
11/2/2023	C. Goodrich	0.8	Integrated edits to recovery sensitivity analysis.
11/2/2023	E. Hengel	0.8	Participated in call with the UCC, Special Committee, Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni), White & Case (P. Abelson, C. Shore, A. Parra Criste), and Houlihan Lokey (B. Geer, R. Malik, O. Fung) to discuss deal progress.
11/2/2023	C. Kearns	0.8	Participated in meeting with the UCC, White & Case (P. Abelson, C. Shore, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik, O. Fung), Cleary Gottlieb (S. O'Neal, J. VanLare), Moelis (M. DiYanni) and the Special Committee regarding Plan-related issues.
11/2/2023	M. Renzi	0.8	Prepared comments for BRG (C. Goodrich) on the recovery sensitivity analysis.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/2/2023	M. Renzi	0.7	Met with Special Committee, UCC, White & Case (P. Abelson, C. Shore, A. Parra Criste), Houlihan Lokey (B. Geer, R. Malik, O. Fung), Cleary Gottlieb (S. O'Neal, J. VanLare) and Moelis (M. DiYanni) re: Plan status.
11/2/2023	J. Cooperstein	0.6	Reviewed distribution mechanic summary from Houlihan Lokey.
11/2/2023	C. Goodrich	0.6	Reviewed materials in advance of post-effective date governance discussion.
11/2/2023	D. Mordas	0.6	Reviewed the letter to the Debtors from the AHG of Dollar Lenders for potential implications to the Plan confirmation.
11/2/2023	M. Renzi	0.5	Met with Pryor Cashman (S. Lieberman), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.
11/2/2023	M. Renzi	0.5	Met with White & Case (P. Abelson, M. Meises, C. Shore) and Houlihan Lokey (N. Bevacqua, R. Malik, B. Geer, O. Fung) re: Plan.
11/2/2023	E. Hengel	0.5	Participated in call with Pryor Cashman (S. Lieberman), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/2/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson, M. Meises, C. Shore) and Houlihan Lokey (N. Bevacqua, R. Malik, B. Geer, O. Fung) to discuss Plan matters.
11/2/2023	C. Kearns	0.5	Participated in status meeting with White & Case (P. Abelson, M. Meises, C. Shore) and Houlihan Lokey (N. Bevacqua, R. Malik, B. Geer, O. Fung) regarding Plan issues and related timing.
11/2/2023	M. Renzi	0.4	Reviewed post-effective date governance discussion materials.
11/2/2023	J. Wilson	0.3	Analyzed updated distribution principles proposal for impact on recoveries.
11/2/2023	E. Hengel	0.2	Participated in call with White & Case (P. Abelson) to discuss Disclosure Statement issues.
11/3/2023	J. Wilson	2.8	Analyzed draft exhibits to the Disclosure Statement provided by the Debtors.
11/3/2023	J. Hill	2.8	Analyzed the impact of litigation holdbacks on distributable assets.
11/3/2023	M. Galfus	2.4	Reviewed the Debtors' revised Disclosure Statement financial projections.
11/3/2023	J. Cooperstein	2.1	Reviewed draft Disclosure Statement exhibits provided by the Debtors.
11/3/2023	J. Cooperstein	1.6	Reconciled May maturity balances listed in the Disclosure Statement exhibits.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/3/2023	B. Lauer	1.4	Reviewed revised Disclosure Statement exhibits prepared by Debtors.
11/3/2023	J. Cooperstein	1.2	Analyzed revised creditor recovery range listed in the Disclosure Statement exhibits.
11/3/2023	J. Wilson	1.2	Continued to analyze draft exhibits to the Disclosure Statement provided by the Debtors.
11/3/2023	Z. Barandi	1.2	Reviewed revised Disclosure Statement exhibits provided by A&M.
11/3/2023	M. Galfus	1.2	Reviewed the Disclosure Statement recovery model reconciliation analysis based on the Debtors' high recovery scenario.
11/3/2023	C. Kearns	1.1	Reviewed current Plan redline.
11/3/2023	M. Galfus	1.1	Reviewed the illustrative initial distribution analysis.
11/3/2023	C. Goodrich	0.9	Analyzed former distribution principles as compared to current contemplated UCC and AHG distribution models.
11/3/2023	B. Lauer	0.9	Prepared analysis of outstanding intercompany loan balances for Disclosure Statement exhibits.
11/3/2023	J. Cooperstein	0.8	Analyzed DCG collateral composition in the Debtor's loan book.
11/3/2023	C. Kearns	0.8	Reviewed BRG team's comments to the Disclosure Statement exhibits.
11/3/2023	E. Hengel	0.8	Reviewed Disclosure Statement and related exhibits received from Debtors.
11/3/2023	J. Wilson	0.7	Analyzed Debtors' responses to inquiry on the draft Disclosure Statement exhibits.
11/3/2023	J. Cooperstein	0.7	Reviewed DCG liquidity analysis as of October 2023.
11/3/2023	C. Goodrich	0.7	Updated Disclosure Statement comments.
11/3/2023	C. Goodrich	0.6	Reviewed Disclosure Statement comments.
11/3/2023	M. Galfus	0.6	Reviewed the wind down costs included in the Debtor's Disclosure Statement.
11/3/2023	B. Lauer	0.6	Reviewed updated Disclosure Statement exhibits in advance of filing by Debtors.
11/3/2023	C. Kearns	0.4	Reviewed Debtors' filed reply to Disclosure Statement objections.
11/3/2023	C. Kearns	0.4	Reviewed wind down analysis in the Disclosure Statement supplement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/3/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and the Committee on DCG-related issues.
11/3/2023	E. Hengel	0.3	Participated in call with White & Case (P. Abelson) to discuss Disclosure Statement issues.
11/4/2023	J. Wilson	1.1	Analyzed wind down budget in filed Disclosure Statement.
11/4/2023	C. Kearns	1.0	Reviewed latest set of Plan-related documents.
11/5/2023	J. Cooperstein	1.1	Analyzed DCG's September 2023 balance sheet.
11/5/2023	J. Wilson	1.1	Analyzed financial information provided by parties to a potential settlement.
11/5/2023	C. Goodrich	0.9	Reviewed DCG liquidity, financials, and next steps as it relates to deal terms.
11/5/2023	C. Kearns	0.7	Reviewed cash flow analysis provided by DCG's advisors in advance of the upcoming meeting with all professionals.
11/5/2023	M. Renzi	0.6	Met with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) re: deal progress.
11/5/2023	E. Hengel	0.6	Participated in call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss current deal status.
11/5/2023	C. Kearns	0.4	Reviewed latest version of distribution principles regarding the Plan.
11/5/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) on Plan-related issues.
11/6/2023	J. Hill	2.9	Analyzed the impact of litigation holdback on distributable assets at effective date.
11/6/2023	E. Hengel	2.5	Participated in call with DCG, White & Case (P. Abelson, A. Parra Criste and Houlihan Lokey (B. Geer, R. Malik) to discuss Plan progress.
11/6/2023	J. Hill	2.4	Analyzed the Disclosure Statement to provide Debtors with feedback to recovery analysis.
11/6/2023	J. Hill	2.1	Continued to analyze the impact of litigation holdback on distributable assets at effective date.
11/6/2023	Z. Barandi	1.7	Reviewed 11/6 UCC counteroffer.
11/6/2023	C. Kearns	1.6	Participated in partial meeting with Debtors, DCG, White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding Plan discussions.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/6/2023	C. Kearns	1.3	Participated in meeting with the White & Case (P. Abelson), Houlihan Lokey (B. Geer) and Proskauer (B. Rosen) to discuss potential response to DCG.
11/6/2023	M. Galfus	1.3	Reviewed the Debtors' Disclosure Statement wind down budget bridge.
11/6/2023	B. Lauer	1.2	Reviewed treatment of certain locked assets in Plan and Disclosure Statement.
11/6/2023	B. Lauer	1.1	Analyzed revised treatment of loan facilities in term sheet.
11/6/2023	C. Kearns	0.7	Reviewed analysis of DCG proposal.
11/6/2023	B. Lauer	0.7	Reviewed latest DCG proposal.
11/6/2023	C. Kearns	0.6	Reviewed updated analysis on latest set of distribution principles.
11/7/2023	J. Wilson	2.9	Reviewed Disclosure Statement exhibits prior to hearing.
11/7/2023	B. Lauer	2.7	Reviewed objections to the Disclosure Statement.
11/7/2023	Z. Barandi	2.6	Reviewed objections to the Disclosure Statement.
11/7/2023	M. Renzi	1.3	Reviewed key Disclosure Statement exhibits prior to hearing.
11/7/2023	J. Cooperstein	1.2	Reviewed Disclosure Statement objections.
11/7/2023	C. Kearns	0.4	Reviewed blackline to the Plan and Disclosure Statement filed today.
11/7/2023	C. Kearns	0.4	Reviewed the latest set of DCG-related analysis.
11/7/2023	M. Renzi	0.4	Reviewed the latest set of DCG-related analysis.
11/7/2023	C. Kearns	0.3	Emailed with the Committee and White & Case (P. Abelson) regarding distribution principles.
11/8/2023	J. Wilson	2.9	Analyzed revised terms of a potential settlement with a counterparty.
11/8/2023	J. Cooperstein	2.9	Created model to analyze 11/8/23 DCG proposal compared to previous proposals.
11/8/2023	J. Cooperstein	2.6	Updated model to analyze 11/8/23 DCG proposal compared to previous proposals.
11/8/2023	J. Hill	2.3	Analyzed the amended Disclosure Statement to assess Debtors' view on creditor recovery.
11/8/2023	C. Goodrich	2.3	Updated litigation hurdle reporting to be shared with the Committee.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/8/2023	J. Cooperstein	2.2	Updated model to analyze 11/8/23 DCG proposal compared to previous proposals based on feedback from BRG (M. Renzi).
11/8/2023	M. Galfus	1.7	Analyzed all support detail for the Disclosure Statement recovery model reconciliation.
11/8/2023	J. Cooperstein	1.7	Analyzed updated 11/8/23 DCG proposal deal proposal.
11/8/2023	M. Renzi	1.7	Prepared comments for BRG (J. Cooperstein) on DCG proposal model.
11/8/2023	M. Renzi	1.4	Prepared comments on the litigation hurdle analysis.
11/8/2023	C. Goodrich	1.3	Edited litigation hurdle analysis.
11/8/2023	B. Lauer	1.3	Prepared consolidated analysis projections related to the Disclosure Statement.
11/8/2023	C. Kearns	1.1	Reviewed analysis of latest proposal from DCG.
11/8/2023	Z. Barandi	1.1	Reviewed latest draft of distribution principles to ensure all UCC advisor comments were incorporated.
11/8/2023	B. Lauer	1.1	Reviewed latest iteration of distribution principles.
11/8/2023	M. Galfus	1.1	Reviewed the Disclosure Statement distribution principles for the recovery analysis.
11/8/2023	D. Mordas	1.1	Reviewed the updated DCG deal terms from the 11/8 counteroffer.
11/8/2023	E. Hengel	0.8	Drafted feedback to Counsel on distribution principles.
11/8/2023	Z. Barandi	0.7	Reviewed 11/8 DCG counteroffer.
11/8/2023	M. Renzi	0.7	Reviewed updated distribution principles to be filed in the Plan.
11/8/2023	M. Renzi	0.6	Analyzed updated proposed settlement terms.
11/8/2023	M. Renzi	0.4	Met with Proskauer (B. Rosen) and DCG re: latest proposal.
11/8/2023	C. Kearns	0.4	Participated in meeting with Proskauer (B. Rosen) and DCG regarding the latest proposal.
11/8/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and the Committee on Plan-related issues.
11/8/2023	C. Kearns	0.2	Participated in call with White & Case (A. Parra Criste) re: distribution principles.
11/8/2023	C. Kearns	0.2	Reviewed the markup to draft distribution principles.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/9/2023	Z. Barandi	2.9	Analyzed DCG liquidity position based on files received from Ducera.
11/9/2023	C. Goodrich	2.9	Analyzed most recent DCG proposal.
11/9/2023	J. Cooperstein	2.9	Created litigation scenario model to project creditor recoveries.
11/9/2023	J. Wilson	2.9	Updated analysis of creditor recoveries under a proposed Plan construct.
11/9/2023	B. Lauer	2.8	Analyzed DCG liquidity and cash flow statement.
11/9/2023	J. Cooperstein	2.8	Updated litigation scenario model to reflect various sensitivities.
11/9/2023	D. Mordas	2.7	Analyzed DCG cash flow statements.
11/9/2023	J. Wilson	2.7	Updated recovery model to reflect proposed terms of the Disclosure Statement.
11/9/2023	M. Galfus	2.4	Analyzed the 11/8 DCG deal proposal.
11/9/2023	C. Goodrich	2.4	Updated litigation analysis to reflect current hurdle rate assumptions.
11/9/2023	J. Cooperstein	2.4	Updated litigation scenario model based on comments from BRG (M. Renzi).
11/9/2023	C. Kearns	2.3	Reviewed analysis of ongoing negotiations with DCG re: estimated recovery models and open deal points.
11/9/2023	J. Cooperstein	1.8	Analyzed DCG cash flows from internal operating model.
11/9/2023	D. Mordas	1.6	Continued to analyze DCG cash flow statements.
11/9/2023	M. Renzi	1.6	Prepared comments for BRG (J. Cooperstein) on litigation scenario model.
11/9/2023	M. Galfus	1.6	Updated the litigation (no deal) scenario for the creditors' recovery analysis.
11/9/2023	M. Renzi	1.4	Analyzed most recent DCG proposal.
11/9/2023	E. Hengel	1.4	Edited the straw-man response to recent settlement offer.
11/9/2023	C. Goodrich	1.3	Discussed DCG counterproposal with BRG (E. Hengel).
11/9/2023	C. Goodrich	1.3	Incorporated edits per White & Case (C. Shore, P. Abelson) to economic analysis of DCG proposal.
11/9/2023	E. Hengel	1.3	Participated in call with BRG (C. Goodrich) to discuss DCG counterproposal.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/9/2023	C. Kearns	1.3	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding the latest DCG proposal and next steps.
11/9/2023	M. Renzi	1.3	Reviewed DCG cash flow model and liquidity.
11/9/2023	M. Galfus	1.1	Analyzed the Debtors' Disclosure Statement recovery model reconciliation for the recovery analysis.
11/9/2023	E. Hengel	1.1	Drafted feedback to Counsel regarding Disclosure Statement content.
11/9/2023	J. Cooperstein	1.1	Reviewed DCG liquidity summary as of October 2023.
11/9/2023	E. Hengel	1.0	Participated in part of a call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss the latest DCG proposal and next steps.
11/9/2023	Z. Barandi	0.8	Continued to analyze DCG liquidity position based on files received from Ducera.
11/9/2023	D. Mordas	0.8	Researched key DCG cash flow questions from BRG (M. Galfus, J. Hill).
11/9/2023	B. Lauer	0.8	Updated UCC straw-man proposal.
11/9/2023	C. Kearns	0.6	Reviewed analyses of estimated recoveries requested by Counsel re: latest DCG proposal.
11/9/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of call with the UCC re: latest proposal from DCG.
11/9/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: possible responses to DCG latest proposal.
11/9/2023	C. Kearns	0.5	Participated in follow-up meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding potential response to DCG latest proposal.
11/9/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) in advance of call with the Committee regarding status of DCG proposal.
11/9/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson), Proskauer (B. Rosen) and Pryor Cashman (S. Lieberman) on distribution principles.
11/10/2023	J. Hill	2.9	Analyzed the Debtors' position on distribution principles to assess the impact on creditor recovery by class.
11/10/2023	J. Cooperstein	2.9	Created litigation scenario model for current litigation award estimates.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/10/2023	D. Mordas	2.9	Drafted summary responses to questions from BRG (M. Galfus, J. Hill) re: DCG cash flow.
11/10/2023	J. Cooperstein	2.8	Created litigation scenario model for hurdle case assumptions compared to the 11/8/23 DCG proposal.
11/10/2023	J. Cooperstein	2.8	Updated litigation scenario model for revised assumptions.
11/10/2023	M. Galfus	2.2	Analyzed the updated deal terms from DCG.
11/10/2023	J. Hill	2.2	Continued to analyze the Debtors' position on distribution principles to assess the impact on creditor recovery by class.
11/10/2023	C. Kearns	2.2	Reviewed analyses of potential exit paths and related proposed Plan terms re: ongoing DCG-related discussions.
11/10/2023	J. Hill	1.8	Reviewed certain complaints subject to litigation that could impact up front distribution and creditor NPV recoveries.
11/10/2023	M. Renzi	1.7	Reviewed potential exit paths related to proposed Plan terms regarding DCG settlement.
11/10/2023	B. Lauer	1.6	Researched the implication of DCG asset sale on contemplated deal.
11/10/2023	M. Galfus	1.3	Analyzed the Disclosure Statement recovery model progression since the original filing on 7/10.
11/10/2023	Z. Barandi	1.3	Researched questions from BRG (J. Hill) re: DCG liquidity position.
11/10/2023	M. Renzi	1.2	Prepared edits for BRG (J. Cooperstein) on litigation scenario model.
11/10/2023	D. Mordas	1.1	Continued to draft summary responses to questions from BRG (M. Galfus, J. Hill) re: DCG cash flow.
11/10/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: draft presentation for the UCC on next steps with DCG.
11/10/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss presentation of DCG counterproposal to the Committee.
11/10/2023	C. Kearns	0.8	Participated in part of meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding draft presentation for the Committee regarding next steps with DCG.
11/10/2023	E. Hengel	0.7	Edited straw-man response to recent settlement offer.
11/10/2023	M. Renzi	0.7	Reviewed side-by-side analysis of all post-petition DCG deal proposals.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/10/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and team re: comparative analyses of potential paths to exit.
11/10/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) regarding comparative analyses of potential paths to exit.
11/11/2023	M. Renzi	2.4	Prepared comments for BRG (C. Goodrich) on the economic analysis of DCG deal proposals to date.
11/11/2023	C. Kearns	0.6	Reviewed analysis requested by Counsel for upcoming Committee meeting on deal discussions.
11/11/2023	C. Kearns	0.4	Reviewed correspondence related to the deal proposal from the AHG to Committee advisors.
11/11/2023	M. Renzi	0.4	Reviewed deal proposal email from Proskauer (B. Rosen) to Committee advisors.
11/11/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on Plan-related issues.
11/12/2023	M. Renzi	2.3	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: possible DCG counter proposal.
11/12/2023	C. Kearns	2.3	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding possible DCG counterproposal.
11/12/2023	E. Hengel	1.9	Participated in part of call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss possible DCG counter.
11/12/2023	J. Wilson	1.0	Reviewed revised settlement proposal related to key counterparty.
11/12/2023	C. Kearns	0.7	Prepared comments on draft DCG counterproposal.
11/12/2023	C. Kearns	0.7	Reviewed latest Plan redline.
11/12/2023	C. Kearns	0.3	Participated in follow-up meeting with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) regarding additional changes to draft proposal based on feedback from Proskauer (B. Rosen) and the Committee.
11/12/2023	C. Kearns	0.3	Reviewed correspondence with White & Case (P. Abelson) to Proskauer (B. Rosen) re: possible DCG counterproposal.
11/13/2023	M. Galfus	1.8	Reviewed the Debtors' distribution principles for the recovery analysis.
11/13/2023	J. Cooperstein	1.7	Analyzed cash flow sweep mechanic compared to 11/8/23 DCG proposal.
11/13/2023	J. Wilson	1.4	Updated coin analysis to track assets and liabilities.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/13/2023	J. Wilson	0.9	Analyzed revised settlement offer with key counterparty.
11/13/2023	D. Mordas	0.8	Analyzed the updated distribution principles document.
11/13/2023	C. Goodrich	0.8	Reviewed updated distribution principles.
11/13/2023	C. Kearns	0.4	Reviewed redline of distribution principles.
11/13/2023	C. Kearns	0.3	Reviewed draft of next counterproposal to DCG.
11/14/2023	C. Goodrich	1.3	Reviewed draft Disclosure Statement at request of Counsel.
11/14/2023	M. Renzi	0.7	Reviewed recovery analysis in the draft Disclosure Statement at request of Counsel.
11/14/2023	M. Galfus	0.6	Reviewed the DCG proposal term progression.
11/14/2023	C. Kearns	0.3	Reviewed status of DCG-related discussions.
11/14/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: deal progress.
11/14/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss deal progress.
11/15/2023	J. Hill	2.8	Analyzed the distribution principles proposed by the Debtors to analyze the recovery by creditor type.
11/15/2023	J. Cooperstein	2.6	Updated litigation scenario creditor recovery model for new assumptions.
11/15/2023	J. Hill	2.4	Analyzed the Disclosure Statement recovery estimates from the Debtors compared to the UCC advisors' position on creditor recoveries.
11/15/2023	D. Mordas	2.1	Analyzed updated distribution principles to be filed in the amended Disclosure Statement.
11/15/2023	J. Wilson	1.7	Analyzed claim information related to a key counterparty in response to a potential settlement.
11/15/2023	J. Wilson	1.6	Drafted diligence request list ahead of a meeting with counterparties related to a settlement.
11/15/2023	J. Cooperstein	1.4	Created diligence list for DCG cash flow related requests.
11/15/2023	M. Galfus	1.4	Reviewed diligence questions related to DCG to be shared with Ducera.
11/15/2023	J. Cooperstein	1.4	Updated diligence list for DCG cash flow related requests based on comments from Houlihan Lokey (B. Geer).
11/15/2023	C. Goodrich	0.6	Refined DCG data request list.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/15/2023	C. Kearns	0.6	Reviewed redline to the Disclosure Statement.
11/15/2023	D. Mordas	0.4	Continued to analyze updated distribution principles to be filed in the amended Disclosure Statement.
11/15/2023	C. Kearns	0.3	Reviewed status of DCG negotiations including updated diligence request.
11/15/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: deal progress.
11/15/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss deal progress.
11/15/2023	B. Lauer	0.2	Reviewed potential settlement with creditor.
11/16/2023	J. Cooperstein	2.9	Compiled DCG diligence list for professionals meeting on 11/17/23.
11/16/2023	Z. Barandi	2.9	Researched implications of certain scenario on DCG's liquidity position.
11/16/2023	J. Wilson	2.1	Updated analysis of a proposed settlement with a counterparty.
11/16/2023	C. Goodrich	1.8	Reviewed draft sensitivity analysis for a counterparty.
11/16/2023	B. Lauer	1.6	Researched AUM implications of certain market event to assess impact on contemplated Plan mechanics.
11/16/2023	J. Cooperstein	1.2	Analyzed DCG debt service capacity.
11/16/2023	Z. Barandi	1.1	Continued to research implications of certain scenario on DCG's liquidity position.
11/16/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.
11/16/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/16/2023	C. Kearns	0.8	Reviewed DCG diligence materials in advance of next discussion with their advisors.
11/16/2023	C. Kearns	0.4	Reviewed status of certain related holdbacks on the effective date.
11/17/2023	D. Mordas	2.9	Analyzed the filed amended Disclosure Statement.
11/17/2023	J. Wilson	2.6	Analyzed financial data provided by a counterparty to assess impact of proposed settlement.
11/17/2023	J. Cooperstein	2.4	Analyzed DCG historical financial documents.
11/17/2023	Z. Barandi	1.7	Analyzed DCG's historical balance sheets.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/17/2023	C. Goodrich	1.6	Reviewed prepared materials relating to DCG's financials.
11/17/2023	C. Kearns	1.4	Reviewed final changes to the as-filed Plan and Disclosure Statement.
11/17/2023	C. Kearns	1.4	Reviewed list of critical open items in relation to diligence materials provided by DCG.
11/17/2023	J. Cooperstein	1.2	Reviewed DCG financial operating model assumptions.
11/17/2023	D. Mordas	0.8	Continued to analyze the filed amended Disclosure Statement.
11/17/2023	C. Goodrich	0.7	Reviewed draft Disclosure Statement.
11/17/2023	C. Kearns	0.4	Reviewed as-filed version of the distribution principles.
11/18/2023	C. Goodrich	1.4	Reviewed analysis relating to potential holdback.
11/18/2023	C. Kearns	0.4	Reviewed the Plan Support Agreement with the AHG.
11/18/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Committee members on Plan-related issues.
11/19/2023	J. Cooperstein	1.5	Created summary output comparing the 2/10/23 term sheet to the current DCG proposal.
11/19/2023	B. Lauer	0.8	Prepared summary of total cash/coin paid to estate by DCG post-petition.
11/20/2023	C. Goodrich	2.4	Prepared outline for updated litigation analysis.
11/20/2023	D. Mordas	1.9	Analyzed Plan support agreement redline regarding releases and preference treatment in a no-deal scenario.
11/20/2023	J. Cooperstein	1.6	Reviewed publicly available reports on DCG asset sale to compare to internal expectations.
11/20/2023	J. Cooperstein	1.1	Reviewed DCG asset pitchbook details.
11/20/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.
11/20/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/20/2023	M. Galfus	0.9	Reviewed the latest updates related to DCG's asset sale.
11/20/2023	J. Cooperstein	0.8	Analyzed DCG's consolidating balance sheet as of 9/30/23.
11/20/2023	B. Lauer	0.8	Updated analysis of potential creditor settlement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/20/2023	J. Cooperstein	0.7	Reviewed historical DCG operating financial model assumptions.
11/20/2023	C. Kearns	0.7	Reviewed open diligence issues related to DCG provided materials in advance of the next meeting.
11/20/2023	Z. Barandi	0.7	Reviewed the sale of DCG asset to evaluate the effects on case dynamics.
11/20/2023	C. Kearns	0.4	Participated in part of meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding current deal status.
11/20/2023	C. Kearns	0.4	Reviewed redline to the Plan support agreement from the AHG.
11/20/2023	B. Lauer	0.3	Researched sale of DCG asset re: Plan implications.
11/21/2023	D. Mordas	2.1	Analyzed amended Disclosure Statement regarding recovery ranges filed by the Debtors.
11/21/2023	J. Cooperstein	2.1	Updated litigation scenario threshold analysis based on current pricing.
11/21/2023	J. Cooperstein	1.7	Reviewed financial exhibits in Debtors' draft Amended Disclosure Statement.
11/21/2023	C. Goodrich	1.7	Updated litigation scenario threshold analysis.
11/21/2023	D. Mordas	1.6	Analyzed amended Disclosure Statement regarding treatment of several classes of claims.
11/21/2023	J. Cooperstein	1.4	Analyzed 2024 DCG cash flow projections.
11/21/2023	M. Galfus	1.4	Reviewed variances to the Debtors' recovery model included in the Disclosure Statement to be shared with White & Case.
11/21/2023	J. Cooperstein	1.2	Reviewed DCG subsidiary balance sheet information as of 9/30/23.
11/21/2023	C. Goodrich	1.1	Analyzed 2024 DCG cash flow projections based on current DCG deal.
11/21/2023	E. Hengel	0.8	Drafted feedback on Disclosure Statement issues.
11/21/2023	C. Kearns	0.4	Reviewed analysis of potential distribution reserves related to certain litigation.
11/21/2023	M. Galfus	0.4	Reviewed the coin pricing included in the Debtors' Disclosure Statements for accuracy.
11/22/2023	J. Hill	2.9	Reviewed the updated Disclosure Statement to assess changes in the Debtors' estimated creditor recovery.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/22/2023	J. Hill	1.6	Continued to review the updated Disclosure Statement to assess changes in the Debtors' estimated creditor recovery.
11/22/2023	C. Goodrich	1.3	Reviewed the updated Disclosure Statement to assess changes.
11/22/2023	D. Mordas	1.2	Reviewed no deal Disclosure Statement plan redline to prior version.
11/22/2023	E. Hengel	0.9	Drafted feedback on Disclosure Statement issues.
11/24/2023	E. Hengel	0.9	Drafted feedback to Counsel regarding Disclosure Statement content.
11/24/2023	C. Kearns	0.3	Emailed with the Committee on Plan-related issues.
11/25/2023	C. Kearns	0.3	Emailed with the Committee on Plan-related issues.
11/25/2023	C. Kearns	0.2	Reviewed status of AHG Plan support agreement.
11/26/2023	C. Kearns	0.3	Participated in short meeting with White & Case (P. Abelson) and related follow-up re: Plan oversight related issues.
11/26/2023	C. Kearns	0.2	Emailed with the Committee regarding Plan oversight related matters.
11/27/2023	D. Mordas	2.7	Analyzed voting mechanics based on updated Crypto Creditors AHG impact to the case.
11/27/2023	J. Cooperstein	1.4	Reviewed amended Disclosure Statement filing financial exhibits.
11/27/2023	D. Mordas	1.2	Drafted two summary schedules related to the Crypto Creditors AHG.
11/27/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.
11/27/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/27/2023	D. Mordas	0.8	Reviewed updated Plan Support Agreement for comments from UCC members.
11/27/2023	D. Mordas	0.8	Updated schedules of the Crypto Creditors AHG for new information and notes.
11/27/2023	M. Galfus	0.4	Reviewed the Debtors' financial projections in their amended Disclosure Statement filed 11/27.
11/27/2023	D. Mordas	0.4	Reviewed the objection of the Plan from the Crypto Creditors AHG.
11/27/2023	C. Kearns	0.3	Corresponded with the Committee regarding Plan Support Agreement status.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/28/2023	J. Wilson	2.9	Analyzed loans and related collateral for potential settlement.
11/28/2023	C. Goodrich	2.9	Developed analysis regarding prospective 9019 settlements.
11/28/2023	J. Hill	2.8	Reviewed distribution principles to assess the impact on recovery model under a proposed deal scenario.
11/28/2023	J. Wilson	2.7	Continued to analyze loans and related collateral for potential settlement.
11/28/2023	C. Goodrich	1.8	Continued to develop analysis regarding prospective 9019 settlements.
11/28/2023	J. Cooperstein	1.3	Reviewed Amended Disclosure statement filing.
11/28/2023	M. Renzi	1.1	Reviewed 9019 settlement analysis provided by BRG (C. Goodrich).
11/28/2023	E. Hengel	0.7	Corresponded with White & Case (P. Abelson) regarding a creditor settlement.
11/28/2023	D. Mordas	0.7	Reviewed updated redline Plan support agreement.
11/28/2023	C. Kearns	0.6	Reviewed redline to Plan and Disclosure Statement.
11/28/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Committee regarding final changes to Plan Support Agreement and Plan before the hearing.
11/29/2023	J. Wilson	2.9	Updated loan and collateral analysis for additional scenarios.
11/29/2023	J. Cooperstein	1.2	Analyzed DCG historical cash flows.
11/29/2023	M. Renzi	1.0	Met with Ducera (K. Patel) re: DCG liquidity issues.
11/29/2023	E. Hengel	1.0	Participated in call with Ducera (K. Patel) to discuss DCG liquidity issues.
11/29/2023	C. Kearns	0.5	Participated in a portion of meeting with Ducera (K. Patel) regarding DCG cash flows.
11/29/2023	C. Kearns	0.3	Reviewed DCG cash flows.
11/30/2023	J. Wilson	2.6	Updated loan and collateral analysis for potential alternative settlement scenario.
11/30/2023	J. Cooperstein	1.9	Analyzed historical DCG cash flows.
11/30/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: deal progress.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
11/30/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
11/30/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: creditor settlements.
11/30/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss creditor settlements.
11/30/2023	C. Kearns	0.4	Reviewed latest DCG analysis to assess status.
11/30/2023	C. Kearns	0.3	Reviewed Debtors' notice of additional payments made by DCG.
12/1/2023	J. Wilson	2.5	Incorporated new deal construct into recovery model.
12/1/2023	J. Wilson	1.9	Updated loan and collateral analysis for alternative potential settlement scenario.
12/1/2023	C. Goodrich	1.7	Reviewed analysis regarding prospective 9019 settlement constructs.
12/1/2023	J. Cooperstein	1.3	Reviewed illustrative economics of a potential settlement offer with a key counterparty.
12/1/2023	C. Goodrich	0.9	Reviewed documents related to potential 9019 settlements.
12/1/2023	E. Hengel	0.7	Reviewed potential creditor settlement.
12/1/2023	C. Goodrich	0.6	Continued to review analysis regarding prospective 9019 settlement constructs.
12/1/2023	M. Renzi	0.6	Reviewed illustrative settlement construct provided by White & Case (P. Abelson).
12/1/2023	C. Kearns	0.5	Reviewed draft Plan governance supplement.
12/1/2023	M. Renzi	0.4	Analyzed prospective 9019 settlement constructs.
12/1/2023	M. Renzi	0.2	Met with A&M (J. Sciametta) re: 9019 settlement.
12/1/2023	C. Goodrich	0.2	Participated in discussion with A&M (J. Sciametta) regarding potential 9019 settlement.
12/3/2023	C. Goodrich	1.6	Updated litigation analysis.
12/4/2023	M. Renzi	2.3	Met with Hughes (A. Frelinghuysen), Proskauer (B. Rosen), White & Case (P. Abelson, A. Parra Criste), Cleary Gottlieb (S. O'Neal, J. VanLare) and Houlihan Lokey (R. Malik, O. Fung, N. Bevacqua) re: potential 9019 settlement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
12/4/2023	E. Hengel	2.3	Participated in call with Hughes (A. Frelinghuysen), Proskauer (B. Rosen), White & Case (P. Abelson, A. Parra Criste), Cleary Gottlieb (S. O'Neal, J. VanLare) and Houlihan Lokey (R. Malik, O. Fung, N. Bevacqua) to discuss potential 9019 settlement.
12/4/2023	C. Goodrich	2.3	Participated in discussion with Hughes (A. Frelinghuysen), Proskauer (B. Rosen), White & Case (P. Abelson, A. Parra Criste), Cleary Gottlieb (S. O'Neal, J. VanLare) and Houlihan Lokey (R. Malik, O. Fung, N. Bevacqua) re: potential 9019 settlement.
12/4/2023	C. Goodrich	1.8	Reviewed analysis relating to potential 9019 settlement.
12/4/2023	J. Wilson	1.6	Drafted diligence request list related to a potential settlement.
12/4/2023	M. Renzi	1.0	Met with Proskauer (B. Rosen), White & Case (P. Abelson), and Houlihan Lokey (B. Geer, R. Malik) re: potential settlement construct with counterparty.
12/4/2023	C. Goodrich	1.0	Participated in call with Proskauer (B. Rosen), White & Case (P. Abelson), and Houlihan Lokey (B. Geer, R. Malik) to discuss potential settlement construct with counterparty.
12/4/2023	C. Kearns	1.0	Participated in meeting with the Proskauer (B. Rosen), White & Case (P. Abelson), and Houlihan Lokey (B. Geer, R. Malik) regarding status of certain settlement construct.
12/4/2023	D. Mordas	0.9	Reviewed security agreements between the Debtors and a certain counterparty in preparation for negotiations.
12/4/2023	E. Hengel	0.3	Reviewed distribution principle documents in advance of call.
12/5/2023	J. Wilson	2.7	Analyzed terms of proposed settlement with a key counterparty.
12/5/2023	J. Cooperstein	2.3	Updated litigation hurdle analysis to reflect changes in coin prices.
12/5/2023	J. Cooperstein	1.9	Analyzed related entity historical cash flows.
12/5/2023	M. Galfus	1.6	Reviewed the Debtors' distribution principles in preparation for a call with a UCC Member.
12/5/2023	J. Cooperstein	1.4	Updated the litigation hurdle analysis compared to the most recent related entity deal proposal.
12/5/2023	M. Renzi	0.5	Met with UCC member re: distribution principles.
12/5/2023	C. Goodrich	0.5	Participated in call with a Committee member regarding distribution principles.
12/5/2023	E. Hengel	0.5	Participated in call with Committee member to discuss distribution principles.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
12/5/2023	C. Kearns	0.5	Reviewed ongoing status of related entity discussions.
12/5/2023	J. Wilson	0.4	Analyzed element of the distribution mechanics at the request of the Committee.
12/5/2023	M. Galfus	0.4	Reviewed comparable case's distribution principles in comparison to the Debtors' at the request of a UCC Member.
12/5/2023	M. Renzi	0.3	Reviewed correspondence between the Debtors and a related entity regarding various issues.
12/6/2023	J. Hill	2.8	Compared distribution principles to other comparable crypto cases per request of a UCC member.
12/6/2023	D. Mordas	2.3	Drafted responses to a UCC member's questions regarding a counterparty's cash flows.
12/6/2023	C. Goodrich	1.8	Analyzed 9019 settlement proposal by the Debtors.
12/6/2023	M. Galfus	0.9	Drafted detailed responses to various questions from a Committee member regarding distribution principles.
12/6/2023	M. Galfus	0.8	Reviewed support for the Debtors' claims estimates in the Disclosure Statement.
12/6/2023	C. Kearns	0.3	Reviewed summary of Plan governance nominations.
12/6/2023	M. Renzi	0.2	Reviewed the updated comparison of related entity deal terms with 12/4 pricing.
12/7/2023	D. Mordas	2.9	Modeled deal scenario under a new group of assumptions for the related entity deal.
12/7/2023	M. Galfus	2.9	Reviewed the distribution principles in comparable crypto bankruptcies.
12/7/2023	D. Mordas	2.3	Continued to model a deal scenario under a new group of assumptions for the related entity deal.
12/7/2023	J. Wilson	2.1	Updated analysis related to settlement of a counterparty's obligation to the estate.
12/7/2023	D. Mordas	1.8	Updated the deal comparison analysis for comments from BRG (M. Renzi).
12/7/2023	M. Galfus	1.4	Continued to review the distribution principles in comparable crypto bankruptcies.
12/7/2023	M. Galfus	1.1	Reviewed the Debtors' distribution principles.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
12/7/2023	D. Mordas	1.1	Updated the deal comparison analysis for comments from BRG (J. Hill).
12/7/2023	M. Renzi	0.4	Analyzed illustrative related entity counterproposal compared to historical offers to be shared with Houlihan Lokey (B. Geer).
12/7/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: deal progress.
12/7/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss deal progress.
12/7/2023	M. Renzi	0.4	Reviewed the updated deal comparison analysis provided by BRG (D. Mordas).
12/7/2023	C. Kearns	0.2	Emailed with Cleary Gottlieb (S. O'Neal) regarding Plan-related issues.
12/7/2023	M. Renzi	0.2	Emailed with Counsel (P. Abelson) regarding Plan-related issues.
12/8/2023	J. Wilson	2.9	Analyzed claims by creditor for eligibility to participate in post-effective date governance bodies.
12/8/2023	J. Cooperstein	2.4	Analyzed illustrative related entity counterproposal compared to historical offers.
12/8/2023	C. Goodrich	1.3	Reviewed documents on a related entity at request of White & Case (A. Parra Criste).
12/8/2023	C. Kearns	0.6	Participated in meeting with White & Case (P. Abelson), Houlihan Lokey (B. Geer) and a Committee member regarding ongoing related entity discussions.
12/8/2023	M. Renzi	0.3	Reviewed updated related entity liquidity schedule.
12/11/2023	J. Wilson	2.6	Updated analysis of potential settlement of a counterparty's position with the estate.
12/11/2023	M. Renzi	0.7	Reviewed deal construct analysis with adjusted 1L and 2L balances provided by BRG (J. Wilson).
12/11/2023	M. Renzi	0.7	Reviewed updated deal construct analysis with revised May maturities valuation provided by BRG (J. Wilson).
12/12/2023	J. Wilson	2.8	Created analysis of a new potential settlement with a key counterparty.
12/12/2023	D. Mordas	2.7	Drafted schedule for the negotiated paydowns of a creditor's settlement.
12/12/2023	P. Chan	2.4	Developed a certain creditor's settlement payment schedule report.
12/12/2023	D. Mordas	1.3	Updated schedule for the negotiated paydowns of a creditor's settlement with edits from BRG (E. Hengel).

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
12/12/2023	D. Mordas	1.2	Drafted responses to questions from a UCC member regarding related entity negotiation points.
12/12/2023	P. Chan	1.1	Reviewed revised draft of certain creditor settlement agreement.
12/12/2023	J. Cooperstein	0.9	Reviewed key Genesis counterparty settlement proposal draft.
12/12/2023	M. Galfus	0.8	Reviewed the litigation related to a certain counterparty.
12/12/2023	P. Chan	0.7	Reviewed a counterparty settlement agreement redline provided by Cleary Gottlieb.
12/12/2023	M. Renzi	0.6	Analyzed draft settlement agreement provided by Counsel.
12/12/2023	E. Hengel	0.6	Emailed with White & Case (M. Meises) regarding draft settlement agreement.
12/12/2023	C. Kearns	0.5	Reviewed analysis of related entity issues based on current pricing.
12/12/2023	P. Chan	0.4	Analyzed a creditor's proposed settlement payment schedule.
12/12/2023	M. Renzi	0.3	Analyzed related entity issues based on current pricing.
12/12/2023	E. Hengel	0.3	Corresponded with BRG (P. Chan) regarding updates to settlement analysis at the request of a creditor.
12/13/2023	D. Mordas	1.6	Updated deal construct analysis for negotiations with creditors and certain counterparties to the estate.
12/13/2023	M. Galfus	1.1	Drafted responses to questions from a Committee member related to a related entity.
12/13/2023	M. Renzi	0.6	Reviewed updated draft settlement agreement provided by Counsel.
12/13/2023	E. Hengel	0.3	Emailed White & Case (M. Meises) regarding draft settlement agreement.
12/14/2023	J. Cooperstein	1.2	Reviewed draft settlement proposal for certain Genesis counterparty.
12/14/2023	J. Cooperstein	1.1	Reviewed draft reserve proposal for certain Genesis counterparty.
12/14/2023	M. Renzi	0.9	Reviewed Plan regarding distribution mechanics.
12/14/2023	C. Kearns	0.5	Reviewed issues re: Plan administration.
12/15/2023	E. Hengel	0.9	Analyzed a creditor settlement for a large counterparty.
12/15/2023	M. Renzi	0.4	Reviewed settlement related documents for a large counterparty at the request of a creditor.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
12/16/2023	J. Cooperstein	1.0	Reviewed Plan confirmation objection notice filed by a potential Genesis creditor.
12/18/2023	J. Wilson	2.9	Analyzed updated term sheet related to a potential settlement with a key counterparty.
12/18/2023	J. Cooperstein	2.8	Analyzed 12/18 related entity counterproposal.
12/18/2023	J. Cooperstein	2.5	Updated litigation scenario model to reflect coin price movement and recent partial repayment receipts.
12/18/2023	J. Wilson	2.1	Analyzed a potential settlement with a key counterparty.
12/18/2023	M. Galfus	1.8	Analyzed Debtors' recovery estimates included in the Disclosure Statement per an inquiry from a creditor.
12/18/2023	M. Galfus	1.7	Analyzed related entity's 12/18 counterproposal.
12/18/2023	D. Mordas	1.7	Drafted summary of a creditor's objection to distribution principals for Counsel.
12/18/2023	J. Hill	1.6	Analyzed the impact of a counterproposal settlement offer.
12/18/2023	D. Mordas	1.4	Performed research related to a filed objection to the Plan and distribution principles.
12/18/2023	D. Mordas	1.1	Analyzed the 12/18 related entity counterproposal to the deal.
12/18/2023	D. Mordas	0.9	Analyzed prior related entity proposal to compare to the 12/18 counterproposal.
12/18/2023	E. Hengel	0.9	Reviewed Disclosure Statement schedules at request of Counsel.
12/18/2023	M. Renzi	0.8	Reviewed updated related entity proposal.
12/18/2023	C. Kearns	0.7	Reviewed latest proposal from a related entity.
12/18/2023	M. Renzi	0.6	Reviewed Disclosure Statement schedules.
12/18/2023	M. Renzi	0.5	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan-related issues.
12/18/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
12/18/2023	C. Kearns	0.5	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding Plan-related issues.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
12/18/2023	C. Kearns	0.5	Reviewed analysis requested by Counsel re: Plan recoveries/pricing scenarios.
12/18/2023	P. Chan	0.3	Researched questions from BRG (J. Wilson) re: term sheet comparisons.
12/19/2023	J. Hill	2.9	Evaluated consideration from related entity received to-date to evaluate the counterproposal.
12/19/2023	D. Mordas	2.3	Created schedule for the 12/8 related entity proposal and the accrued assets since the last proposal.
12/19/2023	J. Cooperstein	1.6	Updated litigation model to reflect updated 12/18 related entity proposal.
12/19/2023	J. Hill	1.4	Continued to evaluate consideration from related entity received to-date to evaluate the counterproposal.
12/19/2023	J. Cooperstein	1.3	Reviewed 12/18 related entity counterproposal.
12/19/2023	M. Renzi	1.0	Participated in meeting with Cleary Gottlieb (S. O'Neal, J. VanLare), Proskauer (B. Rosen, J. Sazant) and Weil (J. Saferstein) re: latest proposal.
12/19/2023	C. Kearns	1.0	Participated in meeting with Cleary Gottlieb (S. O'Neal, J. VanLare), Proskauer (B. Rosen, J. Sazant) and Weil (J. Saferstein) regarding the latest proposal.
12/19/2023	M. Renzi	0.8	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: the latest proposal from a related entity.
12/19/2023	C. Kearns	0.8	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding the latest related entity proposal.
12/19/2023	M. Renzi	0.5	Met with Proskauer (B. Rosen) re: latest related entity proposal.
12/19/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
12/19/2023	C. Kearns	0.5	Participated in meeting with Proskauer (B. Rosen) regarding the latest related entity proposal.
12/19/2023	C. Kearns	0.5	Reviewed analysis of the latest related entity proposal.
12/20/2023	J. Hill	2.9	Continued to develop a pro forma budget for a related entity to evaluate the consideration provided in a deal.
12/20/2023	J. Hill	2.9	Developed a pro forma budget for a related entity to evaluate the consideration provided in a deal.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
12/20/2023	J. Hill	2.7	Evaluated related entity consideration received to date and the application of the consideration to prior offer consideration.
12/20/2023	J. Wilson	2.1	Analyzed proposed settlement with a counterparty.
12/20/2023	J. Cooperstein	1.0	Reviewed court docket for Disclosure Statement objections on file.
12/20/2023	J. Wilson	0.9	Reviewed details of Plan objections.
12/20/2023	C. Goodrich	0.8	Analyzed reports provided by Houlihan Lokey (B. Geer) relating to a related entity's balance sheet and cash flows.
12/20/2023	M. Renzi	0.4	Analyzed reports distributed by Houlihan Lokey (B. Geer) relating to related entity financials.
12/20/2023	C. Kearns	0.2	Emailed with Committee members regarding related entity issues.
12/21/2023	M. Galfus	1.9	Analyzed the Crypto Creditors AHG's updated 12/21 Rule 2019 statement.
12/21/2023	D. Mordas	1.7	Drafted responses to a UCC member's list of questions regarding deal constructs.
12/21/2023	M. Renzi	1.5	Met with White & Case (P. Abelson, C. Shore, A. Parra Criste), and Houlihan Lokey (B. Geer, R. Malik) re: Plan governance and a related entity's latest proposal.
12/21/2023	C. Kearns	1.5	Participated in a meeting with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste), and Houlihan Lokey (B. Geer, R. Malik) regarding Plan governance and the latest proposal from a related entity.
12/21/2023	E. Hengel	1.5	Participated in call with the Committee, White & Case (P. Abelson, C. Shore, A. Parra Criste), and Houlihan Lokey (B. Geer, R. Malik) to discuss Plan governance and a related entity's latest proposal.
12/21/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss governance.
12/21/2023	C. Kearns	0.8	Participated in a portion of a meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) regarding Plan governance and related entity issues.
12/21/2023	P. Chan	0.8	Updated the crypto ad hoc individual creditor overview based on amended rule 2019 statement.
12/21/2023	M. Renzi	0.6	Reviewed related entity model with a counterparty's build for distribution to the UCC and AHG.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
12/21/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal progress.
12/21/2023	P. Chan	0.4	Reviewed AHG amended rule 2019 statement.
12/21/2023	C. Kearns	0.4	Reviewed analysis of open issues re: the latest proposal from a related entity.
12/22/2023	J. Cooperstein	1.2	Reviewed certain settlement agreement.
12/22/2023	M. Renzi	0.8	Reviewed a related entity's latest deal construct.
12/22/2023	M. Renzi	0.7	Corresponded with Cleary Gottlieb (S. O'Neal) re: Plan-related issues.
12/22/2023	M. Renzi	0.7	Participated in a call with BRG (E. Hengel) to discuss responses to creditor inquiries related to Plan updates.
12/22/2023	E. Hengel	0.7	Participated in a call with BRG (M. Renzi) regarding responses to creditor inquiries.
12/22/2023	M. Renzi	0.4	Drafted follow-up email related to the UCC strawman counterproposal.
12/22/2023	M. Renzi	0.4	Reviewed AHG proposal.
12/22/2023	C. Kearns	0.3	Emailed with Cleary Gottlieb (S. O'Neal) and the Committee on Plan-related issues.
12/26/2023	M. Galfus	1.2	Analyzed the Debtors' draft 9019 claims settlement with certain creditor.
12/26/2023	M. Renzi	1.0	Reviewed related entity negotiation deal points.
12/26/2023	C. Kearns	0.5	Reviewed open issues re: related entity negotiations.
12/27/2023	M. Galfus	2.1	Analyzed the Debtors' 9019 claims settlement with certain creditor per request from White & Case.
12/27/2023	C. Kearns	0.5	Reviewed draft Plan administration agreement.
12/28/2023	E. Hengel	0.7	Reviewed documents related to certain market events.
12/28/2023	P. Chan	0.6	Reviewed updated illustrative deal terms document provided by Houlihan Lokey.
12/28/2023	C. Kearns	0.2	Emailed with the Committee and Cleary Gottlieb (S. O'Neal) regarding Plan governance issues.
12/29/2023	J. Wilson	1.9	Researched adequacy of contract assignment disclosure for Plan supplement.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
12/29/2023	D. Mordas	0.8	Reviewed diligence requests regarding historical financial data.
12/29/2023	M. Renzi	0.6	Reviewed Plan confirmation related documents at the request of Counsel and UCC members.
12/29/2023	C. Kearns	0.5	Reviewed draft strawman proposal including related analysis.
12/29/2023	M. Renzi	0.4	Corresponded with Cleary Gottlieb (S. O'Neal) and the UCC re: Plan-related issues.
12/29/2023	C. Kearns	0.2	Reviewed the latest paydown by a related entity.
12/30/2023	J. Wilson	1.5	Analyzed impact of updated loan balance on asset/liability coverage.
12/30/2023	C. Kearns	1.0	Reviewed analysis of the latest related entity payment by coin and related rebalancing considerations.
1/1/2024	J. Cooperstein	2.6	Continued to compile wind down diligence materials from UCC and AHG members based on feedback from BRG Managing Directors (M. Renzi).
1/1/2024	J. Cooperstein	2.4	Compiled wind down diligence materials from UCC and AHG members.
1/1/2024	P. Chan	1.1	Updated post-emergence slides based on comments from J. Wilson (BRG) and J. Hill (BRG).
1/2/2024	J. Wilson	2.5	Researched comparable case information to assess impact on Estate.
1/2/2024	J. Cooperstein	1.9	Analyzed wind down diligence questions from UCC and AHG members.
1/2/2024	P. Chan	1.0	Reviewed a large counterparties disclosure statement at the request of J. Hill (BRG).
1/2/2024	C. Kearns	0.9	Reviewed Plan admin related issues.
1/2/2024	M. Renzi	0.4	Reviewed documents re: governance related issues.
1/4/2024	C. Kearns	0.3	Reviewed latest redline of Plan governance documents.
1/5/2024	J. Hill	2.3	Analyzed the impact of additional advisors at the request of UCC during the wind down period on creditor recovery.
1/5/2024	J. Wilson	1.2	Analyzed Disclosure Statement terms for proper source of funds for certain case expenses.
1/5/2024	M. Renzi	0.4	Emailed with Committee members on Plan related matters.
1/5/2024	C. Kearns	0.3	Reviewed redline to Plan supplement - governance.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
1/9/2024	D. Mordas	1.1	Analyzed A. Verost declaration in comparison to distribution principles.
1/10/2024	M. Galfus	1.6	Reviewed A. Verost's declaration in support of a counterparty's objection to the Plan for the 1/17 weekly UCC report.
1/10/2024	D. Mordas	1.4	Reviewed the A. Verost (Ducera) Declaration as it relates to Plan confirmation.
1/10/2024	D. Mordas	1.2	Reviewed the distributions principles for use in a summary presentation.
1/10/2024	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on Plan related matters.
1/11/2024	P. Chan	1.4	Reviewed the distribution principle document with respect to in-kind distributions work.
1/11/2024	D. Mordas	0.8	Drafted distributions principles summary for distribution internally.
1/11/2024	C. Kearns	0.5	Participated in call with White & Case, Houlihan Lokey and a Committee member on issues related to a large counterparty.
1/16/2024	M. Galfus	2.4	Reviewed creditors' support for the Chapter 11 Plan for the 1/17 weekly UCC report.
1/16/2024	J. Wilson	1.6	Drafted wind down budget reconciliation at the request of Counsel (White & Case).
1/16/2024	M. Renzi	0.3	Emailed creditors re: Plan related issues.
1/17/2024	M. Galfus	2.6	Analyzed the Debtors' 1/17 wind down budget update for the 1/24 weekly UCC report.
1/17/2024	M. Galfus	1.7	Reviewed the Debtors' Disclosure Statement affiliate recoveries that flow through GGH per request from White & Case.
1/17/2024	D. Mordas	1.4	Updated distribution principles notes with information from Counsel.
1/17/2024	C. Kearns	0.4	Reviewed materials for the Committee re: Plan issues and operations update.
1/18/2024	J. Wilson	2.9	Drafted presentation summarizing recoveries including impact of distribution principles.
1/18/2024	M. Galfus	1.9	Reviewed the Debtors' affiliate recoveries included in the Disclosure Statement per request from White & Case.
1/18/2024	M. Galfus	1.4	Bridged the Debtors' Disclosure Statement wind down budget to the revised 1/17 budget for the 1/24 weekly UCC report.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
1/18/2024	P. Chan	1.4	Developed the wind down bridge slide using the updated budget for the 1/24 UCC report.
1/18/2024	M. Renzi	0.6	Reviewed Plan distribution related issues.
1/18/2024	P. Chan	0.4	Reviewed the 1/17 cost budget provided by A&M.
1/18/2024	C. Kearns	0.3	Reviewed Plan distribution related issues.
1/19/2024	J. Hill	2.8	Analyzed the impact of the updated wind down budget from the Debtors and the resulting impact on overall creditor recovery.
1/19/2024	J. Hill	2.4	Analyzed the wind down period budget and the vendor agreements in place to assess the risk to distributions to creditors.
1/19/2024	D. Mordas	1.1	Reviewed wind down budget update (1/17) provided by the Debtors.
1/19/2024	P. Farley	0.8	Analyzed the wind down budget re: customer recoveries.
1/19/2024	C. Kearns	0.2	Emailed with White & Case (P. Abelson) re: Plan governance matters.
1/20/2024	M. Renzi	0.3	Emailed creditors re: post confirmation governance related issues.
1/22/2024	P. Chan	2.9	Drafted notes related to setoff principles at D. Mordas' (BRG) request.
1/22/2024	J. Wilson	1.6	Reviewed wind down budget to analyze certain costs.
1/22/2024	P. Farley	1.2	Reviewed Plan of Reorganization and related docs.
1/22/2024	M. Galfus	1.2	Reviewed the Debtors' 1/17 revised wind down budget for the initial distribution analysis to be included in the 1/24 weekly UCC report.
1/22/2024	C. Kearns	1.0	Participated in call with certain appointees of the oversight committees re: Plan related issues.
1/22/2024	M. Renzi	1.0	Participated in call with E. Hengel (BRG) to discuss future oversight structure.
1/22/2024	E. Hengel	1.0	Participated in call with M. Renzi (BRG) to discuss future oversight structure.
1/22/2024	M. Galfus	0.8	Reviewed the estimated initial distribution analysis for the 1/24 weekly UCC report.
1/22/2024	E. Hengel	0.7	Reviewed Genesis staffing needs.
1/23/2024	D. Mordas	2.9	Drafted a comparison wind down fee slide as requested by the UCC.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
1/23/2024	D. Mordas	1.4	Continued drafting a comparison wind down fee slide as requested by the UCC.
1/23/2024	M. Galfus	0.4	Reviewed the Distribution Principles overview to be shared with Houlihan Lokey.
1/23/2024	M. Galfus	0.3	Analyzed the Debtors' reduced headcount contemplated in the 1/17 wind down budget for the 1/24 weekly UCC report.
1/24/2024	E. Hengel	0.7	Reviewed Genesis staffing needs.
1/24/2024	P. Farley	0.4	Analyzed revised wind-down budget.
1/25/2024	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on Plan related matters.
1/26/2024	D. Mordas	1.8	Drafted the initial 1/31 UCC presentation regarding post effective date timeline.
1/26/2024	M. Renzi	0.4	Emailed White & Case (P. Abelson) on post effective governance related issues.
1/26/2024	C. Kearns	0.4	Reviewed issues re: effectuating distributions.
1/27/2024	M. Renzi	0.5	Reviewed documents re: governance agreement.
1/29/2024	D. Mordas	2.7	Drafted 1/31 UCC presentation slides regarding post emergence timeline.
1/29/2024	M. Renzi	1.3	Reviewed the Disclosure Statement for certain terms at request of a Committee member.
1/29/2024	M. Galfus	1.3	Reviewed the Distribution Principles per a request from White & Case.
1/29/2024	P. Farley	0.9	Reviewed updated wind down budget.
1/29/2024	P. Farley	0.7	Commented on wind down and distribution logistics agenda.
1/29/2024	C. Kearns	0.6	Reviewed a counterparty and Plan related issues.
1/29/2024	P. Chan	0.6	Updated the post emergence timeline slides in the 1/31 UCC report.
1/29/2024	C. Kearns	0.2	Participated in call with C. West (White & Case) re: upcoming depositions re: confirmation.
1/30/2024	D. Mordas	0.9	Reviewed updated D&O policy provided by the Debtors.
1/30/2024	P. Farley	0.8	Held Call with M. Renzi and E. Hengel (BRG) re: case issues including wind down logistics.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
1/30/2024	M. Renzi	0.8	Participated in call with BRG (E. Hengel) to discuss wind-down and distribution planning.
1/30/2024	E. Hengel	0.8	Participated in call with BRG (M. Renzi) to discuss wind-down and distribution planning.
1/30/2024	P. Farley	0.8	Reviewed Distribution Principles exhibit from the solicitation version of the disclosure statement re: estimating creditor recoveries under various scenarios.
1/30/2024	D. Mordas	0.8	Reviewed US Trustee objection motion pertaining to the Plan confirmation.
1/30/2024	M. Renzi	0.6	Reviewed documents re: updated D&O policy provided by the Debtors.
1/30/2024	C. Kearns	0.6	Reviewed steps to go effective and make initial distributions.
1/31/2024	P. Farley	0.8	Reviewed the admin expenses schedule after updated from J. Hill (BRG).
1/31/2024	P. Chan	0.8	Reviewed the Disclosure Statement for any mention of large counterparty liquidation procedures.
Task Code Total Hours		966.0	
31. Planning			
10/3/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: internal workstream status as of 10/3.
10/3/2023	E. Hengel	0.5	Participated in 10/3 internal update call with BRG (M. Renzi).
10/10/2023	C. Goodrich	0.5	Discussed case status as of 10/10 with BRG (E. Hengel, M. Renzi).
10/10/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/10.
10/10/2023	E. Hengel	0.5	Participated in 10/10 internal update call with BRG (M. Renzi, C. Goodrich).
10/12/2023	C. Goodrich	0.5	Discussed case status as of 10/12 with BRG (E. Hengel, M. Renzi).
10/12/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/12.
10/12/2023	E. Hengel	0.5	Participated in 10/12 internal update call with BRG (M. Renzi, C. Goodrich).
10/13/2023	C. Goodrich	0.5	Discussed case status as of 10/13 with BRG (E. Hengel, M. Renzi).

Date	Professional	Hours	Description
31. Planning			
10/13/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/13.
10/13/2023	E. Hengel	0.5	Participated in 10/13 internal update call with BRG (M. Renzi, C. Goodrich).
10/17/2023	C. Goodrich	0.5	Discussed case status as of 10/17 with BRG (E. Hengel, M. Renzi).
10/17/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/17.
10/17/2023	E. Hengel	0.5	Participated in 10/17 internal update call with BRG (M. Renzi, C. Goodrich).
10/19/2023	C. Goodrich	0.5	Discussed case status as of 10/19 with BRG (E. Hengel, M. Renzi).
10/19/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/19.
10/19/2023	E. Hengel	0.5	Participated in 10/19 internal update call with BRG (M. Renzi, C. Goodrich).
10/20/2023	C. Kearns	0.5	Held internal workstreams call with BRG (M. Renzi, E. Hengel).
10/20/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Kearns) re: internal workstream status as of 10/20.
10/20/2023	E. Hengel	0.5	Participated in 10/20 internal update call with BRG (M. Renzi, C. Kearns).
10/23/2023	C. Goodrich	0.5	Discussed case status as of 10/23 with BRG (E. Hengel, M. Renzi).
10/23/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/23.
10/23/2023	E. Hengel	0.5	Participated in 10/23 internal update call with BRG (M. Renzi, C. Goodrich).
10/26/2023	C. Goodrich	0.4	Discussed case status as of 10/26 with BRG (E. Hengel, M. Renzi).
10/26/2023	M. Renzi	0.4	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/26.
10/26/2023	E. Hengel	0.4	Participated in 10/26 internal update call with BRG (M. Renzi, C. Goodrich).
10/27/2023	C. Goodrich	0.5	Discussed case status as of 10/27 with BRG (E. Hengel, M. Renzi).
10/27/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/27.

Date	Professional	Hours	Description
31. Planning			
10/27/2023	E. Hengel	0.5	Participated in 10/27 internal update call with BRG (M. Renzi, C. Goodrich).
10/28/2023	C. Goodrich	0.7	Discussed case status as of 10/28 with BRG (E. Hengel, M. Renzi).
10/28/2023	M. Renzi	0.7	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/28.
10/28/2023	E. Hengel	0.7	Participated in 10/28 internal update call with BRG (M. Renzi, C. Goodrich).
10/31/2023	C. Goodrich	0.5	Discussed case status as of 10/31 with BRG (E. Hengel, M. Renzi).
10/31/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 10/31.
10/31/2023	E. Hengel	0.5	Participated in 10/31 internal update call with BRG (M. Renzi, C. Goodrich).
11/2/2023	C. Goodrich	0.5	Discussed case status as of 11/2 with BRG (E. Hengel, M. Renzi).
11/2/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/2.
11/2/2023	E. Hengel	0.5	Participated in 11/2 internal update call with BRG (M. Renzi, C. Goodrich).
11/3/2023	C. Goodrich	0.8	Discussed case status as of 11/3 with BRG (E. Hengel, M. Renzi).
11/3/2023	M. Renzi	0.8	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/3.
11/3/2023	E. Hengel	0.8	Participated in 11/3 internal update call with BRG (M. Renzi, C. Goodrich).
11/6/2023	C. Goodrich	0.5	Discussed case status as of 11/6 with BRG (E. Hengel, M. Renzi).
11/6/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/6.
11/6/2023	E. Hengel	0.5	Participated in 11/6 internal update call with BRG (M. Renzi, C. Goodrich).
11/9/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: case status.
11/9/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss case issues.
11/13/2023	J. Wilson	1.3	Updated work plan for recent case events and workstreams.

Date	Professional	Hours	Description
31. Planning			
11/13/2023	C. Goodrich	0.5	Discussed case status as of 11/13 with BRG (E. Hengel, M. Renzi).
11/13/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/13.
11/13/2023	E. Hengel	0.5	Participated in 11/13 internal update call with BRG (M. Renzi, C. Goodrich).
11/15/2023	J. Wilson	1.6	Updated work plan to reflect updated case events.
11/16/2023	C. Goodrich	0.5	Discussed case status as of 11/16 with BRG (E. Hengel, M. Renzi).
11/16/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/16.
11/16/2023	E. Hengel	0.5	Participated in 11/16 internal update call with BRG (M. Renzi, C. Goodrich).
11/20/2023	M. Renzi	0.3	Met with BRG (E. Hengel) re: case issues.
11/20/2023	E. Hengel	0.3	Participated in call with BRG (M. Renzi) to discuss case issues.
11/21/2023	C. Goodrich	0.5	Discussed case status as of 11/21 with BRG (E. Hengel, M. Renzi).
11/21/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/21.
11/21/2023	E. Hengel	0.5	Participated in 11/21 internal update call with BRG (M. Renzi, C. Goodrich).
11/28/2023	C. Goodrich	0.5	Discussed case status as of 11/28 with BRG (E. Hengel, M. Renzi).
11/28/2023	M. Renzi	0.5	Met with BRG (E. Hengel, C. Goodrich) re: internal workstream status as of 11/28.
11/28/2023	E. Hengel	0.5	Participated in 11/28 internal update call with BRG (M. Renzi, C. Goodrich).
11/29/2023	J. Wilson	1.4	Updated work plan to organize key workstreams.
11/30/2023	E. Hengel	0.4	Corresponded with BRG (M. Renzi) on staffing plan.
12/5/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: internal workstream status as of 12/5.
12/5/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss case updates and related staffing needs.
12/12/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: internal workstream status as of 12/12.

Date	Professional	Hours	Description
31. Planning			
12/12/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss case dynamics and plan.
12/14/2023	J. Wilson	0.8	Updated work plan to reflect new case events and workstreams.
12/15/2023	E. Hengel	0.7	Edited case staffing plans.
12/15/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: case issues.
12/15/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss case issues.
12/18/2023	M. Renzi	0.4	Met with BRG (E. Hengel) re: case issues.
12/18/2023	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss case issues.
12/19/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: internal workstream status as of 12/19.
12/19/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss case dynamics and plan.
12/19/2023	M. Renzi	0.2	Met with BRG (E. Hengel) re: case issues.
12/19/2023	E. Hengel	0.2	Participated in call with BRG (M. Renzi) to discuss case issues.
12/26/2023	J. Wilson	0.8	Updated work plan to reflect recent case events.
12/26/2023	M. Renzi	0.5	Met with BRG (E. Hengel) re: internal workstream status as of 12/26.
12/26/2023	E. Hengel	0.5	Participated in call with BRG (M. Renzi) to discuss case dynamics and plan.
12/27/2023	E. Hengel	0.6	Updated current work stream tracker regarding new case dynamics.
12/28/2023	E. Hengel	0.7	Updated current work stream tracker regarding new case dynamics.
1/1/2024	E. Hengel	0.6	Commented on current work stream tracker.
1/1/2024	E. Hengel	0.4	Updated current work stream tracker regarding new case dynamics.
1/3/2024	M. Renzi	0.4	Participated in call with BRG (E. Hengel) to discuss case updates and related staffing needs.
1/3/2024	E. Hengel	0.4	Participated in call with BRG (M. Renzi) to discuss case updates.
1/3/2024	E. Hengel	0.4	Updated current work stream tracker regarding new case dynamics.
1/3/2024	M. Renzi	0.3	Reviewed work stream tracker.

Date	Professional	Hours	Description
31. Planning			
1/5/2024	M. Renzi	0.5	Participated in internal call to discuss open case issues with E. Hengel (BRG).
1/5/2024	E. Hengel	0.5	Participated in internal call to discuss open case issues with M. Renzi (BRG).
1/5/2024	M. Renzi	0.2	Emailed E. Hengel (BRG) re: open case issues.
1/5/2024	E. Hengel	0.2	Emailed M. Renzi (BRG) re: open case issues.
1/9/2024	M. Renzi	0.5	Participated on a call with E. Hengel (BRG) to discuss data received and impact on various workstreams.
1/9/2024	E. Hengel	0.5	Participated on a call with M. Renzi (BRG) to discuss data received and impact on various workstreams.
1/10/2024	M. Renzi	0.6	Emailed E. Hengel (BRG) on related staffing needs.
1/10/2024	E. Hengel	0.6	Emailed M. Renzi (BRG) on internal planning needs.
1/11/2024	M. Renzi	0.5	Participated in a 1/11 call with E. Hengel (BRG) to discuss files received and impact on various workstreams.
1/11/2024	E. Hengel	0.5	Participated in a 1/11 call with M. Renzi (BRG) to discuss data received and impact on workstreams.
1/11/2024	M. Renzi	0.4	Emailed with E. Hengel (BRG) on related staffing needs.
1/11/2024	E. Hengel	0.4	Emailed with M. Renzi (BRG) on case updates.
1/12/2024	M. Renzi	0.8	Updated the internal workplan tracker.
1/12/2024	M. Renzi	0.5	Participated in a 1/12 call with E. Hengel (BRG) to discuss data received and impact on various workstreams.
1/12/2024	E. Hengel	0.5	Participated in a 1/12 call with M. Renzi (BRG) to discuss data received and impact on various workstreams.
1/13/2024	E. Hengel	0.6	Drafted workplan for BRG open items.
1/15/2024	M. Renzi	0.6	Emailed E. Hengel (BRG) on case updates.
1/15/2024	E. Hengel	0.6	Emailed M. Renzi (BRG) on case updates.
1/18/2024	M. Renzi	0.5	Participated in a 1/18 call with E. Hengel (BRG) to discuss data received and impact on various workstreams.
1/18/2024	E. Hengel	0.5	Participated in a 1/18 call with M. Renzi (BRG) to discuss data received and impact on various workstreams.

Date	Professional	Hours	Description
31. Planning			
1/24/2024	M. Renzi	0.6	Reviewed internal workstream tracker provided by E. Hengel (BRG).
1/25/2024	M. Renzi	0.5	Updated the internal workstream tracker.
Task Code Total Hours		58.9	
32. Document Review			
10/3/2023	M. Galfus	1.1	Reviewed the Debtors' draft motion to liquidate certain assets to provide comments to White & Case.
10/3/2023	C. Kearns	0.5	Reviewed Debtors' draft motion for authority to sell GBTC shares.
10/7/2023	Z. Barandi	1.4	Reviewed updates in case involving large counterparty to evaluate impact on recent settlement with said counterparty.
10/9/2023	B. Lauer	0.8	Reviewed testimony in other notable crypto bankruptcy for implications to Genesis bankruptcy.
10/17/2023	C. Goodrich	1.1	Reviewed most recent updates relating to regulatory status of S-1 filing made by certain asset manager.
10/18/2023	Z. Barandi	0.9	Reviewed docket and emails for expected date of payroll transfer.
10/23/2023	C. Goodrich	1.3	Reviewed data relating to most recent Court ruling on certain asset.
10/24/2023	J. Cooperstein	1.4	Reviewed updated S-1 filing made by certain asset manager.
10/24/2023	C. Goodrich	1.3	Reviewed S-1 filing made by certain asset manager.
10/24/2023	Z. Barandi	1.2	Reviewed S-1 filing made by certain asset manager for implications on similar filing.
10/24/2023	B. Lauer	1.1	Reviewed S-1 filing made by certain asset manager.
10/24/2023	C. Goodrich	0.9	Reviewed BRG summary of S-1 filing made by certain asset manager.
11/1/2023	C. Goodrich	1.3	Reviewed securities laws relating to private sale foreclosures.
11/6/2023	D. Mordas	0.4	Reviewed the negotiated deal terms for settlements with two counterparties.
11/7/2023	C. Kearns	0.6	Reviewed draft reply and counterclaim for a certain counterparty.
11/8/2023	D. Mordas	1.4	Reviewed the White & Case slides from the 11/1 and 11/8 UCC presentation regarding objections to Disclosure Statements, Plan administrator role, and wind down.
11/17/2023	J. Cooperstein	1.6	Researched updates related to certain market events to assess implications to case.

Date	Professional	Hours	Description
32. Document Review			
11/17/2023	B. Lauer	0.4	Reviewed filings related to certain market event.
11/22/2023	D. Mordas	1.1	Researched asset sale by a counterparty that recently closed.
11/22/2023	D. Mordas	1.1	Reviewed regulatory updates to assess impact on market conditions.
11/27/2023	C. Goodrich	0.6	Reviewed legal filings related to a certain counterparty provided by White & Case (C. West).
11/27/2023	C. Kearns	0.4	Reviewed Counsel's summary of the Debtors' response to a certain counterparty and related counterclaims.
11/27/2023	C. Kearns	0.4	Reviewed documents filed by new Crypto Creditors AHG.
11/27/2023	M. Renzi	0.3	Reviewed new Crypto Creditors AHG 2019 form filed on the docket.
11/29/2023	J. Cooperstein	1.8	Analyzed key Genesis counterparty master loan agreement.
11/30/2023	J. Cooperstein	0.9	Reviewed master loan agreement for key Genesis counterparty.
12/19/2023	P. Chan	0.7	Reviewed amended Plan and Disclosure Statement for a related party bankruptcy.
12/19/2023	M. Galfus	0.6	Reviewed documents related to recent market events.
12/21/2023	E. Hengel	0.6	Reviewed documents provided by a creditor.
1/2/2024	P. Chan	0.7	Reviewed Final Term of BRIC fees.
1/4/2024	C. Kearns	0.4	Reviewed a counterparty open issues - slide for the AHG.
1/24/2024	M. Renzi	0.7	Reviewed a monetization motion and related documents at the request of M. Meises (White & Case).
1/29/2024	M. Galfus	0.6	Reviewed the trilateral agreement between GAP and certain counterparties in preparation for a call with MWE.
1/30/2024	M. Renzi	0.4	Reviewed documents re: a large asset monetization.
1/31/2024	M. Galfus	1.4	Reviewed the Debtors' master loan agreements with a large counterparty per request from White & Case.
1/31/2024	P. Farley	0.6	Reviewed an asset monetization motion draft.
1/31/2024	C. Kearns	0.4	Reviewed draft motion - harvesting of a large asset in the estate.
Task Code Total Hours		32.4	

40. Business Transaction Analysis

Date	Professional	Hours	Description
40. Business Transaction Analysis			
10/1/2023	T. Reeves	0.8	Reviewed Genesis wallets daily transaction monitoring details for week 9/26 - 10/2 leveraging asset tracing subscription platform.
10/2/2023	L. Potter	1.9	Reconciled 9/22 Debtor-reported custodial balances against BRG balance confirmation.
10/2/2023	L. Potter	0.6	Drafted UCC reporting summary with 9/15 balance confirmation and transaction activity details.
10/3/2023	M. Canale	1.2	Reviewed weekly asset tracing balance confirmation and transaction activity analysis for week ending 9/30.
10/6/2023	T. Reeves	2.7	Searched and confirmed over 150 wallet balances wallet balances using blockchain explorers as part of the 9/29 asset tracing process.
10/6/2023	T. Reeves	1.4	Prepared 9/29 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
10/6/2023	T. Reeves	1.4	Updated 9/29 asset tracing file to reflect current wallet balances and transaction data.
10/6/2023	M. Slattery	0.9	Analyzed API output data from 9/29 in comparison to 10/6.
10/6/2023	T. Reeves	0.8	Prepared 10/6 asset prices for 147 asset types to be leveraged for weekly deliverables.
10/6/2023	T. Reeves	0.8	Prepared 9/29 versus 9/22 asset tracing file by inputting automated wallet balances and transaction data.
10/6/2023	T. Reeves	0.8	Updated 9/29 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
10/6/2023	T. Reeves	0.6	Integrated 10/6 pricing into asset tracing working file.
10/6/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 9/22 to 9/29.
10/8/2023	T. Reeves	0.8	Reviewed Genesis wallets daily transaction monitoring details for week 10/3 - 10/9leveraging asset tracing subscription platform.
10/10/2023	M. Canale	0.9	Reviewed draft blockchain balance confirmation and transaction activity analysis for week ending 10/6.
10/12/2023	L. Potter	2.0	Reconciled 9/29 Debtor-reported custodial balances against BRG balance confirmation.
10/13/2023	T. Reeves	2.7	Searched and confirmed over 150 wallet balances wallet balances using blockchain explorers as part of the 10/6 asset tracing process.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
10/13/2023	T. Reeves	1.4	Prepared 10/6 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
10/13/2023	T. Reeves	1.4	Updated 10/6 asset tracing file to reflect current wallet balances and transaction data.
10/13/2023	M. Slattery	0.9	Analyzed API output data from 10/6 in comparison to 10/13.
10/13/2023	T. Reeves	0.8	Prepared 10/13 asset prices for 147 asset types to be leveraged for weekly deliverables.
10/13/2023	T. Reeves	0.8	Updated 10/6 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
10/13/2023	T. Reeves	0.7	Prepared 10/6 versus 9/29 asset tracing file by inputting automated wallet balances and transaction data.
10/13/2023	T. Reeves	0.6	Integrated 10/13 pricing into asset tracing working file.
10/13/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 9/29 to 10/6.
10/13/2023	M. Canale	0.4	Reviewed crypto pricing for 10/13 for inclusion in weekly deliverables.
10/13/2023	L. Potter	0.2	Reviewed certain transaction occurring between 9/29 and 10/6 as part of loan settlement with DCG.
10/14/2023	T. Reeves	1.3	Analyzed specific crypto asset transaction activity that occurred between 9/29 and 10/6 as part of loan settlement with DCG.
10/14/2023	T. Reeves	1.2	Prepared summary detailing certain transaction part of loan settlement with DCG including default interest confirmation as part of 10/6 versus 9/29 asset tracing analysis.
10/15/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 10/10 - 10/16 leveraging asset tracing subscription platform.
10/17/2023	M. Canale	0.9	Reviewed weekly blockchain balance confirmation and transaction analysis for week ending 10/13.
10/18/2023	L. Potter	1.7	Reconciled 10/6 Debtor-reported custodial balances against BRG balance confirmation.
10/20/2023	T. Reeves	2.7	Searched over 150 wallet balances using blockchain explorers as part of the 10/13 asset tracing process.
10/20/2023	T. Reeves	1.4	Prepared 10/13 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
10/20/2023	T. Reeves	1.4	Updated 10/13 asset tracing file to reflect current wallet balances and transaction data.
10/20/2023	M. Slattery	0.9	Analyzed API output data from 10/13 in comparison to 10/20.
10/20/2023	T. Reeves	0.8	Prepared 10/13 versus 10/6 asset tracing file by inputting automated wallet balances and transaction data.
10/20/2023	T. Reeves	0.8	Prepared 10/20 asset prices for 147 asset types to be leveraged for weekly deliverables.
10/20/2023	T. Reeves	0.8	Updated 10/13 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
10/20/2023	T. Reeves	0.6	Integrated 10/20 pricing into asset tracing working file.
10/20/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 10/6 to 10/13.
10/22/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 10/17 - 10/23 leveraging asset tracing subscription platform.
10/24/2023	M. Canale	1.1	Reviewed draft blockchain crypto asset balance confirmation and transaction analysis for week ending 10/20.
10/24/2023	T. Reeves	0.8	Prepared 10/24 asset prices for 147 asset types to be leveraged for weekly deliverables.
10/25/2023	L. Potter	1.6	Reconciled 10/13 Debtor-reported custodial balances against BRG balance confirmation.
10/25/2023	M. Slattery	0.2	Generated pricing strip for crypto run up.
10/27/2023	M. Slattery	0.9	Analyzed API output data from 10/20 in comparison to 10/27.
10/27/2023	L. Potter	0.4	Prepared asset pricing as of 10/27 for all Genesis assets to be leveraged for weekly deliverables.
10/29/2023	T. Reeves	2.7	Searched and confirmed over 150 wallet balances using blockchain explorers as part of the 10/20 asset tracing process.
10/29/2023	T. Reeves	1.4	Prepared 10/20 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
10/29/2023	T. Reeves	1.4	Updated 10/20 asset tracing file to reflect current wallet balances and transaction data.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
10/29/2023	T. Reeves	1.3	Prepared summary detailing certain transaction part of loan settlement with DCG as part of 10/20 versus 10/13 asset tracing analysis.
10/29/2023	T. Reeves	0.9	Analyzed specific crypto asset transaction activity that occurred between 10/13 and 10/20 as part of loan settlement with DCG.
10/29/2023	T. Reeves	0.8	Prepared 10/20 versus 10/13 asset tracing file by inputting automated wallet balances and transaction data.
10/29/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 10/24 - 10/30 leveraging asset tracing subscription platform.
10/29/2023	T. Reeves	0.8	Updated 10/20 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
10/29/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 10/13 to 10/20.
10/29/2023	T. Reeves	0.4	Integrated 10/27 pricing into asset tracing working file.
10/30/2023	M. Canale	1.1	Reviewed weekly blockchain balance confirmation and transaction activity analysis for week ending 10/27.
11/1/2023	T. Reeves	1.5	Identified gaps in 10/20/23 asset tracing analysis due to missing wallets.
11/1/2023	M. Slattery	1.3	On 8/25: Analyzed API output data from 7/21 in comparison to 7/14.
11/1/2023	M. Slattery	0.8	On 9/29: Analyzed API output data from 9/22 in comparison to 9/29.
11/1/2023	M. Slattery	0.7	On 9/22: Analyzed API output data from 9/15 in comparison to 9/22.
11/2/2023	M. Galfus	1.1	Reviewed details related to the Debtors' missing wallets.
11/2/2023	M. Canale	0.7	Reviewed updated diligence request regarding additional wallet due diligence.
11/2/2023	M. Canale	0.6	Reviewed historical blockchain wallets provided in preparation for updated diligence request to be submitted to the Debtors.
11/2/2023	L. Potter	0.5	Reviewed request from A&M related to missing wallet.
11/2/2023	M. Galfus	0.3	Compiled follow-up questions related to the Debtors' missing wallets to be shared with A&M.
11/2/2023	J. Wilson	0.2	Analyzed information provided by the Debtors related to wallet IDs.
11/3/2023	M. Slattery	0.9	Analyzed Genesis wallet balance confirmation API output data from 10/27/23 in comparison to 11/3/23.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/3/2023	T. Reeves	0.8	Prepared 11/3/23 asset prices for 147 asset types.
11/3/2023	M. Canale	0.4	Drafted email to A&M regarding additional blockchain wallet due diligence.
11/4/2023	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of the 10/27 asset tracing process.
11/4/2023	T. Reeves	1.6	Updated 10/27/23 asset tracing file to reflect current wallet balances and transaction data.
11/4/2023	T. Reeves	1.3	Prepared 10/27/23 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
11/4/2023	T. Reeves	0.8	Prepared 10/27/23 versus 10/20/23 asset tracing file by inputting automated wallet balances and transaction data.
11/4/2023	T. Reeves	0.8	Researched Genesis digital asset values leveraging previous asset tracing confirmation efforts.
11/4/2023	T. Reeves	0.8	Updated 10/27/23 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
11/4/2023	T. Reeves	0.6	Reviewed all Genesis wallet transaction activity from 10/20/23 to 10/27/23.
11/4/2023	T. Reeves	0.4	Integrated 11/3/23 pricing into asset tracing working file.
11/5/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 10/31/23 - 11/6/23 leveraging asset tracing subscription platform.
11/6/2023	T. Reeves	2.9	Researched current status of digital assets previously owned by the Debtors.
11/6/2023	T. Reeves	2.6	Conducted analysis of digital assets previously owned by the Debtors.
11/6/2023	M. Canale	1.4	Reviewed wallet-level analysis of digital assets.
11/6/2023	J. Cooperstein	1.3	Analyzed Debtors' control assets at 11/6/23 prices.
11/6/2023	K. Hamilton	1.1	Reviewed certain assets from asset list to determine current ownership and disposition timing.
11/6/2023	M. Renzi	0.8	Reviewed locked and withheld assets recently noted by the Debtors.
11/6/2023	D. Mordas	0.7	Updated pricing support bridge for two tranches of assets owned by counterparties.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/6/2023	M. Canale	0.4	Reviewed locked/withheld assets of a certain counterparty.
11/6/2023	L. Potter	0.3	Reviewed analysis of digital assets on-chain previously owned by the Debtors.
11/6/2023	K. Hamilton	0.3	Reviewed locked token list to determine reasons for lock.
11/7/2023	T. Reeves	2.9	Researched data related to the liquidation of digital assets previously owned by the Debtors.
11/7/2023	T. Reeves	2.7	Researched value of digital assets in current Genesis identified wallets.
11/7/2023	J. Hill	2.4	Analyzed the estate's assets for certain digital asset specific risks.
11/7/2023	T. Reeves	2.1	Researched current status of digital assets previously owned by the Debtors.
11/7/2023	M. Canale	1.1	Reviewed weekly blockchain asset balance confirmation analysis for week ending 11/3/23.
11/7/2023	C. Goodrich	0.4	Reviewed week-over-week changes in assets on hand.
11/7/2023	C. Goodrich	0.2	Reviewed assets on hand analysis.
11/8/2023	T. Reeves	2.4	Researched data related to the liquidation of digital assets previously owned by the Debtors.
11/8/2023	M. Renzi	0.7	Reviewed updated detail from the Debtors relating to non-fungible tokens.
11/8/2023	C. Goodrich	0.4	Reviewed detail relating to non-fungible tokens.
11/9/2023	J. Wilson	1.9	Analyzed coin price movement impact on recoveries.
11/9/2023	D. Mordas	1.3	Updated the control asset amounts for new pricing following market events.
11/9/2023	M. Galfus	1.2	Analyzed the Debtors' control assets priced as of 10/24.
11/9/2023	T. Reeves	0.8	Prepared 11/9/23 asset prices for 147 asset types in relation to current market conditions.
11/9/2023	M. Canale	0.6	Drafted request for information on digital assets held by the Debtors and a specific non-debtor entity.
11/9/2023	M. Slattery	0.2	Compiled Genesis asset coin pricing for 11/9/23.
11/9/2023	M. Galfus	0.1	Drafted email to A&M regarding digital assets held by Genesis entities.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/10/2023	J. Hill	2.1	Analyzed the estate's assets to assess change in value over the case.
11/10/2023	M. Slattery	0.9	Analyzed Genesis wallet balance confirmation API output data from 11/3/23 in comparison to 11/10/23.
11/10/2023	T. Reeves	0.8	Prepared 11/10/23 asset prices for 147 asset types to be leveraged for weekly deliverables.
11/11/2023	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of the 11/3 asset tracing process.
11/11/2023	T. Reeves	1.4	Prepared 11/3/23 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
11/11/2023	T. Reeves	1.4	Updated 11/3/23 asset tracing file to reflect current wallet balances and transaction data.
11/11/2023	T. Reeves	0.9	Prepared 11/3/23 versus 10/27/23 asset tracing file by inputting automated wallet balances and transaction data.
11/11/2023	T. Reeves	0.8	Updated 11/3/23 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
11/11/2023	T. Reeves	0.6	Reviewed all Genesis wallet transaction activity from 10/27/23 to 11/3/23.
11/11/2023	J. Wilson	0.5	Researched value of illiquid investment at the request of the Committee.
11/11/2023	T. Reeves	0.4	Integrated 11/10/23 pricing into asset tracing working file.
11/12/2023	J. Hill	2.2	Compared the estate's asset value as of November pricing compared to Petition Date.
11/12/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 11/7/23 - 11/13/23 leveraging asset tracing subscription platform.
11/12/2023	D. Mordas	0.8	Updated the controlled assets schedule at the request of BRG (J. Wilson, J. Hill).
11/12/2023	D. Mordas	0.7	Created variance from 10/24 to 11/10 controlled assets schedule at the request of BRG (J. Wilson, J. Hill).
11/13/2023	T. Reeves	2.3	Analyzed comparable listings for Debtors' digital assets.
11/13/2023	T. Reeves	2.2	Researched digital assets currently in the Debtors' possession.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/13/2023	T. Reeves	1.3	Analyzed pricing and sale data for Debtors' digital assets.
11/14/2023	J. Wilson	1.8	Analyzed recoverability of certain illiquid digital assets.
11/14/2023	D. Mordas	1.4	Reviewed locked assets on a separate platform to assess potential recoveries.
11/14/2023	M. Canale	1.1	Reviewed draft blockchain balance confirmation analysis for week ending 11/10/23.
11/14/2023	M. Renzi	0.4	Analyzed illiquid digital assets of the estate.
11/15/2023	J. Hill	2.4	Analyzed the potential slippage on selling illiquid assets.
11/15/2023	M. Canale	0.6	Reviewed specific digital assets to assess potential value.
11/16/2023	D. Mordas	2.7	Updated the controlled asset document.
11/16/2023	T. Reeves	1.2	Analyzed the feasibility of buying certain asset based on certain market events.
11/17/2023	M. Canale	1.2	Prepared comments for BRG (T. Reeves) on draft digital asset analysis.
11/17/2023	M. Slattery	0.9	Analyzed Genesis wallet balance confirmation API output data from 11/10/23 in comparison to 11/17/23.
11/17/2023	T. Reeves	0.8	Prepared 11/17/23 asset prices for 147 asset types to be leveraged for weekly deliverables.
11/18/2023	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of the 11/10 asset tracing process.
11/18/2023	M. Canale	1.6	Prepared comments for BRG (T. Reeves) on the draft digital asset analysis summary report.
11/18/2023	T. Reeves	1.6	Updated 11/10/23 asset tracing file to reflect current wallet balances and transaction data.
11/18/2023	T. Reeves	1.4	Prepared 11/10/23 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
11/18/2023	T. Reeves	0.9	Prepared visual for specific coins detailing inflows into Genesis wallets between 11/3/23 and 11/10/23.
11/18/2023	T. Reeves	0.8	Prepared 11/10/23 versus 11/3/23 asset tracing file by inputting automated wallet balances and transaction data.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/18/2023	T. Reeves	0.8	Updated 11/10/23 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
11/18/2023	T. Reeves	0.6	Reviewed all Genesis wallet transaction activity from 11/3/23 to 11/10/23.
11/18/2023	J. Wilson	0.5	Analyzed impact of potential recoveries from an illiquid asset.
11/18/2023	T. Reeves	0.4	Integrated 11/17/23 pricing into asset tracing working file.
11/19/2023	T. Reeves	2.6	Analyzed current digital asset marketplace in November 2023.
11/19/2023	T. Reeves	1.8	Prepared digital asset market overview summary for use in weekly deliverables.
11/19/2023	T. Reeves	1.7	Prepared Genesis digital asset analysis summary for use in weekly deliverables.
11/19/2023	T. Reeves	0.6	Reviewed Genesis Debtors' daily transaction monitoring details for week 11/14/23 - 11/20/23 leveraging asset tracing subscription platform.
11/20/2023	M. Canale	1.1	Edited digital asset analysis report to include additional information on comparables.
11/20/2023	L. Potter	0.6	Reviewed digital asset slides in 11/22 Committee presentation for accuracy.
11/21/2023	M. Canale	0.9	Reviewed weekly blockchain balance confirmation analysis for week ending 11/17/23.
11/26/2023	T. Reeves	2.6	Searched over 150 wallet balances using blockchain explorers as part of the 11/17 asset tracing process.
11/26/2023	T. Reeves	1.4	Updated 11/17/23 asset tracing file to reflect current wallet balances and transaction data.
11/26/2023	T. Reeves	1.2	Prepared 11/17/23 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
11/26/2023	T. Reeves	0.8	Prepared 11/17/23 versus 11/10/23 asset tracing file by inputting automated wallet balances and transaction data.
11/26/2023	T. Reeves	0.8	Prepared 11/24/23 asset prices for 147 asset types to be leveraged for weekly deliverables.
11/26/2023	T. Reeves	0.8	Updated 11/17/23 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
11/26/2023	T. Reeves	0.6	Reviewed all Genesis wallet transaction activity from 11/10/23 to 11/17/23.
11/26/2023	T. Reeves	0.6	Reviewed Genesis Debtors' daily transaction monitoring details for week 11/21/23 - 11/27/23 leveraging asset tracing subscription platform.
11/26/2023	T. Reeves	0.4	Integrated 11/24/23 pricing into asset tracing working file.
11/27/2023	T. Reeves	0.9	Prepared 11/16/22 asset prices for 147 asset types to be leveraged for weekly deliverables.
11/28/2023	M. Canale	1.3	Reviewed specific crypto transactions for Houlihan Lokey.
11/28/2023	M. Canale	1.1	Reviewed weekly blockchain balance confirmation analysis for week ending 11/24/23.
11/29/2023	T. Reeves	1.6	Created visual of on-chain activity between 11/1/22 and 11/22/22 involving a specific stable coin.
11/29/2023	T. Reeves	1.1	Reviewed all on-chain activity between 11/1/22 and 11/22/22 involving a specific stable coin.
11/29/2023	M. Canale	0.6	Reviewed analysis of specific crypto transactions for Houlihan Lokey.
11/29/2023	E. Hengel	0.4	Corresponded with BRG (M. Canale) re: asset tracing information.
11/30/2023	T. Reeves	1.7	Reviewed certain loan activity on-chain between a specific creditor and the Debtors.
11/30/2023	L. Potter	0.6	Reviewed coin transfers between Genesis and a certain creditor.
12/1/2023	T. Reeves	2.5	Searched over 150 wallet balances using blockchain explorers as part of the 11/24 asset tracing process.
12/1/2023	T. Reeves	1.5	Updated 11/24 asset tracing file to reflect current wallet balances and transaction data.
12/1/2023	M. Canale	1.2	Analyzed of specific crypto transaction at the request of White & Case (M. Meises).
12/1/2023	T. Reeves	1.2	Prepared 11/24 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
12/1/2023	M. Slattery	0.9	Analyzed API output data from 11/17 in comparison to 12/1.
12/1/2023	T. Reeves	0.8	Prepared 11/24 asset tracing file to reflect current wallet balances and transaction data.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
12/1/2023	T. Reeves	0.8	Prepared 12/1 asset prices for 147 asset types.
12/1/2023	T. Reeves	0.8	Updated 11/24 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
12/1/2023	T. Reeves	0.5	Reviewed all wallet transaction activity from 11/17 to 11/24.
12/1/2023	K. Hamilton	0.5	Reviewed certain coin analysis.
12/1/2023	T. Reeves	0.4	Integrated 12/1 pricing into asset tracing working file.
12/1/2023	M. Canale	0.4	Reviewed summary report analyzing specific stablecoin transaction analysis.
12/2/2023	M. Canale	2.1	Edited report on specific stablecoin transaction analysis in preparation for meeting with Counsel and other UCC advisors.
12/2/2023	T. Reeves	1.5	Updated specific stablecoin mint/burn address activity and market capitalization slide in the report on certain coin activity.
12/2/2023	T. Reeves	1.4	Prepared summary of a specific stablecoin's transaction activity during a specific month.
12/2/2023	M. Galfus	1.4	Reviewed certain coin outflows listed in SOFA 3 (payments within 90 days prior to petition) per request from White & Case.
12/2/2023	T. Reeves	1.2	Continued to summarize a specific stablecoin's mint/burn transaction activity during a specific month.
12/2/2023	T. Reeves	1.2	Summarized a specific stablecoin's mint/burn transaction activity during a specific month.
12/2/2023	K. Hamilton	0.8	Reviewed certain coin analysis.
12/2/2023	M. Canale	0.6	Corresponded with BRG (C. Kearns, C. Goodrich) regarding follow-up diligence requests relating to specific stablecoin transaction analysis.
12/2/2023	T. Reeves	0.5	Prepared summary of a specific stablecoin's market cap activity during a specific month.
12/3/2023	T. Reeves	0.5	Reviewed Genesis Debtors' daily transaction monitoring details for week 11/28 - 12/4 leveraging an asset tracing subscription platform.
12/4/2023	T. Reeves	0.8	Prepared 12/4 asset prices for 147 asset types.
12/4/2023	D. Mordas	0.8	Revised transaction analysis following update regarding a certain counterparty.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
12/5/2023	M. Canale	1.3	Reviewed weekly blockchain balance confirmation analysis for week ending 12/1.
12/6/2023	J. Wilson	2.7	Analyzed information provided by Debtors related to potential value of an illiquid asset.
12/8/2023	T. Reeves	2.5	Searched over 150 wallet balances using blockchain explorers as part of the 12/1 asset tracing process.
12/8/2023	T. Reeves	1.5	Updated 12/1 asset tracing file to reflect current wallet balances and transaction data.
12/8/2023	T. Reeves	1.2	Prepared 12/1 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
12/8/2023	T. Reeves	1.0	Prepared summary of an on-chain coin settlement transaction.
12/8/2023	M. Slattery	0.9	Analyzed API output data from 12/1 in comparison to 12/8.
12/8/2023	T. Reeves	0.8	Prepared 12/1 asset tracing file to reflect current wallet balances and transaction data.
12/8/2023	T. Reeves	0.8	Prepared 12/8 asset prices for 147 asset types.
12/8/2023	T. Reeves	0.8	Updated 12/1 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
12/8/2023	T. Reeves	0.5	Reviewed all wallet transaction activity from 11/24 to 12/1.
12/8/2023	T. Reeves	0.4	Integrated 12/8 pricing into asset tracing working file.
12/9/2023	M. Canale	0.4	Corresponded with BRG (C. Goodrich) regarding specific crypto balance information.
12/9/2023	M. Canale	0.2	Corresponded with BRG (T. Reeves) regarding work plan for review of specific crypto balance inquiry.
12/10/2023	T. Reeves	0.6	Reviewed Genesis Debtors' daily transaction monitoring details for week 12/5 - 12/11 leveraging an asset tracing subscription platform.
12/12/2023	M. Canale	1.2	Reviewed blockchain asset confirmation analysis for week ending 12/8.
12/12/2023	L. Potter	0.2	Reviewed certain historical coin transfers.
12/13/2023	T. Reeves	1.3	Researched certain coin transfers on-chain between September - December 2023.
12/13/2023	T. Reeves	1.2	Reviewed all transfer activity of certain wallets during a certain period.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
12/14/2023	T. Reeves	1.5	Prepared chart on transaction activity between Genesis and certain wallets.
12/14/2023	M. Canale	1.1	Reviewed revised specific stablecoin transaction analysis in preparation for meeting with Debtors' advisors.
12/14/2023	T. Reeves	0.6	Drafted response to question from White & Case regarding certain wallets' transaction activity.
12/14/2023	K. Hamilton	0.5	Analyzed certain coin transactions prepetition.
12/14/2023	M. Canale	0.4	Participated in meeting with A&M (D. Walker) and Houlihan Lokey (B. Geer) regarding specific crypto issue.
12/14/2023	J. Wilson	0.2	Analyzed asset tracing data at request of a creditor.
12/15/2023	T. Reeves	1.8	Searched over 130 wallet balances using blockchain explorers as part of the 12/8 asset tracing process.
12/15/2023	M. Canale	1.6	Analyzed specific historical stablecoin transactions in relation to Genesis.
12/15/2023	T. Reeves	1.5	Updated 12/8 asset tracing file to reflect current wallet balances and transaction data.
12/15/2023	T. Reeves	1.2	Prepared 12/8 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
12/15/2023	M. Slattery	0.9	Analyzed API output data from 12/8 in comparison to 12/15.
12/15/2023	M. Canale	0.9	Drafted list of diligence follow-ups for Debtors relating to blockchain analysis.
12/15/2023	T. Reeves	0.8	Prepared 12/15 asset prices for 147 asset types.
12/15/2023	T. Reeves	0.8	Prepared 12/8 asset tracing file to reflect current wallet balances and transaction data.
12/15/2023	T. Reeves	0.8	Updated 12/8 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
12/15/2023	M. Renzi	0.6	Participated in meeting with A&M (D. Walker) re: specific crypto analysis.
12/15/2023	M. Canale	0.6	Participated in meeting with A&M (D. Walker) regarding specific stablecoin transaction analysis.
12/15/2023	T. Reeves	0.5	Reviewed all wallet transaction activity from 12/1 to 12/8.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
12/15/2023	T. Reeves	0.4	Integrated 12/15 pricing into asset tracing working file.
12/16/2023	T. Reeves	0.8	Prepared illustrative chart detailing inflows into Genesis wallets between 12/1 and 12/8.
12/17/2023	T. Reeves	1.6	Updated report on specific stablecoin detailing historical transaction activity to include newly discovered wallet identity.
12/17/2023	T. Reeves	0.6	Reviewed Genesis Debtors' daily transaction monitoring details for week 12/12 - 12/18 leveraging an asset tracing subscription platform.
12/18/2023	T. Reeves	0.8	Prepared 12/17 asset prices for 147 asset types.
12/18/2023	T. Reeves	0.8	Summarized Genesis wallet on-chain coin transfers during a specific month.
12/19/2023	M. Canale	0.9	Reviewed weekly asset tracing balance confirmation analysis for week ending 12/15.
12/20/2023	T. Reeves	1.2	Analyzed SOFA data for specific on-chain stablecoin transfers.
12/20/2023	T. Reeves	0.8	Prepared 11/30 asset prices for 147 asset types.
12/21/2023	M. Canale	0.8	Drafted feedback for BRG (T. Reeves) regarding specific stablecoin transaction review.
12/22/2023	T. Reeves	1.8	Searched over 130 wallet balances using blockchain explorers as part of the 12/15 asset tracing process.
12/22/2023	T. Reeves	1.5	Updated 12/15 asset tracing file to reflect current wallet balances and transaction data.
12/22/2023	T. Reeves	1.3	Reviewed all transaction activity for a specific stablecoin during a certain period.
12/22/2023	T. Reeves	1.2	Prepared 12/15 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
12/22/2023	M. Canale	1.1	Reviewed specific historical stablecoin transaction analysis in relation to Genesis.
12/22/2023	M. Slattery	0.9	Analyzed API output data from 12/15 in comparison to 12/22.
12/22/2023	T. Reeves	0.8	Prepared 12/15 asset tracing file to reflect current wallet balances and transaction data.
12/22/2023	T. Reeves	0.8	Prepared 12/22 asset prices for 147 asset types.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
12/22/2023	T. Reeves	0.8	Updated 12/15 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
12/22/2023	T. Reeves	0.5	Reviewed all wallet transaction activity from 12/8 to 12/15.
12/22/2023	T. Reeves	0.4	Integrated 12/22 pricing into asset tracing working file.
12/24/2023	T. Reeves	0.6	Reviewed Genesis Debtors' daily transaction monitoring details for week 12/19 - 12/25 leveraging an asset tracing subscription platform.
12/26/2023	M. Canale	1.1	Reviewed updated specific historical stablecoin transaction analysis in relation to Genesis.
12/26/2023	M. Canale	0.8	Reviewed weekly blockchain asset balance confirmation analysis for week ending 12/22.
12/27/2023	M. Slattery	0.5	Compiled pricing data for a specific date.
12/29/2023	T. Reeves	1.8	Searched over 130 wallet balances using blockchain explorers as part of the 12/22 asset tracing process.
12/29/2023	T. Reeves	1.5	Updated 12/22 asset tracing file to reflect current wallet balances and transaction data.
12/29/2023	T. Reeves	1.2	Prepared 12/22 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
12/29/2023	M. Slattery	0.9	Analyzed API output data from 12/22 in comparison to 12/29.
12/29/2023	T. Reeves	0.8	Prepared 12/22 asset tracing file to reflect current wallet balances and transaction data.
12/29/2023	T. Reeves	0.8	Prepared 12/29 asset prices for 147 asset types.
12/29/2023	T. Reeves	0.8	Updated 12/22 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
12/29/2023	T. Reeves	0.5	Reviewed all wallet transaction activity from 12/15 to 12/22.
12/29/2023	T. Reeves	0.4	Integrated 12/29 pricing into asset tracing working file.
12/29/2023	T. Reeves	0.3	Analyzed VWAP pricing for top five crypto coins on a specific date.
12/31/2023	T. Reeves	0.6	Reviewed Genesis Debtors' daily transaction monitoring details for week 12/26 - 12/31 leveraging an asset tracing subscription platform.
1/1/2024	M. Canale	2.5	Developed analysis of specific crypto transactions.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
1/1/2024	M. Canale	2.0	Continued to develop analysis of specific crypto transactions.
1/2/2024	C. Goodrich	1.4	Reviewed presentation relating to GUSD activity.
1/2/2024	T. Reeves	1.2	Updated November 2022 movement for specific stable coin vs book treatment presentation to reflect management commentary.
1/2/2024	M. Canale	0.9	Edited analysis presentation on specific crypto transactions in preparation to send to UCC advisors.
1/2/2024	M. Canale	0.9	Reviewed weekly blockchain balance confirmation results for week ending 12/29/2023.
1/2/2024	M. Renzi	0.8	Reviewed documents re: Large creditor activity in preparation for call.
1/2/2024	M. Renzi	0.6	Participated in call with B. Geer (Houlihan Lokey) and P. Abelson (White & Case) to review specific GUSD transactions.
1/2/2024	M. Canale	0.6	Participated in call with B. Geer (Houlihan Lokey), and P. Abelson (White & Case) to review specific stable coin transactions.
1/2/2024	C. Goodrich	0.5	Developed materials relating to GUSD activity.
1/2/2024	C. Goodrich	0.5	Participated in part of a discussion of GUSD activity with White & Case (P. Abelson, C. West, A. Parra Criste), Houlihan Lokey (B. Geer).
1/2/2024	M. Canale	0.4	Emailed specific crypto analysis presentation to B. Geer (Houlihan Lokey) and P. Abelson (White & Case).
1/2/2024	C. Kearns	0.3	Reviewed analysis of GUSD movement pre-petition.
1/3/2024	T. Reeves	0.5	Provided pricing for top crypto coins and top Bitcoin ETFs for 12/27/2023 and 12/28/2023.
1/5/2024	M. Slattery	0.9	Analyzed asset tracing API output data from 12/29/2023 in comparison to 1/5/2024.
1/6/2024	T. Reeves	1.8	Searched over 150 wallet balances using blockchain explorers as part of the 12/29/2023 asset tracing process .
1/6/2024	T. Reeves	1.5	Updated 12/29/2023 asset tracing file to reflect current wallet balances and transaction data.
1/6/2024	T. Reeves	1.2	Prepared 12/29/2023 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
1/6/2024	T. Reeves	0.8	Prepared 1/5/2024 asset prices for 150 plus asset types.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
1/6/2024	T. Reeves	0.8	Prepared 12/29/2023 asset tracing file to reflect current wallet balances and transaction data .
1/6/2024	T. Reeves	0.8	Updated 12/29/2023 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
1/6/2024	T. Reeves	0.5	Reviewed all wallet transaction activity from 12.22.23 to 12.29.23.
1/6/2024	T. Reeves	0.4	Integrated 1/5/2024 pricing into asset tracing working file .
1/7/2024	T. Reeves	0.6	Reviewed Genesis Debtors daily transaction monitoring details for week 1/1/2024 - 1/8/2024 leveraging asset tracing subscription platform.
1/9/2024	M. Canale	1.1	Reviewed weekly asset balance confirmation analysis results for week ending 1/5/2024.
1/11/2024	M. Renzi	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss a specific crypto analysis.
1/11/2024	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss a specific crypto analysis.
1/11/2024	M. Canale	0.5	Participated in meeting with P. Abelson (White & Case) and B. Geer (Houlihan Lokey) to discuss specific crypto analysis.
1/12/2024	M. Canale	1.0	Edited specific crypto diligence at request of White & Case.
1/12/2024	M. Slattery	0.9	Analyzed asset tracing API output data from 1/5/2024 in comparison to 1/12/2024.
1/12/2024	M. Canale	0.4	Emailed specific crypto diligence items to C. West (White & Case).
1/13/2024	T. Reeves	1.8	Searched over 150 wallet balances using blockchain explorers as part of the 1/5/2024 asset tracing process .
1/13/2024	T. Reeves	1.4	Updated 1/5/2023 asset tracing file to reflect current wallet balances and transaction data.
1/13/2024	T. Reeves	1.2	Prepared 1/5/2024 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
1/13/2024	T. Reeves	0.8	Prepared 1/5/2024 asset tracing file to reflect current wallet balances and transaction data .
1/13/2024	T. Reeves	0.8	Updated 1/5/2024 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
1/13/2024	T. Reeves	0.7	Prepared 1/12/2024 asset prices for 150 plus asset types.
1/13/2024	T. Reeves	0.6	Reviewed all wallet transaction activity from 12/29/2023 to 1/5/2024.
1/13/2024	T. Reeves	0.4	Integrated 1/12/2024 pricing into asset tracing working file .
1/14/2024	T. Reeves	2.7	Prepared 5 year historical pricing analysis for top crypto coins, top crypto ETFs, and SPY.
1/14/2024	T. Reeves	2.4	Prepared 5 year historical volume analysis for top crypto coins, top crypto ETFs, and SPY.
1/14/2024	T. Reeves	0.7	Reviewed Genesis Debtors daily transaction monitoring details for week 1/9/2024 - 1/15/2024 leveraging asset tracing subscription platform.
1/16/2024	M. Canale	0.9	Reviewed weekly asset balance confirmation analysis results for week ending 1/12/2024.
1/17/2024	M. Canale	1.1	Reviewed specific claim analysis in preparation for discussion with A&M.
1/17/2024	J. Wilson	0.6	Investigated loan and collateral transactions at request of White & Case.
1/17/2024	M. Canale	0.6	Participated in a call to review proposed crypto custodian with S. O'Neal (Cleary Gottlieb), J. Sciametta (A&M), D. Islam (Genesis) and P. Abelson (White & Case).
1/17/2024	M. Renzi	0.6	Participated in meeting to review proposed crypto custodian with S. O'Neal (Cleary Gottlieb), J. Sciametta (A&M), D. Islam (Genesis) and P. Abelson (White & Case).
1/17/2024	M. Canale	0.4	Emailed J. Sciametta (A&M) regarding specific crypto claim analysis.
1/18/2024	D. Mordas	2.2	Reviewed GUSD requests and transactions submitted to the Debtors for completeness.
1/18/2024	D. Mordas	1.3	Continued reviewing GUSD requests and transactions submitted to the Debtors.
1/18/2024	M. Canale	1.1	Reviewed outstanding blockchain diligence requests.
1/18/2024	M. Renzi	0.8	Participated in call with M. Canale (BRG) to review specific claim analysis.
1/18/2024	M. Canale	0.8	Participated in call with M. Renzi (BRG) to review specific claim analysis.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
1/18/2024	P. Chan	0.6	Reviewed the master loan tape mapping file for any mention of GGC trading.
1/18/2024	M. Canale	0.4	Emailed list of outstanding blockchain diligence requests to J. Sciametta (A&M).
1/19/2024	M. Slattery	0.9	Analyzed asset tracing API output data from 1/12/2024 in comparison to 1/19/2024.
1/19/2024	M. Renzi	0.8	Participated in a call with E. Hengel (BRG) to discuss transaction progress.
1/19/2024	E. Hengel	0.8	Participated in a call with M. Renzi (BRG) to discuss transaction progress.
1/20/2024	T. Reeves	1.8	Searched over 150 wallet balances using blockchain explorers as part of the 1/12/2024 asset tracing process .
1/20/2024	T. Reeves	1.5	Updated 1/12/2023 asset tracing file to reflect current wallet balances and transaction data.
1/20/2024	T. Reeves	1.2	Prepared 1/12/2024 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
1/20/2024	T. Reeves	0.9	Updated 1/12/2024 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
1/20/2024	T. Reeves	0.8	Prepared 1/12/2024 asset tracing file to reflect current wallet balances and transaction data.
1/20/2024	T. Reeves	0.7	Prepared 1/19/2024 asset prices for 150 plus asset types.
1/20/2024	T. Reeves	0.4	Integrated 1/19/2024 pricing into asset tracing working file .
1/20/2024	T. Reeves	0.4	Reviewed all wallet transaction activity from 1/5/2024 to 1/12/2024.
1/21/2024	T. Reeves	0.6	Reviewed Genesis Debtors daily transaction monitoring details for week 1/16/2024 - 1/22/2024 leveraging asset tracing subscription platform.
1/22/2024	M. Canale	0.7	Participated in meeting with D. Islam (Genesis) and S. O'Neal (Cleary Gottlieb) to discuss crypto custodian security items.
1/22/2024	M. Canale	0.6	Participated in meeting with B. Geer (Houlihan Lokey) to discuss specific crypto issue.
1/22/2024	M. Renzi	0.4	Participated in a part of a call with D. Islam (Genesis) and S. O'Neal (Cleary Gottlieb) to discuss crypto custodian security items.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
1/23/2024	M. Canale	1.2	Reviewed reconciliation of specific crypto claim.
1/23/2024	M. Canale	1.1	Reviewed weekly blockchain balance confirmation analysis results for week ending 1/19/2024.
1/23/2024	M. Canale	0.6	Analyzed crypto transactions analysis for specific stable coin.
1/24/2024	T. Reeves	1.2	Prepared 12/31/2023 asset prices for 150 plus asset types.
1/24/2024	M. Canale	0.4	Participated in meeting with B. Geer (Houlihan Lokey) to discuss specific crypto analysis.
1/25/2024	D. Mordas	1.2	Analyzed the affiliate line item transactions to tie to the Debtors SOFA SOALs and outstanding receivables.
1/25/2024	J. Wilson	1.0	Reviewed historical transactions to support model updates.
1/25/2024	M. Canale	0.8	Drafted e-mail to A. Stassi (A&M) regarding specific crypto analysis.
1/25/2024	D. Mordas	0.7	Reviewed the a counterparty POC in relation to affiliate transactions.
1/26/2024	T. Reeves	1.8	Searched over 150 wallet balances using blockchain explorers as part of the 1/19/2024 asset tracing process.
1/26/2024	T. Reeves	1.4	Updated 1/19/2024 asset tracing file to reflect current wallet balances and transaction data.
1/26/2024	T. Reeves	1.2	Prepared 1/19/2024 custodial asset balance confirmation summary detailing custodial balances confirmed versus Debtors' books and records.
1/26/2024	M. Slattery	0.9	Analyzed asset tracing API output data from 1/19/2024 in comparison to 1/26/2024.
1/26/2024	M. Canale	0.9	Reviewed analysis of specific crypto claim prepared by A&M.
1/26/2024	T. Reeves	0.8	Prepared 1/19/2024 asset tracing file to reflect current wallet balances and transaction data.
1/26/2024	T. Reeves	0.8	Updated 1/19/2024 custodian asset balances from Company in asset tracing working file to assess variances versus BRG reported asset balances.
1/26/2024	T. Reeves	0.7	Prepared 1/26/2024 asset prices for 150 plus asset types.
1/26/2024	T. Reeves	0.6	Reviewed all wallet transaction activity from 1/12/2023 to 1/19/2023.
1/26/2024	T. Reeves	0.4	Integrated 1/26/2024 pricing into asset tracing working file.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
1/26/2024	M. Renzi	0.4	Reviewed analysis of specific crypto claim provided by A&M (M. Fitts).
1/28/2024	T. Reeves	0.6	Reviewed Genesis Debtors daily transaction monitoring details for week 1/22/2024 - 1/28/2024 leveraging asset tracing subscription platform.
1/29/2024	P. Chan	1.4	Updated the loan tape master file with updated mapping.
1/30/2024	M. Canale	1.1	Reviewed weekly blockchain asset balance confirmation results for week ending 1/26/2024.
Task Code Total Hours		369.9	
Total Hours		5,482.8	

**Exhibit C: Expenses by Category****Berkeley Research Group, LLC**

For the Period 10/1/2023 through 1/31/2024

Expense Category	Amount
01. Travel - Airline	\$6,642.25
03. Travel - Taxi	\$2,476.53
06. Travel - Mileage	\$38.00
07. Travel - Parking	\$156.00
08. Travel - Hotel/Lodging	\$7,055.05
10. Meals	\$1,470.83
11. Telephone, Fax and Internet	\$497.45
19. Computer Software	\$111.89
Total Expenses for the Period 10/1/2023 through 1/31/2024	\$18,448.00

Exhibit D: Expense Detail

Berkeley Research Group, LLC

For the Period 10/1/2023 through 1/31/2024

Date	Professional	Amount	Description
01. Travel - Airline			
10/1/2023	E. Hengel	\$806.95	Genesis' portion of round-trip airfare from 6/4 - 6/8 from LAX to NYC while traveling for collaborative meetings with BRG's Genesis Global team.
10/1/2023	E. Hengel	\$1,600.00	Round-trip airfare from 5/3 - 5/5 from LAX to NYC for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$840.80	Round-trip economy-class airfare from 7/10 - 7/13 from LAX to NYC for Genesis status conference and collaborative meetings with the Genesis Global team.
10/1/2023	M. Renzi	\$642.80	Round-trip economy-class airfare from 8/15 - 8/17 from BOS to NYC for Genesis mediation meetings.
11/1/2023	M. Renzi	\$253.90	One-way economy-class airfare on 10/4 to NYC for Genesis Global meetings.
12/1/2023	E. Hengel	\$1,800.00	Round-trip airfare from LAX to NYC on 8/14 - 8/18 for Genesis Global client meetings.
1/1/2024	C. Goodrich	\$697.80	Round trip economy airfare between BOS and NYC on 11/6/2023 to attend mediation.
Expense Category Total		\$6,642.25	
03. Travel - Taxi			
10/1/2023	E. Hengel	\$85.20	Taxi on 5/3 from home to LAX while traveling for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$95.51	Taxi on 5/4 from airport to hotel while traveling for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$14.32	Taxi on 5/5 from hotel to office for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$91.26	Taxi on 5/5 from office to airport following Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$108.69	Taxi on 5/6 from airport to home following travel for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$108.30	Taxi on 6/4 from home to airport while traveling for collaborative meetings with BRG's Genesis Global team.

Date	Professional	Amount	Description
03. Travel - Taxi			
10/1/2023	E. Hengel	\$98.41	Taxi on 6/5 from airport to hotel while traveling for collaborative meetings with BRG's Genesis Global team.
10/1/2023	M. Renzi	\$88.73	Taxi on 8/15 from airport to hotel while traveling for Genesis Global mediation meetings.
10/1/2023	M. Renzi	\$24.50	Taxi on 8/16 from hotel to Genesis Global mediation meetings.
10/1/2023	M. Renzi	\$100.00	Taxi on 8/17 from Genesis Global mediation meetings to airport.
10/9/2023	J. Cooperstein	\$17.39	Taxi home on 10/9 after working late on Genesis Global.
10/16/2023	D. Mordas	\$10.47	Taxi home on 10/16 after working late on Genesis Global.
10/17/2023	D. Mordas	\$18.01	Taxi home on 10/17 after working late on Genesis Global.
11/1/2023	M. Canale	\$150.00	Taxi home on 3/22 after working late on Genesis Global.
11/8/2023	J. Cooperstein	\$12.85	Taxi home on 11/8 after working late on Genesis Global.
11/9/2023	J. Cooperstein	\$13.48	Taxi home on 11/9 after working late on Genesis Global.
11/10/2023	J. Cooperstein	\$24.32	Taxi home on 11/10 after working late on Genesis Global.
11/14/2023	D. Mordas	\$14.55	Taxi home on 11/14 after working late on Genesis Global.
12/1/2023	J. Cooperstein	\$24.32	Taxi home on 11/10 after working late on Genesis Global.
12/1/2023	D. Mordas	\$14.55	Taxi home on 11/14 after working late on Genesis Global.
12/1/2023	J. Wilson	\$39.21	Taxi home on 11/15 after working late on Genesis Global.
12/1/2023	J. Cooperstein	\$12.85	Taxi home on 11/8 after working late on Genesis Global.
12/1/2023	J. Cooperstein	\$13.48	Taxi home on 11/9 after working late on Genesis Global.
12/1/2023	J. Cooperstein	\$15.46	Taxi home on 12/1 after working late on Genesis Global.
12/1/2023	E. Hengel	\$42.70	Taxi on 7/13 from office to hotel while traveling for Genesis Global client meetings.
12/1/2023	E. Hengel	\$125.00	Taxi on 7/17 from hotel to airport while traveling for Genesis Global client meetings.
12/1/2023	E. Hengel	\$125.00	Taxi on 7/18 from airport to home following travel for Genesis Global client meetings.
12/1/2023	E. Hengel	\$98.88	Taxi on 8/14 from home to airport while traveling for Genesis Global.

Date	Professional	Amount	Description
03. Travel - Taxi			
12/1/2023	E. Hengel	\$78.18	Taxi on 8/15 from airport to hotel while traveling for Genesis Global.
12/1/2023	E. Hengel	\$63.58	Taxi on 8/17 from dinner to hotel while traveling for Genesis Global.
12/1/2023	E. Hengel	\$125.00	Taxi on 8/17 from office to airport while traveling for Genesis Global.
12/1/2023	E. Hengel	\$101.62	Taxi on 8/18 from airport to home following travel for Genesis Global.
12/18/2023	J. Wilson	\$36.19	Taxi home on 12/18 after working late on Genesis Global.
1/1/2024	J. Cooperstein	\$8.99	Late night taxi home from office on 12/18/23 after working late on client matters.
1/1/2024	E. Hengel	\$78.93	Taxi from office to airport on 11/9 following client meetings in NYC.
1/1/2024	E. Hengel	\$98.88	Taxi on 11/07/23 from airport to Manhattan office for client meetings.
1/1/2024	E. Hengel	\$68.37	Taxi on 11/07/23 from home to airport to attend meetings in NYC.
1/1/2024	E. Hengel	\$34.23	Taxi on 11/09/23 returning home from airport after client travel to NY.
1/1/2024	C. Goodrich	\$78.08	Taxi on 11/6 from airport to office to attend mediation.
1/1/2024	C. Goodrich	\$70.77	Taxi on 11/6 from office to airport following attendance at mediation.
1/11/2024	D. Mordas	\$16.23	Taxi home from the office after working late.
1/23/2024	D. Mordas	\$16.18	Taxi home from the office after working late.
1/25/2024	D. Mordas	\$13.86	Taxi home from working late at the office.
Expense Category Total		\$2,476.53	
06. Travel - Mileage			
1/1/2024	C. Goodrich	\$19.00	Mileage for return from airport following attendance at mediation on 11/6.
1/1/2024	C. Goodrich	\$19.00	Mileage to airport for mediation on 11/6.
Expense Category Total		\$38.00	
07. Travel - Parking			

Date	Professional	Amount	Description
07. Travel - Parking			
10/1/2023	M. Renzi	\$115.00	Three-day airport parking from 8/15 - 8/17 while traveling for Genesis Global mediation meetings.
1/1/2024	C. Goodrich	\$41.00	Parking on 11/6 while traveling to NYC for parking.
Expense Category Total		\$156.00	
08. Travel - Hotel/Lodging			
10/1/2023	E. Hengel	\$887.01	Genesis' portion of three-night hotel stay in NYC from 6/5 - 6/8 while traveling for collaborative meetings with BRG's Genesis Global team.
10/1/2023	E. Hengel	\$1,100.00	Two-night hotel stay from 5/3 - 5/5 in NYC while traveling for Genesis Global client meetings.
10/1/2023	M. Renzi	\$993.88	Two-night hotel stay from 8/15 - 8/17 in NYC while traveling for Genesis Global mediation meetings.
11/1/2023	E. Hengel	\$317.11	Genesis Global's portion of three-night hotel stay from 7/10 - 7/13 in NYC while traveling for client meetings.
11/1/2023	M. Renzi	\$550.00	One-night hotel stay from 10/4 - 10/5 while traveling for Genesis Global meetings.
11/1/2023	M. Renzi	\$1,100.00	Two-night hotel stay from 5/3 - 5/5 while traveling for Genesis Global meetings.
12/1/2023	E. Hengel	\$775.72	Two-night hotel stay in NYC from 8/15 - 8/17 while traveling for Genesis Global client meetings.
1/1/2024	E. Hengel	\$1,100.00	Hotel for 2 nights in New York City to attend client meetings from 11/7/23-11/9/23.
1/1/2024	E. Hengel	\$231.33	One night hotel stay in NYC 7/9/23-7/10/23 while traveling for Genesis Global.
Expense Category Total		\$7,055.05	
10. Meals			
10/1/2023	E. Hengel	\$20.00	Breakfast on 5/4 while traveling for Genesis Global mediation meetings.
10/1/2023	J. Hill	\$20.00	Dinner on 10/1 while working on the weekend on Genesis Global.
10/1/2023	E. Hengel	\$20.00	Dinner on 5/5 while traveling for Genesis Global mediation meetings.
10/1/2023	E. Hengel	\$20.00	Dinner on 6/5 while traveling for collaborative meetings with BRG's Genesis Global team.

Date	Professional	Amount	Description
10. Meals			
10/1/2023	M. Renzi	\$14.80	Dinner on 8/15 while traveling for Genesis Global mediation meetings.
10/1/2023	J. Hill	\$20.00	Dinner on 8/25 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 8/28 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 8/29 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/11 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/13 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/18 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/19 while working late on Genesis Global.
10/1/2023	J. Hill	\$15.05	Dinner on 9/25 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/26 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/28 while working late on Genesis Global.
10/1/2023	J. Hill	\$20.00	Dinner on 9/5 while working late on Genesis Global.
10/2/2023	D. Mordas	\$20.00	Dinner on 10/2 while working on the weekend on Genesis Global.
10/9/2023	J. Cooperstein	\$20.00	Dinner on 10/9 while working late on Genesis Global.
10/9/2023	J. Hill	\$20.00	Dinner on 10/9 while working late on Genesis Global.
10/15/2023	J. Hill	\$14.40	Dinner on 10/15 while working on the weekend on Genesis Global.
10/16/2023	D. Mordas	\$20.00	Dinner on 10/16 while working late on Genesis Global.
10/16/2023	J. Hill	\$20.00	Dinner on 10/16 while working late on Genesis Global.
10/22/2023	D. Mordas	\$20.00	Dinner on 10/22 while working on the weekend on Genesis Global.
10/25/2023	J. Cooperstein	\$20.00	Dinner on 10/25 while working late on Genesis Global.
11/1/2023	E. Hengel	\$20.00	Genesis Global's portion of dinner with on 7/11 while traveling for client meetings.
11/1/2023	E. Hengel	\$20.00	Lunch on 6/5 while traveling for Genesis Global client meetings.

Date	Professional	Amount	Description
10. Meals			
11/9/2023	J. Cooperstein	\$20.00	Dinner on 11/8 while working late on Genesis Global.
11/9/2023	J. Cooperstein	\$20.00	Dinner on 11/9 while working late on Genesis Global.
11/9/2023	J. Wilson	\$20.00	Dinner on 11/9 while working late on Genesis Global.
11/10/2023	J. Cooperstein	\$17.64	Dinner on 11/10 while working late on Genesis Global.
12/1/2023	E. Hengel	\$19.00	Breakfast on 8/15 while traveling for Genesis Global.
12/1/2023	J. Hill	\$20.00	Dinner on 10/29 while working late on Genesis Global.
12/1/2023	J. Hill	\$20.00	Dinner on 10/30 while working late on Genesis Global.
12/1/2023	J. Cooperstein	\$17.64	Dinner on 11/10 while working late on Genesis Global.
12/1/2023	J. Hill	\$20.00	Dinner on 11/13 while working late on Genesis Global.
12/1/2023	J. Hill	\$20.00	Dinner on 11/14 while working late on Genesis Global.
12/1/2023	J. Wilson	\$20.00	Dinner on 11/14 while working late on Genesis Global.
12/1/2023	J. Hill	\$20.00	Dinner on 11/19 while working late on Genesis Global.
12/1/2023	J. Hill	\$18.49	Dinner on 11/20 while working late on Genesis Global.
12/1/2023	J. Hill	\$20.00	Dinner on 11/28 while working late on Genesis Global.
12/1/2023	J. Hill	\$20.00	Dinner on 11/6 while working late on Genesis Global.
12/1/2023	J. Hill	\$12.63	Dinner on 11/8 while working late on Genesis Global.
12/1/2023	J. Cooperstein	\$20.00	Dinner on 11/9 while working late on Genesis Global.
12/1/2023	J. Wilson	\$20.00	Dinner on 11/9 while working late on Genesis Global.
12/1/2023	J. Cooperstein	\$20.00	Dinner on 11/9 while working late on Genesis Global.
12/1/2023	J. Cooperstein	\$20.00	Dinner on 12/1 while working late on Genesis Global.
12/1/2023	E. Hengel	\$20.00	Dinner on 7/17 while traveling for Genesis Global client meetings.
12/1/2023	E. Hengel	\$100.00	Dinner on 8/16 with White & Case (P. Abelson, A. Parre Criste), Houlihan Lokey (B. Geer) and BRG (M. Renzi) for Genesis Global discussions.
12/1/2023	E. Hengel	\$40.00	Dinner on 8/17 with BRG (M. Renzi) while traveling for Genesis Global.

Date	Professional	Amount	Description
10. Meals			
12/1/2023	E. Hengel	\$40.00	Lunch on 8/15 with BRG (M. Renzi) while traveling for Genesis Global.
12/5/2023	J. Hill	\$20.00	Dinner on 12/5 while working late on Genesis Global.
12/6/2023	J. Hill	\$20.00	Dinner on 12/6 while working late on Genesis Global.
12/11/2023	J. Hill	\$20.00	Dinner on 12/11 while working late on Genesis Global.
12/12/2023	J. Hill	\$20.00	Dinner on 12/12 while working late on Genesis Global.
12/12/2023	D. Mordas	\$20.00	Dinner on 12/12 while working late on Genesis Global.
12/12/2023	J. Cooperstein	\$20.00	Dinner on 12/12 while working late on Genesis Global.
1/1/2024	E. Hengel	\$20.00	Breakfast on 11/9/23 while traveling in NY for E. Hengel.
1/1/2024	E. Hengel	\$40.00	Dinner on 11/07/23 while traveling for client meetings for E. Hengel, M. Renzi.
1/1/2024	C. Goodrich	\$20.00	Dinner on 11/6 while traveling for mediation for C. Goodrich.
1/1/2024	J. Hill	\$20.00	Working dinner on 12/18/23 for J. Hill while working late on client deliverables.
1/2/2024	J. Hill	\$20.00	Working dinner for J. Hill while working late on client deliverables.
1/8/2024	J. Hill	\$18.95	Working dinner for J. Hill while working late on client deliverables.
1/9/2024	J. Hill	\$20.00	Working dinner for J. Hill while working late on client deliverables.
1/10/2024	J. Hill	\$20.00	Working dinner for J. Hill while working late on client deliverables.
1/11/2024	D. Mordas	\$12.23	Dinner at the office late for D. Mordas.
1/14/2024	J. Hill	\$20.00	Working weekend dinner for J. Hill while doing client work.
1/16/2024	J. Hill	\$20.00	Working dinner for J. Hill while working late on client deliverables.
1/19/2024	J. Hill	\$20.00	Working dinner for J. Hill while working late on client deliverables.
1/24/2024	D. Mordas	\$10.00	Dinner at the office late for D. Mordas.
Expense Category Total		\$1,470.83	

Date	Professional	Amount	Description
11. Telephone, Fax and Internet			
10/1/2023	E. Hengel	\$25.00	In-flight wifi on 4/13 flight for client work on Genesis Global.
10/1/2023	E. Hengel	\$39.95	In-flight wifi on 5/3 flight for client work on Genesis Global.
10/1/2023	E. Hengel	\$39.95	In-flight wifi on 5/5 flight for client work on Genesis Global.
10/1/2023	E. Hengel	\$39.95	In-flight wifi on 6/30 flight for client work on Genesis Global.
10/1/2023	E. Hengel	\$33.00	In-flight wifi on 6/5 flight for client work on Genesis Global.
10/1/2023	E. Hengel	\$39.95	In-flight wifi on 7/2 flight for client work on Genesis Global.
12/1/2023	E. Hengel	\$39.95	In-flight wifi on 7/10 for work on Genesis Global.
12/1/2023	E. Hengel	\$39.95	In-flight wifi on 7/17 for work on Genesis Global.
12/1/2023	E. Hengel	\$39.95	In-flight wifi on 8/14 for work on Genesis Global.
12/1/2023	E. Hengel	\$39.95	In-flight wifi on 8/17 for work on Genesis Global.
12/1/2023	E. Hengel	\$39.95	In-flight wifi on 9/17 for work on Genesis Global.
1/1/2024	E. Hengel	\$39.95	In-flight internet to complete client work on 11/18/23.
1/1/2024	E. Hengel	\$39.95	In-flight internet to complete client work on 11/7/23.
Expense Category Total		\$497.45	
19. Computer Software			
10/1/2023	BRG Direct	\$56.39	Microsoft Corporation - Microsoft Azure - September 2023
11/1/2023	BRG Direct	\$43.28	Microsoft Corporation - Microsoft Azure Oct 2023.
12/1/2023	BRG Direct	\$2.22	Microsoft Corporation - Microsoft Azure Nov 2023.
1/1/2024	T. Reeves	\$10.00	Computer Software on 12/22/23 to develop certain visuals to support client needs.
Expense Category Total		\$111.89	
Total Expenses		\$18,448.00	